

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Acerus Pharmaceuticals Corporation, *et al.*,

Debtors in a foreign proceeding.¹

Chapter 15

Case No. 23-10111 (MFW)

(Jointly Administered)

Re: D.I. 50

**ORDER PURSUANT TO BANKRUPTCY
RULE 9006(c) AND LOCAL RULE 9006-1(e) SHORTENING
THE NOTICE PERIOD FOR FOREIGN REPRESENTATIVE'S
MOTION FOR ENTRY OF AN ORDER (I) RECOGNIZING AND ENFORCING
THE CCAA SISP APPROVAL ORDER AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “**Motion**”)² of the authorized foreign representative (the “**Foreign Representative**”) for the above-captioned debtors (the “**Debtors**”) for entry of an order (this “**Order**”): (a) shortening the time for notice of the hearing to consider approval of the SISP Recognition Motion so that the matter may be heard no later than March 23, 2023 (the “**Proposed Hearing Date**”) and (b) setting a deadline of 4:00 p.m. (prevailing Eastern time) on the date that is two days prior to the Proposed Hearing Date (the “**Proposed Objection Deadline**”) for objections or responses to the relief requested in the SISP Recognition Motion; all as more fully set forth in the Motion; and upon the Manzoor Declaration and the Pillon Declaration; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and 11 U.S.C. §§ 109 and 1501 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and that the Court may enter a final order consistent

¹ The Debtors in the chapter 15 proceedings, together with the last four digits of their business identification numbers are: Acerus Pharmaceuticals Corporation (6891); Acerus Biopharma Inc. (0687); Acerus Labs Inc (0126); and Acerus Pharmaceuticals USA, LLC (9089). The location of the Debtors’ headquarters and the Debtors’ foreign representative is: 205-7025 Langer Drive, Mississauga, Ontario, Canada.

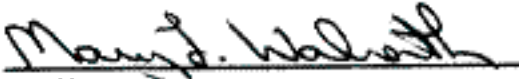
² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1410; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and the Court having reviewed the Motion; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED, as set forth herein.
2. A hearing on the SISP Recognition Motion shall be held on March 23, 2023, at 3:00 p.m. (ET) (the "**Hearing**").
3. Objections or responses to the relief requested in the SISP Recognition Motion shall be filed no later than 4:00 p.m. (ET) on the date that is two days prior to the Hearing.
4. Any replies to timely filed objections to the SISP Recognition Motion may be raised at the Hearing.
5. The Foreign Representative is authorized and empowered to take all actions necessary to implement the relief granted in the Order without further notice or order of the Court.
6. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: March 15th, 2023
Wilmington, Delaware


MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE