

Our File Reference: 20232371

April 15, 2024

Ryan Trainer
ryan.trainer@mross.com
Direct 780.482.9153

Shauna Trueman, Assistant
shauna.trueman@mross.com
Direct 780.482.9162

Fax 780.733.9716

PLEASE REPLY TO EDMONTON OFFICE

VIA EMAIL:
CommercialCoordinator.QBEdmonton@albertacourts.ca

Court of King's Bench of Alberta
Edmonton Law Courts Building
1A Sir Winston Churchill Square
Edmonton, AB T5J 0R2

Attention: Commercial Duty Coordinator

Re: **UMC Financial Management Inc. v Careadon Corp., et al.; Court of King's Bench
Action No. 2303 11446**

We are counsel for Ernst & Young Inc., Receiver and Manager of Careadon Corp., in the above noted matter.

In anticipation of the Webex application to be heard before the Honourable Mr. Justice M. J. Lema commencing at 3:00 p.m. on April 22, 2024, we enclose the following:

- Application;
- Receiver's Third Report to the Court; and
- Proposed form of Order.

Edmonton

600 McLennan Ross Building
12220 Stony Plain Road
Edmonton, AB T5N 3Y4
Telephone 780 482 9200
Facsimile 780 482 9100
Toll-free 800 567 9200

Calgary

1900 Eau Claire Tower
600 – 3rd Avenue SW
Calgary, AB T2P 0G5
Telephone 403 543 9120
Facsimile 403 543 9150
Toll-free 888 543 9120

Yellowknife

301 Nunasi Building
5109 – 48th Street
Yellowknife, NT X1A 1N5
Telephone 867 766 7677
Facsimile 867 766 7678
Toll-free 888 836 6684

We have submitted the above noted materials for filing and will circulate filed cover pages upon receipt.

We trust the foregoing to be in order. Please do not hesitate to contact us should you have any questions or require additional information.

Yours truly,

A handwritten signature in blue ink, appearing to be 'RTT', is positioned above the printed name.

RYAN TRAINER

RTT/smt