

District of: Ontario
Division No. 06-Windsor
Court No. 35-124676
Estate No. 35-124676

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Lakeside Produce Inc.
of the City of Leamington, in the Province of Ontario

Take notice that:

1. Lakeside Produce Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Lakeside Produce Inc.) on the 17th day of January 2023 and the undersigned, Ernst & Young Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors .
2. The first meeting of creditors of the bankrupt will be held on the 2nd day of February 2023 at 1:00 PM via Conference Call or Phone # -1-647-749-1785 - Conference ID 108 895 248#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 17th day of January 2023.

Ernst & Young Inc. - Licensed Insolvency Trustee

Per:



Stuart Clinton - Licensed Insolvency Trustee
100 Adelaide Street West, P.O. Box 1
Toronto ON M5H 0B3
Phone: (833) 681-0585 Fax: (416) 943-3300

District of: Ontario
 Division No. 35 - London
 Court No.
 Estate No.

Original Amended

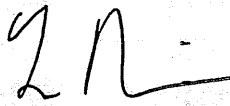
-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of January 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

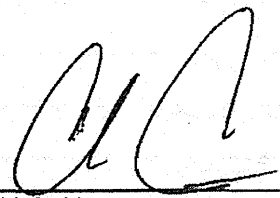
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
18,295,564.97	862,000.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
166,013,444.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
184,309,008.97	Good
2. Secured creditors as per list "B"	0.00
3,580,233.00	Doubtful
3. Preferred creditors as per list "C"	28,830,082.97
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
187,889,241.97	0.00
Surplus	5. Deposits in financial institutions
NIL	2,718,233.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	12.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	12.00
	Estimated to produce
	0.00
	Total assets
	3,580,233.00
	Deficiency
	184,309,008.97

I, Chris Cervini, of the Municipality of Leamington in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 17th day of January 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Chris Cervini stated as being located in the Municipality of Leamington in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 17th day of January 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



 Lawyer, Commissioner of Oaths
 For the Province of Ontario
 Expires



 Chris Cervini

Lee Nicholson
 LSO # 66412I

District of: Ontario
 Division No. 35 - London
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 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1 STOP MART	11930 US HIGHWAY 23 S OSSINEKE MI 49766 USA	43,053.97	0.00	43,053.97
2	3M CANADA COMPANY	P.O. Box 5767 LONDON ON N6A 4T1	750.55	0.00	750.55
3	7 STAR BROKERAGE	11775 KING COLONY ROAD GRAND BLANC MI 48439 USA	14,740.00	0.00	14,740.00
4	ABI SYSTEM	1030 KAMATO RD, UNIT #8 MISSISSAUGA ON L4W 4B6	77,948.77	0.00	77,948.77
5	ABSOLUTE SERVICES	2005 INDUSTRIAL DRIVE MCALLEN TX 78504 USA	584.08	0.00	584.08
6	AG FREIGHT SERVICES	2121 UMAR AVE MCALLEN TX 78504 USA	10,625.14	0.00	10,625.14
7	AGRICOLA GLOBALMEX	Blvd. Lopez Mateos #601 Int. 6 Col. Centro Zacateca, Zacatecas 98000 Mexico	546,668.08	0.00	546,668.08
8	AGRICOLA MAAS, S.A. de C.V.	AVE PATRIA 743, COL 5 DE MAYO Guadalajara, Jalisco 44970 Mexico	59,440.39	0.00	59,440.39
9	AGRILOYPE SPR DE RL DE CV	LAS PALOMAS #252, COLONIA SANTIAGO Saltillo, Coahuila 25240 Mexico	273,483.01	0.00	273,483.01
10	AGRO DAGOSA S.P.R DE R.I.	Avestruz 1 San Juan del Rio, Queretaro 76820 Mexico	180,025.99	0.00	180,025.99
11	AGRO TENDENCIAS DEL BAJIO	AGRO TENDENCIAS DEL BAJIO SA DE CV Cortazar 218A, Centro Santa Ana Pacueco Penjamo, Guanajuato CP 36910 Mexico	2,491.73	0.00	2,491.73
12	AGX FREIGHT LOGISTICS	1721 PENMAN ROAD JACKSONVILLE FL 32250 USA	534,634.51	0.00	534,634.51
13	AIR STREAM FOODS	3400 LAWSON BLVD OCEANSIDE NY 11572-3708 USA	15,264.07	0.00	15,264.07
14	AKAMBARHU HORTALIZAS	CERRO DEL AJUSCO #71, COL. LOMA BONITA II Acambro, Guanajuato 38610 Mexico	160,966.83	0.00	160,966.83
15	ALIFT MATERIAL HANDLING & EQUIP	224 ROURKE LINE BELLE RIVER ON N0R 1A0	937.68	0.00	937.68
16	ALLEGRA KINGSVILLE	1634 SEACLIFF DRIVE KINGSVILLE ON N9Y 2M7	3,212.64	0.00	3,212.64
17	ALLEN LUND COMPANY	4529 ANGELES CREST HWY., SUITE 219 P.O. BOX 1369 LA CANADA CA 91011-5369 USA	73,164.00	0.00	73,164.00
18	ALLHEART	4500 PARK GRANADA, SUITE 202 CALABASAS CA 91302 USA	5,787.93	0.00	5,787.93
19	ALLSTREAM	P.O. BOX 5300 STN MAIN WINNIPEG MB R3C 0C1	473.53	0.00	473.53
20	ALPHAKOR GROUP	7800 TWIN OAKS DRIVE WINDSOR ON N8N 5B6	229,114.92	0.00	229,114.92
21	AMAZON.COM.CA	C/O TH1120C PO BOX 4283 POSTAL STATION "A" TORONTO ON M5W 5W6	1,879.53	0.00	1,879.53

