



SUPERIOR COURT OF JUSTICE

COUNSEL SLIP/ENDORSEMENT

COURT FILE NO.: CV-22-00688966-00CL DATE: 24 February 2023

NO. ON LIST: 1

TITLE OF PROCEEDING: IN THE MATTER OF THE FLOWR CORPORATION ET AL

BEFORE JUSTICE: KIMMEL

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party, Crown:

Name of Person Appearing	Name of Party	Contact Info
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For Defendant, Respondent, Responding Party, Defence:

Name of Person Appearing	Name of Party	Contact Info

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Alex Morrison	Monitor	Alex.F.Morrison@parthenon.ey.com
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ENDORSEMENT OF JUSTICE KIMMEL:

1. The Transaction contemplated by the Approval and Vesting Order dated December 16, 2022 and Restated Approval and Vesting Order dated January 27, 2023 closed on February 2, 2023, following a court approved SISP. There are various post-closing matters and wind-down activities that need to be attended to. A stay extension is sought to July 31, 2023 to allow for those to be completed. It is supported by an updated cash-flow to the end of the stay period.
2. The applicant has been approving the fees and disbursements of the Monitor and its counsel that have been paid up to February 10, 2023, and for which the court's approval is now sought. They reflect the significant amount of work that has been done by the Monitor and its support of the applicant to implement this going concern sale, consistent with the activities described in the Fifth Report of the Monitor dated February 21, 2023, the Monitor's previously filed reports and the supporting fee affidavits. I find them to be reasonable and appropriate in the circumstances.
3. Order to go in the form signed by me today.

A handwritten signature in dark ink, appearing to read "Kimmel J.", with a stylized, cursive script.

KIMMEL J.