

Estate of: Ontario
Division No. 31 – Toronto
Court No. 31-2062812
Estate No. 31-2062812

**IN THE MATTER OF THE BANKRUPTCY OF
GRANT FOREST PRODUCTS INC.
IN THE CITY OF TORONTO
IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)**

Take Notice that:

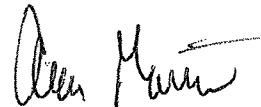
1. A bankruptcy order was made against Grant Forest Products Inc. on the 27th day of November 2015, and the undersigned, Ernst & Young Inc., was appointed as trustee of the estate of the bankrupt by the Court.
2. The first meeting of creditors of the bankrupt will be held on the 15th day of December, 2015 at 10:30 o'clock a.m., at Ernst & Young's office, 31st Floor, 222 Bay Street, Toronto, Ontario, M5K 1J7.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors, showing the amounts of their claims, if known.

Dated at Toronto, Ontario, this 1st day of December 2015.

ERNST & YOUNG INC.
Trustee of the Estate of
Grant Forest Products Inc., a bankrupt

P.O. Box 251, T-D Centre
Toronto, Ontario M5K 1J7
Attention: Robert Ferguson
(877) 533-6946

Per:



Ernst & Young Inc., Trustee

District of:
Division No.
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Grant Forest Products Inc.
of the city of Toronto
in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of November 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	254,259,749.29
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	254,259,749.29
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	1,791,072.03
Total liabilities	256,050,821.32
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	0.00
Deficiency	256,050,821.32

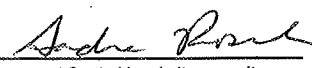
I, Stonecrest Capital Inc. in its capacity as Court-appointed Chief Restructuring Organization of Grant Forest Products Inc. and not in its personal or corporate capacity, of the city of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 27th day of November 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Toronto in the Province of Ontario, on this 27th day of November 2015.



Robert Ferguson, Commissioner of Oaths
For the Province of Ontario
Expires Oct. 3, 2016



Stonecrest Capital Inc. in its capacity as
Court-appointed Chief Restructuring
Organization of Grant Forest Products Inc.
and not in its personal or corporate
capacity.

ROBERT DAVID FERGUSON, a Commissioner, etc.,
Province of Ontario, for Ernst & Young Inc.,
Trustee in Bankruptcy.
Expires October 3, 2016.

District of:
Division No.
Court No.
Estate No.

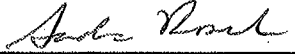
FORM 78 -- Continued

List "A"
Unsecured Creditors
Grant Forest Products Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	407 EXPRESS TOLL ROUTE	P.O. BOX 407 STATION D SCARBOROUGH ON M1R5J8	0.84	0.00	0.84
2	84 LUMBER COMPANY	ATTN: JIM SCHUTTE BOX 8484 BLDG.#6 RTE 519 EIGHTY-FOUR PA 15384 US	6,658.05	0.00	6,658.05
3	A TOUCH OF WHITE GLOVES INC.FORMERLY P&D	2497 DREXEL DRIVE DALZELL SC 29040 US	275.00	0.00	275.00
4	A&E PRECISION MACHINING LTD.	575 GLENGARRY CR. P.O. BOX 115 FERGUS ON N1M2W7	14,088.90	0.00	14,088.90
5	ABITIBI CONSOLIDATED INC.-IROQUOIS FALLS	GENERAL DELIVERY IROQUOIS FALLS ON P0K1E0	47,258.41	0.00	47,258.41
6	ABLE O RINGS & SEALS INC.	5511 STEELES AVE. UNIT #4-5 NORTH YORK ON M9L1S7	71.97	0.00	71.97
7	AC CONTROLS CO. INC.	P.O. BOX 63243 INDIANAPOLIS IN 46204 US	4,366.08	0.00	4,366.08
8	ACHIEVE-GLOBAL	P.O BOX 414532 LOCUST NC 28097 US	43.62	0.00	43.62
9	ACKLANDS - GRAINGER INC.	P.O. BOX 2970 WINNIPEG ON R3C4B5	1,006.46	0.00	1,006.46
10	ADP INC.	P.O. BOX 9001006 AUBURN WA 98001 US	83.85	0.00	83.85
11	AIRCON CORPORATION	P.O. BOX 80446 2873 CHELSEA AVENUE MEMPHIS TN 38108 US	2,283.22	0.00	2,283.22
12	AIRGAS DRY ICE	727 LANEY WALKER BLVD. AUGUSTA GA 30901 US	561.64	0.00	561.64
13	AIRGAS NATIONAL WELDERS	P.O. BOX 951873 DALLAS TX 75395 US	91.05	0.00	91.05
14	AKZO NOBEL WOOD COATINGS	155 ROSE GLEN RD. N. PORT HOPE ON L1A3V6	21,970.49	0.00	21,970.49
15	ALL CAROLINA CRANE RENTAL LLC	2811 CARNER AVENUE RALEIGH NC 27627 US	2,112.50	0.00	2,112.50
16	ALL SHELTER	120 BOOTH ROAD NORTH BAY ON P1B 8Z4	1,469.00	0.00	1,469.00
17	ALLEN ORTON LLC	P.O. BOX 102643 ATLANTA GA 30368 US	1,503.93	0.00	1,503.93
18	ALLENDALE COUNTY HOSPITAL	PO BOX 218 CHARLOTTE NC 28273 US	3,062.00	0.00	3,062.00
19	ALLIED BLOWER & SHEET METAL LTD.	12224-103A AVENUE SURREY BC V3V3G9	1,310.40	0.00	1,310.40
20	AMENT WATERJET CUTTING	DIVISION OF J.M. WOODTURNINGS LTD. 6297 AMENT LINE R.R. #1 LINWOOD ON N0B2A0	757.58	0.00	757.58
21	AMERICAN EXPRESS	PO BOX 2000 WEST HILL ON M1E 5H4	39,392.89	0.00	39,392.89
22	ANDRE LACHAPELLE TRUCKING	P.O. BOX 492 HAILEYBURY ON P0J 1K0	1,414.29	0.00	1,414.29
23	ANDRE LAFRAMBOISE	P.O. BOX 631 EARLTON ON P0J 1E0	1,295.07	0.00	1,295.07