17-Jan-2023

Date

Chris Cervini

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FORM 78 - Continued

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List "A"
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 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	AMPLIFY LOGISTICS	5925 AIRPORT RD SUITE# 200 MISSISSAUGA ON L4V 1W1	300,584.58	0.00	300,584.58
23	ANCHOR DOORS & SERVICE	13380 SYLVESTRE DRIVE, RR#1 TECUMSEH ON N8N 2L9	16,042.33	0.00	16,042.33
24	ANCHOR HYDRO	200 ST. ARNAUD ST AMHERSTBURG ON N9V 2P3	966.60	0.00	966.60
25	AR LOGISTICS GROUP	106 SHERWOOD HILL NW CALGARY AB T3R 0B3	23,722.22	0.00	23,722.22
26	AR-1 TRANSPORT	PO BOX 1827 EDINBURG TX 78540 USA	529.30	0.00	529.30
27	ARMSTRONG TRANSPORT GROUP	P.O. BOX 735227 DALLAS TX 75373-5227 USA	13,150.76	0.00	13,150.76
28	ASSOCIATED LABELS AND PACKAGING	61 Clipper Street Coquitlam BC V3K 6X2	3,118.70	0.00	3,118.70
29	AZZULE SYSTEMS	3030 INDUSTRIAL PKWY SANTA MARIA CA 93455 USA	1,105.50	0.00	1,105.50
30	BELL CANADA	PO BOX 1550, STN DON MILLS NORTH YORK ON M3C 3N5	231.30	0.00	231.30
31	BELL FLOWER PRODUCE	4401 WANDA AVE SUITE 101 MCALLEN TX 78503 USA	13,400.00	0.00	13,400.00
32	BEN B. SCHWARTZ & SONS	DETROIT PRODUCE TERMINAL 7201 W FORT STREET DETROIT MI 48209-2977 USA	186,768.53	0.00	186,768.53
33	BILL CARON	2 THIBODEAU STREET PAIN COURT ON N0P 1Z0	1,157.48	0.00	1,157.48
34	BILL'S FRUIT MARKET	930 RICHMOND ST., SUITE 5 CHATHAM ON N7M 5J5 USA	72,620.00	0.00	72,620.00
35	BIOTECH DE SALVATIERRA	CAMINO DOMICILIO CONOCIDO S/N, PANALES JAMACIA Tarimoro Guanajuato 38710 Mexico	576,805.28	0.00	576,805.28
36	BLOXOM, F.C. COMPANY	2250 OCCIDENTAL AVE. S SEATTLE WA 98124-3737 USA	173,574.02	0.00	173,574.02
37	BOIX MACHINERY USA, LLP	15024 FARM TO MARKET RD 529 HOUSTON TX 77095 USA	5,867.91	0.00	5,867.91
38	BOSTON CREEK	2087 CHEAPSIDE RD, P.O. BOX 177 HAGERSVILLE ON N0A 1H0	2,250.00	0.00	2,250.00
39	BRONCO PACKAGING	510 N. PEACHTREE ROAD, SUITE 200 MESQUITE TX 75149 USA	643.20	0.00	643.20
40	BUSINESS DEVELOPMENT BANK OF CANADA	81 BAY ST, SUITE 3700 TORONTO ON M5J 0E7	139,765.66	0.00	139,765.66
41	BUSTAMANTE & SON'S	976 VIA PUEBLA RIO RICO AZ 85648 USA	5,494.00	0.00	5,494.00
42	BUTZEL LONG, P.C.	SUITE 100, 150 WEST JEFFERSON DETROIT MI 48226 USA	14,694.36	0.00	14,694.36

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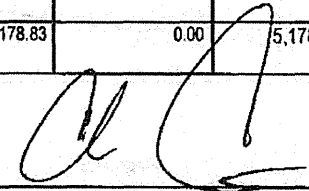
FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
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 List "A"
 Unsecured Creditors
 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
43	CAMPANA AGRICULTORES	CARRETERA LA 20 KM 13 COL. LAS AMAPAS VILLA JUAREZ Navolato, Sinaloa 80378 Mexico	606,233.09	0.00	606,233.09
44	CAMPO SUPREMO	AV REVOLUCION S/N JOSÉ MARIA PINO SUAREZ Tepanco de Lopez, Puebla CP 75809 Mexico	3,689.02	0.00	3,689.02
45	CAMPOS TRANSPORT	229 VERACRUZ RD. PHARR TX 78577 USA	228.79	0.00	228.79
46	CANADIAN FOOD INSPECTION AGENCY	1081 Main St MONCTON NB E1C 1H1	5,079.44	0.00	5,079.44
47	CANADIAN PRODUCE MARKETING ASSOCIATION (CMPA)	162 CLEOPARTA DRIVE Ottawa ON K2G 5X2	7,119.00	0.00	7,119.00
48	CANADIAN TIRE	262 ERIE ST. S LEAMINGTON ON N8H 3C5	92.72	0.00	92.72
49	CANN AMM LIMITED PARTNERSHIP	2nd FLOOR, THE THOMPSON BUILDING, 101 MCINTYRE ST. WEST NORTH BAY ON P1B 2Y5	228.82	0.00	228.82
50	CARMEN'S CATERING	75 OAK STREET WEST LEAMINGTON ON N8H 3C2	2,071.02	0.00	2,071.02
51	CERVINI FARMS (1993) INC.	307 HWY 77, RR#2 LEAMINGTON ON N8H 3V5	3,497.46	0.00	3,497.46
52	CERVINI FARMS ORGANICS INC	132 ELLIOTT ST Leamington ON L8H 1A1	100,103.21	0.00	100,103.21
53	CH RIVAS LLC	P.O. BOX 6990 NOGALES AZ 85628 USA	1,608.00	0.00	1,608.00
54	CHARLIE'S PRODUCE	4103 2ND AVE S SEATTLE WA 98134 USA	5,897.88	0.00	5,897.88
55	CHEP CANADA	C/O TH1203 C, P.O. BOX 4290, STN A TORONTO ON M5W 0E1	116,853.56	0.00	116,853.56
56	CHEP USA	15226 COLLECTIONS CENTER DRIVE CHICAGO IL 60693 USA	7,592.01	0.00	7,592.01
57	CHUBB EDWARDS	P.O. BOX 57005, STATION A TORONTO ON M5W 5M5	1,613.08	0.00	1,613.08
58	CHUCHO PRODUCE	42 W. KIPPER ST., SUITE 3 RIO RICO AZ 85648-4618 USA	39,878.40	0.00	39,878.40
59	CINTAS	1775 SYLVESTRE DRIVE, RR#1 TECUMSEH ON N8N 2L9	20,824.06	0.00	20,824.06
60	CITRIKA RANCHO AGRICOLA	FEDERICO GAMBOA, LOS ALTOS DE BACHIGUALATO #2270 Culiacan, Sinaloa 80140 Mexico	150,739.28	0.00	150,739.28
61	COAST TO COAST	125 COMMERCE CHESHIRE CT 06410 USA	879,717.12	0.00	879,717.12
62	COASTAL SUNBELT PRODUCE	9001 WHISKEY BOTTOM ROAD LAUREL MD 20723 USA	5,178.83	0.00	5,178.83

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Date



Chris Cervini

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FORM 78 - Continued

In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
63	COGECO CONNEXION	5 PLACE VILLE MARIE, SUITE 1700 MONTREAL QC H3B 0B3	3,038.08	0.00	3,038.08
64	COLASANTI'S RESTAURANT	PO BOX 40 RUTHVEN ON N0P 2G0	1,308.94	0.00	1,308.94
65	CONVERGIA NETWORKS	237 HYMUS BLVD. POINTE-CLAIRE QC H9R 5C7	76.77	0.00	76.77
66	COPPOLA INTERNATIONAL	1660 GRAHAM SIDE ROAD KINGSVILLE ON N9Y 2E4	35,286.00	0.00	35,286.00
67	CORRIDOR REEFER REPAIR	30 DALEVIEW CRESCENT CHATHAM ON N7M5W1	398.68	0.00	398.68
68	COSMIC BOXX & PACKAGING	13 KENVIEW BLVD., UNIT #16-17 BRAMPTON ON L6T 5K9	67,335.25	0.00	67,335.25
69	COXON'S SALES & RENTALS	4891 MANNING ROAD MAIDSTONE ON N0R 1K0	1,921.00	0.00	1,921.00
70	CRAWFORD PACKAGING	3036 PAGE ST LONDON ON N5V 4P2	126,206.70	0.00	126,206.70
71	CROSSFIELD LOGISTICS	159 RED EMBERS COMMON NE CALGARY AB T3N 1L2	452,422.45	0.00	452,422.45
72	CURV LOGISTICS GROUP INC	10720 CARIBBEAN BLVD CUTLER BAY FL 33189 USA	10,787.00	0.00	10,787.00
73	D & T AUTO PARTS	24 FRASER RD LEAMINGTON ON N8H 4E5	214.67	0.00	214.67
74	D FARMS H2O SA DE CV	TROMPOS #1 COL. LAS PALMERAS ATOYAC DE ALVAREZ Los Trompos, Guerrero 40930 Mexico	17,257.10	0.00	17,257.10
75	DAIRYLAND PRODUCE	2301 PURCHASE STREET NEW BEDFORD MA 02745 USA	5,291.66	0.00	5,291.66
76	DANDE VERÓNICA LÓPEZ	BARATILLO 90 Irapuato, Guanajuato 36580 Mexico	2,914.50	0.00	2,914.50
77	DE LAGE LANDEN FINANCIAL SERVICES	3450 SUPERIOR COURT, UNIT 1 OAKVILLE ON L6L 0C4	2,480.23	0.00	2,480.23
78	DEES TRANSPORT	1410 PINTO DR ALAMO TX 78516 USA	643.20	0.00	643.20
79	DELFRESCO PRODUCE	1414 SEACLIFF DRIVE KINGSVILLE ON N9Y 2M2	125,158.00	0.00	125,158.00
80	DELL CANADA	155 GORDON BAKER RD., SUITE 501 NORTH YORK ON M2H 3N5	4,479.30	0.00	4,479.30
81	DELTATRAK	PO BOX 4115 MODESTO CA 95352 USA	7,356.60	0.00	7,356.60
82	DIVINE FLAVOR	766 N. TARGET RANGE RD, NOGALES AZ 85621 USA	36,488.11	0.00	36,488.11
83	DO GREENHOUSE CONSULTING LTD	765 SCOFIELD AVENUE WINDSOR ON N9G1L4	13,051.50	0.00	13,051.50
84	DOOZLAND	2250 NW 114TH AVE Unit 1M MIAMI FL 33172-3652 USA	323,010.03	0.00	323,010.03

