

COURT FILE NO. 2503 20545

COURT Court of King's Bench of Alberta

JUDICIAL CENTRE Edmonton

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF CHRISTENSON EQUITIES LTD., CHRISTENSON COMMUNITIES LTD., DEVONSHIRE VILLAGE LTD., DEVONSHIRE MEWS LTD., DEVONSHIRE MANOR LTD., ROYAL OAK DEV. LACOMBE LTD., CITADEL MEWS LTD., BEDFORD VILLAGE LTD., GLASTONBURY MEWS LTD., GLASTONBURY VILLAGE LTD., CHRISTENSON VILLAGE AT WESTMOUNT LTD., TIMBERSTONE COMMUNITIES LTD., PARK AVENUE AT CREEKSIDE LTD., WHITECOURT VILLAGE LTD., CHRISTENSON DEVELOPMENTS LTD., WESTMOUNT SECURITY CORP., TIMBERSTONE MEWS SECURITY CORP., SOUTHWOODS SECURITY CORP., ROYAL OAK MORTGAGE SECURITY SERVICES INC., GLASTONBURY SECURITY CORP., DEVONSHIRE SECURITY CORP., PARK AVENUE SECURITY CORP., BEDFORD SECURITY CORP., NETWORK CONSULTING CORPORATION, 585436 ALBERTA LTD. and 1831993 ALBERTA LTD.

DOCUMENT **AMENDED AND RESTATED INITIAL ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	DARREN R. BIEGANEK, KC Barrister & Solicitor Phone: 780.441.4386 Fax: 780.428.9683 Email: dbiegane@dcclp.com	File # 212553 DUNCAN CRAIG LLP LAWYERS MEDIATORS 2800 Rice Howard Place 10060 Jasper Avenue Edmonton, Alberta T5J 3V9
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DATE ON WHICH ORDER PRONOUNCED:	OCTOBER 27, 2025
NAME OF JUSTICE WHO MADE THIS ORDER:	C.J. FEASBY
LOCATION OF HEARING:	EDMONTON, ALBERTA

UPON the application of Christenson Equities Ltd., Christenson Communities Ltd., Devonshire Village Ltd., Devonshire Mews Ltd., Devonshire Manor Ltd., Royal Oak Dev. Lacombe Ltd., Citadel Mews Ltd., Bedford Village Ltd., Glastonbury Mews Ltd., Glastonbury Village Ltd., Christenson Village at Westmount Ltd., Timberstone Communities Ltd., Park Avenue at Creekside Ltd., Whitecourt Village Ltd., Christenson Developments Ltd., Westmount Security Corp., Timberstone Mews Security Corp., Southwoods Security Corp., Royal Oak Mortgage Security Services Inc., Glastonbury Security Corp., Devonshire Security Corp., Park Avenue Security Corp., Bedford Security Corp., Network Consulting Corporation, 585436 Alberta Ltd. and 1831993 Alberta Ltd. (collectively the **"Applicants"**); **AND UPON** having read the Application, the Affidavits of Gregory Christenson sworn October 6, 2025 (**"First Affidavit"**), October 16, 2025 (**"Second Affidavit"**) and October 20, 2025 (**"Third Affidavit"**), and the Affidavit of Service (to be filed); **AND UPON** being advised that the secured creditors who are likely to be affected by the charges created herein have been provided notice of this application; **AND UPON** hearing counsel for the Applicants, counsel for the Ernst and Young Inc. (the **"Monitor"**), Dentons Canada LLP (counsel for 35 Life Lease Claimants) and others appearing; **AND UPON** reviewing the initial order granted in the within proceedings by the Honourable Justice C.J. Feasby on October 17, 2025 (**"Initial Order"**); **AND UPON** reading the First Report of the Monitor, the Pre-Filing Reports of the Monitor dated October 10, 2025 and the October 17, 2025; **IT IS HEREBY ORDERED AND DECLARED THAT:**

SERVICE

1. The time for service of the notice of application for this Order (the **"Order"**) is hereby abridged and deemed good and sufficient and this application is properly returnable today.

APPLICATION

2. The Applicants are companies to which the *Companies' Creditors Arrangement Act* of Canada (the **"CCAA"**) applies. For greater certainty, Village at Westmount Partnership, Timberstone Mews Limited Partnership, and each of the Condominium Corporations listed on **Schedule "A"** attached to this Order shall enjoy the benefits and protections provided herein, and shall be subject to the same restrictions hereunder, as if they were named and included as Applicants.
3. The terms of the Initial Order granted in these proceedings shall be operative and shall continue to govern the period until the granting of this Order. The terms of the Initial Order are hereby amended and restated by the terms of this Order from and after the granting of this Order.

PLAN OF ARRANGEMENT

4. The Applicants shall have the authority to file and may, subject to further order of this Court, file with this Court a plan or plans of compromise or arrangement (the **"Plans"**).

DEFINITIONS

5. For the purposes of this Order, the following terms shall have the following respective meanings:

(a) **"Communities"** shall mean collectively the real estate Communities listed within **Schedule "A"**.

- (b) “**Encumbrances**” shall mean all security interests, trusts, liens, charges, and encumbrances, and any claims of secured creditors, statutory or otherwise, in favour of any person;
- (c) “**First Charge Encumbrances**” means, collectively, the First Charge Mortgages;
- (d) “**First Charge Mortgages**” shall mean all valid, first priority, fixed charge mortgages of specific real property of the Applicants, including those listed within **Schedule “B”**, which prior to the date of this Order (i) are registered against title to real property owned by the Applicants, or (ii) have been submitted for registration against title to real property owned by the Applicants and are in the pending registration queue at the Land Titles Office, and subsequently becomes the first priority mortgage. All mortgages in favour of Pillar Capital Corp. (“**Pillar**”) listed on **Schedule “C”** hereto (excluding mortgages registered, or to be registered, on title to the Devonshire Village Community) are hereby deemed to be First Charge Mortgages for the purpose of this Order;
- (e) “**First Charge Real Property**” means specific real property against which First Charge Mortgages have been registered;
- (f) “**Non-First Charge Encumbrances**” shall mean all encumbrances other than First Charge Mortgages.

