

Court File No.

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
ACERUS PHARMACEUTICALS CORPORATION, ACERUS BIOPHARMA INC., ACERUS
LABS INC., AND ACERUS PHARMACEUTICALS USA, LLC

Applicants

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(as at February 15, 2023)**

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