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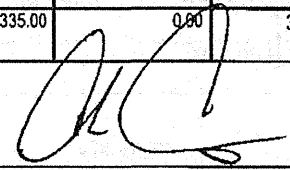
FORM 78 -- Continued

In the Matter of the Bankruptcy of
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 Unsecured Creditors
 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
85	DUPAK	2020 WINSTON PARK DRIVE, SUITE 202 OAKVILLE ON L6H 6X7	220,107.44	0.00	220,107.44
86	E & J SUPPLY	1111 FLINT ROAD, UNIT 29 & 30 NORTH YORK ON M3J 3C7	10,527.35	0.00	10,527.35
87	ECO AGRI TEC S.C. de R.L. de C.V.	COLONIA CENTRO, LOCALIDAA LA NORIA, MUNICIPIO DE CIUDAD FERNANDEZ San Luis Potosi, San Luis Potosi CP79610 Mexico	122,469.30	0.00	122,469.30
88	ECONOMY RENTAL CENTRE	232 TALBOT ST. WEST LEAMINGTON ON N8H 1P1	203.40	0.00	203.40
89	EDGE POINT COMMUNICATIONS	102 ERIE STREET SOUTH LEAMINGTON ON N8H 3B3	144.08	0.00	144.08
90	EJV TRUCK	135 EARLSBRIDGE BLVD BRAMPTON ON L7A 3T7	670.00	0.00	670.00
91	EL SALITRE DE LABOR DE VALTIERRA	JUAREZ #202, LABOR DE VALTIERRA Salamanca, Guanajuato C.P. 36880 Mexico	208,882.24	0.00	208,882.24
92	ELITE CANADA SECURITY	102-971 JANETTE AVE WINDSOR ON N9A 5A2	4,455.87	0.00	4,455.87
93	EMERSON ELECTRIC CANADA	145 SHERWOOD DRIVE BRANTFORD ON N3T 1N8	7,075.07	0.00	7,075.07
94	EMPIRE COMMUNICATIONS	5155 HALFORD RD. WINDSOR ON N9A 6J3	1,871.54	0.00	1,871.54
95	Employees-severance and termination TBD	Various Various	1.00	0.00	1.00
96	ENZA ZADEN MEXICO	V. Carranza #453 Pte., Col. Centro, 81200, Los Mochis, Sinaloa Los Mochis, Sinaloa 0 Mexico	52,283.32	0.00	52,283.32
97	ETLAS FREIGHT	1056 FREDERICA AVE WINDSOR ON N8P 1V7	23,096.82	0.00	23,096.82
98	FEELING FRESH BV	Poortcamp 30 De Lier, South Holland 2678PT Netherlands	93,903.18	0.00	93,903.18
99	FIRMEX	110 SPADINA AVENUE SUITE 700 TORONTO ON M5V 2K4	3,390.00	0.00	3,390.00
100	FORTUS GROUP INC.	410-9160 Boulevard Leduc BROSSARD QC J4Y 0E3	4,547.49	0.00	4,547.49
101	FOX ROTHSCHILD LLP	101 N. TYRON STREET, SUITE 1300 CHARLOTTE NC 28246 USA	33,694.85	0.00	33,694.85
102	FRANKS DISTRIBUTING	P.O. BOX 2020 NOGALES AZ 85628-2020 USA	33,107.65	0.00	33,107.65
103	FRESH ALLIANCE	3855 Via Nona Marie, 202-A CARMEL CA 93923 USA	501,052.47	0.00	501,052.47
104	FRESH LINK PRODUCE	P.O. BOX 22526 NEW YORK NY 10087-2526 USA	1,358.76	0.00	1,358.76
105	FRESH THYME FARMERS MARKET	570 W NORTH FRONTAGE ROAD BOLINGBROOK IL 60440 USA	335.00	0.00	335.00

17-Jan-2023

Date



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FORM 78 - Continued

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 Unsecured Creditors
 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
106	FULGER	4016 COUNTY RD 23 ESSEX ON N8M 2X7	532,572.42	0.00	532,572.42
107	FUSION MANAGED SERVICES	2510 QUELLETTE AVE., UNIT 106 WINDSOR ON N8X 1L4	1,368.47	0.00	1,368.47
108	GER FREIGHT MANAGEMENT SYS.	51 EAST 74TH STREET NEW YORK NY 10021 USA	3,965.06	0.00	3,965.06
109	GLOBAL GREEN TEAM	Bandijkweg 3 Maasdijk, South Holland 2676LH Netherlands	223,892.87	0.00	223,892.87
110	GLOBAL PACK	1928 CONC. 3 E., RR#2 KINGSVILLE ON N9Y 2E5	12,831.90	0.00	12,831.90
111	GOLDEN BRIDGE EXPRESS	28 ST JOSEPH ST LEAMINGTON ON N8H 5H2	150.00	0.00	150.00
112	GREAT LAKES GREENHOUSE	834 MERSEA RD 4, RR#3 LEAMINGTON ON N8H 3V6	7,242.00	0.00	7,242.00
113	GREAT LAKES SUPPLY	3545 WALKER ROAD WINDSOR ON N8W 3R9	915.00	0.00	915.00
114	GREEN FIELD FARMS CO-OP	6464 FREDERICKSBURG ROAD WOOSTER OH 44691 USA	13,312.90	0.00	13,312.90
115	GREEN MONKEY FOODS	CALLE TABASCO #5 INT #1Y2, COL. MIRANDA El Marques, Queretaro CP 76240 Mexico	1,989.58	0.00	1,989.58
116	GREENHOUSE DELIGHT FOODS	28235 SMITH AVE ABBOTSFORD BC V4X 1C7	35,040.00	0.00	35,040.00
117	GREENHOUSE PRODUCE COMPANY	2855 OCEAN DRIVE, STE D1 VERO BEACH FL 32963 USA	120,634.17	0.00	120,634.17
118	GS1 CANADA	C/O TH1029, P.O. Box 4283, Postal Station A TORONTO ON M5W 5W6	7,601.50	0.00	7,601.50
119	GWR PRODUCE	2033 INDUSTRIAL DRIVE MCALLEN TX 78504 USA	3,001.60	0.00	3,001.60
120	HARVEST BEST	17806 W. INTERSTATE 10 , SUITE 300 SAN ANTONIO TX 78257 USA	9,099.94	0.00	9,099.94
121	HIDROPONIA GALICIA	AVENIDA CIRCUNVALACION 45, GUADALUPE VICTORIA Cuautla, Morelos 62746 Mexico	23,945.83	0.00	23,945.83
122	HIGH SOURCE ENTERPRISE	1114 CHARLOTTE CRES BELL RIVER ON N0R 1A0	418,223.82	0.00	418,223.82
123	HORTICOLA JEHERSA SPR de R.L.	CARRETERA YURECUARO-LA CONCEPCIÓN K.M 2.5., COL SECTOR 1 Yurecuaro, Michoacan C.P 59250 Mexico	369,782.51	0.00	369,782.51
124	HORTICOLA PECOS	MIGUEL ALEMAN #548 NTE, LOCAL 30-1 Ciudad Obregon, Sonora 85010 Mexico	4,221.00	0.00	4,221.00
125	HUERTA AGRO JAGUAR SA DE CV	CAMINO PRINCIPAL A SAN JOSE LA EPIFANIA S/N San Bartolo Morelos, Mexico 50567 Mexico	171,244.36	0.00	171,244.36

