

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF ATLAS GLOBAL BRANDS INC., GREENSEAL
CANNABIS COMPANY, LTD., GREENSEAL NURSERY, LTD.,
AGMEDICA BIOSCIENCE INC., WELLWORTH HEALTH CORP.,
50473946 ONTARIO INC., 8050678 CANADA INC. AND TAVIVAT
NATURALS INC.**

(each an “**Applicant**” and collectively, the “**Applicants**”)

MONITOR’S CONFIRMATION CERTIFICATE

WHEREAS pursuant to the Order of this Court dated June 20, 2024, as amended and restated on July 2, 2024 (the “**A&R Initial Order**”), Ernst & Young Inc. was appointed as the monitor (the “**Monitor**”) of the Applicants;

AND WHEREAS, pursuant to the A&R Initial Order, the Borrowers were authorized and empowered to obtain and borrow under the Bridge DIP Facility from the DIP Lender in order to pay out Hillmount in accordance with a Payout Statement dated July 2, 2024 (with such additional interest and other amounts as may accrue or be payable until all amounts are paid in full) (the “**Hillmount Payout**”);

AND WHEREAS, pursuant to the A&R Initial Order, upon Hillmount confirming to the Monitor in writing that it has received the Hillmount Payout, the Monitor shall file a certificate with the Court advising that the Hillmount Payout has been completed;

AND WHEREAS, pursuant to the A&R Initial Order, upon the filing of this Monitor’s Confirmation Certificate with the Court:

- (a) the DIP Lender is granted the Bridge DIP Charge on the Property owned by 5047 Ontario including, for certainty, the Chatham Facility, together with any and all

collateral to which Hillmount currently has first ranking security, which Bridge DIP Charge shall not secure an obligation that exists before the A&R Initial Order was made and shall have the priority set out in paragraphs 46 and 48 of the A&R Initial Order; and

- (b) the DIP Lender's Charge shall have the priority set out in paragraphs 46 and 48 over the Property previously subject to security in favour of Hillmount.

AND WHEREAS all capitalized terms used but not defined herein shall have the meanings given to them in the A&R Initial Order;

THE MONITOR HEREBY CERTIFIES that:

1. The Monitor has received confirmation in writing from Hillmount that it has received the Hillmount Payout.
2. This Certificate is delivered by the Monitor on July 3, 2024.

**ERNST & YOUNG INC., in its capacity
as Monitor of the Applicants, and not in
its corporate or personal capacity.**



Per: _____
Name: Karen Fung
Title: Senior Vice President