

To the Creditors of 2650751 Alberta Ltd.

On June 20, 2024, Atlas Global Brands Inc. (“**Atlas**”) and certain of its subsidiaries (the “**Atlas Group**”) brought an application before the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) under the Companies’ Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) to, among other things, obtain a stay of proceedings to allow them an opportunity to restructure their business and affairs.

By way of background, the principal business activity of the Atlas Group was the production, distribution, and sale of cannabis internationally and in Canada. Atlas Group medical cannabis was sold and distributed in Canada, Australia, Germany, Israel, Denmark, Norway, Spain, and United Kingdom. The Atlas Group also sold a small amount of cannabis for the adult recreational market in Canada.

GreenSeal, Nursery, AgMedica Biosciences Inc. (“**AgMedica**”), Wellworth Health Corp. (previously 11201336 Canada Inc) (“**Wellworth**”), 5047346 Ontario Inc. (“**504 Ontario**”), 8050678 Canada Inc. (“**8050 Canada**”) and Tavivat Naturals Inc. (“**Tavivat**” and collectively with GreenSeal, Nursery, AgMedica, Wellworth, 504 Ontario and 8050 Canada, the “**Ontario Subsidiaries**”) were subsidiaries of Atlas.

Atlas was a holding company providing management services to the Ontario Subsidiaries and strategic direction to the Atlas Group. Atlas’ operations were substantially conducted through its Ontario Subsidiaries, AgMedica and GreenSeal in particular.

AgMedica

AgMedica is licensed producer of cannabis in respect of its indoor production and distribution facility at 566 Riverview Drive, Chatham-Kent, Ontario (the “**Chatham Facility**”). AgMedica had wholly owned and controlled three subsidiaries:

- 504 Ontario which owns the Chatham Facility and is liable under the mortgages on the property;
- Tavivat, which had no employees. It was acquired along with 8050 Canada to become the operating company for the contemplated infused beverage business;
- 8050 Canada which had no employees or assets. Its only asset is intellectual property related to a specialized bottle cap that can be used to infuse the beverage with cannabis.

AgMedica controlled a fifth subsidiary, Wellworth, which has no operations, employees, or liabilities. It was acquired to facilitate access to the Canadian medical cannabis market prior to legalization of recreational use. AgMedica owns 80% of Wellworth, and the remaining 20% is owned by 11213091 Canada Inc.

GreenSeal Nursery (“**Nursery**”) is a licensed cannabis nursery in Stratford, Ontario. It owns and manages over 1,000 cannabis plants’ genetics.

GreenSeal

GreenSeal is a licensed producer of cannabis based in Stratford, Ontario in respect of its facility located at 530 Wright Boulevard, Stratford, Ontario (the “**Stratford Facility**”).

The Reverse Vesting Order Transactions

On October 4, 2024, the Court issued an Approval and Reverse Vesting Order (the “**AgMedica ARVO**”) that, among other things:

- Approved the binding letter of intent dated September 18, 2024 (the “**Binding LOI**”) from Shalcor Management Inc. on behalf of Callisto Capital Corp. (the “**LP Purchaser**”) and 2596690 Ontario Inc. on behalf of a corporation to be incorporated by it (the “**Facility Purchaser**”, respectively, and together with the LP Purchaser, the “**Purchasers**”) wherein the Purchasers agreed to acquire, directly or indirectly, Atlas, Nursery, AgMedica, and 504 Ontario Inc. (“**FacilityCo**”), (collectively, the “**Purchased Entities**”).
- Approved the form of the proposed subscription agreement between Atlas and the Purchasers (the “**AgMedica Transaction Agreement**”) for the acquisition of the Purchased Entities on substantially the terms of the Binding LOI (together with all other corporate proceedings and transactions set forth therein, the “**AgMedica Transactions**”);
- that upon the AgMedica Transactions having been completed, and upon the Monitor delivering a Monitor’s certificate to the Purchased Entities and Purchasers, all Excluded Assets, Excluded Contracts and Excluded Liabilities (as defined in the AgMedica Transaction Agreement) shall vest absolutely and exclusively in 2650751 Alberta Inc. (“**ResidualCo**”); and
- added ResidualCo as an Applicant in these CCAA proceedings.

On October 29, 2024, the Court issued an Approval and Reverse Vesting Order (the “**GreenSeal ARVO**”) that, among other things:

- Approved the proposed subscription agreement (the “**GreenSeal Subscription Agreement**”) between Atlas, GreenSeal and Brick Ponds Inc. or its nominee (the “**GreenSeal Purchaser**”) for the acquisition of the shares of GreenSeal (the “**GreenSeal Transaction**”);
- that upon the GreenSeal Transaction having been completed, and upon the Monitor delivering a Monitor’s certificate to GreenSeal and the GreenSeal Purchaser, all Excluded Assets, Excluded Contracts and Excluded Liabilities (as defined in the GreenSeal Transaction Agreement) shall vest absolutely and exclusively in ResidualCo.

The AgMedica Transactions closed on August 28, 2024, and the GreenSeal Transaction closed on November 4, 2024. The Excluded Assets, Excluded Contracts and Excluded Liabilities arising from both transactions vested in ResidualCo.

On November 12, 2024, the Monitor filed an assignment in bankruptcy for ResidualCo and Ernst & Young Inc. was appointed as Trustee in Bankruptcy. A statement of affairs was prepared and filed with the Official Receiver on the same date.

Further details of CCAA proceedings can be found on the Monitor’s website at www.ey.com/ca/atlasglobal.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3152516
Estate No. 31-3152516

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the Matter of the Bankruptcy of
2650751 Alberta Ltd.
of the City of Calgary, in the Province of Alberta

Take notice that:

1. 2650751 Alberta Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 2650751 Alberta Ltd.) on the 12th day of November 2024 and the undersigned, Ernst & Young Inc. (#1249), was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 3rd day of December 2024 at 11:00 AM at - or Dial In Number 1-647-749-1785 Phone Conference ID 879 931 954#.. Creditors who are eligible to attend and wish to attend must pre-register with the trustee in order to be provided access to the Creditors' meeting.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 14th day of November 2024.

Ernst & Young Inc. (#1249) - Licensed Insolvency Trustee
Per:



Karen Fung - Licensed Insolvency Trustee
100 Adelaide Street West
Toronto ON M5H 0B3
Phone: (833) 453-2983 Fax: (416) 943-3300

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3152516
Estate No. 31-3152516

- FORM 31 -
Proof of Claim
(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
2650751 Alberta Ltd.
of the City of Calgary, in the Province of Alberta

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and /or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position : _____
Telephone number for contact person : _____

In the matter of the bankruptcy of 2650751 Alberta Ltd. of the City of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above -named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below .

3. That the debtor was, at the date of bankruptcy, namely the 12th day of November 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy .

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation .

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the _____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the _____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the _____ day of _____, as follows :

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ A. Unsecured claim of \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and :

(Check appropriate description)

☐ Regarding the amount of \$ _____, I do not claim a right to a priority .

☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)

District of
Division No.
Court No.
Estate No.

Ontario
09 - Toronto
31-3152516
31-3152516

FORM 31 --- Continued
In the Matter of the Bankruptcy of
2650751 Alberta Ltd.
of the City of Calgary, in the Province of Alberta

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

- ☐ B. Claim of Lessor for disclaimer of a lease of \$ _____

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- ☐ C. Secured claim of \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

- ☐ D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

- ☐ E. Claim by Wage Earner of \$ _____
- ☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

- ☐ F. Claim by Pension Plan for unpaid amount of \$ _____
- ☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

- ☐ G. Claim against Director of \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- ☐ H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

District of Ontario
Division No. 09 - Toronto
Court No. 31-3152516
Estate No. 31-3152516

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
2650751 Alberta Ltd.
of the City of Calgary, in the Province of Alberta

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3152516
Estate No. 31-3152516

- FORM 36 -

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
2650751 Alberta Ltd.
of the City of Calgary, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Ernst & Young Inc. (#1249) - Licensed Insolvency Trustee
Per:

Karen Fung - Licensed Insolvency Trustee
100 Adelaide Street West
Toronto ON M5H 0B3
Fax: (416) 943-3300
E-mail: atlasglobal.monitor@ca.ey.com

Form 31, Proof of Claim

Form 31 is used to file a proof of claim under the Bankruptcy and Insolvency Act (the “Act”).

If you need more information in completing this Form, contact the Licensed Insolvency Trustee (“LIT”) responsible for the administration of the estate.

The form should be completed by:

- Creditors or their authorized representatives in response to a proposal or bankruptcy.

Creditor Contact Information

The creditor’s preferred contact details for correspondence about the claim.

- This can be mailing address, fax number or email address
- More than one type of contact can be provided. The LIT will then have the discretion to send correspondence by one of these options.

The creditor’s mailing address **must** be given to allow the LIT to distribute any estate funds.

Name a contact person to receive correspondence about the claim.

- This can be the creditor or the name or position of a creditor representative.
- A telephone number for the contact person can be given for communication with the LIT.

Additional Details

Enter the following:

- Select if the claim relates to a bankruptcy, a proposal or a receivership.
- The full legal name of the debtor, or the full legal or trade name of the debtor corporation.
- The city and province of the debtor.
- The full legal name of the creditor.

The type of proceeding and the name and city of the debtor may be pre-filed by the LIT.

Creditor Information

Enter the following:

- The full name of the creditor or creditor representative
- The city and province of the creditor or creditor representative

Creditor Statement

The creditor or creditor representative confirms that all information related to the creditor’s claim is true and complete to the best of their knowledge.

Paragraphs 1 and 2:

- If you are an employee the creditor or creditor representative, supply your position or job title, and the full legal name of your employer.
- If the creditor is a corporation, the person completing the form must confirm that they have the authority to bind the creditor.

Paragraph 3 - Claim details:

- Select if the claim relates to a bankruptcy, a receivership or a proposal or a proposal made following a notice of intention.
- The filing date of the proceedings (day, month, and year)
 - o This date may be pre-filing by the LIT
- The full amount, in Canadian dollars, the debtor owes the creditor on the date of the proceedings, minus any counterclaims to which the debtor is entitled.
 - o If the amount owing was payable in a currency other than Canadian dollars, it should be converted to Canadian dollars at the rate provided in the proposal.
 - o If there is no specified rate, use the exchange rate on the filing date provided above.
- Attached supporting documents to provide all relevant details to provide the claim. This allows the LIT to examine the claim and decide whether to allow it.

Paragraph 4 - Confirmation of debt status;

- Select whether all, part or none of the debt is statute-barred.

- o A debt is statute-barred when legislation extinguishes the debt or bars a creditor from taking legal action to recover on it due to the passage of time, known as the limitation period.
- o The specific conditions and the time for a debt to become statute barred vary depending on the circumstances and relevant legislation. For most unsecured liabilities, the general limitation period is between two and six years.
- o A statute-barred debt is not a provable claim under the Act. If you have a claim, it is advisable to seek legal advice to confirm the relevant legislation and limitation period that apply to your claim.

Paragraph 5 - Claim Details:

- Provide the date (day, month, and year) when payment was owed and the date (day, month, and year) of the last payment made by the debtor for the debt, if any.
- Provide the date of the debtor's most recent acknowledgement of the debt, if any.
- Include all relevant details about the debt or obligation, e.g., the nature and history of the claim, how and when the debt or obligation was contracted, etc.

Paragraph 6 - Type of Claim (according to the Act)

Check each applicable category for the claim or claims and include the required information and supporting documentation for each claim.

A. Unsecured Claim

- o For the claim against a securities firm, omit any amount claimed against the customer pool fund.

Priority claims:

If not claiming a right to priority, check the first box and enter the amount for which there is no priority being claimed.

If claiming a right to priority under any paragraphs 136(1)(3), (d.01), (d.02), (d.1), (e), (f), (g) or (i) of the Act, check the corresponding box and enter the amount for which a priority is claimed.

Employee claims: for unpaid wages, salaries, commissions or compensation of up to \$2,000, for work done during the six months preceding the bankruptcy or receivership, check the paragraph 136(1)(d) box. The details of the claim must also be provided in section E.

Secured creditor claims: For the amount not received from realization of the security because of the legislated security for unpaid wages or pension plans for the benefit of the debtor's employees, check the paragraph 136(1)(d.01) or 136(1)(d.02) box.

Former partner or child support claims: For unpaid alimony, alimentary pension, support or maintenance of a former partner or child for a lump sum or periodic payment for amounts due in the year before the bankruptcy or proposal, check the paragraph 136(1)(d.01) box.

Municipal tax claims: for unpaid property taxes owed for the last two years before the bankruptcy or proposal and for which the municipality has not registered on title, check the paragraph 136(1)(e) box.

Lessor claims: For unpaid rent for the three months before the bankruptcy or proposal or accelerated rent for the three months after the bankruptcy or proposal, check the paragraph 136(1)(f) box.

Creditor cost claims: For legal fees and costs paid by a creditor for any process against the property of the debtor filed before the bankruptcy or proposal, check the paragraph 136(1)(g) box.

Insurer claims: For claims of insurers who paid money for injuries to the debtor's employees not covered by the provisions of any workers' compensation legislation, check the paragraph 136(1)(i) box.

The total amount of all the amounts in priority must correspond to the total amount for unsecured claims reported at A.

B. Lessor's claim for a disclaimer of a lease:

- o This is only available if the debtor used a proposal to end a commercial lease.
- o Provide details of the claim, including calculations on which the claim is based.

C. Secured claim:

- o Provide the amount of the secured debt and complete details of the security, including the date the security was given and the value at which it is assessed at the date of completing the form.
- o Include copies of security and registration documents.