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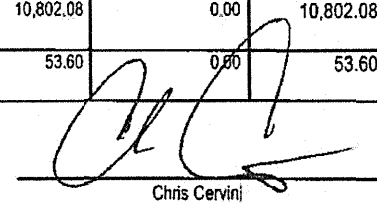
FORM 78 – Continued

In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
126	HWY LABS (HWY HAUL)	900 LAFAYETTE STREET, SUITE 307 SANTA CLARA CA 95050 USA	541,522.14	0.00	541,522.14
127	IFCO SYSTEMS	P.O. BOX 846041 DALLAS TX 75284-6041 USA	59,576.40	0.00	59,576.40
128	IFCO SYSTEMS CANADA	C/O TH1200, PO BOX 4290, STATION A TORONTO ON M5W 0E1	31,292.41	0.00	31,292.41
129	IFM ENTERPRISES	474 CARRINGVUE AVENUE NW CALGARY AB T3P 0W5	175,507.42	0.00	175,507.42
130	INDIGO GROWERS	KM. 4 CARRETERA SAYULA-GUADALAJARA Sayula, Jalisco 0 Mexico	4,513.60	0.00	4,513.60
131	INTERNATIONAL PAPER MEXICO	AV. BICENTENARIO NO 372, COL. LA CANTERA San Jose Iturbide, Guanajuato 39788 Mexico	1,726.17	0.00	1,726.17
132	INVERNADEROS DE TOM. PURISIMA	1RA CERRADA DE MAR DE FILIPINAS 24 Atizapan de Zaragoza 52947 Mexico	8,726.67	0.00	8,726.67
133	IPPOLITO FRUIT & PRODUCE	201 NORTH SERVICE ROAD BURLINGTON ON L7P 5C4	6,393.55	0.00	6,393.55
134	IPR FRESH	1440 N MARIPOSA RANCH RD NOGALES AZ 85621-4521 USA	22,441.78	0.00	22,441.78
135	J A CARRIERS	2504 S Veterans Blvd SAN JUAN TX 78589 USA	124,727.20	0.00	124,727.20
136	J.T. WASH LOGISTICS	1121 58TH WEST DES MOINES IA 50266 USA	33,473.20	0.00	33,473.20
137	JAG WORLD WIDE IMPORTS	22 TALBOT STREET WEST LEAMINGTON ON N8H 1M4	894,896.22	0.00	894,896.22
138	JAMES DESIDERIO	550 BAILEY AVE. BUFFALO NY 14206-3091 USA	284.75	0.00	284.75
139	JASA PACKAGING SOLUTIONS	7429 WHITEPINE RD. RICHMOND VA 23237 USA	29,184.53	0.00	29,184.53
140	JEAR LOGISTICS	P.O. BOX 935700 ATLANTA GA 31193-570 USA	18,023.00	0.00	18,023.00
141	JESUS DAVILA CARRERA	REP. DE ARGENTINA #11 ENTRE CALLE 19 Y CALLE 20 COL. LAS AMERICAS H. Matamoros, Tamaulipas C.P. 87497 Mexico	7,061.80	0.00	7,061.80
142	JJK PRINT	4 IROQUOIS ROAD LEAMINGTON ON N8H 3V7	13,474.46	0.00	13,474.46
143	JKR PLUMBING SERVICE	79 JOANNE COURT LEAMINGTON ON N8H 5N7	113.00	0.00	113.00
144	JOE AREVALO & ASSOCIATES	P.O. BOX 548 HIDALGO TX 78557 USA	6,394.82	0.00	6,394.82
145	JOHNNYS GAS BAR	448 TALBOT ST W LEAMINGTON ON N8H 4H6	6,231.08	0.00	6,231.08
146	JV AGRO	AV. CAMPANARIO 99 - G-1 El Campanario, Queretaro 76146 Mexico	10,802.08	0.00	10,802.08
147	K & K INTERNATIONAL LOGISTICS	555 W. GOLD HILL RD., BLD. B., STE. 31-33 NOGALES AZ 85621 USA	53.60	0.00	53.60

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
148	KEITHLY WILLIAMS SEEDS	5702 W COUNTY 8 1/2 ST YUMA AZ 85364 USA	224,263.20	0.00	224,263.20
149	KELCOM INTERNET	8605 TWIN OAKS DRIVE WINDSOR ON N8N 5B8	180.68	0.00	180.68
150	KENT COMPRESSOR CO.	12289 COUNTY ROAD 42 TECUMSEH ON N8N 2M1	2,881.47	0.00	2,881.47
151	L.J. FLEMING	PO BOX 367 LEAMINGTON ON N8H 3W3	1,507.42	0.00	1,507.42
152	LAKESIDE PRODUCE USA INC.	26480 NORTHLINE COMMERCE DRIVE, SUITE #907-913 TAYLOR MI 48180 USA	273,931.82	0.00	273,931.82
153	LANDSTAR SYSTEMS INC.	P.O. BOX 784293 PHILADELPHIA PA 19178-4293 USA	11,926.00	0.00	11,926.00
154	LANGE LOGISTICS	2904 Greenbriar Dr, STE D SPRINGFIELD IL 62704 USA	307,310.62	0.00	307,310.62
155	LBC CAPITAL	PO BOX 4094, STATION A TORONTO ON M5W 3T1	1,458.99	0.00	1,458.99
156	LEAVITT MACHINERY	2390 SCANLAN STREET, LONDON ON N5W 6G8	955.74	0.00	955.74
157	LENK TRANSPORTATION	4220 N. BICENTENNIAL DRIVE, SUITE A MC ALLEN TX 78504-4144 USA	29,981.16	0.00	29,981.16
158	LES SERRES LEFORT	644, RANG 3 SAINTE-CLOTILDE QC J0L 1W0	15,280.00	0.00	15,280.00
159	LIFTOW LIMITED	5350 BRENDAN LANE WINDSOR ON N0R 1L0	1,449.29	0.00	1,449.29
160	LIMELIGHT & ELECTRIC	26 FRASER ROAD LEAMINGTON ON N8H 4E5	326.48	0.00	326.48
161	LINTEC LABEL SOLUTIONS	161 HACHBORN RD. BRANTFORD ON N3S 7W7	1,463.35	0.00	1,463.35
162	LMS INTELLIBOUND	P.O. BOX 102024 ATLANTA GA 30368-2024 USA	14,623.80	0.00	14,623.80
163	LOAD BOSS	P.O. BOX 369 RUTHVEN ON N0P 2G0	13,354.51	0.00	13,354.51
164	LONGHORN EXPRESS	99 TALBOT STREET EAST SUITE 3 LEAMINGTON ON N8H 1L4	400.00	0.00	400.00
165	LYONS, PETER	1781 RD. 5 E. RUTHVEN ON N0P 2G0	150.00	0.00	150.00
166	M PEARCE TRUCKING	1965 Road 3 East KINGSVILLE ON N9Y 2E5	34,980.00	0.00	34,980.00
167	MAMAMIA PRODUCE	164 MADISON STREET EAST RUTHERFORD NJ 07073 USA	31.49	0.00	31.49
168	MANGAT CARRIERS	145 KINCARDINE STREET KLEINBURG ON L4H 4J3	93.80	0.00	93.80
169	MANULIFE FINANCIAL	Suite 107-1010 University Ave.W. WINDSOR ON N9A 5S4	18,238.15	0.00	18,238.15

