

Court File No. CV-20-00641059-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
R.S.O. 1990, C. B.16, AS AMENDED**

**AND IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C., 1985, C. C-44, AS AMENDED**

**AND IN THE MATTER OF A WINDING UP OF
PACE SECURITIES CORP., PACE FINANCIAL LIMITED,
PACE INSURANCE BROKERS LIMITED AND
PACE GENERAL PARTNER LIMITED**

LIQUIDATOR'S CERTIFICATE

WHEREAS pursuant to paragraph 4 of the Order of The Honourable Madam Justice Kimmel dated December 21, 2022, the Ontario Superior Court of Justice ordered that Pace Financial Limited (“**PFL**”) and Pace General Partner Limited (“**PGPL**”) shall be dissolved, upon the filing of a certificate with the Court certifying that Ernst & Young Inc., in its capacity as Liquidator (the “**Liquidator**”) had completed the administration of the winding up of PFL and PGPL.

ERNST & YOUNG INC., in its capacity as Liquidator, hereby certifies that it has completed the administration of the winding up of PFL and PGPL in this proceeding.

THIS Certificate was signed by the Liquidator effective as of 4:30pm on December 18, 2023.

ERNST & YOUNG INC.

in its capacity as the Court-appointed liquidator over the estate and effects of Pace Securities Corp., Pace Financial Limited, Pace Insurance Brokers Limited and Pace General Partners Limited, and not in its personal or corporate capacity



Name: Jeffrey Kerbel

Title: Senior Vice-President

I have the authority to bind the Corporation

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AND IN THE MATTER OF A WINDING UP OF PACE SECURITIES CORP., PACE FINANCIAL LIMITED, PACE INSURANCE BROKERS LIMITED AND PACE GENERAL PARTNER LIMITED

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SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at TORONTO

LIQUIDATOR'S CERTIFICATE

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**Lawyers for Ernst & Young Inc., in its capacity as
Liquidator of the estate and effects of Pace Securities
Corp., Pace Financial Limited, Pace Insurance
Brokers Limited and Pace General Partner Limited**