

To the Creditors of 1000877547 Ontario Inc.

GN Ventures Ltd. (“GN”) and 9869247 Canada Limited (d.b.a Safari Flower Company) (“Safari Flower”) through Safari Flower as the operating company, are a licensed cultivator and processor of cannabis.

GN Ventures Ltd. is a holding company and the 100% parent of Safari Flower.

Safari Flower’s principal business activities include cultivating, manufacturing and packaging finished goods for sale under its own label as well as for other licensed operators (white label) for the domestic and international markets.

Safari Flower is licensed by Health Canada in Canada, holds international certifications permitting it to supply cannabis to Israeli and Australian medicinal cannabis markets, and is European Good Manufacturing Practice certified to supply cannabis into the European medicinal cannabis market.

On January 12, 2024, GN and Safari Flower (the “Applicants”) brought an application before the Ontario Superior Court of Justice (Commercial List) (the “Court”) under the Companies’ Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended (the “CCAA”) to, among other things, obtain a stay of proceedings to allow them an opportunity to restructure their business and affairs. Ernst & Young Inc. was appointed Monitor pursuant to the CCAA.

On May 7, 2024, the Court granted an Order (the “Approval and Reverse Vesting Order”), among other things:

- i. approving the Share Purchase Agreement dated April 29, 2024 (the “Share Purchase Agreement”) in respect of the share sale transaction (the “Transaction”) between GN, Safari Flower and NE SPEC II LP (“Blacksail”) and vesting in Blacksail the Applicant’s right, title and interest in the shares of Safari Flower (the “Purchased Shares”) as described in the Share Purchase Agreement free and clear of all Encumbrances, except for the Permitted Encumbrances;
- ii. vesting absolutely and exclusively in a residual company, 1000877547 Ontario Inc. (“ResidualCo”), all Excluded Assets, Excluded Contracts and Excluded Liabilities;
- iii. effective on the closing of the Transaction, adding ResidualCo as an Applicant to the CCAA Proceedings;
- iv. approving releases in favour of (i) Dr. Leanne Brigitte Simons and Mr. Patrick Grobe as directors of the Applicants in connection with a pre-filing sale process (the “Sales Process”) and as at the date of the commencement of the CCAA Proceedings; (ii) all other directors, officers, legal counsel and advisors of the Applicants as at date of the commencement of the CCAA Proceedings; (iii) the directors, officers, legal counsel and advisors of ResidualCo that were directors, officers, legal counsel and advisors of ResidualCo as at date of incorporation of ResidualCo; (iv) Ernst & Young Inc., in its capacity as Monitor in the CCAA proceedings and its legal counsel; and (v) the current directors, officers, employees, legal counsel and advisors of Hyde Advisory & Investments Inc. in connection with the Sale Process and as at the date of the commencement of the CCAA Proceedings; and
- v. expanding the Monitor’s powers regarding ResidualCo.

The Transaction closed on August 26, 2024. The Excluded Assets, Excluded Contracts and Excluded Liabilities vested in ResidualCo.

On September 5, 2024, the Monitor filed an assignment in bankruptcy for ResidualCo and Ernst & Young Inc. was appointed as Trustee in Bankruptcy. A statement of affairs was prepared and filed with the Official Receiver on the same date.

Further details of CCAA proceedings can be found on the Monitor’s website at www.ey.com/ca/safari

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3124486
Estate No. 31-3124486

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original

☐ Amended

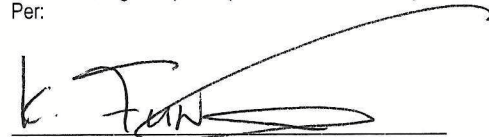
In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario

Take notice that:

1. 1000877547 Ontario Inc filed an assignment on the 5th day of September 2024 and the undersigned, Ernst & Young Inc. (#1249), was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 25th day of September 2024 at 11:00 AM. Creditors who are eligible to attend and wish to attend must pre-register with the trustee in order to be provided access to the Creditors' meeting.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 9th day of September 2024.

Ernst & Young Inc. (#1249) - Licensed Insolvency Trustee
Per:



Karen Fung - Licensed Insolvency Trustee
100 Adelaide Street West
Toronto ON M5H 0B3
Phone: (833) 453-2986 Fax: (416) 943-3300

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3124486
Estate No. 31-3124486

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 1000877547 Ontario Inc of the City of Toronto in the Province of Ontario and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify :

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below .

3. That the debtor was, at the date of bankruptcy, namely the 5th day of September 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim .)

4. (Check and complete appropriate category .)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description .)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority .
(Set out on an attached sheet details to support priority claim .)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows :
(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents .)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 09 - Toronto
Court No. 31-3124486
Estate No. 31-3124486

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3124486
Estate No. 31-3124486

- FORM 36 -

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Ernst & Young Inc. (#1249) - Licensed Insolvency Trustee
Per:

Karen Fung - Licensed Insolvency Trustee
100 Adelaide Street West
Toronto ON M5H 0B3
Fax: (416) 943-3300
E-mail: safari.monitor@ca.ey.com

Checklist for Proof of Claim

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

General

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, such as a corporation, the individual's position or title must be identified.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph 4

Notes:

- Paragraph A applies to ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to secured claims. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.

