

**In the Matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended
(the "CCAA")**

and in the matter of

**J.W. Carr Holdings Ltd., Spruce Grove Industrial Park Inc., 272649 Alberta Ltd., 279896
Alberta Ltd., Grande Prairie Place Enterprises (1996) Inc., 1170292 Alberta Ltd., and
627612 Alberta Ltd. ("the Companies")**

On April 19, 2023, the Companies were granted an Order (the "Initial Order") by the Alberta Court of King's Bench (the "Court") and obtained creditor protection under the *Companies' Creditors Arrangement Act* R.S.C. 1985, c. C-36, as amended (the "CCAA").

The Initial Order granted the Companies various relief, including but not limited to, imposing a stay of proceedings against the Companies and their assets, appointing Ernst and Young Inc. as Monitor (the "Monitor"), and providing the Companies an opportunity to prepare and file a plan of arrangement or compromise under the CCAA for consideration by its creditors and other stakeholders. Under the Initial Order, the Companies are to continue to carry on business in a manner consistent with the commercially reasonable preservation of its respective business and assets.

A copy of the Initial Order granted can be found on the Monitor's website at www.ey.com/ca/jwcarr. Further materials, orders of the Court, creditor listings, Monitor's reports and other information relating to the the Company's CCAA proceedings will be posted to the Monitor's website as well.

If you are unable to obtain a copy of the Initial Order or other documents filed on the Monitor's website as they become available, please contact trina.m.sorbara@parthenon.ey.com and a copy of the requested documents will be provided to you.

Yours very truly,

ERNST & YOUNG INC.
in its capacity as Court-appointed Monitor of the Companies
and not in its personal or corporate capacity



Matt McCulloch, CPA, CA, CIRP, Licensed Insolvency Trustee
Senior Vice President