

CANADA
PROVINCE OF ALBERTA
CITY OF CALGARY
ESTATE NO. : 25-1388966

IN THE MATTER OF THE BANKRUPTCY OF LAKE OKANAGAN RESORT (2001) LTD., a duly constituted corporation, having its head office and principal place of business at 5799 - 3rd Street SE, Calgary, Alberta T2H 1K1.

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the *Bankruptcy and Insolvency Act*)

TAKE NOTICE that:

1. LAKE OKANAGAN RESORT (2001) LTD., filed an assignment on July 30, 2010 pursuant to the provisions of the *Bankruptcy and Insolvency Act* and Ernst & Young Inc. was appointed trustee of the estate by the Official Receiver, subject to affirmation of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on August 19, 2010 at 10:00 a.m. at the office of trustee, Ernst & Young Inc., at 440 - 2nd Avenue S.W, 10th Floor, Calgary, province of Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED AT CALGARY, this 6th day of August, 2010.

ERNST & YOUNG INC.
Trustee

A handwritten signature in black ink, appearing to be 'Narfason', written over a horizontal line.

Per: Neil Narfason, CA•CIRP
Senior Vice-President

District of: Alberta
Court No. 25 - Calgary
Court No.
Estate No. 25-1388966

☒ Original

☐ Amended

– FORM 78 –

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Lake Okanagan Resort (2001) Ltd.
of the city of Calgary
in the Province of Alberta

To the bankrupt

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 29th day of July 2010. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES

(As stated and estimated by the officer)

1. Unsecured creditors as per list "A"	29,007,813.45
Balance of claims unsecured as per list "A" ..	0.00
Total unsecured creditors	29,007,813.45
2. Secured creditors value of security as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	29,007,813.45
Surplus	NIL

ASSETS

(As stated and estimated by the officer)

1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per List "E" Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per List "F" ..	0.00
5. Deposits in Financial Institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per List "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, Life insurance, etc.	0.00
12. Securities (Shares, Bonds, Debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per List "H"	0.00

If bankrupt is a corporation, add:

Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00

Total assets

Deficiency

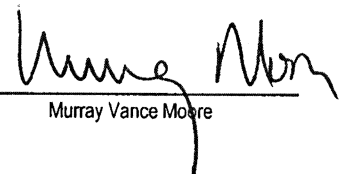
I, Murray Vance Moore, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 29th day of July 2010 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Calgary in the Province of Alberta,
on this 29th day of July 2010.



Orest Konowalchuk, Commissioner of Oaths
For the Province of Alberta
Expires Jun. 22, 2012



Murray Vance Moore

Creditor Mailing List

In the matter of the bankruptcy of
Lake Okanagan Resort (2001) Ltd.
of the city of Calgary
in the Province of Alberta

