

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED;

AND IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
R.S.A. 2000, C. B-9, AS AMENDED

AND IN THE MATTER OF OILEXCO INCORPORATED
and OILEXCO TECHNICAL SERVICES INC.

BEFORE THE HONOURABLE
MADAM JUSTICE K.M. HORNER
IN CHAMBERS

) At Calgary Courts Centre, in the City of
) Calgary, in the Province of Alberta, on
) Monday, the 14th day of December, 2009

ORDER

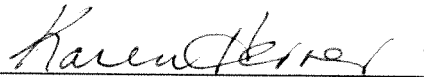
UPON THE APPLICATION of Oilexco Incorporated and Oilexco Technical Services Inc. (collectively, the "Applicants"); **AND UPON** having read: (i) the Applicants' Notice of Motion; (ii) the Affidavit of William H. Smith, Q.C. sworn September 15, 2009 (the "Smith Affidavit"); (iii) the Affidavit of Service of Susan Scarlett sworn on December 14, 2009; and (iv) the Eleventh Report of the court-appointed monitor, Ernst & Young Inc. (the "Monitor") dated December 8, 2009 (the "Monitor's Report"); **AND UPON HEARING** Counsel for the Applicants, Counsel for the Monitor, and counsel present for other interested parties;

IT IS HEREBY ORDERED THAT:

1. There has been good and sufficient service of the notice of this application and the time for service of this application and materials in support thereof be and is hereby abridged so that this application is properly returnable today and any further service of this application upon any interested party is hereby dispensed with.
2. The claim of Jeff Beckett in the amount of \$287,154 and Pitney Bowes Leasing in the amount of \$1,656 shall be admitted in these proceedings notwithstanding that they were filed late.

3. The Applicants be and are hereby authorized and directed to make an interim distribution to the creditors listed in Appendix 1 of the Monitor's Report dated December 8, 2009 in the amounts stated in Appendix 1 of the Monitor's Report.

4. Service of this Order may be effected on the Service List by electronic mail. This Order shall be served via regular mail on all creditors who receive distributions subsequent to the date of this Order. Such service shall be deemed to be good and sufficient and service on all other persons is hereby dispensed with.



J.C.Q.B.A

ENTERED THIS 15 DAY OF
DECEMBER, 2009

CLERK OF THE COURT



No. 0901-01613

A.D. 2009

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TECHNICAL SERVICES INC.**

ORDER

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