

PROOF OF CLAIM

All notices or correspondence regarding this claim must be forwarded to the following address :

IN THE MATTER OF THE BANKRUPTCY OF: LAKE OKANAGAN RESORT (2001) LTD. of Calgary, Alberta, **debtor**
and the claim of _____, **creditor**.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province)

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor, (or that I am _____ (state position or title) of _____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the bankruptcy, namely the **30th day of July 2010** and still is, indebted to the creditor for the amount(s) indicated below, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A" (**Note 1**), after deducting any counterclaims to which the debtor is entitled. (**The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.**)
4. That the amount(s) and category/categories of the claim of the creditor are as follows:

Category/Categories

Employee claim for unpaid wages and allowable expenses, under section 81.3(8) or 81.4(8) of the Act
Claim of a Pension plan, under section 81.5 or 81.6 of the Act
Claim of a farmer, fisherman or aquaculturist, under section 81.2 of the Act
Secured claim (**notes 2 and 3**) – Value of the assets held as security: \$ _____
Preferred claim, under section 136 of the Act
Claim of a lessor further to the disclaimer of a lease, pursuant to section 65.2(4) of the Act
Claim arising from the repudiation or resiliation of an agreement, pursuant to section 65.11(8) of the Act
Claim of a customer of a securities firm, as defined in section 253 of the Act
Ordinary unsecured claim

Amount (CDN \$)

Total amount of the claim

(Give full particulars of the claim, including the calculations upon which the claim is based, and the details to support a right to a priority claim, as the case may be).

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event (July 30, 2010) within the meaning of Section 2 of the Act are listed on Schedule "B" hereto: (**Provide details of payments and credits.**)

DATED in the city of _____ this _____ day of _____ 2010.

Signature of witness

Signature of creditor (of representative of the creditor)

Telephone no: () _____

Fax no: () _____

E-mail address: _____

Notes and warnings:

1. If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.
2. With regards to a secured claim, provide full particulars if the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.
3. A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
4. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.