



SUPERIOR COURT OF JUSTICE

**COUNSEL/ENDORSEMENT SLIP**

COURT FILE NO.: CV-24-00722386-00CL

DATE: July 5, 2024

CV-24-00722700-00CL

CV-24-00722799-00CL

NO. ON LIST: 1, 2 & 3

**TITLE OF PROCEEDING:** In the Matter of a Plan of Compromise or Arrangement of  
Atlas Global Brands Inc., and Others  
**BEFORE:** JUSTICE PENNY

**PARTICIPANT INFORMATION**

**For Plaintiff, Applicant, Moving Party:**

| Name of Person Appearing | Name of Party           | Contact Info        |
|--------------------------|-------------------------|---------------------|
| Mary Paterson            | Atlas Global Brands Inc | mpaterson@osler.com |
|                          |                         |                     |
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**For Defendant, Respondent, Responding Party:**

| Name of Person Appearing    | Name of Party                                                                                                                                         | Contact Info                    |
|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|
| Edward Park                 | The Attorney General of Canada<br>on behalf of His<br>Majesty the King in Right of<br>Canada as<br>represented by the Minister of<br>National Revenue | edward.park@justice.gc.ca       |
| Leanne Williams<br>Divi Dev | YOUR NEIGHBOURHOOD<br>CREDIT UNION<br>("YNCU")                                                                                                        | lwilliams@tgf.ca<br>ddev@tgf.ca |
| Brendan Bissell             | Stoke Canada Finance Corp.                                                                                                                            | bbissell@reconllp.com           |
| Monica Faheim               | Counsel to DIP Lender                                                                                                                                 | mfaheim@millერთhompson.com      |

**For Other, Self-Represented:**

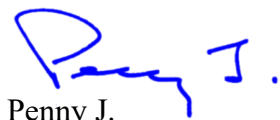
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| Trevor Courtis | ERNST & YOUNG INC. | tcourtis@mccarthy.ca |
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**ENDORSEMENT OF JUSTICE PENNY:**

- [1] The motion regarding financing of Greenseal and the Stoke/YNCU receivership applications are adjourned on consent to 9:30 AM on Tuesday July 9, 2024 before me for two hours. The Monitor confirms sufficient cash for this adjournment.
- [2] The stay imposed in my order of July 2, 2024, is extended to July 9, 2024. The remaining terms of the order remain in place.
- [3] By agreement of the parties, Greenseal shall not (a) deal with its existing inventory out of the ordinary course, or (b) send any funds out on an intercompany basis, up to and including July 9, 2024.
- [4] The AgMedica applicants also seek a minor amendment to the ARIO issued on July 2, 2024, to clarify the nature of the obligations under the terms of the DIP financing. The Monitor supports these amendments and they are unopposed by any party attending today. The likely most affected creditor, AgriRoots, has also conveyed through the Monitor that it does oppose the amendments.
- [5] The accompanying Second Amended and Restated Order shall issue in the form signed by me this day.



Penny J.