POSSESSION OF PROPERTY AND OPERATIONS

6. The Applicants shall:

- (a) remain in possession and control of their current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate including all proceeds thereof (the “**Property**”);
- (b) subject to further order of this Court, continue to carry on business in a manner consistent with the preservation of its business (the “**Business**”) and Property;
- (c) be authorized and empowered to continue to retain and employ the employees, consultants, agents, experts, accountants, counsel and such other persons (collectively “**Assistants**”) currently retained or employed by it, with liberty to retain such further Assistants as it deems reasonably necessary or desirable in the ordinary course of business or for the carrying out of the terms of this Order;
- (d) be entitled to utilize its cash management system currently in place as described within the First Affidavit or replace it with another substantially similar central cash management system (the “**Cash Management System**”) and that any present or future bank providing the Cash Management System shall not be under any obligation whatsoever to inquire into the propriety, validity or legality of any transfer, payment, collection, or other action taken under the Cash Management System, or as to the use or application by the Applicants of funds transferred, paid, collected or otherwise dealt with in the Cash Management System, shall be entitled to provide the Cash Management System without any liability in respect thereof to any person (as defined herein) other than the Applicants, pursuant to the terms of the documentation applicable to the Cash Management System, and shall be in its capacity as provider of the Cash Management System an unaffected creditor under

the Plan with regard to any claims or expenses it may suffer or incur in connection with the provision of the Cash Management System; and

- (e) notwithstanding the foregoing, the Applicants shall be prohibited from transferring any property or funds belonging to, or generated by, Whitecourt Village to any other Applicant during the pendency of these proceedings, unless such transfer is made in respect of bona fide fees charged to Whitecourt Village by Christenson Communities Ltd (“**CCL**”) in connection with CCL’s management of Whitecourt Village’s assets or undertakings, to reimburse CCL for bona fide expenditures incurred by CCL on behalf of Whitecourt Village, or to pay Arch Services Ltd. its costs and expenses for the provision of all staffing services provided to Whitecourt Village.
7. To the extent permitted by law, the Applicants shall be entitled but not required to make the following advances or payments of the following expenses, incurred prior to or after this Order:
- (a) all outstanding and future wages, salaries, employee and pension benefits, vacation pay and expenses payable on or after the date of this Order, in each case incurred in the ordinary course of business and consistent with existing compensation policies and arrangements; and
 - (b) the reasonable fees and disbursements of any Assistants retained or employed by the Applicants in respect of these proceedings, at their standard rates and charges, including for periods prior to the date of this Order.
8. Except as explicitly provided to the contrary herein, the Applicants shall be entitled but not required to pay all reasonable expenses incurred by the Applicants in carrying on the Business in the ordinary course after this Order, and in carrying out the provisions of this Order, which expenses shall include, without limitation:
- (a) all expenses and capital expenditures reasonably necessary for the preservation of the Property or the Business including, without limitation, payments on account of insurance (including directors and officers insurance), maintenance and security services; and
 - (b) payment for goods or services actually supplied to the Applicants following the date of this Order;
9. The Applicants shall remit, in accordance with legal requirements, or pay:
- (a) any statutory deemed trust amounts in favour of the Crown in Right of Canada or of any Province thereof or any other taxation authority that are required to be deducted from employees’ wages, including, without limitation, amounts in respect of:
 - (i) employment insurance;
 - (ii) Canada Pension Plan;
 - (iii) Quebec Pension Plan; and

(iv) income taxes;

but only where such statutory deemed trust amounts arise after the date of this Order, or are not required to be remitted until after the date of this Order, unless otherwise ordered by the Court;

- (b) all goods and services or other applicable sales taxes (collectively, "**Sales Taxes**") required to be remitted by the Applicants in connection with the sale of goods and services by the Applicants, but only where such Sales Taxes are accrued or collected after the date of this Order, or where such Sales Taxes were accrued or collected prior to the date of this Order but not required to be remitted until on or after the date of this Order; and
- (c) any amounts payable: (i) the Crown in Right of Canada or of any Province thereof or any political subdivision thereof; (ii) subject to paragraph 9(d) and the ability to make Cash Flowing P & I Payments (as herein defined) to the holders of First Charge Encumbrances in respect of related First Charge Real Property or (iii) any other taxation authority in respect of municipal realty, municipal business or other taxes, assessments or levies of any nature or kind which are entitled at law to be paid in priority to claims of secured creditors and that are attributable to or in respect of the carrying on of the Business by the Applicants (such municipal realty, municipal business or other taxes, assessments or levies of any nature or kind hereinafter collectively described as "**Property Levies**") which accrue from and after the date of this Order. For greater clarity, the Applicants shall be entitled but not required to pay any arrears of Property Levies accrued prior to the date of this Order, to the extent the cashflow of the Applicants permit and provided that the Cash Flowing P&I Payments are current; and
- (d) in respect of related First Charge Real Property, principal and interest payments ("**Cash Flowing P & I Payments**") which become due from and after the date of this Order on secured debt obligations of the Applicants secured by First Charge Encumbrances on real property and related personal property owned by the Applicants which generate cashflow sufficient to pay such Cash Flowing P & I Payments ("**Cash Flowing Secured Debt Obligations**"). The Cash Flowing Secured Debt Obligations are more particularly described in Schedule "B".

- 10. For greater clarity, the holders of First Charge Encumbrances described in this paragraph shall receive payment of such Cash Flowing P & I Payments as the cashflow generated by the Real Property and related personal property, to the extent of the obligations secured by such First Charge Encumbrances described in this paragraph, will allow (regardless of whether or not such cashflow in any given month is adequate to make such Cash Flowing P & I Payments in full).
- 11. Until such time as a real property lease is disclaimed or resiliated in accordance with the CCAA, the Applicants may pay all amounts constituting rent or payable as rent under real property leases (including, for greater certainty, common area maintenance charges, utilities and realty taxes and any other amounts payable as rent to the landlord under the lease) based on the terms of existing lease arrangements or as otherwise may be negotiated by the Applicants from time to time for the period commencing from and including the date of this Order ("**Rent**"), but shall not pay any rent in arrears.

12. Except as specifically permitted in this Order, the Applicants are hereby directed, until further order of this Court:
- (a) to make no payments of principal, interest thereon or otherwise on account of amounts owing by the Applicants to any of its creditors as of the date of this Order;
 - (b) to grant no security interests, trust, liens, charges or encumbrances upon or in respect of any of its Property; and
 - (c) not to grant credit or incur liabilities except in the ordinary course of the Business.

RESTRUCTURING

13. The Applicants shall, subject to such requirements as are imposed by the CCAA have the right to:
- (a) permanently or temporarily cease, downsize or shut down any portion of its business or operations and to dispose of redundant or non-material assets not exceeding **\$100,000** in any one transaction or **\$500,000** in the aggregate, provided that any sale that is either (i) in excess of the above thresholds, or (ii) in favour of a person related to the Applicants (within the meaning of section 36(5) of the CCAA), shall require authorization by this Court in accordance with section 36 of the CCAA;
 - (b) terminate the employment of such of its employees or temporarily lay off such of its employees as it deems appropriate on such terms as may be agreed upon between the Applicants and such employee, or failing such agreement, to deal with the consequences thereof in the Plan;
 - (c) disclaim or resiliate, in whole or in part, with the prior consent of the Monitor (as defined below) or further order of the Court, their arrangements or agreements of any nature whatsoever with whomsoever, whether oral or written, as the Applicants deem appropriate, in accordance with section 32 of the CCAA; and
 - (d) pursue all avenues of refinancing of its Business or Property, in whole or part, subject to prior approval of this Court being obtained before any material refinancing;

all of the foregoing to permit the Applicants to proceed with an orderly restructuring of the Business (the “**Restructuring**”).