D. Claims by Farmers, Fishers or Aquaculturalists:

- o The amount entered on both lines should be the same.
- o This claim only applies to inventory supplied by farmers, fishers or aquaculturalists within 15 days of the bankruptcy date or receiver's appointment (see the filing date at Paragraph 3).
- o Include sales agreements and delivery receipts.

E. Claims by Wage Earner:

- o If the claim relates to the bankruptcy of the employer, check the subsection 81.3(8) box.
 - i. Enter the amount claimed for unpaid wages for work done within six months before the bankruptcy.
 - ii. If the claim relates to the appointment of a receiver to the property of the employer, check the subsection 81.4(8) box.
 - 1. Enter the amount claim for unpaid wages for work done within six months before the receiver's appointment.
 - 2. A priority claim can often be filed at A for these unpaid wages under paragraph 136(1)(d).

F. Claims by Pension Plan

- o This claim should be filed by the pension plan administrator, not by the employee or former employee of the debtor.
- o If the claim relates to the employer's bankruptcy, check the section 81.5 box.
 - i. Enter the amount claimed for unpaid amounts from the pension plan.
- o If the claim relates to the appointment of a receiver to the property of the employer, check the section 81.6 box.
 - i. Enter the amount claimed for unpaid amounts from the pension plan.

G. Claims against Directors:

- o This only applies to corporations that have filed a proposal that includes a compromise or protection from claims against the directors of the corporation made under subsection 50(13).
- o A director of a corporation other than an income trust means a person who holds the position of a director regardless of their title, and in the case of an income trust, a person holding the position of trustee by any name.
- o Fully explain the claim and include detailed calculations upon which the claim is based.

H. Claims by a customer of a bankrupt securities firm:

- o A securities firm refers to a business that buys and sells securities, such as shares, mutual funds shares, notes, bonds, debentures, commodity futures, or derivatives, on behalf of its customers.
- o The amount claimed must be for the net equity of the customer:
 - i. This is the value of the securities in the customer's account, had it been liquidated at the close of business on the date of bankruptcy, less any amount owed by the customer to the securities firm on the same date.
- o Include detailed calculations upon which the claim is based.

Paragraph 7 - Relationship to the Debtor

- Indicate whether the creditor is related to the debtor:

- o Individuals are related if they are connected by blood, marriage, common-law partnership, or adoption.
- o Corporations are typically related to individuals who control them, as well as other corporations controlled by the same persons or are part of the same group of corporations.
- Indicate whether the creditor has dealt with the debtor in a non-arm's length manner:
 - o Non-arm's length refers to a relationship or transaction between parties who are related to each other.
 - o Creditors related to the debtor are generally considered not to deal with each other at arm's length.

Paragraph 8 - Payment and Creditors

List all payments received from the debtor and credit extended to the debtor during the designated period.

- Designated period:
 - o For related persons or persons who are not at arm's length, the designated period is twelve months before the date of filing in Paragraph 3.
 - o Otherwise, the designated period is three months before the date of filing in Paragraph 3.

Paragraph 9 - Request for Information

If the proof of claim relates to an individual bankrupt, you can request to receive specific information by checking the applicable box.

Check the first box to be information whenever the LIT reviews the bankrupt's financial situation, redetermines if they must make surplus income payments to the estate, and the new amount of these payments.

Check the second box to receive a copy of the LIT's report of the discharge of the bankrupt which includes information such as the reasons for bankruptcy, the bankrupt's conduct, performance of their required duties, and other relevant facts.

- The LIT will send a copy of the report to the creditor using the contact information provided in the Creditor Contact Information section.

Paragraph 10 - Signature

The person completing the form must sign it and include the location and specific date (day, month, and year) they signed it.

- Signing this form binds the creditor and attests that the information is full, true and complete to the best of their knowledge.
- It is a serious offence for a creditor to include any false information or to make any false claims with the intent to defraud. The offence can result in a fine up to \$5,000, imprisonment for up to one year, or both.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3152516
Estate No. 31-3152516

☐ Original ☒ Amended

Form 78

Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
2650751 Alberta Ltd.
of the City of Calgary, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of November 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

☐ Negative market conditions; ☐ Foreign Exchange Fluctuations; ☐ Economic Downturn; ☐ Poor Financial Performance; ☐ Legal Matters (Provide details);
☐ Lack of Working Capital/Funding; ☐ Competition; ☐ Legislated or Regulatory Restrictions; ☐ Natural Disaster; ☐ Increased Cost of Doing Business;
☐ Overhead Increasing; ☐ Faulty Infrastructure or Business Model; ☒ Unsuccessful Marketing Initiatives; ☐ Personal Issues; ☐ Poor Management;
☐ Faulty Accounting; ☐ Tax Liabilities; ☐ Labour; ☐ Other (Please specify).

Provide relevant details:

ASSETS		LIABILITIES	
(totals from the list of assets as stated and estimated by bankrupt/debtor)		(totals from the list of liabilities as stated and estimated by bankrupt/debtor)	
1. Cash on hand	0.00	1. Secured creditors	0.00
2. Deposits in financial institutions	0.00	2. Preferred creditors, securities, and priorities	0.00
3. Accounts receivable and other receivables		3. Unsecured creditors	13,928,290.27
Total amount	0.00	4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
Estimated realizable value	0.00		
4. Inventory	0.00	Total liabilities	13,928,290.27
5. Trade fixtures, etc.	0.00		
6. Livestock	0.00	Surplus	13,928,287.27
7. Machinery and equipment	0.00		
8. Real property or immovables	0.00		
9. Furniture	0.00		
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	0.00		
11. Vehicles	0.00		
12. Securities (shares, bonds, debentures, etc.)	3.00		
13. Other property	0.00		
Total of lines 1 to 13	3.00		
If bankrupt is a corporation, add:			
Amount of subscribed capital	0.00		
Amount paid on capital	0.00		
Balance subscribed and unpaid	0.00		
Estimated to produce	0.00		0.00
Total assets	3.00		
Deficiency	-13,928,287.27		
Total value of assets located outside Canada included in lines 1 to 13	0.00		

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	☐	Cash on hand	0.00	0.00	0.00	0.00	☒
601	Securities	n/a	☐	Securities - Shares in Wellworth Health Corp.	100.00	1.00	1.00	1.00	☐
602	Securities	n/a	☐	Securities - Shares in 8050678 Canada Inc.	100.00	1.00	1.00	1.00	☐
603	Securities	n/a	☐	Securities - Shares in Tavivat Naturals Inc.	100.00	1.00	1.00	1.00	☐
Total						3.00	3.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.


