



SUPERIOR COURT OF JUSTICE

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CV-24-00722386-00CL

DATE: June 27, 2024

CV-24-00722799-00CL

CV-24-00722700-00CL

NO. ON LIST: 2

TITLE OF PROCEEDING: In the Matter of a Plan of Compromise or Arrangement of
Atlas Global Brands Inc., and Others

BEFORE: JUSTICE PENNY

PARTICIPANT INFORMATION

For Applicant:

Name of Person Appearing	Name of Party	Contact Info
Mary Paterson	Counsel for Atlas Global Brands Inc. et al	mpaterson@osler.com

For Respondent(s):

Name of Person Appearing	Name of Party	Contact Info
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For Other:

Name of Person Appearing	Name of Party	Contact Info
Trevor Courtis	Counsel for the Monitor (Ernst & Young Inc.)	tcourtis@mccarthy.ca
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	(Ernst & Young Inc.)	
Dylan Chochla	Counsel for the Proposed Receiver (Pricewaterhouse-Coopers Inc.)	dchochla@fasken.com

ENDORSEMENT OF JUSTICE PENNY:

- [1] The parties requested a brief adjournment to pursue negotiations. This was granted. As of 3:30 PM, negotiations with the secured creditor of Agmedica appeared to be headed toward a resolution but were not there yet. Negotiations with the two secured creditors on the Greenseal side appeared not to have resulted in a possible resolution.
- [2] In the circumstances, it seemed implausible to continue with submissions in this uncertain state. Among other things, the court and the parties need to know who is opposing the debtors' motion and on what basis.
- [3] Accordingly, the stay imposed in my order of June 20, 2024 is extended to June 28, 2024. The remaining terms of the order remain in place. The CCAA ARIO motion and the receivership applications are adjourned to Friday, June 28, 2024 at 1:30 PM before me.
- [4] I encourage all parties to continue discussions with a view to resolving additional, or all, issues. Counsel shall advise as soon as it is known whether the Agmedica/Hillmount issues have been resolved.


Penny J.