14. The Applicants shall provide each of the relevant landlords with notice of the Applicants’ intention to remove any fixtures from any leased premises at least seven (7) days prior to the date of the intended removal. The relevant landlord shall be entitled to have a representative present in the leased premises to observe such removal. If the landlord disputes the Applicants’ entitlement to remove any such fixture under the provisions of the lease, such fixture shall remain on the premises and shall be dealt with as agreed between any applicable secured creditors, such landlord and the Applicants, or by further order of this Court upon application by the Applicants on at least two (2) days’ notice to such landlord and any such secured creditors. If an Applicant disclaims or resiliates the lease governing such leased premises in accordance with section 32 of the CCAA, it shall not be required to pay Rent under such lease pending resolution of any such dispute other than Rent payable for the notice period provided for in section 32(5) of the CCAA, and the disclaimer

or resiliation of the lease shall be without prejudice to the Applicants' claim to the fixtures in dispute.

15. If a notice of disclaimer or resiliation is delivered pursuant to section 32 of the CCAA, then:
 - (a) during the notice period prior to the effective time of the disclaimer or resiliation, the landlord may show the affected leased premises to prospective tenants during normal business hours, on giving the Applicants and the Monitor 24 hours' prior written notice; and
 - (b) at the effective time of the disclaimer or resiliation, the relevant landlord shall be entitled to take possession of any such leased premises without waiver of or prejudice to any claims or rights such landlord may have against the Applicants in respect of such lease or leased premises and such landlord shall be entitled to notify the Applicants of the basis on which it is taking possession and to gain possession of and re-lease such leased premises to any third party or parties on such terms as such landlord considers advisable, provided that nothing herein shall relieve such landlord of its obligation to mitigate any damages claimed in connection therewith.

NO PROCEEDINGS AGAINST THE APPLICANTS, CERTAIN THIRD PARTIES OR THE PROPERTY

16. Until and including **February 27, 2026** or such later date as this Court may order (the "**Stay Period**"), no proceeding or enforcement process in any court (each, a "**Proceeding**") shall be commenced or continued against or in respect of the Applicants or the Monitor, or affecting the Business or the Property, or in respect of except with leave of this Court, and any and all Proceedings currently under way against or in respect of the Applicants or affecting the Business or the Property are hereby stayed and suspended pending further order of this Court.
17. During the Stay Period, no proceedings or enforcement process shall be commenced or continued against or in respect of:
 - (a) Gregory Christenson also known as Gregory Lloyd Christenson;
 - (b) John Brewster;
 - (c) Monica Shymko;
 - (d) Jordan Majeau;
 - (e) Brian Farrell;
 - (f) Karey Lear;
 - (g) Condominium Corporation No. 0325369, Condominium Corporation No. 0325772, Condominium Corporation No. 0420747, Condominium Corporation No. 0426809, Condominium Corporation No. 0525809, Condominium Corporation No. 0623755, Condominium Corporation No. 0923392, Condominium Corporation No. 0927905, Condominium Corporation No. 1124007, Condominium Corporation No. 1220236, Condominium Corporation No. 1320746, Condominium Corporation No. 1622909, Condominium Corporation No. 1623038, Condominium Corporation No. 1623280,

Condominium Corporation No. 1623816, Condominium Corporation No. 1721929, Condominium Corporation No. 1822331, Condominium Corporation No. 1923554, Condominium Corporation No. 720651;

(h) Timberstone Mews Limited Partnership; or

(i) Village at Westmount Limited Partnership

(collectively the “**Third Parties**”)

where such proceedings or enforcement process arise as a result of, are related to, or are in connection with any of the Third Parties’ employment or relationship (including as officer, director, shareholder or independent contractor) with the Applicants (or the Business or Property) (“**Third Party Proceedings**”), except with leave of this Court, and any and all Third Party Proceedings currently under way against or in respect of the Third Parties are hereby stayed and suspended pending further order of this Court.

NO EXERCISE OF RIGHTS OR REMEDIES

18. During the Stay Period, all rights and remedies of any individual, firm, corporation, governmental body or agency, or any other entities (all of the foregoing, collectively being “**Persons**” and each being a “**Person**”), whether judicial or extra-judicial, statutory or non-statutory against or in respect of the Applicants or the Monitor, or affecting the Business or the Property, are hereby stayed and suspended and shall not be commenced, proceeded with or continued except with leave of this Court, provided that nothing in this Order shall:

- (a) empower the Applicants to carry on any business that the Applicants are not lawfully entitled to carry on;
- (b) affect such investigations, actions, suits or proceedings by a regulatory body as are permitted by section 11.1 of the CCAA. For clarity, the Minister and/or director under the provisions of the *Continuing Care Act*, SA 2022, c C-26.7 (“**CCA**”) is a regulatory body;
- (c) prevent the filing of any registration to preserve or perfect a security interest;
- (d) prevent the registration of a claim for lien; or
- (e) exempt the Applicants from compliance with statutory or regulatory provisions relating to health, safety or the environment, including, without restriction, the provisions of the CCA.

19. Nothing in this Order shall prevent any party from taking an action against the Applicants or Third Parties where such an action must be taken in order to comply with statutory time limitations in order to preserve their rights at law, provided that no further steps shall be taken by such party except in accordance with the other provisions of this Order, and notice in writing of such action be given to the Monitor at the first available opportunity.

NO INTERFERENCE WITH RIGHTS

20. During the Stay Period, no person shall accelerate, suspend, discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right,

contract, agreement, licence or permit in favour of or held by the Applicants, except with the written consent of the Applicants and the Monitor, or leave of this Court.

CONTINUATION OF SERVICES

21. During the Stay Period, all persons having:

- (a) statutory or regulatory mandates for the supply of goods and/or services; or
- (b) oral or written agreements or arrangements with the Applicants, including without limitation all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation, services, utility or other services to the Business or the Applicants

are hereby restrained until further order of this Court from discontinuing, altering, interfering with, suspending or terminating the supply of such goods or services as may be required by the Applicants or exercising any other remedy provided under such agreements or arrangements. The Applicants shall be entitled to the continued use of its current premises, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the usual prices or charges for all such goods or services received after the date of this Order are paid by the Applicants in accordance with the payment practices of the Applicants, or such other practices as may be agreed upon by the supplier or service provider and each of the Applicants and the Monitor, or as may be ordered by this Court.