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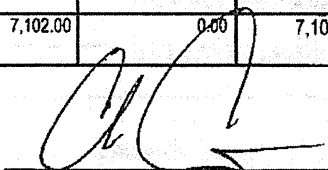
FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
170	MARCO PROD. IMPRVMT EXPERTS	Enterprise Way Edenbridge, Kent TN8 6HF United Kingdom	1,500.00	0.00	1,500.00
171	MARIS	4920 Atlanta Hwy, #330 ALPHARETTA GA 30004 USA	1,179.20	0.00	1,179.20
172	MASTERS TOUCH BRAND	8409 KERNS ST. SUITE 102 SAN DIEGO CA 92154 USA	77,259.04	0.00	77,259.04
173	MBRT GROUP	1589 COUNTY RD 34 RUTHVEN ON N0P 2G0	25,192.43	0.00	25,192.43
174	MERCHANTS DISTRIBUTORS	P.O. BOX 2148 HICKORY NC 28603 USA	8,766.23	0.00	8,766.23
175	MERCHANTS PAPER COMPANY	975 CRAWFORD AVE P.O. BOX 602 WINDSOR ON N9A 6N4	31,917.47	0.00	31,917.47
176	MEXIA PRODUCE	BOULEVARD SENDAI S/N LOCALIDAD RANCHO LOS GUANTES Valle de Santiago, Guanajuato 38422 Mexico	137,902.15	0.00	137,902.15
177	MILLER, CANFIELD	100 OUELLETTE AVE, SUITE 1300 WINDSOR ON N9A 6T3	2,594.48	0.00	2,594.48
178	MILLION MILES LOGISTICS INC	63 MORRIS DR SASKATOON SK L3V 6L4	202,407.07	0.00	202,407.07
179	MNP LLP	63 CHURCH STREET, SUITE 101 ST. CATHARINES ON L2R 3C4	135,492.00	0.00	135,492.00
180	MONARCH BASICS	1835 PROVINCIAL RD WINDSOR ON N8W 5V7	1,024.09	0.00	1,024.09
181	NAD NORTH AMERICAN DISTRIBUTION LOGISTIC	3-515 DOTZERT CRT. WATERLOO ON N2L 6A7	7,282.00	0.00	7,282.00
182	NATURE FRESH FARMS	4 SENECA RD. LEAMINGTON ON N8H 5H7	907,840.00	0.00	907,840.00
183	NATURESWEET TOMATOES	2338 N LOOP 1604 W #200 SAN ANTONIO TX 78248 USA	21,172.00	0.00	21,172.00
184	NEW SKYWAVES	27 Roytec Road, Unit 11 WOODBRIDGE ON L4L 8E3	579.00	0.00	579.00
185	NEW THOR LOGISTICS	3616 WEIDLE BEND SW EDMONTON AB T6X 1A3	29,969.80	0.00	29,969.80
186	NIMA IMPORTS	876 SEACLIFF DR KINGSVILLE ON N9Y 2K9	3,785.44	0.00	3,785.44
187	NORDSON CANADA	1211 DENISON ST MARKHAM ON L3R 4B3	241.81	0.00	241.81
188	OMEGA PRODUCE	891 E. FRONTAGE RD RIO RICO AZ 85648 USA	17,353.00	0.00	17,353.00
189	ON TIME FREIGHT	183 SADDLEBACK ROAD NORTHEAST CALGARY AB T3J4K6	96,247.29	0.00	96,247.29
190	ONE LOG. NETWORK (ONE LOGISTICS)	635 W. 7th Street, Suite 100 CINCINNATI OH 45203 USA	7,102.00	0.00	7,102.00

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In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario

List "A"
 Unsecured Creditors

Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
191	ONE NETWORK ENTERPRISES	4055 VALLEY VIEW LANE, SUITE 400 DALLAS TX 75244-5071 USA	67.00	0.00	67.00
192	ONTARIO GREENHOUSE VEG. GRWRS	32 SENECA RD LEAMINGTON ON N8H 5H7	692.88	0.00	692.88
193	ONTARIO WATER TESTING CENTRE	20 CURRIE STREET., P.O. BOX 311 CHATHAM ON N7M 5K4	8,668.92	0.00	8,668.92
194	ORBA LOGISTICA Y COMERCIALIZACION	AV ANTEA INT PISO 3 1088 JURICA Queretaro 76100 Mexico	14,070.00	0.00	14,070.00
195	ORORA FRESH	P.O. BOX 608 RUTHVEN ON N0P 2G0	12,676.84	0.00	12,676.84
196	PARRAS VALLEY TOMATOES SPR DE RL DE CV	BLVD EJERCITO MEICANO S/N, KM NO 3.9 COL. PANFILO NATERA Gomez Palacio, Durango 35078 Mexico	183,153.88	0.00	183,153.88
197	PAUL'S PAPER	6680 HAWTHORNE AVE. WINDSOR ON N8T 1J9	55.25	0.00	55.25
198	PEERLESS LOGISTICS & HAULAGE INC,	654 GLADWIN ROAD ABBOTSFORD BC V2T 5Y2	17,333.69	0.00	17,333.69
199	PHASOR INDUSTRIAL	P.O. BOX 129 KINGSVILLE ON N9Y 2E8	348.04	0.00	348.04
200	PIQUE CREATIVE	56 ERIE STREET LEAMINGTON ON N8H 3A9	4,160.26	0.00	4,160.26
201	PLANT PRODUCTS	P.O. BOX 33 LEAMINGTON ON N8H 3W1	427.71	0.00	427.71
202	PLANTECH CONTROL SYSTEMS	3456 SOUTH SERVICE ROAD VINELAND STATION ON L0R 2E0	680.79	0.00	680.79
203	POLICELLA FARMS SALES	P.O. BOX 458 RUTHVEN ON N0P 2G0	5,509.20	0.00	5,509.20
204	POLYMER LOGISTICS	PO BOX 847238 LOS ANGELES CA 90084-7238 USA	10,720.00	0.00	10,720.00
205	POTATO KING TRANSPORTATION	N1078 JUSTIN ROAD LA CROSSE WI 54601 USA	402.00	0.00	402.00
206	Pre-filing Secured Lenders (Bank of Montreal and Farm Credit Canada syndicate)	various -	0.00	166,013,444.00	166,013,444.00
207	PRODESA AGROPECUARIA	MIGUEL ALEMAN # 548 NTE, LOCAL 30 Obregon, Sonora 85000 Mexico	93,605.70	0.00	93,605.70
208	PRODUCE CONNECTION	P.O BOX 448 GROVER BEACH CA 93483 USA	5,628.00	0.00	5,628.00
209	PRODUCE EXCHANGE	P.O. BOX 11115-PRODUCE STATION TAMPA FL 33680 USA	100.50	0.00	100.50
210	PRODUCE PACKAGING	27853 CHARDON ROAD WILLOUGHBY HILLS OH 44092 USA	32,428.00	0.00	32,428.00
211	PRODUCE TEAM	84 NE 410 LOOP SUITE 291 SAN ANTONIO TX 78216 USA	28,461.60	0.00	28,461.60
212	PRODUCE XPRESS	1593 COUNTY RD 34, UNIT B, P.O. BOX 489 RUTHVEN ON N0P 2G0	50,447.65	0.00	50,447.65

