

**ONTARIO**  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

**IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF GRANT FOREST PRODUCTS INC., GRANT FOREST  
PRODUCTS SALES INC., GRANT ALBERTA INC., GRANT U.S. HOLDINGS GP,  
SOUTHEAST PROPERTIES LLC, GRANT CLARENDON LP, GRANT  
ALLENDALE LP, GRANT US SALES INC., GRANT NEWCO LLC AND GRANT  
EXCLUDED GP**

**Applicants**

**- and -**

**THE TORONTO-DOMINION BANK, in its capacity as agent for secured lenders  
holding first lien security and THE BANK OF NEW YORK MELLON, in its capacity  
as agent for secured lenders holding second lien security**

**Respondents**

**MONITOR'S DISCHARGE CERTIFICATE**

**RECITALS**

A. Pursuant to an Order of this Court made on June 25, 2009, Ernst & Young Inc. ("E&Y") was appointed as monitor (the "**Monitor**") of all of the assets, undertakings and properties of Grant Forest Products Inc., Grant Forest Products Sales Inc. and Grant Alberta Inc. (the "**Remaining Applicants**").

B. Pursuant to an Order of this Court made dated September 20, 2013, (the "**Transition Order**") E&Y was discharged as Monitor of GFPI upon the filing of this Monitor's Certificate with the Court certifying that the Monitor has completed the actions set out in paragraphs 18 and 19 of the Transition Order and all other necessary actions.

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C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Transition Order.

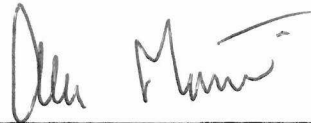
THE MONITOR HEREBY CERTIFIES that it has completed all of the actions set out in the paragraphs 18 and ~~19~~ of the Transition Order and all other necessary actions.

20 p. 140.

This certificate was delivered by the Monitor at 9:00 a.m. on 16 June, 2022, 20\_\_.

ERNST & YOUNG INC., in its capacity as Court-appointed monitor of all of the assets, undertakings and properties of Grant Forest Products Inc., Grant Forest Products Sales Inc. and Grant Alberta Inc.

Per:



Name:

Alexander Morrison

Title:

Senior Vice President

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED</p> <p>AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GRANT FOREST PRODUCTS INC., GRANT FOREST PRODUCTS SALES INC., GRANT ALBERTA INC.,</p> <p>GRANT U.S. HOLDINGS GP, SOUTHEAST PROPERTIES LLC, GRANT CLARENDON LP, GRANT ALLENDALE LP, GRANT US SALES INC., GRANT NEWCO LLC, AND GRANT EXCLUDED GP ("Applicants") and</p> <p>THE TORONTO-DOMINION BANK, in its capacity as agent for secured lenders holding first lien security and THE BANK OF NEW YORK MELLON, in its capacity as agent for secured lenders holding second lien security ("Respondents")</p> | <p>Court File No. CV-09-824700CL</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <div data-bbox="1446 526 1942 638"><p><b>ONTARIO</b><br/><b>SUPERIOR COURT OF JUSTICE</b><br/>Proceeding commenced at <a href="#">Toronto</a></p></div> <div data-bbox="1377 751 2011 781"><p><b>MONITOR'S DISCHARGE CERTIFICATE</b></p></div> <div data-bbox="1402 933 1799 1120"><p><b>STIKEMAN ELLIOTT LLP</b><br/>Barristers &amp; Solicitors<br/>5300 Commerce Court West<br/>199 Bay Street<br/>Toronto, Canada M5L 1B9</p></div> <div data-bbox="1402 1170 1850 1281"><p><b>Daniel S. Murdoch</b> LS#:53123L<br/>Tel: (416) 869-5529<br/>Fax: (416) 947-0866</p></div> <div data-bbox="1402 1330 2032 1362"><p>Lawyers for the Monitor, Ernst &amp; Young Inc.</p></div> |