(Please see over)

- **Paragraph D** applies to **inventory claims of farmers, fishermen and aquaculturists**. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to **claims by wage earners**. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to **claims by employees for unpaid amounts regarding pension plans**. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to **claims against directors**. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to **claims of customers of a bankrupt securities firm**. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) **within the three (3) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal);
 - (b) **within the twelve (12) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor **were not** dealing at arm's length.

District of:
Division No. -
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 4th day of September 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	11,479,669.26
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	11,479,669.26
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	11,479,669.26
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRI's, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	0.00
Deficiency	11,479,669.26

I, Ernst & Young Inc., the Court appointed Monitor of 9869247 Canada Limited (d.b.a. Safari Flower Company) et al, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 4th day of September 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Ernst & Young Inc., the Court appointed Monitor of 9869247 Canada Limited (d.b.a. Safari Flower Company) et al stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 4th day of September 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Donna Hatfull, Commissioner of Oaths
For the Province of Ontario
Expires August 25, 2025

Ernst & Young Inc., the Court appointed
Monitor of 9869247 Canada Limited
(d.b.a. Safari Flower Company) et al

DONNA MARIE HATFULL, a
Commissioner, etc., Province of Ontario,
for Ernst & Young Inc.
Expires August 25, 2025.

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario

List "A"

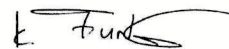
Unsecured Creditors

1000877547 Ontario Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Abell Pest Control Inc.	201 Barton St. Unit 5 Stoney Creek ON L8E 2K3	1,247.36	0.00	1,247.36
2	AHLOT	180 John St. Toronto ON M5T 1X5	7,746.57	0.00	7,746.57
3	Ample Organics	629 Eastern Ave. Building B Toronto ON M4M 1E3	4,520.00	0.00	4,520.00
4	BMO Master Card - 9374	61 Jarvis St. Fort Erie ON L2A 5M6	1,643.41	0.00	1,643.41
5	Canada Revenue Agency, HST	Taxation Centre, 875 Heron Road Ottawa ON K1A 1B1	353,535.77	0.00	353,535.77
6	Canadian Linen and Uniform	Box 51073, RPO Tyndall Winnipeg MB R2X 3C6	5,123.19	0.00	5,123.19
7	Canadian Niagara Power Inc.	1130 Bertie St., PO Box 1218 Fort Erie ON L2A 5Y2	51,540.28	0.00	51,540.28
8	Carlton Mechanical Services	1425 Beaverdams Rd. Unit 2 Thorold ON L2V 3X9	4,152.75	0.00	4,152.75
9	CEBA Loan	CEBA Program, 150 Slater St. Ottawa ON K1A 1K3	40,000.00	0.00	40,000.00
10	Ceridian Canada Ltd.	242 Hargrave St., 3rd Floor Winnipeg MB R3C 0T8	1,302.65	0.00	1,302.65
11	Control Union Canada Inc.	Suite 312, 850 Harbourside Dr. North Vancouver BC V7P 0A3	3,925.34	0.00	3,925.34
12	ControlChem Canada Ltd.	4460 Harvester Rd. Burlington ON L4L 4X2	1,600.84	0.00	1,600.84
13	Corny's Honey Wagon Ltd.	3469 Ninth St. S. St. Catharines ON L2R 6P7	1,175.20	0.00	1,175.20
14	Corporate Facility Supply Inc.	7 Neilson Ave. St. Catharines ON L2M 5V9	1,892.74	0.00	1,892.74
15	e2Companies	8901 Quality Road. Bonita Springs FL 34135 USA	0.00	0.00	0.00
16	ECNG Energy Group	5575 North Service Rd Suite 400 Burlington ON L7L6M1	49,940.50	0.00	49,940.50
17	Ecolab Canada	5105 Tomken Rd. Mississauga ON L4W 2X5	2,085.67	0.00	2,085.67
18	Emterra Environmental	1122 Pioneer Rd. Burlington ON L7M 1K4	5,006.96	0.00	5,006.96
19	Enbridge	PO Box 644 Scarborough ON M1K 5H1	39,316.51	0.00	39,316.51
20	Execulink Telecom	1127 Ridgeway Rd. Woodstock ON N4V 1E3	1,248.72	0.00	1,248.72
21	Fountain Street Finance Inc.	700-20 Toronto St. Toronto ON M5C 2B8	215,068.37	0.00	215,068.37
22	GN Ventures	c/o Safari Flower, 2818 House Road Stevensville ON L0S 1S0	6,140,666.68	0.00	6,140,666.68

04-Sep-2024

Date



Ernst & Young Inc., the Court appointed Monitor of
9869247 Canada Limited (d.b.a. Safari Flower)