NON-DEROGATION OF RIGHTS

22. Nothing in this Order has the effect of prohibiting a person from requiring immediate payment for goods, services, use of leased or licensed property or other valuable consideration provided on or after the date of this Order, nor shall any person, other than the Interim Lender where applicable, be under any obligation on or after the date of this Order to advance or re-advance any monies or otherwise extend any credit to the Applicants.

PROCEEDINGS AGAINST DIRECTORS AND OFFICERS

23. During the Stay Period, and except as permitted by subsection 11.03(2) of the CCAA and paragraph 19 of this Order, no Proceeding may be commenced or continued against any of the former, current or future directors or officers of the Applicants with respect to any claim against the directors or officers that arose before the date of this Order and that relates to any obligations of the Applicants whereby the directors or officers are alleged under any law to be liable in their capacity as directors or officers for the payment or performance of such obligations, until a compromise or arrangement in respect of the Applicants, if one is filed, is sanctioned by this Court or is refused by the creditors of the Applicants or this Court.

DIRECTORS' AND OFFICERS' INDEMNIFICATION

24. The Applicants shall indemnify its directors and officers against obligations and liabilities that they may incur as directors and or officers of the Applicants after the commencement of the within proceedings except to the extent that, with respect to any officer or director, the obligation was incurred as a result of the director's or officer's gross negligence or wilful misconduct.

25. The directors and officers of the Applicants shall be entitled to the benefit of and are hereby granted a charge (the “**Director's Charge**”) on the Property, which charge shall not exceed an aggregate amount of **\$150,000**, as security for the indemnity provided in paragraph 24 of this Order. The Director's Charge shall have the priority set out in paragraph 55 herein.
26. Notwithstanding any language in any applicable insurance policy to the contrary:
 - (a) no insurer shall be entitled to be subrogated to or claim the benefit of the Director's Charge; and
 - (b) the Applicants' directors and officers shall only be entitled to the benefit of the Director's Charge to the extent that they do not have coverage under any directors' and officers' insurance policy, or to the extent that such coverage is insufficient to pay amounts indemnified in accordance with paragraph 24 of this Order.

APPOINTMENT OF MONITOR

27. **Ernst and Young Inc.** is hereby appointed pursuant to the CCAA as the Monitor, an officer of this Court, to monitor the Property, Business, and financial affairs and the Applicants with the powers and obligations set out in the CCAA or set forth herein and that the Applicants and their shareholders, officers, directors, and Assistants shall advise the Monitor of all material steps taken by the Applicants pursuant to this Order, and shall co-operate fully with the Monitor in the exercise of its powers and discharge of its obligations and provide the Monitor with the assistance that is necessary to enable the Monitor to adequately carry out the Monitor's functions.
28. The Monitor, in addition to its prescribed rights and obligations under the CCAA, is hereby directed and empowered to:
 - (a) monitor the Applicants' receipts and disbursements, Business and dealings with the Property;
 - (b) report to this Court at such times and intervals as the Monitor may deem appropriate with respect to matters relating to the Property, the Business, and such other matters as may be relevant to the proceedings herein and immediately report to the Court if in the opinion of the Monitor there is a material adverse change in the financial circumstances of the Applicants;
 - (c) assist the Applicants, to the extent required by the Applicants, in its dissemination to the Interim Lender and its counsel on a weekly basis of financial and other information as agreed to between the Applicants and the Interim Lender which may be used in these proceedings, including reporting on a basis as reasonably required by the Interim Lender;
 - (d) advise the Applicants in its preparation of the Applicants' cash flow statements and reporting required by the Interim Lender, which information shall be reviewed with the Monitor and delivered to the Interim Lender and its counsel on a periodic basis, but not less than weekly, or as otherwise agreed to by the Interim Lender;
 - (e) provide to any holder of a Cash Flowing Secured Debt Obligation listed in Schedule “B” and their respective legal counsel or advisors who request same, copies of the

cash flow statements delivered to the Interim Lender as required by paragraph 28(d);

- (f) advise the Applicants in its development of the Plans and any amendments to the Plans;
 - (g) assist the Applicants, to the extent required by the Applicants, with the holding and administering of creditors' or shareholders' meetings for voting on the Plans;
 - (h) have full and complete access to the Property, including the premises, books, records, data, including data in electronic form and other financial documents of the Applicants to the extent that is necessary to adequately assess the Property, Business, and financial affairs of the Applicants or to perform its duties arising under this Order;
 - (i) be at liberty to engage independent legal counsel or such other persons as the Monitor deems necessary or advisable respecting the exercise of its powers and performance of its obligations under this Order;
 - (j) hold funds in trust or in escrow, to the extent required, to facilitate settlements between the Applicants and any other Person; and
 - (k) perform such other duties as are required by this Order or by this Court from time to time.
29. The Monitor shall not take possession of the Property and shall take no part whatsoever in the management or supervision of the management of the Business and shall not, by fulfilling its obligations hereunder, or by inadvertence in relation to the due exercise of powers or performance of duties under this Order, be deemed to have taken or maintain possession or control of the Business or Property, or any part thereof. Nothing in this Order shall require the Monitor to occupy or to take control, care, charge, possession or management of any of the Property that might be environmentally contaminated, or might cause or contribute to a spill, discharge, release or deposit of a substance contrary to any federal, provincial or other law respecting the protection, conservation, enhancement, remediation or rehabilitation of the environment or relating to the disposal or waste or other contamination, provided however that this Order does not exempt the Monitor from any duty to report or make disclosure imposed by applicable environmental legislation or regulation. The Monitor shall not, as a result of this Order or anything done in pursuance of the Monitor's duties and powers under this Order be deemed to be in possession of any of the Property within the meaning of any federal or provincial environmental legislation.
30. The Monitor shall provide any creditor of the Applicants and the Interim Lender with information provided by the Applicants in response to reasonable requests for information made in writing by such creditor addressed to the Monitor. The Monitor shall not have any responsibility or liability with respect to the information disseminated by it pursuant to this paragraph. In the case of information that the Monitor has been advised by the Applicants are confidential, the Monitor shall not provide such information to creditors unless otherwise directed by this Court or on such terms as the Monitor and the Applicants may agree.
31. In addition to the rights and protections afforded the Monitor under the CCAA or as an Officer of this Court, the Monitor shall incur no liability or obligation as a result of its

appointment or the carrying out of the provisions of this Order, save and except for any gross negligence or wilful misconduct on its part. Nothing in this Order shall derogate from the protections afforded the Monitor by the CCAA or any applicable legislation.