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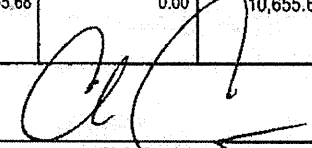
FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
213	PRODUCTORES INTEGRADOS LOS PASTORES	CARRETERA A AYOTLAN KM 1 5 S Jesus Maria, Jalisco 47953 Mexico	47,810.13	0.00	47,810.13
214	PRONTO PRODUCE	1437 Rushwood Cres LASALLE ON N9H 2C3	17,760.00	0.00	17,760.00
215	PROSEAL AMERICA	7611 WHITEPINE ROAD RICHMOND VA 23237 USA	7,075.00	0.00	7,075.00
216	PROTOLIGHT FARMS	1002 MERSEA RD. 7, RR 5 LEAMINGTON ON N8H 3V8	19,440.00	0.00	19,440.00
217	QUICK PAK	4007 NORTH 56TH STREET TAMPA FL 33610 USA	970.16	0.00	970.16
218	R N D LOGISTICS	304 W ORANGE AVE EDINBURG TX 75841-8388 USA	1,876.00	0.00	1,876.00
219	RAHAF TRANSPORT	1503 DOBRICH ST. WINDSOR ON N8B 3W7	22,170.80	0.00	22,170.80
220	RE DELLA	633 GOLF DRIVE VALLEY STREAM NY 11581 USA	269,246.20	0.00	269,246.20
221	RED HAT CO-OPERATIVE	809 BROADWAY AVENUE E REDCLIFF AB T0J 2P0	30,360.00	0.00	30,360.00
222	REFRIGERATION & HVAC	238 DIVISION ST. S. KINGSVILLE ON N9Y 1R6	5,164.10	0.00	5,164.10
223	RICHARD E. RYAN & ASSOCIATES	165 THE QUEENSWAY, SUITE 317 TORONTO ON M8Y 1H8	65.00	0.00	65.00
224	RLZ TRANSPORTATION	3017 EAST RAMSEYER ROAD EDINBURG TX 78541 USA	5,019.98	0.00	5,019.98
225	ROCKY PRODUCE	7201 W FORT STREET DETROIT MI 48209-2977 USA	21,934.46	0.00	21,934.46
226	ROYAL SUPPLY CHAIN	65A WINGOLD AVE NORTH YORK ON M6B 1P8	4,000.00	0.00	4,000.00
227	RSM CANADA LLP	PO BOX 4090 STN A LOCKBOX 918960 TORONTO ON M5W0E9	13,334.00	0.00	13,334.00
228	RUSSEL FARROW	P.O. BOX 333 WINDSOR ON N9A 6L6	60,968.15	0.00	60,968.15
229	S.K. CORNERSTONE	354 COGHILL DRIVE KINGSVILLE ON N9Y 3L1	44,697.88	0.00	44,697.88
230	SCOTLYNN COMMODITIES	RR # 7 SIMCOE ON N3Y 4K6	25,653.38	0.00	25,653.38
231	SCOTLYNN USA DIVISION INC.	9597 GULF RESEARCH LANE FORT MYERS FL 33912 USA	6,030.00	0.00	6,030.00
232	SENSITECH CANADA	PO BOX 57354U, STN A TORONTO ON M5W 5M5	10,605.80	0.00	10,605.80
233	SENTIER SYSTEMS	13300 TECUMSEH RD. E, SUITE 343 WINDSOR ON N8N 4R8	113.00	0.00	113.00
234	SERRA BROS.	DETROIT PRODUCE TERMINAL 7201 W FORT ST SUITE 67 DETROIT MI 48209-2977 USA	10,655.68	0.00	10,655.68

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario

List "A"
 Unsecured Creditors
 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
235	SFS TRUCKING	P.O. BOX 46 ETOBICOKE ON M9V 4T4	1,142.52	0.00	1,142.52
236	SGS CANADA INC.	6755 Mississauga Road, Suite 204 Mississauga ON L5N 7Y2	1,317.58	0.00	1,317.58
237	SILVERLINE EXPRESS	52 DEBERGH AVE. LEAMINGTON ON N8H 4S9	160.80	0.00	160.80
238	SINCLAIR SYSTEMS INTERNATIONAL	3115 S. Willow FRESNO CA 93725 USA	51,140.12	0.00	51,140.12
239	SMITH SERVICE	795 ROAD 4 EAST KINGSVILLE ON N9Y 2E5	1,525.50	0.00	1,525.50
240	SNYDER PAPER	250 26TH ST DR SE HICKORY NC 28602 USA	78,390.99	0.00	78,390.99
241	SOBEY'S	2701 HIGHPOINT DRIVE MILTON ON L9T 5G5	14,033.40	0.00	14,033.40
242	SOCIEDAD HIDROPONI DE TLAPANALA	ANDADOR QR BODEGA R36 CDMX, COL.CENTRAL DE ABASTO, IZTAPALAPA CP Mexico City 09040 Mexico	74,186.42	0.00	74,186.42
243	SOUTHPOINT FABRICATION	514 HIGHWAY 77 LEAMINGTON ON N8H 3V8	581.95	0.00	581.95
244	SOUTHPOINT INDUSTRIAL SUPPLY	234 TALBOT ST WEST LEAMINGTON ON N8H 1P1	1,161.84	0.00	1,161.84
245	SOUTHWEST DIESEL SERVICE	1554 COUNTY RD. 34 RUTHVEN ON N0P 2G0	2,290.19	0.00	2,290.19
246	SPEEDPRINT	45 INDUSTRIAL RD LEAMINGTON ON N8H 4W4	802.98	0.00	802.98
247	STAPLES COMMERCIAL	P.O. BOX 12199, Station A TORONTO ON M5W 0K5	362.71	0.00	362.71
248	STEPAC	29959 AHERN ST. UNION CITY CA 94587 USA	1,230.87	0.00	1,230.87
249	STERICYCLE COMM. SOLUTIONS ULC	1383 NORTH SERVICE ROAD, EAST OAKVILLE ON L6H 1A7	2,212.59	0.00	2,212.59
250	SUN PARLOUR GROWER SUPPLY	PO BOX 220, 230 COUNTY RD. 31 LEAMINGTON ON N8H 3W2	5,537.67	0.00	5,537.67
251	SUNTERRA PRODUCE TRADERS EAST	40 MELINDA LN HEWITT NJ 07421 USA	18,852.46	0.00	18,852.46
252	TALAYOTE GROUP	4305 NORTH 10TH STREET, SUITE F2 McALLEN TX 78504 USA	16,594.83	0.00	16,594.83
253	TECHLABELS	7634 KIMBEL ST., UNIT #1 MISSISSAUGA ON L5S 1M6	7,197.22	0.00	7,197.22
254	TEMPTRIP	4604 S ATLANTIC AVE PONCE INLET FL 32127 USA	50.92	0.00	50.92
255	TENNANT SALES & SERVICE CO.	STN A, P.O. BOX 57172 TORONTO ON M5W 5M5	1,527.19	0.00	1,527.19
256	TERRA BELLA FARMS	5500 MING AVE, SUITE 110 BAKERSFIELD CA 93309 USA	96,714.50	0.00	96,714.50

