ONTARIO SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CV-11-00009532-00CL **DATE: December 2, 2024**

NO. ON LIST: #2

TITLE OF PROCEEDING: IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CRYSTALLEX INTERNATIONAL CORP.

BEFORE: JUSTICE CONWAY

PARTICIPANT INFORMATION

For the Applicant:

Name of Person Appearing	Name of Party	Contact Info
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For the Respondents:

Name of Person Appearing	Name of Party	Contact Info
Chris Armstrong	Counsel for Computershare Trust Company in its capacity as Trustee and the Ad Hoc Committee of Noteholders.	carmstrong@goodmans.ca

Other:

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ENDORSEMENT OF JUSTICE CONWAY:

[1] All defined terms used in this Endorsement shall, unless otherwise defined, have the meanings ascribed to them in the Factum of the Applicant dated November 29, 2024.

[2] The Applicant brings this motion for (i) approval of the Nineteenth Credit Agreement Amendment, (ii) a 12-month extension of the Stay Period until December 18, 2025, and (iii) continued sealing of a single note in its cash flow statements and related text in the Monitor's 44th Report and 45th Report. The Monitor supports the relief sought. No one opposes.

[3] I am granting the relief sought. It is consistent with the orders that I made on December 8, 2023.

[4] The Nineteenth Credit Agreement Amendment provides for an extension of the Maturity Date until December 18, 2025 or the expiry of the Stay Period, if earlier. The terms are the same as those approved for the previous extension. The DIP Lender has not required the payment of any fees for this amendment. The amendment will benefit the Company's stakeholders. I approve the Nineteenth Credit Agreement Amendment.

[5] The extension of the Stay Period is necessary and appropriate. It will enable the enforcement steps in the U.S. to continue. I am satisfied that the Company is acting in good faith and with due diligence. The Company has sufficient liquidity for the extension period. Stakeholders will not be prejudiced given the public disclosure and reporting that the Company continues to make. I approve the extension of the Stay Period to December 18, 2025.

[6] With respect to the requested sealing order, I am satisfied that it should be granted for the reasons set out in my endorsement dated December 8, 2023 in which I stated: "I am satisfied that sealing of this single note is warranted and meets the *Sierra Club/Sherman Estates* test. I have reviewed the redaction and the reasons for it provided by Mr. Fung in his affidavit for this motion. It is a very specific and limited redaction. Disclosure of this information would pose a serious risk to an important public interest. The benefits of the sealing outweigh any negative effects. **I direct counsel for the Applicant to file a hard copy of the unredacted materials with the Commercial List office in a sealed envelope with a copy of the order and this Endorsement."**

[7] Order to go as signed by me and attached to this Endorsement. This order is effective from today's date and is enforceable without the need for entry and filing.

