

**Mayfield Investments Ltd.**  
**NOTICE AND STATEMENT OF RECEIVER**  
**(Subsections 245(1) and 246(1) of the *Bankruptcy & Insolvency Act*)**

**In the Matter of the Receivership of Mayfield Investments Ltd. ("Mayfield")**

1. Please be advised that on October 24, 2024, Ernst & Young Inc. was appointed as Receiver and Manager (the "**Receiver**") of the current and future assets, undertakings, and properties (the "**Property**") of Mayfield pursuant to an Order (the "**Receivership Order**") of the Honorable Justice M.J. Lema of the Court of King's Bench of Alberta (the "**Court**"). A consolidated summary of the net book value of the Property of Mayfield is provided below:

<b>Assets<sup>1</sup></b>	<b>Net book value</b>
Cash	463,538
Accounts receivable	699,848
Inventory	22,831
Land	2,293,595
Buildings	13,981,175
Equipment	427,172
Furniture & fixtures	4,567,614
Investment in Chalmers Investment Corp.	TBD
Investment in 777440 Alberta Ltd.	TBD
Investment in Camrose Casino Corp.	TBD
Other assets	105,088
<b>Total Assets</b>	<b>22,560,860</b>

*Note 1 – Net book value is based on unaudited books and records of Mayfield as at October 24, 2024 and may not represent fair market value of the Property or assets. Certain asset values are unknown and have been indicated as To Be Determined ("**TBD**").*

2. To the extent permitted under the Receivership Order, the Receiver took possession and control of the Property on October 24, 2024.
3. The following information relates to the receivership:
  - a. Address of the insolvent person: Head office address:  
Suite 212  
5925 12th St SE
  - b. Principal line of business: Hospitality and gaming

c. Location of the business:

Medicine Hat Lodge  
1051 Ross Glen Dr SE  
Medicine Hat, AB T1B 3T8

Camrose Resort and Casino  
3201 48 Ave  
Camrose, AB T4V 0K9

4. The amount owed by Mayfield to each creditor who holds a security on the Property as well as a listing of other creditors of Mayfield and the amount owed to each creditor is described in Appendix 'A'. Mayfield's consolidated liabilities are described below.

<b>Liabilities<sup>2</sup></b>	<b>\$CAD</b>
Secured creditors	41,681,584
Unsecured creditors	4,347,799
<b>Total</b>	<b>46,029,383</b>

*Note 2 – The estimated liabilities are based on unaudited books and records of Mayfield as at October 24, 2024.*

5. The intended action plan for the Receiver to continue the operations of Mayfield in the normal course. The Receiver intends to develop a Sale and Investment Solicitation process to be approved by the Court to monetize the Property of Mayfield.
6. The Receiver's contact is:

Ernst & Young Inc.  
Calgary City Centre, 2200, 215 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 1M4

Attention: Jessica Murray  
Telephone: (403) 206-5394  
Facsimile: (403) 206-5075  
Website: <https://www.ey.com/ca/mayfield>

Dated at Calgary, Alberta this 1<sup>st</sup> day of November, 2024

**ERNST & YOUNG INC.,**  
Licensed Insolvency Trustee  
Acting in its capacity as court-appointed Receiver and Manager of  
Mayfield Investments Ltd.  
and not in its personal capacity

Per:



Peter Chisholm, CPA, CA, CIRP, LIT  
Senior Vice President

## Appendix 'A'

### Disclaimers:

1. The claims identified below are based on unaudited books and records of Mayfield as at October 24, 2024. These claims have not been reviewed or audited by the Receiver and are being provided for illustrative purposes only. This claims listing does not in any way represent a complete or final determination of creditor claims against Mayfield. Creditors with currently unknown outstanding balances have been assigned a notional value of \$1.00 and the secured claims include all claimants with security registered on the Alberta Personal Property Registry or encumbrances, liens & interests registered on the Alberta Registrar of Land Titles.