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
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 List "A"
 Unsecured Creditors
 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
257	TESTA PRODUCE	4555 S Racine Ave. CHICAGO IL 60609-3371 USA	5,648.77	0.00	5,648.77
258	TEXAS COOPERATIVE INSPECTION PROGRAM	P.O. BOX 107 SAN JUAN TX 78589 USA	101,941.93	0.00	101,941.93
259	THE OIL CHANGE PLACE	1 WILKINSON DRIVE LEAMINGTON ON N8H 1A1	137.40	0.00	137.40
260	TILBURY STEEL SERVICE CENTRE	P.O. BOX 1300 TILBURY ON N0P 2L0	31.41	0.00	31.41
261	TIM FICK TRUCKING	149 TALBOT ST N COTTAM ON NOR 1B0	2,510.21	0.00	2,510.21
262	TOM MACERI & SON	23000 W. INDUSTRIAL DRIVE, SUITE A ST CLAIR SHORES MI 48080 USA	3,845.80	0.00	3,845.80
263	TOTAL QUALITY LOGISTICS	1701 EDISON DR MILFORD OH 45150 USA	216,164.30	0.00	216,164.30
264	TOTAL SOLUTION FREIGHT	406-3845 SHEPPARD AVE E SCARBOROUGH ON M1T 3S8	21,064.04	0.00	21,064.04
265	TRAFFIC TECH	6665 COTE DE LIESSE MONTREAL QC H4T 1Z5	69,788.95	0.00	69,788.95
266	TRAFFIX TRANSPORT	141 W Jackson BLVD Suite #2010A CHICAGO IL 60604 USA	8,307.09	0.00	8,307.09
267	TRAIL TRAC	2315 LORELAND AVE MISSISSAUGA ON L4X 3A5	703,005.48	0.00	703,005.48
268	TRANSPORTE SAN FANDILA	SAN FANDILA Pedro Escobedo, Queretaro 76703 Mexico	1,479.79	0.00	1,479.79
269	TRANSPORTES RAMIREZ	RAMON CORONA 20, COL LAS MALVAS Irapuato, Guanajuato 36826 Mexico	43,282.00	0.00	43,282.00
270	TRI-COUNTY COPIERS	4510 RHODES DR. UNIT 230 WINDSOR ON N8W 5C2	2,889.14	0.00	2,889.14
271	TW TRANSPORTATION	78 RUDGATE LANE SOUTH LEAMINGTON ON N8H 2K7	11,846.48	0.00	11,846.48
272	ULINE CANADA	60 HEREFORD STREET BRAMPTON ON L6Y 0N3	411.20	0.00	411.20
273	ULINE SHIPPING SUPPLY SPECIALIST	PO BOX 88741 CHICAGO IL 60680-1741 USA	1,978.51	0.00	1,978.51
274	UNDER SUN ACRES	620 MERSEA ROAD 10 STAPLES ON N0P 2J0	1,399.45	0.00	1,399.45
275	USDA - AMS INSPECT. (ACC'T 3261416)	PO BOX 790327 ST LOUIS MO 63179 USA	537.72	0.00	537.72
276	VACU-DUCT CLEANING SERVICES	4415 Villa Paradiso Cres WINDSOR ON N9G 2L7	500.00	0.00	500.00
277	VALUE LOGISTICS	1441 WOODMONT LN NW #600 ATLANTA GA 30318 USA	56,296.03	0.00	56,296.03
278	VARSTAR ALLIANCE	5395 Cogswell Rd. WAYNE MI 48184 USA	63,572.28	0.00	63,572.28

17-Jan-2023

Date


Chris Cervini

District of: Ontario
 Division No. 35 - London
 Court No.
 Estate No.

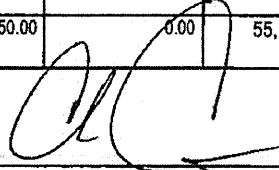
FORM 78 - Continued

In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Lakeside Produce Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
279	VAUXHAUL TRANSPORT	3401-240 SKYVIEW RANCH WAY NE CALGARY AB T3N 0C6	3,753.72	0.00	3,753.72
280	VEG EX	6051 BUSINESS CENTER CT#4-8262 SAN DIEGO CA 92154 USA	31,484.64	0.00	31,484.64
281	VEGGIES	10 OJO CT. RIO RICO AZ 85648 USA	192.96	0.00	192.96
282	VEGGIFRUIT	PO BOX 158 OAKLAND FL 34760 USA	26,436.86	0.00	26,436.86
283	VINELAND GROWER'S CO-OPERATIVE LTD.	4150 JORDAN RD. JORDAN STATION ON L0R 1S0	13,510.80	0.00	13,510.80
284	WADDICK FUELS	190 MAIDSTONE AVE ESSEX ON N8M 2X6	3,000.00	0.00	3,000.00
285	WATTSWORTH	555 SOUTHDALE RD E. SUITE 201 LONDON ON N6E 1A2	666.70	0.00	666.70
286	WAVE DIRECT TELECOMM.	33 PRINCESS ST., SUITE 204 LEAMINGTON ON N8H 5C5	119.72	0.00	119.72
287	WELLINGTON PRODUCE PACKAGING	BOX 196 RUTHVEN ON N0P 2G0	32,117.59	0.00	32,117.59
288	WEST MICHIGAN TRANSPORT LLC	2350 112th Ave HOLLAND MI 49424 USA	12,783.60	0.00	12,783.60
289	WESTMORELAND SALES	500 COUNTY ROAD 18 LEAMINGTON ON N8H 3V5	171,736.00	0.00	171,736.00
290	WESTROCK MOORSVILLE	279 MOORSEVILLE BLVD MOORSEVILLE NC 2815-7965 USA	5,815.35	0.00	5,815.35
291	WFS	213 TALBOT STREET WEST LEAMINGTON ON N8H 1N8	17,284.99	0.00	17,284.99
292	WILKINSON ELECTRIC	122 OAK STREET W. LEAMINGTON ON N8H 2B6	1,589.13	0.00	1,589.13
293	WILSON TRUCK TRAILER REPAIR	20400 COUNTY ROAD 42, RR5 TILBURY ON N0P 2L0	12,774.96	0.00	12,774.96
294	WINDSET FARMS	3660 41B STREET DELTA BC V4K 3N2	58,700.00	0.00	58,700.00
295	WOLF, GREENFIELD & SACKS, PC	600 ATLANTIC AVENUE BOSTON MA 02210-2206 USA	8,968.62	0.00	8,968.62
296	WR BARRY	P.O. BOX 267 RUTHVEN ON N0P 2G0	78,213.02	0.00	78,213.02
297	WURTH INDUSTRY OF CANADA	10 ABBOTT COURT, BUILDING B, UNIT 203 BRANTFORD ON N3S 0E7	15,598.06	0.00	15,598.06
298	XEROX CANADA	7-5650 YONGE ST NORTH YORK ON M2M 4G7	7,894.39	0.00	7,894.39
299	XSTAR EXPRESS	241 RAFIH CRESENT BELLE RIVER ON N0R1A0	14,197.25	0.00	14,197.25
300	ZAKARIA PRODUCE	2338 Sawgrass Link LONDON ON N6G 0K4	55,150.00	0.00	55,150.00

17-Jan-2023

Date



Chris Cervini

District of: Ontario
Division No. 35 - London
Court No.
Estate No.

