



Court File No. CV-23-00697824-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR.

)

THURSDAY, THE 24TH

JUSTICE OSBORNE

)

DAY OF APRIL, 2023

)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C 36, AS AMENDED

AND IN THE MATTER OF LTL MANAGEMENT LLC

APPLICATION OF LTL MANAGEMENT LLC
UNDER SECTION 46 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT

ORDER

THIS MOTION, made by LTL Management LLC (the "**Debtor**"), in its capacity as the foreign representative (in such capacity, the "**Foreign Representative**") of the Debtor, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), for an Order amending the stay period referenced in paragraph 7 of the Supplemental Recognition Order dated April 13, 2023 granted in these proceedings (the "**2023 Supplemental Recognition Order**") was heard this day by video conference.

ON READING the Notice of Motion, the affidavit of John K. Kim sworn April 21, 2023 and the first report of Ernst & Young Inc., in its capacity as information officer, (the "**Information Officer**") dated April 21, 2023, each filed,

AND UPON HEARING the submissions of counsel for the Foreign Representative and counsel for the Information Officer, no one else appearing although properly served as appears from the Affidavit of Service of Nancy Thompson sworn April 24, 2023, filed:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

AMENDMENT

2. **THIS COURT ORDERS** that paragraph 7 of the 2023 Supplemental Recognition Order is hereby amended by deleting “April 24, 2023” and replaced with “May 3, 2023”, so that such paragraph reads as follows:

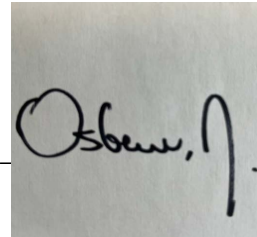
ADDITIONAL PROVISIONS RE: TRO

7. **THIS COURT ORDERS** that in connection with the recognition of the TRO, the Debtor Talc Claims,¹ including but not limited to, those set out in Schedule “C” hereto, are hereby stayed as to the Defendants (as defined in the TRO), including in respect of Johnson & Johnson Consumer Inc. (including all former names and corporate predecessors, including Johnson & Johnson Consumer Companies, Inc.), Johnson & Johnson, Johnson & Johnson Inc., Valeant

¹ “Debtor Talc Claims” include all talc personal injury claims and other talc-related claims allocated to the Debtor from Old JJCI in the documents implementing the 2021 Corporate Restructuring. The Debtor Talc Claims do not include talc-related claims for which the exclusive remedy is provided under workers’ compensation statutes and similar laws.

Pharmaceuticals International, Inc. and Bausch Health Companies Inc. until the later of (i) the expiry of the TRO, by its terms, unless extended by further order of the New Jersey Bankruptcy Court or another court having jurisdiction over such extension, or (ii) May 3, 2023.

3. **THIS COURT ORDERS** that this Order shall have effect as of April 13, 2023.

A handwritten signature in black ink, appearing to read "Osborne, J.", is written over a horizontal line.

2023.04.2

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IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF LTL MANAGEMENT LLC

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding Commenced at Toronto

ORDER

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