32. The Monitor, counsel to the Monitor, and counsel to the Applicants shall be paid their reasonable fees and disbursements (including any pre-filing fees and disbursements related to these CCAA proceedings), in each case at their standard rates and charges, by the Applicants as part of the costs of these proceedings. The Applicants are hereby authorized and directed to pay the accounts of the Monitor, counsel for the Monitor and counsel for the Applicants on a monthly basis and, in addition, the Applicants are hereby authorized to pay to the Monitor, counsel to the Monitor, and counsel to the Applicants, if they so request, retainers in amounts to be agreed upon, such amounts not to exceed, in the aggregate, the sum of **\$200,000** to be held by them as security for payment of their respective fees and disbursements outstanding from time to time.
33. The Monitor and its legal counsel shall pass their accounts from time to time.
34. The Monitor, counsel to the Monitor, if any and the Applicants' counsel, as security for the professional fees and disbursements incurred both before and after the granting of this Order, shall be entitled to the benefits of and are hereby granted a charge (the "**Administration Charge**") on the Property, which charge shall not exceed an aggregate amount of **\$1,000,000**, as security for their professional fees and disbursements incurred at the normal rates and charges of the Monitor and such counsel, both before and after the making of this Order in respect of these proceedings. The Administration Charge shall have the priority set out in paragraph 55 herein.

INTERIM FINANCING

35. The Applicant is hereby authorized and empowered to obtain and borrow under a credit facility from Canada ICI Capital Corporation (the "**Interim Lender**") in order to finance the Applicants' working capital requirements and other general corporate purposes and capital expenditures, provided that borrowings under such credit facility shall not exceed **\$2,125,000** unless permitted by further order of this Court.
36. Such credit facility shall be on the terms and subject to the conditions set forth in the commitment letter between the Applicants and the Interim Lender dated as of October 10, 2025 (the "**Commitment Letter**"), filed within the Second Affidavit.
37. The Applicants are hereby authorized and empowered to execute and deliver such credit agreements, mortgages, charges, hypothecs, and security documents, guarantees and other definitive documents (collectively, the "**Definitive Documents**"), as are contemplated by the Commitment Letter or as may be reasonably required by the Interim Lender pursuant to the terms thereof, and the Applicants are hereby authorized and directed to pay and perform all of its indebtedness, interest, fees, liabilities, and obligations to the Interim Lender under and pursuant to the Commitment Letter and the Definitive Documents as and when the same become due and are to be performed, notwithstanding any other provision of this Order.
38. The Interim Lender, in that capacity only, shall be entitled to the benefits of and is hereby granted a charge (the "**Interim Lender's Charge**") on the Property to secure all obligations under the Definitive Documents incurred on or after the date of this Order which charge

shall not exceed the aggregate amount advanced on or after the date of this Order under the Definitive Documents. The Interim Lender's Charge shall have the priority set out in paragraph 55 herein.

39. Notwithstanding any other provision of this Order:

- (a) the Interim Lender may take such steps from time to time as it may deem necessary or appropriate to file, register, record or perfect the Interim Lender's Charge or any of the Definitive Documents;
- (b) upon the occurrence of an event of default under the Definitive Documents or the Interim Lender's Charge, the Interim Lender, upon ten (10) days notice to the Applicants and the Monitor, may exercise any and all of its rights and remedies against the Applicants or the Property under or pursuant to the Commitment Letter, Definitive Documents, and the Interim Lender's Charge, including without limitation, to cease making advances to the Applicants and set off and/or consolidate any amounts owing by the Interim Lender to the Applicants against the obligations of the Applicants to the Interim Lender under the Commitment Letter, the Definitive Documents or the Interim Lender's Charge, to make demand, accelerate payment, and give other notices, or to apply to this Court for the appointment of a receiver, receiver and manager or interim receiver, or for a bankruptcy order against the Applicants and for the appointment of a trustee in bankruptcy of the Applicants; and
- (c) the foregoing rights and remedies of the Interim Lender shall be enforceable against any trustee in bankruptcy, interim receiver, receiver or receiver and manager of the Applicants or the Property.

40. The Interim Lender shall be treated as unaffected in any plan of arrangement or compromise filed by the Applicants under the CCAA, or any proposal filed by the Applicants under the *Bankruptcy and Insolvency Act* of Canada (the "**BIA**"), with respect to any advances made under the Definitive Documents.

CRITICAL SUPPLIERS

41. The suppliers listed on **Schedule "D"** attached hereto are "**Critical Suppliers**" as contemplated by and in accordance with section 11.4 of the CCAA and shall, from the date of this Order, continue to supply goods and services to the Applicants on such terms and conditions as are consistent with the supply relationship between the respective Critical Supplier and the Applicants. The Critical Suppliers are hereby granted the Critical Supplier Charge, which charge shall not exceed an aggregate amount of **\$600,000** as security for any amounts for which the Applicants become indebted to the Critical Suppliers for the supply of goods or services after the Order Date. The Critical Supplier Charge shall have the priority set out in paragraph 55 herein.

KEY EMPLOYEE RETENTION PLAN

42. The key employee retention plan ("**KERP**") attached to the Confidential Supplementary Affidavit of Gregory Christenson sworn October 6, 2025 is hereby authorized and approved and the Applicants (and any other person that may be appointed to act on behalf of the Applicants, including without limitation the Monitor) are authorized and directed to perform the obligations under the KERP, including making all payments to the beneficiaries of the

KERP of amounts due and owing under the KERP at the time specific and in accordance with the terms of the KERP.

43. The beneficiaries of the KERP are hereby granted a charge (the “**KERP Charge**”) on the Property which charge shall not exceed **\$410,000**, to secure all obligations under the KERP and shall have the priority set out in paragraph 55 herein.

