

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C., 1985 c. C-36 AND IN
THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TERRACE BAY PULP INC.

Applicant

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

NOTICE OF MOTION
(Re: Stay of OHSAA Proceedings, Disputed D&O Claim, Interim
Distribution and
Scheduling of Construction Lien Motion)

BLAKE, CASSELS & GRAYDON LLP
Suite 4000, Commerce Court West
199 Bay Street
Toronto, Ontario M5L 1A9

Michael McGraw LSUC#: 46679C
Tel: 416-863-4247
E-mail: michael.mcgraw@blakes.com

Marc Flynn LSUC#: 52831B
Tel: 416-863-2685
E-mail: marc.flynn@blakes.com

Kristina Desimini LSUC#: 58872Q
Tel: 416-863-2255
E-mail: kristina.desimini@blakes.com
Fax: 416-863-2653

Lawyers for the Applicant

K. Desimini. As Applicant. May 16, 2013.

He will not appear on issues (a), (b),
The Record supports the requested
relief in that item and I am satisfied
the relief should be granted.
With respect to (b), adjourned
to a date to be set within 90 days.
The (a) is to be continued for \$ 2013
at 11:00 a.m.
on terms set out in typed
document attached.



⑧ Endorsement re: Stay of OHSA Proceedings

(be continued
on at 11.00 a.m.

Motion adjourned to June 5, 2013, for two hours. Adjournment is granted on the basis that the Crown will not oppose this Court's exercise of its jurisdiction to grant costs in favour of Terrace Bay Pulp Inc. with respect to its participation at the pre-trial scheduled for May 29, 2013 in connection with the Second OHSA Proceeding (as defined in the affidavit of Line Forestier sworn May 8, 2013), if appropriate.

A handwritten signature in black ink, appearing to be "J. H. /", located in the lower right quadrant of the page.