<b>Secured Creditors</b>	<b>\$CAD</b>
ATB Financial	38,785,237
961945 Alberta Ltd.	2,896,339
TGC Lending Inc.	1
Camrose Regional Exhibition & Agricultural Society	1
Agriculture Financial Services Corporation	1
Connect First Credit Union Ltd.	1
Xerox Canada Ltd.	1
Vault Credit Corporation	1
Canada Revenue Agency	1
Bentley-Northchem Ltd.	1
<b>Total</b>	<b>41,681,584</b>
<b>Unsecured Creditors</b>	<b>\$CAD</b>
A-1 Rentals	496.65
Able Custom Sheet Metal	2,972.55
Above All Duct Cleaning Services Ltd.	3,614.62
ABSA	354.90
Accommodations Plus Technologies Holdings LLC	2,247.10
Acklands-Grainger Inc.	1,928.62
Agriterra Equipment	219.31
AGS LLC (USD)	1,800.00
Alberta Charitable Casino Operators	1,423.00
Alberta Elevating Devices	437.26
Alberta Gaming, Liquor and Cannabis	332.87
Allied Fire and /Safety Ltd.	1,596.00
Al's Audio	4,198.38
Alsco Canada Corporation	1,087.56
AMPLIFY ADVISORS INC.	12,096.00
Automated Aquatics	5,459.92
B & C Appliance Service	863.86
Back40 Distillery	330.00
Bennett Jones LLP	1,000.00
BENTLEY - NORTHCHEM LTD	2,217.19

Bert's Vacumms	181.53
Better Buisness Bureau	799.26
Big S Refrigeration & HVAC Ltd.	11,890.05
BISHOP KOCH	279.28
Block Chenard Holdings Ltd. (Purity Water Company)	107.50
Blue Willow Entertainment	2,250.00
Brewmaster	6,283.62
Brinks Canada Limited	2,967.87
CAB-K Broadcasting Ltd.	1,260.00
Camrose Booster Ltd.	1,655.36
Camrose Chamber of Commerce	665.00
CAMROSE GOLF COURSE	3,695.00
Canadian Automobile Association	1,226.50
Canadian Climate Control Services Ltd.	1,476.30
Canadian Linen & Uniform Service	42,079.81
Cassady's Lock & Key Ltd.	792.75
CFMY-FM	1,886.85
Chapman Commercial Food Equipment Repair Ltd.	177.19
Cintas Canada Limited	363.56
City Center Storage - 940941 AB Ltd	515.25
City Fish Wholesaler Distributor	1,453.50
City of Camrose	12,379.31
City of Medicine Hat	307,256.66
Clean Ice Canada	693.00
Commtrak	121.36
CompuVision Systems Inc.	5,523.37
Connaught Golf Club	2,520.00
Corporate Security Supply Ltd.	507.00
Country Garden Liquor Store	1,059.08
Culligan Water	252.25
Cummins Allison	1,016.47
Cushman & Wakefield	19,000.00
D.S. Excavation Services	7,119.00
Dafco Filtration Group Corporation	1,273.56
De Lage Landen Financial Services	8,501.32
Delinda Kosolofski	257.42
Deloitte LLP	72,033.93
Desert Blume Golf Club	2,800.00
Direct Energy	7,772.59
Dirty Ducts o/a JB Milling	1,008.00
Diversified Bar Services	273.00
Duncan Craig LLP	43,504.11
Eastlink	11,961.09
Easy Save Appliance Ltd.	391.65

Ecolab Co.	159,525.81
Eligen Hospitality Solutions	3,512.83
Embroidery Concepts by LaRam & Laser Engraving	367.50
Entandem	2,750.90
Epcor	83,494.33
Escopete, Ronnel	31.71
Everi	3,079.42
Expedia Lodging Partner Service Sarl	1,468.22
Export Development Canada	17,944.46
Federal Express Canada Ltd	118.83
Fire Plan Strategies Inc.	1,664.38
Frito Lay Canada	529.26
Frontier Lodging Solutions	1,027.95
Gardaworld	950.59
GAS ALBERTA ENERGY	8,361.80
GFS Edmonton	17,866.89
Golden West Broadcasting Ltd.	1,029.00
Gordon Food Services	40,306.57
Government of Alberta	153,846.88
GPS Security Group Inc.	226.80
Grand Rental Station	1,710.45
Gratum Enterprises Inc.	23,701.67
Guest Supply Canada Inc.	1,854.56
Hany Assal	172.97
Heritage Crossing	3,068.57
High Pointe Self Storage	455.25
HRS Group	63.17
ID Experts	140.57
Image Distributors Ltd	1,204.30
Imperial Dade Canada Inc.	12,574.30
Infinite Event Services	674.73
Innovation Science and Economic Development Canada	491.70
Jill Scherer	7,482.22
Jim's Electric	17,969.04
Jonas Chorum (US)	2,114.04
K&S Mobile Repair	9.00
Kammer, Garnet	1,000.00
Korr Design Inc.	5,092.50
LD Filtration	3,455.60
Lexyl Travel Technologies LLC	27.80
Light & Wonder, Inc. (US)	6,693.76
Lionsgate Builders Corporation	10,828.61
Lodging Solutions LLC	130.80
Magnet Signs	3,491.25