REPRESENTATIVE COUNSEL

44. Witten LLP and MLT Aikins LLP, each of Edmonton, Alberta are hereby appointed as representative counsel (in such capacity and collectively the “**Representative Counsel**”) in these proceedings to represent the interests of all individuals or entities (excluding the Opt-Out Parties as herein defined) who are current residents in any of the Communities with an existing loan (“**Life Lease Residents**”) or have a claim against an Applicants in respect of monies payable arising from the termination of Life Lease (“**Queue Participant**”) (Life Lease Residents and Queue Participants shall be collectively called “**Life Lease Claimants**”) except for those Life Lease Claimants who do not wish to be represented by Representative Counsel (“**Opt-Out Claimants**”).
45. The respective firms shall serve as Representative Counsel in respect of the following Communities:
 - (a) MLT Aikins LLP: Timberstone Mews, Westmount Village, Royal Oak Village and Devonshire Village; and
 - (b) Witten LLP: Glastonbury Mews, Bedford Village, Southwoods Court North, Park Avenue and Citadel Mews East.
46. Representative Counsel shall act in the best interests of the Life Lease Claimants as a whole and shall take such necessary and appropriate actions as Representative Counsel deems fit from time to time.
47. The mandate of Representative Counsel is limited to advancing the interests of the Life Lease Claimants as a group in these proceedings and in particular, by discharging the following duties:
 - (a) communicating and liaising with the Applicants, the Monitor or third parties (as applicable) in respect of these proceedings and the interests of Life Lease Claimants;
 - (b) reviewing materials in these proceedings and where appropriate, providing the Applicants and Monitor with comments or concerns regarding the substance or terms of said materials;
 - (c) representing and advocating for the interests of the Life Lease Claimants, including preparing Court materials, attending and taking positions on behalf of the Life Lease Claimants, negotiating and commenting on behalf of Life Lease Claimants on development of the Plan and any related definitive documentation, and representing and assisting the Life Lease Claimants in any Plan or claims process commenced by the Applicants; and

- (d) such other activities and duties as are reasonably necessary to carry out the duties listed above, or as otherwise directed by the Court.
48. Representative Counsel shall be at liberty and is hereby authorized to:
- (a) for each of the Communities they are appointed for, establish a committee to represent the Life Lease Claimants residing in that Community in respect of these proceedings (“**Committee**”);
 - (b) in respect of each Committee, select up to three (3) representatives (“**Life Lease Representatives**”) who:
 - (i) shall be either Life Lease Claimants or duly authorized representatives of any deceased or incapacitated Life Lease Claimants;
 - (ii) will be authorized to receive information and advice from, and provide instructions to, Representative Counsel in the carrying out and fulfilment of their duties as directed herein;
 - (iii) will be authorized to solicit information from and provide information to Life Lease Claimants in their respective Community regarding these proceedings;
 - (iv) will be selected by Representative Counsel by way of solicitations of interest issued to all Life Lease Claimants for each Community. In making its selection of Life Lease Representatives for each Committee, Representative Counsel shall take into account applicant’s skills and experience which may be relevant to their ability to effectively act as a Life Lease Representative; and
 - (c) apply to this Court for advice and directions in respect of its appointment or the fulfilment of its duties in carrying out the provisions of this Order or variation of the powers and duties of Representative Counsel, upon notice to the Applicants, the Monitor and to other interested parties, unless otherwise ordered by the Court.
49. In the event that any Life Lease Claimants dispute Representative Counsel’s initial selection of any of the Life Lease Representatives pursuant to paragraph 48(b)(iv) of this Order, then Representative Counsel is authorized and directed to apply to this Court for advice and direction regarding same. Further, any Life Lease Representative may resign at any time and in the event of resignation, Representative Counsel may appoint another Life Lease Claimant as a Life Lease Representative of a Committee in consultation with the Monitor.
50. Representative Counsel shall be paid reasonable fees and expenses by the Applicants, up to an initial maximum amount of **\$30,000 for each Community for which they are appointed**, to a global maximum amount of \$270,000 (the “**Fee Allowance**”), with any subsequent increases in the Fee Allowance to be determined by further order of this Court. Representative Counsel shall be paid by the Applicants in a timely manner for fulfilling its mandate in accordance with this Order, on the provision of invoices, with such redactions as are necessary to maintain solicitor/client privilege, by the Representative Counsel, to the Applicants. Upon the written request of the Applicants, the Monitor, or any other party, Representative Counsel shall seek the approval of its fees and disbursements by this

Honourable Court. Opt-out Claimants will be responsible for paying their own legal costs without recourse to the Applicants.

51. Subject to any further order of the Court, and without limitation to any other right or protection in favour of the Representative Counsel:
 - (a) Representative Counsel shall not be required to take any step or action if it reasonably believes that there will not be sufficient funds available to it under the Fee Allowance to complete such step or action; and
 - (b) Witten LLP and MLT Aikins LLP may apply to be discharged from their role as Representative Counsel at any time if they no longer wishes to continue in its role as Representative Counsel including, without limitation, on the basis that it reasonably believes that there are insufficient funds available to it to carry out the terms of this Order or otherwise continue to act as Representative Counsel.
52. The Applicants shall, as soon as reasonably possible after granting of this Order, subject to mutually satisfactory confidentiality arrangements, provide to the Representative Counsel the following information, documents and data in their possession to be used only for the purposes of Representative Counsel:
 - (a) the names and last known addresses, telephone numbers and email address, or other contact information, of the Life Lease Claimants; and
 - (b) upon request of Representative Counsel, such other documents and data as may be reasonably relevant to issues affecting Life Lease Claimants, subject to the agreement of the Monitor or further order of this Court.
53. Representative Counsel and the Life Lease Representative shall have no liability because of their appointment or the fulfillment of their duties in carrying out the provisions of this Order or any further order of the Court in these proceedings, save and except for any gross negligence or willful misconduct on their part.
54. Representative Counsel, as security for the professional fees and disbursements incurred both before and after the granting of this Order, shall be entitled to the benefits of and are hereby granted a charge (the “**Representative Counsel Charge**”) on the Property comprising of the Communities for which they are appointed, which charge shall not exceed \$30,000 per Community, as security for their professional fees and disbursements incurred at the normal rates and charges of Representative Counsel, both before and after the making of this Order in respect of these proceedings. The Representative Counsel Charge shall have the priority set out in paragraph 55 herein.

VALIDITY AND PRIORITY OF CHARGES

55. The priorities of the Administration Charge, Representative Counsel Charge, Interim Lender’s Charge, Critical Supplier Charge and the KERP Charge, as among them, and in relation to the Encumbrances, shall be as follows:
 - (a) First – Administration Charge (to the maximum amount of **\$1,000,000**);
 - (b) Second – Representative Counsel Charge to a maximum amount of **\$30,000 per Community** as follows:

(i) For the benefit of MLT Aikins LLP:

1. Timberstone Mews: \$30,000;
2. Westmount Village: \$30,000;
3. Royal Oak Village: \$30,000;
4. Devonshire Village: \$30,000;

(ii) For the benefit of Witten LLP:

1. Glastonbury Mews: \$30,000;
2. Bedford Village: \$30,000;
3. Southwoods Court North: \$30,000;
4. Park Avenue: \$30,000;
5. Citadel Mews East: \$30,000;

(c) Third – Interim Lender’s Charge (to the maximum amount of **\$2,125,000**);

(d) Fourth – First Charge Encumbrances;

(e) Fifth - Critical Supplier Charge (to the maximum amount of **\$600,000**);

(f) Sixth – KERP Charge (to the maximum amount of **\$410,000**); and

(g) Seventh – Director’s Charge (to the maximum amount of **\$150,000**); and

(h) Eighth – Non-First Charge Encumbrances.

