

COURT FILE NUMBER 2303 04003

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE Edmonton

APPLICANT(S) FREDERICK NORTH, FRED NORTH TRUST, TEMOR HOLDINGS LIMITED PARTNERSHIP by its general partner TEMOR HOLDINGS LTD., and TEMOR HOLDINGS LTD.



RESPONDENT(S) AARON DAVISON, SCOTT CABLE, CHRISTOPHER KEOWN, CORALYNNE KEOWN, JAMIE CABLE, VENTURES NORTH FINANCIAL GROUP LIMITED PARTNERSHIP by its general partner VENTURES NORTH FINANCIAL GROUP INC., VENTURES NORTH FINANCIAL GROUP INC., OSOYOOS MOUNTAIN ESTATES INC., T "N" T TANK & TRAILER REPAIR LIMITED PARTNERSHIP by its general partner T "N" T TANK & TRAILER REPAIR LTD., T "N" T TANK & TRAILER REPAIR LTD., T "N" T TANK & TRAILER REPAIR GRANDE PRAIRIE LIMITED PARTNERSHIP by its general partner T "N" T TANK & TRAILER REPAIR GRANDE PRAIRIE LTD., T "N" T TANK & TRAILER REPAIR GRANDE PRAIRIE LTD., MOONLIGHT SYSTEMS INC., LIGHTVU INC., DIGITAL EDGE MEDIA INC., HILL 7 LLOYD DEVELOPMENT INC., CHRIS L. KEOWN PROFESSIONAL CORPORATION, 1417691 ALBERTA LTD., OPTIMUM CONCRETE & FOUNDATIONS LTD., 2135974 ALBERTA LTD., TRELLIS STEEL CONSTRUCTION LTD., 2202474 ALBERTA LTD., BLUE LOBSTER HOLDINGS LTD., SILENT BEAR HOLDINGS LTD., ANGRY ELEPHANT HOLDINGS LTD., 1981670 ALBERTA LTD., 2092013 ALBERTA LTD., ABC CORPORATION, DEF CORPORATION, GHI CORPORATION, JOHN DOE, and JANE DOE

DOCUMENT **CONSENT TO ACT AS RECEIVER OF THE MOONLIGHT DEBTORS**

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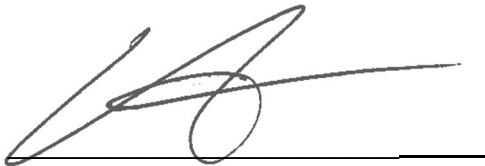
CONSENT TO ACT AS RECEIVER OF THE MOONLIGHT DEBTORS

Ernst & Young Inc. does hereby consent to act as receiver or receiver and manager of Digital Edge Media Inc., LightVu Inc. and Moonlight Systems Inc. (collectively, the “**Moonlight Debtors**”), if so ordered by this Honourable Court.

DATED this 21st day of August, 2023.

Ernst & Young Inc.

Per:

A handwritten signature in black ink, appearing to be 'Narfason', written over a horizontal line.

Authorized Signatory

Name: Neil Narfason, CPA, CA, CIRP, LIT, CBV, ICD.D

Position: President