



COURT FILE NUMBER:	2303 01855
COURT:	COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE:	EDMONTON
PLAINTIFF:	BANK OF MONTREAL
DEFENDANTS:	1194038 ALBERTA LTD. and ALAN DOBISH also known as ALLAN DOBISH
DOCUMENT:	TEMPORARY SEALING ORDER
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT:	WITTEN LLP Barristers & Solicitors Suite 2500, Canadian Western Bank Place 10303 Jasper Avenue Edmonton, AB T5J 3N6 Solicitors for Ernst & Young Inc in its capacity as Receiver of 1194038 Alberta Ltd. ATTN: Bren R. Cargill FILE: 133281-2/BRC PHONE: (780) 428-0501 FAX: (780) 429-2559
DATE ORDER WAS PRONOUNCED:	June 12, 2023
LOCATION ORDER WAS PRONOUNCED:	Law Courts, 1A Sir Winston Churchill Square, Edmonton, AB
NAME OF JUSTICE WHO MADE THIS ORDER:	J.S. Little

UPON THE APPLICATION of Ernst & Young Inc. in its capacity as the Court-appointed receiver and manager (the "Receiver") of 1194038 Alberta Ltd. (the "Debtor") for an order sealing the First Confidential Supplement (the "**Confidential Supplement**") to the First Report of the Receiver dated May ___, 2023 (the "**Receiver's First Report**"); AND UPON HAVING READ the Receivership Order dated March 14, 2023, and the Order Declining Stay and Amendment to Receivership Order (collectively the "**Receivership Order**"), the Receiver's First Report, the Confidential Supplement, the Brief of the Receiver dated June 5, 2023, and the Affidavit of Service; AND UPON noting that the media was provided prior

notice of the Application; AND UPON finding that this Order is necessary in order to prevent a serious risk to the commercial interests of the estate of the Debtor and that its salutary effects outweigh its deleterious effects; AND UPON hearing counsel for the Receiver and counsel for various other interest persons;

IT IS HEREBY ORDERED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

SEALING

2. The Confidential Supplement shall be sealed and kept confidential, to be shown only to a Justice of the Court of King's Bench of Alberta and the Clerk of the Court be and is hereby directed to seal the Confidential Supplement on the Court file until the filing of a letter with the Clerk of the Court from the Receiver confirming the sale of the Purchased Assets has been completed, these receivership proceeds are completed and the Receiver is discharged or until such further Order of the Court.
3. The Clerk of this Honourable Court is hereby directed to seal the Confidential Supplement in an envelope setting out the style of cause in the within proceedings and labelled:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL SUPPLEMENT TO THE FIRST REPORT TO THE COURT OF ERNST & YOUNG INC. IN ITS CAPACITY AS RECEIVER OF 1194038 ALBERTA LTD. DATED JUNE __, 2023. THIS CONFIDENTIAL SUPPLEMENT IS SEALED ON THE COURT FILE PURSUANT TO THE ORDER ISSUED BY THE HONOURABLE JUSTICE J.S. Little ON JUNE 12, 2023. THIS CONFIDENTIAL SUPPLEMENT IS NOT TO BE ACCESSED BY ANY PERSON UNTIL THE FILING OF A LETTER FROM ERNST & YOUNG INC. IN ITS CAPACITY AS RECEIVER OF 1194038 ALBERTA LTD. CONFIRMING THAT THE SALE OF THE PURCHASED ASSETS HAS BEEN COMPLETED, THESE RECEIVERSHIP PROCEEDINGS ARE COMPLETED AND THE RECEIVER IS DISCHARGED OR UNTIL SUCH FURTHER ORDER OF THIS COURT.

4. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on:
 - (i) the persons listing on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order; and
 - (b) Posting a copy of this Order on the Receiver's website at: <https://documentcentre.ey.com/#!/detail-engmt?eid=518>; and

- (c) Service on any other person is hereby dispensed with.
5. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

A handwritten signature in black ink, appearing to be 'J. A.', is positioned above a horizontal line.

JUSTICE OF THE COURT OF KING'S
BENCH OF ALBERTA