No.	Name of creditor	Address	Total Claim
1	0808315 BC LTD DBA T-BONES FRESH MEAT MARKET	105 1889 SPALL Kelowna BC V1 Y 4R2	750.00
2	A & G Supply Ltd	827 Fairweather Place Vernon BC V1T 9B5	570.49
3	AAA TRAVEL - EVERETT AUTO TVL	909 SE EVERETT MALL WAY E520 EVERETT WA 98206 USA	23.26
4	AAA TRAVEL - SEATTLE MAGNOLIA	1523 15 AVE WEST SEATTLE WA 98119 USA	28.00
5	Active Airvac	1436 Lund Road Kelowna BC V1 P 1 L1	997.50
6	Al Kapusta	1352, 2330 Fish Creek Blvd SW Calgary AB T2Y 0L1	1,052.00
7	AMRE SUPPLY	5020 75 ST EDMONTON AB T6E 6P2 CA	380.67
8	ANNALEESE BY DEVRIES	908 FESLER STREET EL CAJON CA 92020 USA	159.91
9	APEX AUDIO VISUAL (2008) INC	1733 DOLPHIN AVENUE KELOWNA BC V1Y 8A6	338.24
10	Astral Media Radio G.P	300-435 Bernard Ave Kelowna BC V1 Y 6N8	5,337.15
11	AWK Management	162 Palisbriar Place SW Calgary AB T2V 5H7	1,052.00
12	B.C. HYDRO	PO BOX 9501 STN TERMINAL VANCOUVER BC V6B 4N1 CA	75,543.01
13	Bartle & Gibson Co. Ltd	13475 - Fort Road Edmonton AB T5A 1 C6	28.80
14	BC Yukon Hotels' Association	2nd Floor, 948 Howe Street Vancouver BC V6Z 1 N9	95.12
15	BEYOND WRAPTURE DAY SPA	1965 RICHTER STREET KELOWNA BC V1Y 2N4 CA	1,025.44
16	BIG DOG PUBLISHING INC	2720 ETHEL STREET KELOWNA BC V1Y 8C8	146.25
17	Big White Ski Resort Ltd	PO Box 2039 Station R Kelowna BC V1 X 4K5	6,872.25
18	BLACK PRESS GROUP LTD	BOX 3600 ABBOTSFORD BC V2S 4P4 CA	2,677.50
19	BOB MORE	61 West 40 Ave Vancouver BC V5Y 2P9	1,052.00
20	BOOKING.COM BV #T45033c	PO BOX 4503 STATION A TORONTO ON M5W 4J7	43.20
21	BROME FINANCIAL CORPORATIONV2R DISTRIBUTION INC	PO BOX 40, STATION B MONTREAL QC H3B 3J5	2,826.04
22	Brown Mechanical Services Ltd	824 Crowley Ave Kelowna BC V1 Y 7G7	5,352.80
23	CANADA CUSTOMS & REVENUE AGENCY - SOURCE Attn: MARG SMITH - INSOLVENCY	220 4TH AVENUE SE Calgary AB T2P 3X4	4,089,000.00
24	Canada Safety Equipment Ltd	1139 Ellis Street Kelowna BC V1Y 1Z5	161.70
25	Canadian Linen & Uniform	ATTN: Conny Petta 2750 Gilmore Ave Burnaby BC V5C 4T9	689.46
26	Canadian Spring	6560 McMillan Way Richmond BC V6W 1 L2	392.22
27	CANADIAN WEDDING GUIDE	1631 LINDSAY DRIVE KELOWNA BC V1 V 1 T5	1,139.25
28	Canpages	ATTN: Karen 2700 Production WaySuite 500 Burnaby BC V5A 0C2	1,443.75
29	Canterbury Food Services Ltd	2220-11 Ave Vernon BC V1T 7X8	1,186.47
30	Castanet.net	#202 346 Lawrence Ave Kelowna BC V1 Y 6L4	3,622.50
31	CIT Financial Ltd.	PO Box 4049 Station A Toronto ON M5W 3T1	124.11
32	City of Kelowna	1435 Water St Kelowna BC V1Y 1J4	2,680.65
33	Claire or Debbie Wirth	3267 Chean Dr Abbotsford BC V2T 4Y8	1,052.00
34	Cleanmaster	551 Radant Road Kelowna BC V1 W 1A1	2,331.00
35	Cloverdale Paint Inc.	1950-B Springfield Road Kelowna BC V1 Y 7R8	178.31
36	Coldstream Commercial Sales	8026 Alexander Road Delta BC V4G 1 G7	724.67
37	Collin Knight	1916 - 13 ST SW Calgary AB T2T 3P6	120,492.14
38	Comet Strip	5375 Parkwood Place Richmond BC V6V 2N1	189.84
39	COMMTRAK	17493 Nassau Commons Lewes DE 19958 USA	763.94
40	COSMODA CORPORATION	15 KODIAK CRES TORONTO ON M3J 3E5	749.18
41	CROSS, TYLER	760 FAVELL CRT KELOWNA BC V1 W 2M7	750.00
42	CRYSTAL GLASS	6424 GATEWAY BLVD EDMONTON AB T6H 2H9	169.08
43	Custom Amenities	#11, 6115 - 3rd Street S.E. Calgary AB T2H 2L2	1,142.99
44	D & L Septic Services	670 Beaver Lake Road Kelowna BC v4v 1s7	492.62
45	Daily Courier - Advertising	550 Doyle Avenue Kelowna BC V1 Y 7V1	1,424.03
46	DAILY COURIER - CIRCULATION	550 DOYLE AVE KELOWNA BC V1Y 7V1	84.69
47	Dan Boutin	147 Schiller Plc NW Calgary AB T3L 1W8	1,104.60
48	David Crest Agencies	282 Clifton Road North Kelowna BC V1 V 1 N4	1,252.13
49	DMX Canada	#120, 7260 12 Street SE Calgary AB T2H 2S5	536.90
50	Donna and/or Mary Jane Dawson	420-278 Suder Greens Dr NW Edmonton AB T5T 6V6	1,052.00
51	DUNVEGAN PETROLEUM LTD	1916 - 13 ST SW Calgary AB T2T 3P6	179,817.84
52	Ecolab	PO Box 2010 Mississauga ON L4T 4H6 Canada	751.75
53	EMERSON CLARKE PRINTING CORP	9 - 4001 B 19TH STREET NE CALGARY AB T2E 6X8 CA	7,057.05
54	Fairmont Resort Properties Ltd.	5799 - 3rd St SE Calgary AB T2H 1 K1	14,223,423.64
55	Fountain Tire 0136	1345 Industrial RoadUnit 2 Westbank BC V1Z 1 G4	931.90
56	Francotype Postalia	82 Corstate Avenue Concord ON L4K 4X2	166.18
57	FRPL FINANCE LTD.	5799 - 3rd St SE Calgary AB T2H 1 K1	10,034,813.00