 Ernst & Young Inc., the Court appointed
 Monitor of Atlas Global Brands Inc. et al

18-Nov-2024

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	0957102 B.C. Ltd. dba Apothecary Botanicals	1776 Broadway St, Suite 116 Port Coquitlam BC V3C 2M8	Other	Accounts Payable		3,654.01	0.00	0.00	0.00	3,654.01			0.00	☐
2	14th Round	7720 Airport Business Pkwy Van Nuys CA 91406 USA	Other	Accounts payable		305,379.30	0.00	0.00	0.00	305,379.30			0.00	☐
3	420 420 Premium Markets Ltd	1400-1100 1 St Calgary AB T2G 1B1	Other	Accounts Payable		8,605.04	0.00	0.00	0.00	8,605.04			0.00	☐
4	A & L Canada Laboratorie s Inc. (Agmendic a)	2136 Jetstream Road London ON N5V 3P5	Other	Accounts payable		27,105.55	0.00	0.00	0.00	27,105.55			0.00	☐
5	A & L Canada Laboratorie s Inc. (Greenseal)	2136 Jetstream Road London ON N5V 3P5	Other	Accounts payable		4,309.96	0.00	0.00	0.00	4,309.96			0.00	☐
6	Abox Automation Corp.	45 US Highway 46 East, Suite 606 Pine Brook NJ 07058 USA	Other	Accounts payable		2,848.20	0.00	0.00	0.00	2,848.20			0.00	☐
7	Abstrax Tech	2661 Dow Ave Tustin CA 92780 USA	Other	Accounts payable		3,261.62	0.00	0.00	0.00	3,261.62			0.00	☐
8	Accounting KW Professional I	85 Edwin Street Kitchener ON N2H4N7	Other	Accounts payable		2,655.50	0.00	0.00	0.00	2,655.50			0.00	☐
9	ADP Canada Co.	PO Box 57364, STN A Toronto ON M5W 5M5	Other	Accounts payable		2,395.78	0.00	0.00	0.00	2,395.78			0.00	☐


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18-Nov-2024

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
10	Affix Label and Print Inc.	392 Bishopsgate Road Brantford ON N3R 0B8	Other	Accounts payable		17,041.03	0.00	0.00	0.00	17,041.03			0.00	☐
11	Ample Organics	290 Caldari Rd, Unit 2015A Vaughan ON L4K 4J4	Other	Accounts payable		22,456.67	0.00	0.00	0.00	22,456.67			0.00	☐
12	Ample Organics Inc.	290 Caldari Rd, Unit 2015A Vaughan ON L4K 4J4	Other	Accounts payable		11,581.69	0.00	0.00	0.00	11,581.69			0.00	☐
13	ATG Pharma	474 Iroquois Shore Road, Unit 2 Oakville ON L6H 2Y7	Other	Accounts payable		63,638.39	0.00	0.00	0.00	63,638.39			0.00	☐
14	AUSSIE JIWANI CONSULTING INC	28 Heritage Peak Road Port Moody BC V3H 0H5	Other	Accounts payable		1,148.44	0.00	0.00	0.00	1,148.44			0.00	☐
15	Autoclave Canada Corporation	3392 Wonderfland Rd S, Unit 3 London ON N6L 1A8	Other	Accounts payable		2,314.24	0.00	0.00	0.00	2,314.24			0.00	☐
16	B4 Corrosion Inc.	1534 Line 34 Perth East Shakespeare ON N0B 2P0	Other	Accounts payable		35,745.29	0.00	0.00	0.00	35,745.29			0.00	☐
17	Belfor Property Restoration	457 DOURO STREET Stratford ON N5A 3S9	Other	Accounts payable		56,500.00	0.00	0.00	0.00	56,500.00			0.00	☐
18	Bollore Logistics	90 Admiral Blvd Mississauga ON L5T 2W1	Other	Accounts payable		191,405.17	0.00	0.00	0.00	191,405.17			0.00	☐

18-Nov-2024

Date

Ernst & Young Inc., the Court appointed
Monitor of Atlas Global Brands Inc. et al

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
19	Boomer Logistics Corporation (Agmedica)	115 Miranda Ave. York ON M6B 3W8	Other	Accounts payable		90,545.88	0.00	0.00	0.00	90,545.88			0.00	☐
20	BOOMER LOGISTICS CORPORATION (Greenseal)	115 Miranda Avenue York ON M6B 3W8	Other	Accounts payable		2,745.90	0.00	0.00	0.00	2,745.90			0.00	☐
21	Boveda Inc	10237 Yellow Circle Dr Minnetonka MN 55343 USA	Other	Accounts payable		17,009.40	0.00	0.00	0.00	17,009.40			0.00	☐
22	Braithwaite Technology Consultants Inc.	906-2235 Sheppard Avenue East Toronto ON M2J 5B5	Other	Accounts payable		30,769.11	0.00	0.00	0.00	30,769.11			0.00	☐
23	Buchanan & Hall	551 Wright Boulevard Stratford ON N4Z 1H3	Other	Accounts payable		71,296.86	0.00	0.00	0.00	71,296.86			0.00	☐
24	Bzz Cannabis	6 Littleford Place London ON N6H 4Z9	Other	Accounts payable		2,542.50	0.00	0.00	0.00	2,542.50			0.00	☐
25	Canada Border Services Agency	Att: Accounts Receivable Management Unit, 333 North River Road, Place Vanier, Tower A Ottawa ON K1A 0L8	Other	Accounts payable		19,746.77	0.00	0.00	0.00	19,746.77			0.00	☐
26	Canada Revenue Agency - Excise Tax (Agmedica)	PO BOX 3800 STN A Sudbury ON P3A 0C3	Taxes Federal/Provincial/Municipal	Excise Tax		3,883,933.19	0.00	0.00	0.00	3,883,933.19			0.00	☐

18-Nov-2024

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Ernst & Young Inc., the Court appointed Monitor of Atlas Global Brands Inc. et al

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
27	Canada Revenue Agency - Excise Tax (Greenseal)	PO BOX 3800 STN A Sudbury ON P3A 0C3	Taxes Federal/Provincial/Municipal	Excise Taxes		2,775,839.00	0.00	0.00	0.00	2,775,839.00			0.00	☐
28	Canada Revenue Agency - Source Deductions	875 Heron Road Ottawa ON K1A 1B1	Taxes Federal/Provincial/Municipal	Source Deductions		1,500,000.00	0.00	0.00	0.00	1,500,000.00			0.00	☐
29	Canadian Analytical Labs	6733 Kitimat Road Mississauga ON L5N 1W3	Other	Accounts payable		9,356.81	0.00	0.00	0.00	9,356.81			0.00	☐
30	Canna Cloud Consulting Inc.	5-697 Coronation Blvd. Cambridge ON N1R 3G5	Other	Accounts payable		4,747.13	0.00	0.00	0.00	4,747.13			0.00	☐
31	Canna Collective	158 Arianna Cres. Maple ON L6A 4Z9	Other	Accounts payable		4,869.50	0.00	0.00	0.00	4,869.50			0.00	☐
32	Cannavolve Inc.	1104-1483 West 7th Vancouver BC V6H 4H6	Other	Accounts payable		138,863.81	0.00	0.00	0.00	138,863.81			0.00	☐
33	Canncore Inc	10 West Pearce St Unit 4 Richmond Hill ON L4B1B6	Other	Accounts payable		1,446.51	0.00	0.00	0.00	1,446.51			0.00	☐
34	Cassels Brock & Blackwell LLP	2100 Scotia Plaza, 40 King Street West Toronto ON M5H 3C2	Other	Accounts payable		12,317.57	0.00	0.00	0.00	12,317.57			0.00	☐
35	Chris Murray	5177 Line 46 Gads Hill ON N0K 1J0	Loans from Individuals	Loan		302,700.00	0.00	0.00	0.00	302,700.00			0.00	☐
36	Chuck FitzGerald	97 London Dr Chatham ON N7L 5J1	Other	Accounts payable		1,440.75	0.00	0.00	0.00	1,440.75			0.00	☐