Mayfield Consulting	49,999.99
McLennan Ross LP	7,000.05
Medicine Hat Golf & Country Club	2,049.60
Medicine Hat & District Chamber of Commerce	1,152.11
Medicine Hat College Foundation	2,500.00
Medicine Hat Elevator Inc.	10,359.74
Medicine Hat Wholesale Foods Ltd.	17,295.42
Mike Holland	1,867.12
Miryam Diaz	235.20
MNP Corporate Finance Inc	5,164.21
MTech Locks	1,401.75
Novexco Inc. (Hamster)	1,258.04
Nutec Electro Tel	4,754.25
Ogilvie LLP	8,723.30
Otis Canada	30,920.40
Pahl Fire Protection	4,693.77
Palliser Carpet Cleaning	1,942.50
Pattison Outdoor Advertising LP	1,860.00
Pepsi Bottling Group (Canada), The	3,992.37
Pixel Science	399.00
Pixelscience Rich Media & Marketing Inc.	149.63
Postcard Portables Medicine Hat	1,960.81
Pratts Food Service (Alberta) LTD.	26,006.37
Price-Langevin & Associates INC.	2,563.65
Prime Plumbing	3,805.43
ProComm Solutions	81.74
Purolator	171.45
PWGSC Accommodation and Car Rental Program	200.00
PWM Loss Prevention	1,052.04
Rajdeep Lokhande	672.98
Receiver General	137,296.70
ReelDealMedia Inc.	1,010.28
Regent Protection Services	411.60
Remember When Candies and Toys	616.50
Rob Hudec	300.00
Rogers Communications	11,935.57
Rogers Insurance Ltd.	30,013.00
Rogi Dairy Deliveries	726.00
Rose Blazevic	75.06
Scientific Games	530.71
ServiceMASTER	2,268,612.71
Shred-It International ULC	3,077.92
Soap Stop, The	3,765.90
Sojern	435.34

South Country Glass LTD	516.60
Speedpro Signs	2,001.09
Stage West Theatre Restaurants	200,000.00
Staples Professional	12,447.41
Stillman LPP	2,412.59
Storzall Mini Storage	882.00
Sturgeon Rewind 2013 Ltd	2,318.04
Suck U Sump Service	356.71
Sysco Calgary	5,584.80
Sysco Canada Inc	4,578.73
Tabb Lanes & Lounge	750.00
Telus Communications	37,598.64
Telus Mobility	570.74
Tenaquip Limitee	371.65
The Cabaret Company	1,625.00
The Community Press	378.00
The Marketer	682.50
TK Elevator (Canada) Limited	7,100.16
TRANSALTA ENERGY MARKETING	47,531.43
TravelClick Inc.	8,313.68
True North Hospitality	3,235.05
TY Canada LLC	649.97
ULine Canada Corporation	724.58
Universal Commercial Lighting	3,929.90
VC3 Inc. (Compuvision)	13,714.59
Vermilion Voice Ltd	2,718.50
Vision Integrity Engineering Ltd.	391.65
Waste Management of Canada Corporation	1,403.64
Western Archives & Shredding	215.64
Western Canada Welding	1,452.59
Western Pump	159.96
Winsham Fabrik Canada	101.30
Workers Compensation Board	24,043.74
World Wide Specialty Food Ltd.	929.84
Wyatte Young	1,072.40
Wyndham Hotel Group Canada ULC	64,277.23
Wyndham Hotels & Resorts	1,184.20
Xerox Canada Ltd	1,657.22
Youness Canada Immigration Ltd.	460.00
<b>Total</b>	<b>4,347,799.11</b>