No.	Name of creditor	Address	Total Claim
58	Gaults Hospitality	ATTN: Arlene 8680 Cambie Street Vancouver BC V6P 6M9	184.30
59	Gayleen Hurl	1943 9 Ave NW Calgary AB T2N 4N3	1,052.00
60	GENERAL PAINTS	950 RAYMUR AVENUE VANCOUVER BC V6A 3L5 0	82.39
61	GENESIS SYSTEMS CORPORATION	24441 - 16 AVE LANGLEY BC V2Z 1 J9	787.50
62	GFS BRITISH COLUMBIA INC	PO Box 6 New Westinster BC V3L 4X9	11,622.32
63	GLU'EM GOLF PRODUCTS	1702 JUNIPER DRIVE MERRITT BC V1K 1J6	65.10
64	GREYHOUND COURIER	877 GREYHOUND WAY SW CALGARY AB T3C 3V8 CA	679.43
65	Growers Supply Company Limited	2605 Acland Road Kelowna BC V1 X 7J4	403.36
66	Guthrie Consulting Servoce	2726 Robinson St Regina SK S4T 2R6	1,052.00
67	HALTON TRAFALGAR TRAVEL	278 CHURCH STREET OAKVILLE ON L6J 1 N6	103.63
68	HANNA'S LOUNGE & GRILL	1352 WATER STREET KELOWNA BS V1Y 9P4	100.00
69	Hotel de AG	Hugo-Junkers-Str. (Nuremberg GE 90411 Germany	15.90
70	Hotelicom Networks Inc.	A106, 13761 - 116 Ave Surrey BC V3R 0T2	23.21
71	Ikon Office Solutions	16011 116 Avenue NW Edmonton AB T5M 3Y1	1,123.95
72	Interior Electronics Ltd.	1919 Bredin Road Kelowna BC V1 Y 7S9	250.88
73	Interior Ice	155 Cambro Road Kelowna BC V1 X 7T2	126.00
74	Jeff Derkuch	c/o 5005 12A Street NE Calgary AB T2G 5L5	1,052.00
75	John Jr Mackenzie	PO Box 5343 Drayton Valley AB T7A 1 R5	1,052.00
76	JOLAR SPECK IMPORTS	5800 RUE ST DENIS SUITE 1205 MONTREAL QC H2S 3L5	2,478.80
77	Kathie Elliott	3075 West 45 Ave Vancouver BC V6N 3L9	1,052.00
78	Kelowna Hotel Motel Associatio	Box 22003 Kelowna BC V1 Y 9N9	322.50
79	Kone Inc	P.O. Box 8994Postal Station A Toronto ON M5W 2C5	1,291.83
80	Kurt's Lock and Safe	100A-1021 Ellis St Kelowna BC V1Y 1Z3	140.00
81	LAKE OKANAGAN MARINA & RENTALS	2751 WESTSIDE ROAD KELOWNA BC V1Z 3T1	821.43
82	Lakeland Oil	350 Carion Rd. Kelowna BC V4V 2K5	2,707.25
83	LE GROUPE VIYAGES VISION 2000	400 STE-CROIX SUITE 100 W ST-LAURENT QC H4N 2L4	15.90
84	LORDCO AUTO PARTS	22866 DEWDNEY TRUCK RD MAPLE RIDGE BC V2X 3K6 CA	574.20
85	Mac's Esso	2220 Boucherie Rd Kelowna BC V1 Z 2E5	750.00
86	Mathew or Brenda Van Gaalen	Box 129 Foremost AB T0K 1 Z0	1,052.00
87	MEDIAEDGE COMMUNICATIONS INC	5255 YONGE STREET SUITE 1000 TORONTO ON M2N 6P4	315.00
88	Melvin or Dorothy Hobbs	RR1, 3244 Jackson Rd Canyon BC V0B 1 C1	1,052.00
89	Milorad or Cheryl Dejanovic	4 Ormandy Place St. Albert AB T8N 6E4	1,052.00
90	MORCOM CONSULTANTS	Box 893 Invermere BC V0A 1 K0	129,395.17
91	Movie Corner	180 Asher Road Kelowna BC V1 X 3H6	777.14
92	National Battery Ltd	UNIT 10-220 NEAVE Rd Kelowna BC V1 V 2L9	119.48
93	Nelson & District Chamberof Commerce	225 Hall Street Nelson BC V1 L 5X4	78.75
94	OCEAN PROMOTION	3026B JUTLAND ROAD VICTORIA BC V8T 2T2	393.33
95	OGOPOGO MEDIA INC.	216-1626 RICHTER ST KELOWNA BC V1Y 2M3	1,312.50
96	Old Dutch Foods Ltd	100 Bental Street Winnipeg MB R2X 2Y5	539.81
97	Pacific Western Fire Protectio	#16 - 2550 Acland Road Kelowna BC V1 X 7L4	378.18
98	Pacific Wholesale Appliances	2451 Vauxhall Palce Richmond BC V6V 1Z5	510.65
99	Pepsi Bottling Group	PO Box 2380 Stn Terminal Vancouver Vancouver BC V6B 3W7	411.13
100	Praxair Distribution	PO BOX 2531 STATION M CALGARY AB T2P 0S6	127.94
101	Princess Auto Ltd	PO Box 1005 Winnipeg MB R3C 2W7	200.50
102	Pro Source Irrigation Supply	#15 1851 Kirschner Rd Kelowna BC V1 Y 4N7	79.23
103	PUROLATOR COURIER LTD	PO BOX 1100 ETOBICOKE POSTAL STN. A ETOBICOKE ON M9C 5K2	96.55
104	QUALITY GREENS FARM MARKET	1889 SPALL ROAD KELOWNA BC V1Y 4R2	300.00
105	RADEON TECHNOLOGIES LTD.	9 TOWER CT. BRADFORD ON L3Z 2V2	1,281.00
106	RCI CANADA INC	9998 NORTH MICHIGAN RD CARMEL IN 46032 US	128.90
107	Reinhardt & Bonnie baerbig	Box 201, RR2 Dugald MB R0E 0K0	1,052.00
108	RE-MIX SHOW INDUSTRIES	3481 ESQUIRE ROAD KELOWNA BC V1X 6L3	112.00
109	Rogers Telecom	Attn: Colin Holmes 333 Bloor ST E Toronto ON M4W 1 G9	553.34
110	RONA - REVY	19550 92 AVE Surrey BC V4N 4G7	3,354.73
111	Roto - Rooters	Box 2491, Station R Kelowna BC V1 X 6A6	165.90
112	Silver Star Ski Resort Ltd	P.O. Box 3002 Silver Mountain BC V1 B 3M1	4,496.10
113	Skyline Billboards	1979 Old Okanagan Highway Kelowna BC V4T 3A4	1,680.00
114	SML ENTERTAINMENT	3605 - 32 STREET NE CALGARY AB T1 Y 5Y9	240.75
115	SOCAN	41 Valleybrook Drive Toronto ON M3B 2S6	1,708.51