18-Nov-2024

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Ernst & Young Inc., the Court appointed Monitor of Atlas Global Brands Inc. et al

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
37	Climate Control Systems	408 Mersea Road 3 Leamington ON N8H 3V5	Other	Accounts payable		1,453.75	0.00	0.00	0.00	1,453.75			0.00	☐
38	Consolidated Bottle	77 Union St Toronto ON M6N 3N2	Other	Accounts payable		33,248.53	0.00	0.00	0.00	33,248.53			0.00	☐
39	Control Union Canada Inc.	103-173 Forester Street North Vancouver BC V7H 0A6	Other	Accounts payable		35,393.34	0.00	0.00	0.00	35,393.34			0.00	☐
40	Craft Depot	1159098 B.C. Ltd., 101-815 Rupert Terrace Victoria BC V8V 3E4	Other	Accounts payable		16,249.04	0.00	0.00	0.00	16,249.04			0.00	☐
41	CWS	#282, 800-15355 24th Ave. Surrey BC V4A 2H9	Other	Accounts payable		8,015.63	0.00	0.00	0.00	8,015.63			0.00	☐
42	Dafco Filtration Group Corporation	1300 Aerowood Dr Mississauga ON L4W 1B7	Other	Accounts payable		9,277.03	0.00	0.00	0.00	9,277.03			0.00	☐
43	Daiken Applied	PO Box 15102, Stn A Toronto ON M5W1C1	Other	Accounts payable		10,228.24	0.00	0.00	0.00	10,228.24			0.00	☐
44	DeliverEE Supply Chain Solutions	529 E 26 Ave. Vancouver BC V5V 2H6	Other	Accounts payable		25,924.44	0.00	0.00	0.00	25,924.44			0.00	☐
45	Deloitte LLP	122 1st Avenue South, Suite 400 Saskatoon SK S7K 7E5	Other	Accounts payable		11,355.12	0.00	0.00	0.00	11,355.12			0.00	☐

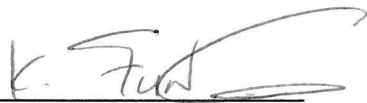

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 Monitor of Atlas Global Brands Inc. et al

18-Nov-2024

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
46	Delta 9 Lifestyle Cannabis Clinic	760 Pandora Ave E Winnipeg MB R2C 3N1	Other	Accounts payable		2,289.17	0.00	0.00	0.00	2,289.17			0.00	☐
47	Detonate Labels Inc.	77 Steelcase Road W., Unit 6 Markham ON L3R 2S5	Other	Accounts payable		10,678.80	0.00	0.00	0.00	10,678.80			0.00	☐
48	Enbridge (formerly Union Gas)	PO Box 4001 STN A Toronto ON N5W 0G2	Other	Accounts payable		5,818.70	0.00	0.00	0.00	5,818.70			0.00	☐
49	Endeavour Solutions Inc	2233 Argentinia Rd, Suite 300E Mississauga ON L5N 2X7	Other	Accounts payable		1,830.60	0.00	0.00	0.00	1,830.60			0.00	☐
50	Endless Sky Inc.	505 4 St SE Calgary AB T2G 1V6	Other	Accounts payable		6,794.33	0.00	0.00	0.00	6,794.33			0.00	☐
51	Eurofins Experchem Laboratories Inc	1111 Flint Rd, Unit 36 Downsview ON M3J 3C7	Other	Accounts payable		114,603.43	0.00	0.00	0.00	114,603.43			0.00	☐
52	Evergreen Property Solutions	138 Smithfield Circle Chatham ON N7L 5R6	Other	Accounts payable		22,035.00	0.00	0.00	0.00	22,035.00			0.00	☐
53	Final Bell Corp.	3-1100 Bennett Rd Bowmanville ON L1C 3K5	Other	Accounts payable		263,553.99	0.00	0.00	0.00	263,553.99			0.00	☐
54	Fire Monitoring of Canada Inc. (FMC)	235 Martindale Road, Unit 19 St. Catharines ON L2W 1A5	Other	Accounts payable		1,064.45	0.00	0.00	0.00	1,064.45			0.00	☐



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Monitor of Atlas Global Brands Inc. et al

18-Nov-2024

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
55	GOOD 2 GROW	6781 LOUIS HEBERT AVE. Montreal QC H2G 2H1	Other	Accounts payable		38,516.95	0.00	0.00	0.00	38,516.95			0.00	☐
56	Gowling WLG (Canada) LLP	50 Queen Street South, Suite 1020, PO Box 2248 Kitchener ON N2H 6M2	Other	Accounts payable		215,185.61	0.00	0.00	0.00	215,185.61			0.00	☐
57	Grodan	8024 Esquering Line Milton ON L9T 6W3	Other	Accounts payable		57,313.15	0.00	0.00	0.00	57,313.15			0.00	☐
58	Gryphon Automation	346-54 Erie St S Leamington ON N8H 3A9	Other	Accounts payable		5,402.10	0.00	0.00	0.00	5,402.10			0.00	☐
59	GS1 Canada	C/o TH1029, P.O. Box 4283 Toronto ON M5W 5W6	Other	Accounts payable		11,457.19	0.00	0.00	0.00	11,457.19			0.00	☐
60	H.S. Electric	488840 Ontario Limited, 325832 Norwich Rd Norwich ON N0J 1P0	Other	Accounts payable		376,409.15	0.00	0.00	0.00	376,409.15			0.00	☐
61	HB Transport Inc.	291 Conestoga Drive Brampton ON L7A 3T6	Other	Accounts payable		1,553.75	0.00	0.00	0.00	1,553.75			0.00	☐
62	Health Canada	P/L 1918B-L/P 1918B, RM-Piece 1804B, 161 Goldenrod Drwy Ottawa ON K1A 0K9	Other	Accounts payable		121,943.32	0.00	0.00	0.00	121,943.32			0.00	☐

18-Nov-2024

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Monitor of Atlas Global Brands Inc. et al

