

5 December 2023

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c C-36, AS
AMENDED ("CCAA")**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF WOLVERINE ENERGY
AND INFRASTRUCTURE INC., WOLVERINE EQUIPMENT INC., WOLVERINE CONSTRUCTION INC.,
HD ENERGY RENTALS LTD., IN-LINE PRODUCTION TESTING LTD., BHW EMPLOYMENT SERVICES
INC., FLO-BACK EQUIPMENT INC., LIBERTY ENERGY SERVICES LTD., AND WESTERN CANADIAN
MULCHING LTD. (COLLECTIVELY, "WOLVERINE")**

COURT FILE NO. 2301-15988 (CALGARY)

PLEASE BE ADVISED THAT On November 30, 2023, Wolverine obtained protection under the CCAA pursuant to an Order (the "**Initial Order**") of the Court of King's Bench of Alberta (the "**Court**"). As part of the Initial Order, Ernst & Young Inc. was appointed as Monitor of Wolverine.

PLEASE ALSO BE ADVISED THAT the Initial Order authorizes Wolverine to begin a court-supervised restructuring and grants Wolverine various relief, including but not limited to an initial stay of proceedings (the "**Stay**") against Wolverine and its property, appointing Ernst and Young Inc. as Monitor (the "**Monitor**"), and providing Wolverine the opportunity to prepare and file a plan of arrangement under the CCAA for the consideration of its creditors and other stakeholders. Pursuant to the Initial Order, Wolverine is obligated to continue to carry on business in a manner consistent with the preservation of their business and property.

A copy of the Initial Order is available on the Monitor's website which is located at: www.ey.com/ca/WolverineEnergy (the "**Monitor's Website**"). Further materials, orders of the Court, creditor listings, Monitor's reports and other information relating to Wolverine's CCAA proceedings will be posted on the Monitor's Website.

PLEASE ALSO BE ADVISED THAT a claims process has not yet been initiated as part of these CCAA proceedings. In the event a claims process is commenced by the Monitor, information about that claims process will be posted to the Monitor's Website. Interested parties are encouraged to check the Monitor's Website regularly for updates.

If you are unable to obtain a copy of the Initial Order or other documents filed on the Monitor's Website, please contact the Monitor c/o Serena Daniels (contact details below) and a copy of the requested documents will be provided to you.

Ernst & Young Inc.
Monitor of Wolverine
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Calgary, Alberta T2P 1M4
Attention: Serena Daniels
Phone: (780) 409-5203
Fax: (403) 206-5075
Email: serena.daniels@parthenon.ey.com

Yours very truly,

ERNST & YOUNG INC.
Licensed Insolvency Trustee
acting solely in its capacity as Monitor of Wolverine
and not in its personal or corporate capacity