No.	Name of creditor	Address	Total Claim
116	SOURCE GRAPHICS & PRINT CO LTD	1050 LEATHEAD ROAD KELOWNA BC V1X 2K1	244.16
117	Stephen Hillier	91 Quesnel Cres Edmonton AB T5R 5N8	1,052.00
118	Superior Propane	PO Box 2875 Station M Calgary AB T2P 5g1	11,399.64
119	TELUS Communications	PO BOX 7575 Vancouver BC V6B 8N9	1,263.41
120	The Bugman Pest Control	3525 McIver Road Westbank BC V4T 1 H8	1,403.97
121	Thomas Monohan	2506 41 Street Vernon BC V1T 6J9	1,052.00
122	Tops Telecommunications	#104 1905 Baron Road Kelowna BC V1 X 6W2	1,219.26
123	TOTAL MECHANICAL (2007) LTD	690 MCCURDY ROAD KELOWNA BC V1X 3P5	445.20
124	Tourism British Columbia	Suite 300, 1803 Douglas St Victoria BC V8W 9W5	21.10
125	TOURISM KELOWNA	544 HARVEY AVE KELOWNA BC V1Y 6C9	4,977.00
126	Travel Click Canada	2193 Paysphere Circke Chicago IL 60674 USA	142.13
127	TRAVEL MASTERS CALGARY MACLEOD	A7-10333 SOUTHPORT ROAD SW CALGARY AB T2W 3X6	22.89
128	Travel Web Retail	PO Box 915204 Dallas TX 75391 USA	32.70
129	Travel bc.ca Online Inc	4708 Beaver Road Victoria BC V9E 2J7	472.50
130	TravelNow.com	4319 South National, #108 Springfield MO 65810 U.S.A	875.70
131	Troy Sprinkler Limited	ATTN: Lisa PO Box 1120 STn Main Owen Sound ON N4K 6K6	768.08
132	W.L. Activewear Inc	8484 Esplanade Montrea; QC H2P 2R7	1,765.08
133	Wade and/or Barbara McGowan	352 Wildwood Dr SE Calgary AB T3C 3E5	1,052.00
134	Walter or Donna Radzichowsky	21 Lott Creek Gr SW Calgary AB T3Z 3V3	1,840.92
135	WASTE MANAGEMENT	PO BOX 138 STATION M CALGARY AB T2P 2H6	1,083.84
136	Wayne or Oksana Tymchak	6607 Capilano Cres Edmonton AB T6A 3R6	1,052.00
137	Westside Home Building Centre	1718 Byland Rd Kelowna BC V1 Z 1A9	490.56
138	Wood Wyant Inc	100-185 Golden Drive Coquitlam BC V3K 6T1	160.72
139	World Choice Travel	11300 U.S. Highway One, Suite 3 North Palm Beach FL 33408 USA	855.82
140	WORLD TRAVEL INC.	1724 WEST SCHUYLKILL ROAD DOUGLASVILLE PA 19518 USA	65.69
141	Zep Sales & Service of Canada	11627 - 178 St Edmonton AB T5s 1 n6	2,917.39
		Total:	29,007,813.45

INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM AND PROXY

Please check each of the following requirements in order to prepare the attached forms in a complete and accurate manner.

PROOF OF CLAIM

- Give the **complete address, including postal code**, where all notices or correspondence are to be forwarded.
- If the creditor is a corporation, the full and complete legal name of the company or firm must be stated.
- Please state your name (or representative of the creditor), city of residence and province.
- The signature of a witness is required.
- The claim must be **signed personally by the individual** completing this declaration.
- The claim and/or proxy must be delivered by regular mail, registered mail, personal delivery, e-mailed (in PDF format), courier or facsimile transmission at the following address before or on the day of the meeting of creditors:

Ernst & Young Inc.
Attn: Ms. Betty Trinh
Ernst & Young Tower
1000, 440 – 2nd Avenue S.W.
Calgary, Alberta
T2P 5E9
E-mail: betty.trinh@ca.ey.com
Telephone : (403) 206-5153
Fax : (403) 206-5075

Paragraph (1)

- If you are completing the declaration for a corporation or another person, your **position or title**.

Paragraph (3)

- A **detailed statement of account** must be attached and must show the date, number and amount of all the invoices, charges, credits or payments.
- A statement of account is not complete if it begins with an amount brought forward.
- The amount of the statement of account **must agree** with the amount claimed on the proof of claim.