56. For clarity, in respect of Whitecourt Village:

(a) no Representative Counsel need be appointed and therefore there is no Representative Counsel Charge in respect of that Community; and

(b) subject to further Order of the Court, notwithstanding the provisions of paragraphs 34 and 35, the Administration Charge and the Interim Lender’s Charge are limited to \$150,000 each.

57. The filing, registration or perfection of the Administration Charge, Representative Counsel Charge, Interim Lender’s Charge, Critical Supplier Charge and the KERP Charge (collectively, the “**Charges**”) shall not be required, and the Charges shall be valid and enforceable for all purposes, including as against any right, title or interest filed, registered, recorded or perfected subsequent to the Charges coming into existence, notwithstanding any such failure to file, register, record or perfect.

58. Except as otherwise expressly provided for herein, or as may be approved by this Court, the Applicants shall not grant any Encumbrances over any Property that rank in priority to,

or *pari passu* with, any of the Charges, unless the Applicants also obtain the prior written consent of the Monitor, and the beneficiaries of the Charges or further order of this Court.

59. The Charges shall not be rendered invalid or unenforceable and the rights and remedies of the chargees entitled to the benefit of the Charges (collectively, the “**Chargees**”) thereunder shall not otherwise be limited or impaired in any way by:
- (a) the pendency of these proceedings and the declarations of insolvency made in this Order;
 - (b) any application(s) for bankruptcy order(s) issued pursuant to BIA, or any bankruptcy order made pursuant to such applications;
 - (c) the filing of any assignments for the general benefit of creditors made pursuant to the BIA;
 - (d) the provisions of any federal or provincial statutes; or
 - (e) any negative covenants, prohibitions or other similar provisions with respect to borrowings, incurring debt or the creation of Encumbrances, contained in any existing loan documents, lease, sublease, offer to lease or other agreement (collectively, an “**Agreement**”) that binds the Applicants, and notwithstanding any provision to the contrary in any Agreement:
 - (i) neither the creation of the Charges nor the execution, delivery, perfection, registration or performance of any documents in respect thereof shall create or be deemed to constitute a new breach by the Applicants of any Agreement to which it is a party;
 - (ii) none of the Chargees shall have any liability to any Person whatsoever as a result of any breach of any Agreement caused by or resulting from the creation of the Charges; and
 - (iii) the payments made by the Applicants pursuant to this Order and the granting of the Charges, do not and will not constitute preferences, fraudulent conveyances, transfers at undervalue, oppressive conduct or other challengeable or voidable transactions under any applicable law.

ALLOCATION

60. Any interested Person may apply to this Court on notice to any other party likely to be affected for an order to allocate the Charges amongst the various Applicants and their assets comprising the Property, including, without limiting the foregoing, an apportionment of the respective charges among the Communities if determined appropriate by the Court.
61. Without limiting the foregoing, for the purpose of costs allocation, the Applicants, the Monitor and their respective counsel are instructed to use their best efforts to separately record: (i) any time expended or charges incurred in providing services solely and specifically relating to Whitecourt Village or Glastonbury Village which shall be allocated to those Applicants in due course; and (ii) any time expended or charges incurred in providing other services, which shall be subject to a per entity allocation in due course. For clarity, any time

expended, or charges related to Life Lease Claimants or Plans unrelated to Whitecourt Village or Glastonbury Village shall not be allocated to those Communities.

SERVICE AND NOTICE

62. The Monitor shall establish a case website in respect of the within proceedings at <https://documentcentre.ey.com> (the “**Monitor’s Website**”).
63. A person that wishes to be served with any application and other materials in these proceedings must deliver to the Applicants and the Monitor by way of courier, or electronic transmission, a request to be added to the Service List (the “**Service List**”) to be maintained by the Monitor. The Monitor shall post and maintain an up-to-date form of the Service List on the Monitor’s Website.
64. Any party to these proceedings may serve any Court materials in these proceedings by emailing a PDF or other electronic copy of such materials to counsel’s email addresses as recorded on the Service List from time to time, and the Monitor shall post a copy of all prescribed materials on the Monitor’s Website.
65. The Applicants and, where applicable, the Monitor are at liberty to serve this Order, any other materials and orders in these proceedings, any notices or other correspondence, to the Applicants’ creditors or other interested parties by:
 - (a) forwarding true copies thereof by courier, personal delivery or electronic transmission which shall include the provision of links, by email to a secured file sharing platform utilized for the delivery and transfer of large electronic files; and
 - (b) having the materials posted to the Monitor’s Website;

at their respective addresses last shown on the records of the Applicants and that any such service or notice by courier, personal delivery, or electronic transmission shall be deemed to be received on the next business day following the date of forwarding thereof.
66. Specifically in respect of Life Lease Claimants, and notwithstanding any other provision of this Order, the Applicants are at liberty to serve this Order, any other materials and orders in these proceedings, any notices or other correspondence to the Life Lease Claimants by:
 - (a) serving Representative Counsel; or
 - (b) for any Life Lease Claimants who are Opt-Out Claimants, serving the address provided by the Life Lease Claimants when becoming Opt-Out Claimants, which service may include a link to the Monitor’s Website or service electronically via a secured file sharing platform;

and any such service or notice by courier, personal delivery, or electronic transmission shall be deemed to be received on the next business day following the date of forwarding thereof.
67. Service or distribution in accordance with this Order shall be deemed to be in satisfaction of a legal or judicial obligation, and notice requirements within the meaning of section 3(c) of the *Electronic Commerce Protection Regulations*, Reg. 8100-2-175 (SOR/DORS).

GENERAL

68. The Applicants or the Monitor may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.
69. Notwithstanding Rule 6.11 of the *Alberta Rules of Court*, unless otherwise ordered by this Court, the Monitor will report to the Court from time to time, which reporting is not required to be in affidavit form and shall be considered by this Court as evidence. The Monitor's reports shall be filed by the Court Clerk notwithstanding that they do not include an original signature.
70. Nothing in this Order shall prevent the Monitor from acting as an interim receiver, a receiver, a receiver and manager or a trustee in bankruptcy of the Applicants, the Business or the Property.
71. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any foreign jurisdiction, to give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicants and the Monitor and their respective agents in carrying out the terms of this Order.
72. Each of the Applicants and the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order and that the Monitor is authorized and empowered to act as a representative in respect of the within proceeding for the purpose of having these proceedings recognized in a jurisdiction outside Canada.
73. Any interested party (including the Applicants and the Monitor) may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to any other party or parties likely to be affected by the order sought or upon such other notice, if any, as this Court may order.
74. This Order and all of its provisions are effective as of 12:01 a.m. Mountain Standard Time on the date of this Order.

