

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C., 1985 c. C-36
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
TERRACE BAY PULP INC.

Applicant

May 12, 2014

M. McGraw for Terrace Bay Pulp.

K. Crockett for Township.

S. Lenzil for Toronto.

Terrace Bay seeks 5 orders. The
responsibility for each was not

opposed. Few of the orders relate

to the sale of property:

- ① Non-Mill Property - Township
- ② Non Mill Property - C&C
- ③ Non Mill Property - TBCNC
- ④ Non Mill Property - W&A.P.

May 12/14

ONTARIO

SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD

(RETURNABLE MAY 12, 2014)

(RE: APPROVAL OF SALE OF CERTAIN
NON-MILL PROPERTY, INTERIM
DISTRIBUTION AND DISCHARGE OF
UNSOLD PROPERTY LIEN CLAIMS)

BLAKE, CASSELS & GRAYDON LLP
Suite 4000, Commerce Court West
199 Bay Street
Toronto, Ontario M5L 1A9

Michael McGraw LSUC#: 46679C
Tel: 416-863-4247
E-mail: michael.mcgraw@blakes.com

Jenna Willis LSUC#: 58498U
Tel: 416-863-3348
Fax: 416-863-2653
E-mail: jenna.willis@blakes.com

Lawyers for the Applicant

I am satisfied, having received the
news that a Sub. Process has been
returned and that the proposed sale
is reasonable - the co-owners
All 4 Trustees are agreed.

Torrey By air such as ~~Ally~~ Anally
- And - which addresses a
request for a security order, Indian Dostik,
Discharge of Unsettled Property from Claims
and Arrangement of a Nuclear Report.

I send to the Editor enclosed
that to the adverse count received
to the Parker Agency which is opposed
together with the contents described.

The request for fealty with immediate
12 the Agent is granted. In answer
at this conclusion I have considered
Siam. And the supplies within

sensitive covered up for the
disclosure of which would
be harmful to Stakeholders.
Leads are in effect pending
further order.

Intention Disturbance is approved
and should proceed. See Chair
we disclosed.

Work started + 5 orders signed.

A. H. Francis RST