Paragraph (4)

- A creditor must indicate the category in which his claim falls by inserting the amount of the claim in the appropriate box, and providing in an appendix a full explanation of the basis of the claim.
- An ordinary creditor must specify if he claims or not a right to a priority under section 136 of the Act.
- A secured creditor must insert the value at which he assesses each of his securities and provide a **certified true copy** of the security documents as registered.
- In order to prepare its claim, the creditor should refer to the *Bankruptcy and Insolvency Act*, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.

Paragraph (5)

- Strike out "are" or "are not" as applicable to you. You would be considered a related person if:
 - you are related to blood or marriage to the debtor;
 - if the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

Paragraph (6)

- All creditors must attach a detailed list of all payments or credits received or granted, as follows:
 - within the 3 months immediately before the date of the initial bankruptcy event, if the creditor and the debtor are not related and dealt at arm's length.
 - within the 12 months immediately before the date of the initial bankruptcy event the bankruptcy, if the creditor and the debtor are related or did not deal at arm's length.

PROXY

- A creditor may appoint a proxy by completing the proxy form. If the creditor is a corporation, the proxy form must be completed in the corporate name and the signature witnessed.

NOTES

- Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote.
- A creditor may vote either in person or by a proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at the meeting of creditors.
- In order to have the right to vote, a person must himself be a creditor or be the holder of a properly executed proxy showing the name of the creditor.
- Only creditors who file claims in the proper form with the trustee are entitled to share in any distribution that may be made.

PROOF OF CLAIM

All notices or correspondence regarding this claim must be forwarded to the following address :

IN THE MATTER OF THE BANKRUPTCY OF: LAKE OKANAGAN RESORT (2001) LTD. of Calgary, Alberta, debtor
and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province)

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor, (or that I am _____ (state position or title) of _____ (name of creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the bankruptcy, namely the **30th day of July 2010** and still is, indebted to the creditor for the amount(s) indicated below, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A" (**Note 1**), after deducting any counterclaims to which the debtor is entitled. (**The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.**)
4. That the amount(s) and category/categories of the claim of the creditor are as follows:

Category/Categories

Employee claim for unpaid wages and allowable expenses, under section 81.3(8) or 81.4(8) of the Act

Claim of a Pension plan, under section 81.5 or 81.6 of the Act

Claim of a farmer, fisherman or aquaculturist, under section 81.2 of the Act

Secured claim (**notes 2 and 3**) – Value of the assets held as security: \$ _____

Preferred claim, under section 136 of the Act

Claim of a lessor further to the disclaimer of a lease, pursuant to section 65.2(4) of the Act

Claim arising from the repudiation or resiliation of an agreement, pursuant to section 65.11(8) of the Act

Claim of a customer of a securities firm, as defined in section 253 of the Act

Ordinary unsecured claim

Total amount of the claim _____

Amount (CDN \$)

(Give full particulars of the claim, including the calculations upon which the claim is based, and the details to support a right to a priority claim, as the case may be).

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event (July 30, 2010) within the meaning of Section 2 of the Act are listed on Schedule "B" hereto: (**Provide details of payments and credits.**)

DATED in the city of _____ this _____ day of _____ 2010.

Signature of witness

Signature of creditor (of representative of the creditor)

Telephone no: () _____

Fax no: () _____

E-mail address: _____

Notes and warnings:

1. If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.
2. With regards to a secured claim, provide full particulars if the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.
3. A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
4. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.



Ernst & Young Inc.
Ernst & Young Tower
1000, 440- 2nd Avenue SW
Calgary, AB T2P 5E9
Tel: (403) 206-5153
Fax: (403) 206-5075
www.ey.com

PROXY

IN THE MATTER OF THE BANKRUPTCY OF LAKE OKANAGAN RESORT (2001) LTD.

I, (or We) _____ (name of creditor), of _____ (name of town or city), a creditor in the above matter, hereby appoint _____, of the _____ of _____ (name of town or city), to be my (or our) proxy in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxy in his or her place.

Dated at _____, this _____ day of _____ 2010.
(name of town or city)

Signature of Witness

Signature of creditor (individual)

Name of Corporate Creditor

Signature of Witness

Per: _____
Name and Title of Signing Officer