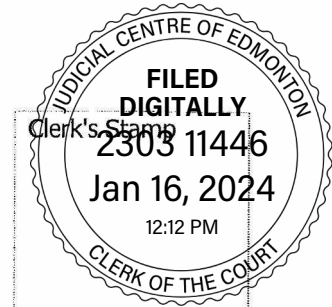


Schedule "A"**Form of Receiver's Certificate**

COURT FILE NUMBER	2303 11446
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	EDMONTON
PLAINTIFF	UMC FINANCIAL MANAGEMENT INC.
DEFENDANTS	CAREADON CORP., 1978753 ALBERTA LTD., and TERENCE HODGSON IN HIS CAPACITY AS TRUSTEE OF ALDER INVESTMENT GROUP TRUST 2016
DOCUMENT	RECEIVER'S CERTIFICATE



ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

McLENNAN ROSS LLP
Barristers & Solicitors
12220 Stony Plain Road
Edmonton, AB T5N 3Y4
Solicitors for Ernst & Young Inc. in its capacity as Receiver and
Manager of Careadon Corp.

ATTN: Ryan Trainer
File No.: 20232371
Phone: (780) 482-9153
Fax: (780) 733-9753
File 20232371

RECITALS

- A. Pursuant to an Order of the Honourable Associate Chief Justice K.G. Nielsen of the Court of King's Bench of Alberta, Judicial District of Edmonton (the "**Court**") dated July 7, 2023, Ernst & Young Inc. was appointed as the receiver and Manager (the "**Receiver**") of the undertakings, property and assets of Careadon Corp. (the "**Debtor**").
- B. Pursuant to an Order of the Court dated December 8, 2023 the Court approved the agreement of purchase and sale made as of November 23, 2023 (the "**Sale Agreement**") between the Receiver and UMC Financial Management Inc. (the "**Purchaser**") and provided for the vesting in the Purchaser the Debtor's right, title and interest in and to the assets described in the Sale Agreement (the "**Purchased Assets**"), which vesting is to be effective with respect to the

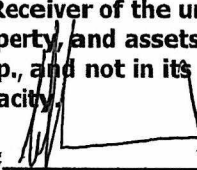
Purchased Assets upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in section 10 of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.

- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser (or its nominee) has paid, and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in section 10 of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser (or its nominee); and
3. The Transaction has been completed to the satisfaction of the Receiver.
4. This Certificate was delivered by the Receiver at 11:50 AM on January 9, 2024.

**Ernst & Young Inc. in its capacity
as Receiver of the undertakings,
property, and assets of Careadon
Corp., and not in its personal
capacity.**

Per; 

Name: Matt McCulloch

**Title: Partner, Senior Vice-
President**