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63	HEPA Filter Services Inc.	#4-124 Connie Crescent Concord ON L4K 1L7	Other	Accounts payable		1,706.30	0.00	0.00	0.00	1,706.30			0.00	☐
64	Hifyre Inc	40 King Street West, SUite #3410 Toronto ON M5H 3Y2	Other	Accounts payable		34,643.80	0.00	0.00	0.00	34,643.80			0.00	☐
65	High North Laboratories Inc	241 Hanlan Rd, Unit 7 Vaughan ON L4L 3R7	Other	Accounts payable		23,080.25	0.00	0.00	0.00	23,080.25			0.00	☐
66	Huge Shops Ontario Inc.	Suite 1138-2255 B Queen Street E. Toronto ON M4E 1G3	Other	Accounts payable		6,621.80	0.00	0.00	0.00	6,621.80			0.00	☐
67	HVAC RENTALS	20 Simpson Rd Bolton ON L7E 1G9	Other	Accounts payable		52,348.38	0.00	0.00	0.00	52,348.38			0.00	☐
68	Hydrotek Hydroponics (9360-8065 Quebec Inc.)	12300 rue de l'Avenir Mirabel QC J7J 2K4	Other	Accounts payable		33,125.47	0.00	0.00	0.00	33,125.47			0.00	☐
69	Isolocity	63 Long Valley Rd. Aurora ON L4G 6K8	Other	Accounts payable		1,124.35	0.00	0.00	0.00	1,124.35			0.00	☐
70	JFM Environmental Ltd.	318 Neptune Crescent, Unit 1 London ON N6M 1A1	Other	Accounts payable		10,988.44	0.00	0.00	0.00	10,988.44			0.00	☐
71	Jones Healthcare Group	3000 Page Street London ON N5V 5H3	Other	Accounts payable		18,846.18	0.00	0.00	0.00	18,846.18			0.00	☐

18-Nov-2024

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Ernst & Young Inc., the Court appointed Monitor of Atlas Global Brands Inc. et al

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
72	Jupiter Research LLC	2801 E Camelback Rd, Suite 180 Phoenix AZ 85016 USA	Other	Accounts payable		123,339.56	0.00	0.00	0.00	123,339.56			0.00	☐
73	Kanalink Ltd. (Agmedica)	PO Box 80081 Burlington ON L7L 3B1	Other	Accounts payable		3,587.75	0.00	0.00	0.00	3,587.75			0.00	☐
74	Kanalink Ltd. (Greenseal)	P.O. Box 80081 Burlington ON L7L 3B1	Other	Accounts payable		4,291.25	0.00	0.00	0.00	4,291.25			0.00	☐
75	Koppert Biological Systems	3-40 Ironside Crescent Scarborough ON M1X 1G4	Other	Accounts payable		2,021.60	0.00	0.00	0.00	2,021.60			0.00	☐
76	Leadwave Technologies Inc.	175 Christina Street N. Sarnia ON N7T 5T8	Other	Accounts payable		33,061.81	0.00	0.00	0.00	33,061.81			0.00	☐
77	Lekter Industrial Services Inc	500 Harvard Drive Belle River ON N0R 1A0	Other	Accounts payable		196,882.47	0.00	0.00	0.00	196,882.47			0.00	☐
78	Lin Chun Shen	302 Dunlop Street Coquitlam BC V3K 3X4	Other	Loan from individual		300,741.51	0.00	0.00	0.00	300,741.51			0.00	☐
79	Linde Canada Inc. (Agmedica)	PO Box 400, Station D Scarborough ON M1R 5M1	Other	Accounts payable		5,244.20	0.00	0.00	0.00	5,244.20			0.00	☐
80	Linde Canada Inc. (Greenseal)	PO Box 400 STN D Scarborough ON M1R 5M1	Other	Accounts payable		1,904.43	0.00	0.00	0.00	1,904.43			0.00	☐
81	LyonLeaf Cannabis Inc.	5000 Chemin St-Francois Saint-Laur ent QC H4S 1J8	Other	Accounts payable		83,813.55	0.00	0.00	0.00	83,813.55			0.00	☐

Ernst & Young Inc., the Court appointed
Monitor of Atlas Global Brands Inc. et al

18-Nov-2024

Date

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
82	M&T Employment Staffing Agency	143 Bristol Dr Chatham ON N7M 6J9	Other	Accounts payable		658,761.74	0.00	0.00	0.00	658,761.74			0.00	☐
83	Mandel Scientific Company Inc.	2 Admiral Place Guelph ON N1G 4N4	Other	Accounts payable		2,343.96	0.00	0.00	0.00	2,343.96			0.00	☐
84	Mark Daly, 13257444 Canada Inc.	1098 Frances St. London ON N5W 2L7	Other	Accounts payable		7,119.00	0.00	0.00	0.00	7,119.00			0.00	☐
85	Marsh Metrology	2-1016C Sutton Dr. Burlington ON L7L 6B8	Other	Accounts payable		2,050.95	0.00	0.00	0.00	2,050.95			0.00	☐
86	MC Business Solutions	170 Queen St, PO Box 1450 Chatham ON N7M 5W8	Other	Accounts payable		4,523.93	0.00	0.00	0.00	4,523.93			0.00	☐
87	Metro Green Logistics LP	Division Transport Division, 1002 Sherbrooke Ouest - Suite 2000 Montreal QC H3A 3L6	Other	Accounts payable		2,863.70	0.00	0.00	0.00	2,863.70			0.00	☐
88	Mikuni Connected Logistics	134 Drake Road Kelowna BC V1V 1X2	Other	Accounts payable		6,515.26	0.00	0.00	0.00	6,515.26			0.00	☐
89	MMG GENETICS INNOVATION LTD.	C/Paseo de la Castellana 163 Madrid 28050 Spain	Other	Accounts payable		52,589.66	0.00	0.00	0.00	52,589.66			0.00	☐
90	MNP LLP	602, 1122 International Blvd. Burlington ON L7L 6Z8	Other	Accounts payable		283,674.14	0.00	0.00	0.00	283,674.14			0.00	☐
91	MOTIF	7C-516 John Street North Aylmer ON N5H 2B8	Other	Accounts payable		116,460.32	0.00	0.00	0.00	116,460.32			0.00	☐

18-Nov-2024

Date

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
92	Naylor Building Partnerships	455 North Service Rd. E., Oakville ON L6H 1A5	Other	Accounts payable		2,728.84	0.00	0.00	0.00	2,728.84			0.00	☐
93	Newton Grove	P.O. Box 300 206 Fayetteville St. Newton Grove NC 28366 USA	Other	Accounts payable		5,847.94	0.00	0.00	0.00	5,847.94			0.00	☐
94	One Cannabis Market Inc	625 Cochrane Dr Suite 802 Markham ON L3R 9R9	Other	Accounts payable		8,032.85	0.00	0.00	0.00	8,032.85			0.00	☐
95	Ontario Water Testing Centre	20 Currie St, PO Box 311 Chatham ON N7M 5K4	Other	Accounts payable		3,677.29	0.00	0.00	0.00	3,677.29			0.00	☐
96	Orkin Canada Corporation	5840 Falbourne St Mississauga ON L5R 4B5	Other	Accounts payable		2,892.32	0.00	0.00	0.00	2,892.32			0.00	☐
97	Pathogenia Inc.	710 Avenue Lajoie Dorval QC H9P1G8	Other	Accounts payable		11,025.00	0.00	0.00	0.00	11,025.00			0.00	☐
98	Plant Products Inc (Agmedica)	50 Hazelton St, PO Box 33 Leamington ON N8H 3W1	Other	Accounts payable		29,358.63	0.00	0.00	0.00	29,358.63			0.00	☐
99	Plant Products Inc. (Green Seal)	1520 Sandhill Drive Ancaster ON L9G 4V5	Other	Accounts payable		60,604.24	0.00	0.00	0.00	60,604.24			0.00	☐
100	primED Medical Products	200, 2003-91 Street SW Edmonton AB T6X 0W8	Other	Accounts payable		3,921.36	0.00	0.00	0.00	3,921.36			0.00	☐