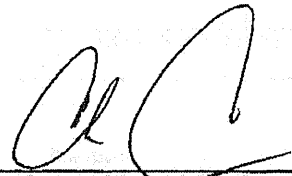
FORM 78 -- Continued

In the Matter of the Bankruptcy of
Lakeside Produce Inc.
of the Municipality of Leamington, in the Province of Ontario

Total	18,295,564.97	166,013,444.00	184,309,008.97
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17-Jan-2023

Date



Chris Cervini

District of: Ontario
 Division No. 35 - London
 Court No.
 Estate No.

FORM 78 – Continued

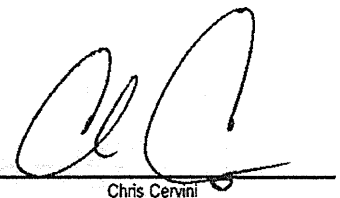
In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario
 List "B"
 Secured Creditors

Lakeside Produce Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Pre-filing Secured Lenders (Bank of Montreal and Fam Credit Canada syndicate)	various	169,593,677.00	Cash on Hand - Chequing - 03444601079 - Bank of Montreal Business Assets - Stock In Trade - Dry goods packaging Cash on Hand - Chequing - 03441032378 - Bank of Montreal Cash on Hand - Chequing - 3175643 - BMO Harris Bank, N.A. Debts Due - Business - Intercompany Receivable Debts Due - Business - Trade Accounts Receivable	13-Sep-2019 13-Sep-2019 13-Sep-2019 13-Sep-2019 13-Sep-2013 13-Sep-2019	1,581,240.00 862,000.00 605,110.00 531,883.00 0.00 0.00		166,013,444.00
Total			169,593,677.00			3,580,233.00	0.00	166,013,444.00

17-Jan-2023

Date



Chris Cervini

District of: Ontario
Division No. 35 - London
Court No.
Estate No.

FORM 78 - Continued


In the Matter of the Bankruptcy of
Lakeside Produce Inc.
of the Municipality of Leamington, in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

Lakeside Produce Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

17-Jan-2023

Date



Chris Cervini

District of: Ontario
Division No. 35 - London
Court No.
Estate No.

FORM 78 -- Continued

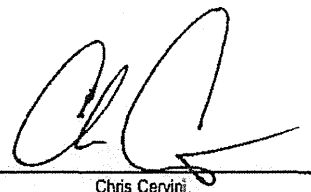
In the Matter of the Bankruptcy of
Lakeside Produce Inc.
of the Municipality of Leamington, in the Province of Ontario
List "D"
Contingent or Other Liabilities

Lakeside Produce Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

17-Jan-2023

Date



Chris Cervini

District of: Ontario
 Division No. 35 - London
 Court No.
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 Lakeside Produce Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Intercompany Receivable	Various Various	Intercompany Receivable	0.00 22,986,647.74 0.00		30-Sep-2019	0.00	All Assets
2	Trade Accounts Receivable	Various Various	Accounts Receivable	0.00 5,843,435.23 0.00		30-Sep-2019	0.00	All Assets
Total:				0.00 28,830,082.97 0.00			0.00	

17-Jan-2023

Date



Chris Cervini

District of: Ontario
Division No. 35 - London
Court No.
Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
Lakeside Produce Inc.
of the Municipality of Leamington, in the Province of Ontario
List "F"

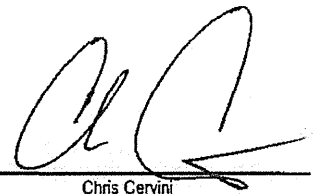
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Lakeside Produce Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00	0.00	

17-Jan-2023

Date



Chris Cervini

District of: Ontario
Division No. 35 - London
Court No.
Estate No.

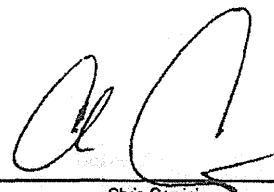
FORM 78 -- Continued

In the Matter of the Bankruptcy of
Lakeside Produce Inc.
of the Municipality of Leamington, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
Lakeside Produce Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

17-Jan-2023

Date



Chris Cervini

District of: Ontario
 Division No. 35 - London
 Court No.
 Estate No.

FORM 78 - Concluded

In the Matter of the Bankruptcy of
 Lakeside Produce Inc.
 of the Municipality of Leamington, in the Province of Ontario
 List "H"
 Property

Lakeside Produce Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Possession of bankrupt	Dry goods packaging	0.00	862,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	Bank of Montreal 1 First Canadian Place, 100 King Street West Toronto ON M5X 1A3	03444601079	1,581,240.00	1,581,240.00
	Bank of Montreal 1 First Canadian Place, 100 King Street West Toronto ON M5X 1A3	03441032378	605,110.00	605,110.00
	BMO Harris Bank, N.A. 320 S Canal Street Chicago IL 60606 USA	3175643	531,883.00	531,883.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	3,580,233.00

17-Jan-2023

Date



Chris Cervini

Court No.

File No.

In the Matter of the Bankruptcy of
Lakeside Produce Inc.
of the Municipality of Leamington, in the Province of
Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Stuart Clinton

License: 2270

Email:

Ernst & Young Inc. - Licensed Insolvency Trustee

Per:



Stuart Clinton - Licensed Insolvency Trustee

100 Adelaide Street West

Toronto ON M5H 0B3

Fax: (416) 943-3300

FORM 31

Proof of Claim

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Lakeside Produce Inc. of Leamington, Ontario and the claim of
_____, creditor.

I, _____ (name of creditor or representative of the creditor), of
_____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

FORM 31 -- *Continued*

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (*or* the above-named creditor is) (*or* am not *or* is not) related to the debtor within the meaning of section 4 of the Act, and have (*or* has) (*or* have not *or* has not) dealt with the debtor in a non-arm's-length manner.

FORM 31 -- *Concluded*

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months*) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (*Provide details of payments, credits and transfers at undervalue.*)

(Applicable only in the case of the bankruptcy of an individual.)

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____

Fax Number: _____

Email Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 06-Windsor
Court No. 35-124676
Estate No. 35-124676

- FORM 36 -

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Lakeside Produce Inc.
of the City of Leamington, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Ernst & Young Inc. - Licensed Insolvency Trustee
Per:

Stuart Clinton - Licensed Insolvency Trustee
100 Adelaide Street West, P.O. Box 1
Toronto ON M5H 0B3
Fax: (416) 943-3300
E-mail: Lakeside.Trustee@ca.ey.com