

COURT FILE NUMBER 2201-08920

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
NORTH AMERICAN LAMB COMPANY LTD.,
CANADA SHEEP AND LAMB FARMS LTD.,
CANADA SHEEP HOLDINGS LTD., LAMB
CLUB MARKETING LIMITED, CANADA LAMB
GROWERS LTD., CANADA LAMB
PROCESSORS LTD. and CANINE FAIR LTD.

PARTY FILING THIS DOCUMENT ERNST & YOUNG INC., IN ITS CAPACITY AS
COURT-APPOINTED MONITOR OF THE
DEBTOR COMPANIES

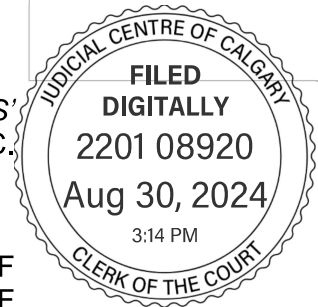
DOCUMENT **TERMINATION CERTIFICATE**

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Lawyers for the Monitor, Ernst & Young Inc.
File no.: 1001221818

Clerk's stamp



RECITALS

- (A) Pursuant to an Order of the Court of King's Bench of Alberta dated August 8, 2022, Ernst & Young Inc. was appointed a the monitor (the **Monitor**) of North American Lamb Company Ltd. (**NALCO**) and its subsidiaries, Canada Sheep and Lamb Farms Ltd., Canada Sheep Holdings Ltd., Lamb Club Marketing Limited, Canada Lamb Growers Ltd., Canada Lamb Processors Ltd., and Canine Fare Ltd. (collectively, the Debtor Companies or the **NALCO Group**).

- (B) Pursuant to an Order of the Court of King's Bench of Alberta dated May 1, 2024, the Monitor shall be discharged, and these proceedings shall be terminated upon the Monitor filing this Termination Certificate.

THE MONITOR HEREBY CERTIFIES the following:

1. All of the steps required to complete these proceedings have been completed as of this 29th day of August, 2024.

ACCORDINGLY, the Monitor is hereby discharged and these proceedings terminated.

ERNST & YOUNG INC. in its capacity as the Court-appointed Monitor of the Debtor Companies and not in its personal capacity.



Per: _____

Name: Peter Chisholm

Title: Senior Vice President