18-Nov-2024

Date

Ernst & Young Inc., the Court appointed Monitor of Atlas Global Brands Inc. et al

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
101	Prosource Scientific	5370 Canotek Road, Unit 11 Ottawa ON K1J 9E7	Other	Accounts payable		8,386.58	0.00	0.00	0.00	8,386.58			0.00	☐
102	Purolator Inc.	PO BOX 4800 STN MAIN Concord ON L4K 0K1	Other	Accounts payable		9,396.38	0.00	0.00	0.00	9,396.38			0.00	☐
103	Roboroots	3205 Uplands Dr Ottawa ON K1V 9T3	Other	Accounts payable		4,269.37	0.00	0.00	0.00	4,269.37			0.00	☐
104	Schindler Elevator Corporation C/O T52649	PO Box 4526 Station A Toronto ON M5W 5Z9	Other	Accounts payable		14,466.70	0.00	0.00	0.00	14,466.70			0.00	☐
105	Sensitech Canada (Agmedica)	PO Box 57354C, STN A Toronto ON M5W 5M5	Other	Accounts payable		1,736.08	0.00	0.00	0.00	1,736.08			0.00	☐
106	Sensitech Canada Inc. (Greenseal)	PO Box 57354C STN A Toronto ON M6W 5M5	Other	Accounts payable		1,199.56	0.00	0.00	0.00	1,199.56			0.00	☐
107	Shiny Bud Inc.	1008-150 York St Toronto ON M5H 3S5	Other	Accounts payable		8,475.00	0.00	0.00	0.00	8,475.00			0.00	☐
108	Staples Business Advantage	c/o T04446C, PO Box 4446, Stn A Toronto ON M5W 4A2	Other	Accounts payable		1,700.27	0.00	0.00	0.00	1,700.27			0.00	☐
109	Steris Applied Sterilization Technologies ULC	PO Box 3595 Station A Toronto ON M5W 3G4	Other	Accounts payable		6,272.56	0.00	0.00	0.00	6,272.56			0.00	☐



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
110	Stoke Canada Finance Corp. (Agmedica)	700-1816 Crowchild Trail Northwest Calgary AB T2M 3Y7	Other	finance company loans		43,423.08	0.00	0.00	0.00	43,423.08			0.00	☐
111	StormWind Studios	17550 N. Preimeter Dr., STE 300 Scottsdale AZ 85255 USA	Other	Accounts payable		2,038.50	0.00	0.00	0.00	2,038.50			0.00	☐
112	Stronghold Services Corporation	4-15911 Robin's Hill Road London ON N5V 0A5	Other	Accounts payable		1,361.53	0.00	0.00	0.00	1,361.53			0.00	☐
113	Sun Parlour Grow Supply	PO Box 220, 230 Country Rd. 31 Leamington ON N8H 3W2	Other	Accounts payable		8,810.93	0.00	0.00	0.00	8,810.93			0.00	☐
114	Taima Extracts Inc.	2225 Winston Park Dr Oakville ON L6H 5R1	Other	Accounts payable		34,020.00	0.00	0.00	0.00	34,020.00			0.00	☐
115	The Great-West Life Assurance Company	Group Insurance Payment Administration, PO Box 1053 Winnipeg MB R3C 2X4	Other	Accounts payable		30,968.43	0.00	0.00	0.00	30,968.43			0.00	☐
116	The WE Store Inc.	33 Chatham St E Windsor ON N9A 2W2	Other	Accounts payable		2,034.00	0.00	0.00	0.00	2,034.00			0.00	☐
117	TMP International Ltd.	193 Lorne ave. W. Stratford ON N5A 6S4	Other	Accounts payable		24,023.80	0.00	0.00	0.00	24,023.80			0.00	☐
118	Trellis Insights	147 Shaw St Toronto ON M6J 2W6	Other	Accounts payable		7,268.72	0.00	0.00	0.00	7,268.72			0.00	☐


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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
119	Tricanna Industries Inc.	202 - 31510 Gill Avenue Mission BC V4S 0A1	Other	Accounts payable		5,605.00	0.00	0.00	0.00	5,605.00			0.00	☐
120	Tyco Integrated Fire & Security	40 Sheppard Ave W Toronto ON M2N 6K9	Other	Accounts payable		41,249.81	0.00	0.00	0.00	41,249.81			0.00	☐
121	Uline Canada Corporation	3333 James Snow Pkwy N Milton ON L9T 8L1	Other	Accounts payable		7,699.45	0.00	0.00	0.00	7,699.45			0.00	☐
122	UniFirst Canada Ltd (Agmedica)	203 Keil Dr S Chatham ON N7M 6J5	Other	Accounts payable		7,413.48	0.00	0.00	0.00	7,413.48			0.00	☐
123	UniFirst Corporation (Greenseal)	ATTN: Accounts Receivable 171 Bysham Park Dr Woodstock ON N4T 1P1	Other	Accounts payable		3,233.31	0.00	0.00	0.00	3,233.31			0.00	☐
124	Valens Labs Ltd.	230 Carion Rd Kelowna BC V4V 2K5	Other	Accounts payable		18,900.00	0.00	0.00	0.00	18,900.00			0.00	☐
125	Waste Connections of Canada Inc.	5000 8th Concession RR#3 Maidstone ON N0R 1K0	Other	Accounts payable		2,217.85	0.00	0.00	0.00	2,217.85			0.00	☐
126	We Share Supply Inc.	425 Herbert St. Gananoque ON K7G 1R2	Other	Accounts payable		12,036.91	0.00	0.00	0.00	12,036.91			0.00	☐
127	WeighPack System Inc	5605 CYPHOT Montreal QC H4S 1R3	Other	Accounts payable		1,303.62	0.00	0.00	0.00	1,303.62			0.00	☐
128	WFS Ltd	PO Box 2100 Windsor ON N8Y 4R7	Other	Accounts payable		18,498.23	0.00	0.00	0.00	18,498.23			0.00	☐

