

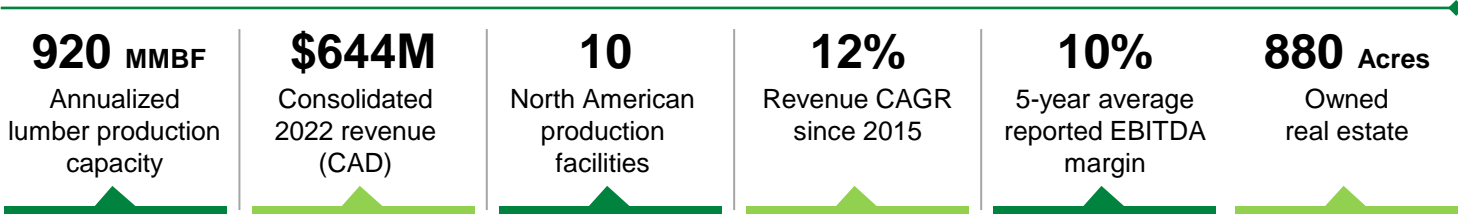
The Teal-Jones Group

Opportunity to acquire a top-tier North American forestry operator with high-quality forestry assets and real estate across North America.

Founded in 1946, the Teal-Jones Group (“TJG”) is a privately owned, vertically integrated lumber products manufacturing company headquartered in Surrey, British Columbia. TJG has operations across North America, including British Columbia and five US states, with over 800 employees.

On April 25, 2024, TJG commenced proceedings pursuant to the Companies’ Creditors Arrangement Act, and PricewaterhouseCoopers Inc. was appointed as the monitor of TJG (the “Monitor”). The Monitor is now commencing a Sales and Investment Solicitation Process (“SISP”) to solicit offers for investments in or purchase of TJG and its assets, both *en bloc* and piecemeal. **Non-binding bids are due on July 26, 2024, with binding offers due on September 27, 2024.** Additional information related to the SISP can be found on the Monitor’s website at [www.pwc.com/ca/tealjones](http://www.pwc.com/ca/tealjones)

KEY HIGHLIGHTS



INVESTMENT HIGHLIGHTS

- 1 Premier Western Canadian Operations

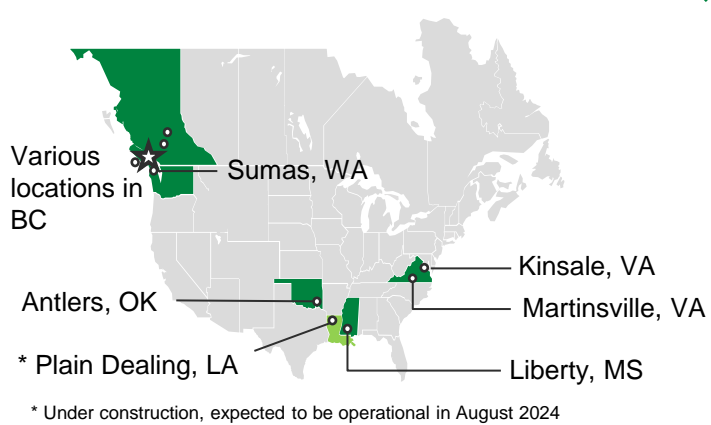
  - Surrey operations consist of two high-quality lumber sawmills and one of the largest producing shake & shingle mills in the world.
  - Two rare BC forestry licenses.
- 2 Strong Presence in the US South

  - Four well-established Southern Yellow Pine sawmills with recent capex improvements and strong fiber baskets.
  - A fifth state-of-the-art 220 MMBF – 300 MMBF capacity Southern Yellow Pine sawmill, which is currently under construction in Plain Dealing, Louisiana.
- 3 High-Quality Real Estate Assets

  - 31 acres of prime waterfront industrial real estate in Surrey, BC - one of Canada’s fastest growing cities.
  - 880 acres of owned real estate across North America.
- 4 Blue-Chip Global Customer Base

  - Blue-chip customer base across Canada, the US, Asia, Europe, and Australia.

OPERATIONS & PRODUCTS



For further information, please contact **PricewaterhouseCoopers Inc., LIT**:

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