

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF TERRACE BAY PULP INC.**

Applicant

Application under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C36, as amended.

NOTICE OF DISPUTE OF NOTICE OF REVISION OR DISALLOWANCE

A. PARTICULARS OF CLAIMANT:

- (1) Full Legal Name of Claimant: _____
- (2) Full Mailing Address of Claimant: _____

- (3) Telephone Number of Claimant: _____
- (4) Facsimile Number of Claimant: _____
- (5) Email Address of Claimant: _____
- (6) Attention (Contact Person): _____

B. REASONS FOR DISPUTE:

(Provide full particulars of the basis for your dispute of the Notice of Revision or Disallowance and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the D&O Claim)

This Notice of Dispute must be returned to and received by the Monitor by no later than 5:00 p.m. (Toronto time) on the day which is fourteen Business Days (14) after the date of the Notice of Revision or Disallowance, at the following address or facsimile number:

Ernst & Young Inc., as the Monitor of Terrace Bay Pulp Inc.
222 Bay Street
24th Floor
Toronto-Dominion Centre
P.O. Box 251
Toronto, ON M5K 1J7

Attention: Naomi Lieberman
Facsimile: 416-943-3300
Email: terracebay@ca.ey.com