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
129	Willson International	2345 Argentinia Rd., Suite 201 Mississauga ON L5N 8K4	Other	Accounts payable		2,708.00	0.00	0.00	0.00	2,708.00			0.00	☐
130	Ze Feng International Group Inc	4497 Harper Avenue Gloucester ON K1J 1C9	Other	Accounts payable		16,959.38	0.00	0.00	0.00	16,959.38			0.00	☐
131	Employees	2700-225-6th Avenue SW Calgary AB T2P 1N2	Other	Termination and Severance		320,766.38	0.00	0.00	0.00	320,766.38			0.00	☐
132	Hog Slat	P.O. Box 300 Newton Grove NC 283 66-0300 USA	Other	Accounts payable		5,954.31	0.00	0.00	0.00	5,954.31			0.00	☐
133	Hog Slat Holdings	P.O. Box 1179, 5922 Frank St. Mitchell ON N0K 1N0	Other	Accounts payable		50.58	0.00	0.00	0.00	50.58			0.00	☐
134	LSI Supply Inc.	934 Richmond St. Chatham ON N7M 5J5	Other	Accounts payable		18.83	0.00	0.00	0.00	18.83			0.00	☐
135	Planet Print	746-B Richmond St. Chatham ON N7M 5J5	Other	Accounts payable		25.43	0.00	0.00	0.00	25.43			0.00	☐
136	Canada Post Corporation	2701 Riverside Dr. Ottawa ON K1A 1L7	Other	Accounts payable		33.90	0.00	0.00	0.00	33.90			0.00	☐
137	Canadian Food Inspection Agency	P.O Box 6199 Moncton NB E1C 8R2	Other	Accounts payable		113.21	0.00	0.00	0.00	113.21			0.00	☐
138	Unipac Packaging Products	9303-28th Ave NW Edmonton AB T6N 1N1	Other	Accounts payable		138.44	0.00	0.00	0.00	138.44			0.00	☐

18-Nov-2024

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Ernst & Young Inc., the Court appointed Monitor of Atlas Global Brands Inc. et al

List of Liabilities

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
139	Sentry Fire Protection Services	275 Richmond St Chatham ON N7M 5K1	Other	Accounts payable		312.80	0.00	0.00	0.00	312.80			0.00	☐
140	Federal Express Canada Corporation	PO Box 4626 Toronto ON M5W 5B4	Other	Accounts payable		328.65	0.00	0.00	0.00	328.65			0.00	☐
141	Nunavut Liquor and Cannabis Commission	PO Box 9 Rankin Inlet NU X0C 0G0	Other	Accounts payable		381.31	0.00	0.00	0.00	381.31			0.00	☐
142	Patzik, Frank & Samotny Ltd.	200 South Wackner Drive Chicago IL 60606 USA	Other	Accounts payable		422.61	0.00	0.00	0.00	422.61			0.00	☐
143	PANIC! Sewer Cleaning Services Inc.	5987 Rivard Line Grand Pointe ON N0P 1S0	Other	Accounts payable		457.65	0.00	0.00	0.00	457.65			0.00	☐
144	Keytech Water Management	33 McIntyre Drive Kitchener ON N2R 1E4	Other	Accounts payable		824.05	0.00	0.00	0.00	824.05			0.00	☐
145	Circuit Scale	603 Colby Drive Unit 10 WATERLOO ON N2V 1A1	Other	Accounts payable		932.25	0.00	0.00	0.00	932.25			0.00	☐
146	Xerox Canada Ltd.	PO BOX 4539 STN A Toronto ON M5W 4P5	Other	Accounts payable		15.69	0.00	0.00	0.00	15.69			0.00	☐
147	Independent Retail Cannabis Collective Inc.	159-4300 North Fraser Way burnaby BC V5J 0B3	Other	Accounts payable		52.36	0.00	0.00	0.00	52.36			0.00	☐
148	The Rideau Group Inc.	78 Wright Blvd. Stratford ON N4Z 1H3	Other	Accounts payable		172.48	0.00	0.00	0.00	172.48			0.00	☐

18-Nov-2024

Date

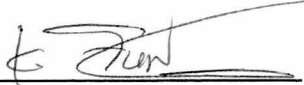
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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
149	Fastenal Canada, Ltd.	900 Wabanaki Dr. Kitchener ON N2C 0B7	Other	Accounts payable		258.64	0.00	0.00	0.00	258.64			0.00	☐
150	EMCO Corporation	PO Box 58030 North York ON M6A 3C8	Other	Accounts payable		395.71	0.00	0.00	0.00	395.71			0.00	☐
151	Vanden Bussche Irrigation & Equipment Limited	PO Box 304 Delhi ON N4B 2X1	Other	Accounts payable		481.64	0.00	0.00	0.00	481.64			0.00	☐
152	BUD BAR	2119858 Alberta Inc., #35, 700 Ranch Estates PL NW Calgary AB T3G 1M2	Other	Accounts payable		630.00	0.00	0.00	0.00	630.00			0.00	☐
153	Stratford Landscaping Inc. (Formerly Richard's Lawn & Garden Care)	4182 Perth County Line 36 Stratford ON N5A 6S6	Other	Accounts payable		689.49	0.00	0.00	0.00	689.49			0.00	☐
154	Control Union Canada Inc.	Suite 312 850 Harbourside Dr North Vancouver BC V7P 0A3	Other	Accounts payable		764.70	0.00	0.00	0.00	764.70			0.00	☐
155	High Ties	#F5-2284 Tenth Line Rd Ottawa ON K4A 0X4	Other	Accounts payable		782.01	0.00	0.00	0.00	782.01			0.00	☐
156	Water Leaf Management Inc	300-1688 152ND STREET Surrey BC V4A 4N2	Other	Accounts payable		787.50	0.00	0.00	0.00	787.50			0.00	☐
157	We Share Supply Inc	425 Herbert Street Gananoque ON K7G 1R2	Other	Accounts payable		806.81	0.00	0.00	0.00	806.81			0.00	☐

18-Nov-2024

Date



Ernst & Young Inc., the Court appointed Monitor of Atlas Global Brands Inc. et al

List of Liabilities

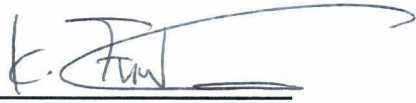
No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
158	Ideal Supply Inc.	400 Lorne Ave E Stratford ON N5A 6S4	Other	Accounts payable		861.68	0.00	0.00	0.00	861.68			0.00	☐
159	Weber Supply	1830 Strasburg Rd. Kitchener ON N2R 1E9	Other	Accounts payable		979.02	0.00	0.00	0.00	979.02			0.00	☐
Total						13,928,290.27	0.00	0.00	0.00	13,928,290.27				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Ernst & Young Inc., the Court appointed Monitor of Atlas Global Brands Inc. et al, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 18th day of November 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Ernst & Young Inc., the Court appointed Monitor of Atlas Global Brands Inc. et al stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 18th day of November 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.


Ernst & Young Inc., the Court appointed
Monitor of Atlas Global Brands Inc. et al


Donna Hatfull, Commissioner of Oaths
For the Province of Ontario
Expires August 25, 2025

**DONNA MARIE HATFULL, a
Commissioner, etc., Province of Ontario,
for Ernst & Young Inc.
Expires August 25, 2025.**