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario
List "A"
Unsecured Creditors
1000877547 Ontario Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Growhaus Supply Co.	470 Industrial Ave. Woodstock ON N4S 7L1	2,706.35	0.00	2,706.35
24	HB Transport Inc.	291 Conestoga Dr. Brampton ON L6Z 3M3	1,250.00	0.00	1,250.00
25	Hydrotek Hydroponics	12300 Rue de l'Avenir Mirabel QC J7J 2K4	13,451.64	0.00	13,451.64
26	Isolocity	63 Long Valley Rd. Aurora ON L4G 6K8	1,445.27	0.00	1,445.27
27	Kalahari Connections Canada Ltd.	PO Box 35032 Surrey BC V4N 9E9	7,739.14	0.00	7,739.14
28	Koppert Canada	3-40 Ironside Cres. Scarborough ON M1X 1G4	2,778.66	0.00	2,778.66
29	Linde Canada Inc.	1 City Centre Dr., Suite 1200 Mississauga ON L5B 1M2	5,076.04	0.00	5,076.04
30	Livingston	PO Box 5640 Toronto ON M5W 1P1	1,558.48	0.00	1,558.48
31	Pathogenia Inc.	5055 rue Fisher Saint-Laurent QC H4T 1J8	1,260.00	0.00	1,260.00
32	Plant Products Inc.	1520 Sandhill Dr. Ancaster ON L9G 4V5	5,554.58	0.00	5,554.58
33	Prolot Packaging Inc.	180 John St. Toronto ON M5T 1X5	100,507.74	0.00	100,507.74
34	Purolator Inc.	PO Box 4800 Stn Main Concord ON L4K 0K1	1,641.92	0.00	1,641.92
35	Receiver General - Excise Tax	PO BOX 3800 STN A Sudbury ON P3A 0C3	16,072.06	0.00	16,072.06
36	Receiver General of Canada	Health Canada, Accts Receivable, P/L 1918B, RM-Piece 1804B, 161 Goldenrod Drwy Ottawa ON K1A 0K9	94,908.52	0.00	94,908.52
37	Smith and Long Limited	115 Idema Rd. Markham ON L3R 1A9	5,054.49	0.00	5,054.49
38	STERIS Applied Sterilization Technologies ULC	184 Crown Court Whitby ON L1N 7B1	5,886.60	0.00	5,886.60
39	Stevensville Lawn Service	2821 Stevensville Rd., PO Box 224 Stevensville ON L0S 1S0	546,660.29	0.00	546,660.29
40	Trigon Construction	35 Ridgeway Circle Woodstock ON N3V 1C9	3,418,407.18	0.00	3,418,407.18
41	Tykolis Holdings Ltd.	c/o Safari Niagara, 2821 Stevensville Rd. Fort Erie ON L0S 1S0	300,000.00	0.00	300,000.00
42	ULine Canada Corporation	Box 3500, RPO Streetsville Mississauga ON L5M 0S8	3,714.06	0.00	3,714.06
43	Workplace Safety & Insurance Board	200 Front St. W. Toronto ON M5V 3J1	11,256.73	0.00	11,256.73
Total:			11,479,669.26	0.00	11,479,669.26

04-Sep-2024

Date

Ernst & Young Inc., the Court appointed Monitor of
9869247 Canada Limited (d.b.a. Safari Flower

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario
List "B"
Secured Creditors

1000877547 Ontario Inc

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
Total:			0.00			0.00	0.00	0.00

04-Sep-2024

Date



Ernst & Young Inc., the Court appointed Monitor of
9869247 Canada Limited (d.b.a. Safari Flower

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

1000877547 Ontario Inc

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

04-Sep-2024

Date



Ernst & Young Inc., the Court appointed Monitor of
9869247 Canada Limited (d.b.a. Safari Flower

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario
List "D"
Contingent or Other Liabilities

1000877547 Ontario Inc

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

04-Sep-2024

Date



Ernst & Young Inc., the Court appointed Monitor of
9869247 Canada Limited (d.b.a. Safari Flower

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario
List "E"
Debts Due to the Bankrupt
1000877547 Ontario Inc

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

04-Sep-2024

Date

Ernst & Young Inc., the Court appointed Monitor of
9869247 Canada Limited (d.b.a. Safari Flower

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

1000877547 Ontario Inc

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

04-Sep-2024

Date



Ernst & Young Inc., the Court appointed Monitor of
9869247 Canada Limited (d.b.a. Safari Flower

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
1000877547 Ontario Inc

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

04-Sep-2024

Date



Ernst & Young Inc., the Court appointed Monitor of
9869247 Canada Limited (d.b.a. Safari Flower

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario
List "H"
Property

1000877547 Ontario Inc
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

04-Sep-2024

Date



Ernst & Young Inc., the Court appointed Monitor of
9869247 Canada Limited (d.b.a. Safari Flower

Court No.

File No.

In the Matter of the Bankruptcy of
1000877547 Ontario Inc
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Ernst & Young Inc. (#1249) - Licensed Insolvency
Trustee
Per:

Karen Fung - Licensed Insolvency Trustee
100 Adelaide Street West
Toronto ON M5H 0B3
Phone: (833) 453-2986 Fax: (416) 943-3300