Justice of the Court of King's Bench of Alberta

Schedule "A"**List of Communities**

Community Name	Municipal Location (Approximate)	Affected Applicants	Condominium Corporation ("CC")
Westmount Village	13317-115 Avenue Edmonton	Westmount Village, Westmount Security Corp., 183, Equities, Timberstone Communities, Devonshire Village, Devonshire Manor, Devonshire Mews, Christenson Developments Ltd., 585, Network	CC 1623280 CC 1923554
Timberstone Mews	42 Timberstone Way Red Deer	Timberstone Communities, Timberstone Mews Security Corp., Equities, Westmount Village, 183, Devonshire Village, Devonshire Manor, Devonshire Mews, Christenson Developments Ltd., 585, Network	CC 1721929
Southwoods Court North	9433 67A Ave NW Edmonton	Equities, Southwoods Security, 585	CC 1320746 CC 1623038
Royal Oak Village	4501 College Ave Lacombe	Royal Oak Dev. Lacombe Ltd., Royal Oak Mortgage Security Services Inc., Equities	CC 0325772
Glastonbury Mews	1585 Glastonbury Blvd Edmonton	Glastonbury Village, Glastonbury Mews, Glastonbury Security Corp., Equities, 585	CC 0720651 CC 1124007
Devonshire Village	1728 Rabbit Hill Road Edmonton	Devonshire Village, Devonshire Manor, Devonshire Mews, Developments, Network, Devonshire Security, Equities, Christenson Communities Ltd., Christenson Developments Ltd., 585	CC 0325369 CC 0420747 CC 0426809 CC 0525809 CC 0927905
Park Avenue	5810 47 Avenue Rocky Mountain House	Park Avenue, Park Security, Equities, 585	CC 1623816 CC 1822331
Bedford Village	161 Festival Way Sherwood Park	Bedford Village, Bedford Security, Equities, 585, Christenson Communities Ltd.	CC 0923392 CC 1220236 CC 1622909
Citadel Mews East	35 Erin Ridge Road St. Albert	Citadel Mews, Equities, Devonshire Security, Bedford Village, Royal Oak Dev. Lacombe Ltd., Park Avenue	CC 0623755
Whitecourt Village	4901 47 Avenue Whitecourt	Whitecourt Village, 585	N/A

Schedule “B”**Cash Flowing Secured Debt Obligations**

Community	Condominium Plan or Legal Description related to Mortgage	First Lender	Land Titles Registration Number
Westmount Village	Condominium Plan 1923554	Pillar Capital Corporation	In Pending Registration Queue
	Condominium Plan 1623280	ABCU Credit Union Ltd.	222 068 844
Timberstone Mews	Condominium Plan 0721929	Pillar Capital Corporation	In Pending Registration Queue
Southwoods Court North	Condominium Plan 1623038	Canada ICI Capital Corporation	152 148 259 and 192 106 879
Royal Oak Village	Condominium Plan 0325772, Unit 1	Canada ICI Capital Corporation	212 283 967
	Condominium Plan 0325772, Unit 3	Peoples Trust Company	212 074 584
Glastonbury Mews	Condominium Plan 0720651	Canada ICI Capital Corporation	162 084 282
	Condominium Plan 1124007	Addenda Capital (as assigned by Canada ICI)	222 045 228
Devonshire Village	Condominium Plan 0325369	Servus Credit Union (as assigned by Canada ICI)	222 073 311
	Condominium Plan 0420747	Servus Credit Union (as assigned by Canada ICI)	222 073 311
	Condominium Plan 0426809	Servus Credit Union (as assigned by Canada ICI)	222 072 676
	Condominium Plan 0927905	Servus Credit Union (as assigned by Canada ICI)	222 072 676
	Condominium Plan 0525809	Servus Credit Union (as assigned by Canada ICI)	222 072 975
Park Avenue	Condominium Plan 1623816	Addenda Capital (as assigned by Canada ICI)	192 106 886
	Condominium Plan 1822331	Equitable Trust (as assigned by Canada ICI)	162 085 485
Bedford Village	Condominium Plan 0923392	Canada ICI Capital Corporation	162 319 046
	Condominium Plan 1220236	Canada ICI Capital Corporation	162 319 046
	Condominium Plan 1622909 (other than Units 111 and 113)	Canada ICI Capital Corporation	162 319 046
	Condominium Plan 1622909, Units 111 and 113	ABCU Credit Union Ltd.	202 017 519
Citadel Mews East	Condominium Plan 0623755	Canada ICI Capital Corporation	192 106 882
Whitecourt Village	Plan 2021913, Block 1, Lot 2	National Bank of Canada	212 088 222
N/A	Condominium Plan 0223435, Units 2 and 6	Royal Bank of Canada (formerly HSBC)	232 015 509

Schedule “C”**List of Pillar Capital Corp. Mortgages**

1. Amended and Restated Collateral Mortgage (\$10,450,000) granted by Christenson Village at Westmount Ltd. and 1831993 Alberta Ltd re: Westmount Village Community lands;
2. Collateral Mortgage (\$10,450,000) granted by Timberstone Communities Ltd. re: Timberstone Mews Community lands;
3. Amended and Restated Collateral Mortgage (\$20,350,000) granted by Timberstone Mews Communities Ltd. re: Timberstone Mews Community lands;
4. Collateral Mortgage (\$20,350,000) granted by Christenson Village at Westmount Ltd. and 1831993 Alberta Ltd. re: Westmount Village Community lands;
5. Collateral Mortgage (\$10,000,000) granted by Devonshire Village Ltd. re: Devonshire Village Community lands;
6. Collateral Mortgage (\$10,000,000) granted by Devonshire Manor Ltd. re: Devonshire Village Community lands;
7. Collateral Mortgage (\$10,000,000) granted by Devonshire Mews Ltd. re: Devonshire Village Community lands.

Schedule “D”**Critical Suppliers****Vendor****Category**

Manchester Rose Home Health, Hospice & Palliative Care
 Otis Canada Inc.
 Schindler Elevator Corporation
 TK Elevator (Canada) Limited
 Levitt Safety Ltd.
 MMCI Safety Systems Inc
 Compass Group Canada Ltd.
 Arjo Canada Inc.
 Aspen Mechanical Ltd.

Agency Staffing
 Elevator
 Elevator
 Elevator
 Fire and Life Safety
 Fire and Life Safety
 Food Service Provider
 Maintenance
 Maintenance