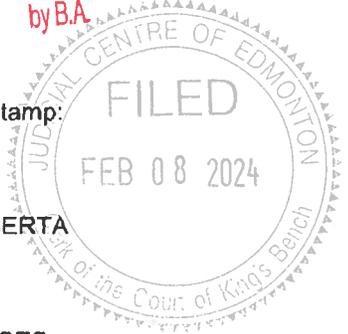


ENTERED
by B.A.

Clerk's Stamp:



COURT FILE NUMBER 2303 10341
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON
PLAINTIFFS **AGRICULTURE FINANCIAL SERVICES CORPORATION**
DEFENDANTS **ATLAS BIOTECHNOLOGIES INC., ATLAS GROWERS LTD., ATLAS GLOBAL BRANDS INC., JEFFREY ROBERT GOSSAIN, and SHELDON FRANCIS CROOME**
DOCUMENT **BANKRUPTCY ORDER**
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Dentons Canada LLP
2500 Stantec Tower
10220 – 103 Avenue
Edmonton, Alberta T5J 0K4
Ph. (780) 423-7316 / (780) 423-7325
Fx. (780) 423-7276
Attention: Richard J. Cotter, K.C. / Nicholas C. Williams
File No.: 503296-233/RJC

DATE ON WHICH ORDER WAS PRONOUNCED:	February 7, 2024
LOCATION WHERE ORDER WAS PRONOUNCED:	Edmonton, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER:	J.T. Neilson

UPON the application of Agriculture Financial Services Corporation ("**AFSC**") in respect of Atlas Biotechnologies Inc. and Atlas Growers Ltd. (collectively, the "**Debtors**"); AND UPON being referred to the Application and supporting Affidavits of Alain DeBlois, filed; AND UPON being referred to the consent of Ernst & Young Inc. to act as Trustee in Bankruptcy (the "**Trustee**") of the Debtors; AND UPON hearing submissions from counsel for AFSC, AND UPON hearing submissions from counsel for the proposed Trustee, if any;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient and this application is properly returnable today.

APPOINTMENT

2. The Debtors are hereby adjudged bankrupt by virtue of this Bankruptcy Order hereby made on this date.
3. Ernst & Young Inc. is hereby appointed as the Trustee of the estate of the Debtors.

GENERAL

4. The Trustee may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.
5. Notwithstanding Rule 6.11 of the *Alberta Rules of Court*, unless otherwise ordered by this Court, the Trustee will report to the Court from time to time, which reporting is not required to be in affidavit form and shall be considered by this Court as evidence. The Trustee's reports shall be filed by the Court Clerk notwithstanding that they do not include an original signature.
6. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any foreign jurisdiction to give effect to this Order and to assist the Trustee and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Trustee in any foreign proceeding, or to assist the Trustee and its agents in carrying out the terms of this Order.
7. The Trustee be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order and that the Trustee is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.
8. The Plaintiff shall have its costs of this application, up to and including entry and service of this Order, provided for by the terms of the Plaintiff's security or, if not so provided by the Plaintiff's security, then on a substantial indemnity basis, including legal costs on a solicitor and his own client, full indemnity basis, to be paid by the Trustee from the Debtors' estates with such priority and at such time as this Court may determine.

FILING

9. The Trustee shall establish and maintain a website in respect of these proceedings at <https://documentcentre.ev.com/> (the "Website") and shall post there as soon as practicable:
 - (a) all materials prescribed by statute or regulation to be made publicly available; and
 - (b) all applications, reports, affidavits, orders and other materials filed in these proceedings by or on behalf of the Trustee, or served upon it, except such materials as are confidential and the subject of a sealing order or pending application for a sealing order.
10. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - (i) the persons listed on the service list created in these proceedings or otherwise served with notice of these proceedings;
 - (ii) any other person served with notice of the application for this Order;

(iii) any other parties attending or represented at the application for this Order; and

(b) posting a copy of this Order on the Website;

and service on any other person is hereby dispensed with.

11. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



J.C.K.B.A.