27-Nov-2015

Date


Stonecrest Capital Inc. in
its capacity as Court-appointed Chief
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FORM 78 -- Continued

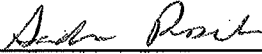
List "A"
Unsecured Creditors

Grant Forest Products Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	ANDRE VINETTE	P.O. BOX 491 BELLE VALLE ON P0J 1A0	1,657.21	0.00	1,657.21
25	APPLIED LUBRICATION TECHNOLOGY INC.	AUTOMATIC LUBRICATION SYSTEMS R.R. #5 Orangeville ON L9W2Z2	11,222.06	0.00	11,222.06
26	ATLAS FOOD SYSTEMS AND SERVICES INC.	205 WOODS LAKE RD. SURREY BC V3S8E5	211.86	0.00	211.86
27	B.D.R. MACHINERY LTD.	4580 Eastgate Parkway Unit 14 Mississauga ON L4W4K4	8,925.00	0.00	8,925.00
28	Bank of New York Mellon Agent for Second Secured Lenders	Att: Christina Westa/Michael Scrivner 600 E. Las Colinas Blvd Suite 1300 Irving TX 75039 US	247,380,000.00	0.00	247,380,000.00
29	BANSU FOODS / SUBWAY / PIZZA INN	205 N. MAIN ST. CHARLOTTE NC 28241 US	273.90	0.00	273.90
30	BARNWELL OFFSET PRINTING CO.	9024 MARLBORO AVENUE DENVER CO 80291 US	1,754.61	0.00	1,754.61
31	BASF CORPORATION	1609 BIDDLE AVENUE WYANDOTTE MI 48192 US	477,952.22	0.00	477,952.22
32	BASF CORPORATION	LOCKBOX PO BOX 7841 STATION A TORONTO ON M5W2R2	386,538.89	0.00	386,538.89
33	BDI NORCAN INDUSTRIAL SUPPLY	440 ALGONQUIN BLVD. EAST TIMMINS ON P4N8S6	19,590.26	0.00	19,590.26
34	BELL CANADA	P. O. BOX 9000 STN DON MILLS NORTH YORK ON M3C2X7	4,901.18	0.00	4,901.18
35	BLANCHARD MACHINERY	2334 CHESNUT ROAD ALLEDALE SC 29810 US	8,155.66	0.00	8,155.66
36	BLUE CROSS BLUE SHIELD OF SC (COBRA)	ATTN: CHARLENE MOULTRIE COBRA/RETIREE ADMINISTRATION UNIT PO BOX 100136 LAURENS SC 29360 US	151.80	0.00	151.80
37	BOSCH REXROTH CANADA CORP.	490 PRINCE CHARLES DR. S. WELLAND ON L3B5X7	26,722.50	0.00	26,722.50
38	BRABHAM SHARPENING SERVICE	325 SECOND STREET BAMBERG SC 29003 US	8,471.70	0.00	8,471.70
39	BROWNLEE EQUIPMENT	332416 HWY 11 N EARLTON ON P0J1E0	544.10	0.00	544.10
40	BROWNS OFFICE CENTRE INC.	P.O. BOX 1686 1013 SOUTH MAIN STREET SYLVANIA GA 30467 US	302.40	0.00	302.40
41	BRUKS - KLOCKNER	5975 SHILOH ROAD SUITE 109 DALLAS TX 75320 US	24,990.00	0.00	24,990.00
42	BUMSTEAD TRUCKING	R.R.#1 41 GOLDING ST. NEW LISKEARD ON P0J 1P0	1,886.65	0.00	1,886.65
43	BURLINGTON NORTHERN SANTA FE RAILROAD	BNSF RAILWAY COMPANY CHICAGO IL 60677 US	3,409.54	0.00	3,409.54
44	CAIN FIRE PROTECTION SAFETY INC.	P.O. BOX 385 TIMMINS ON P4N 7E3	9,786.00	0.00	9,786.00
45	CAM CHAIN CO. LTD.	8355- 128TH STREET SURREY BC V3W4G1	6,117.83	0.00	6,117.83
46	CAMP SYSTEMS INTERNATIONAL LLC	999 MARCONI AVENUE RONKONKOMA NY 11779 US	2,527.92	0.00	2,527.92

27-Nov-2015

Date


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FORM 78 -- Continued

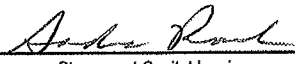
List "A"
Unsecured Creditors

Grant Forest Products Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	CANADA REVENUE AGENCY	REVENUE AGENCY TAX CENTRE SHAWINIGAN-SUD QU G9N7W2	1.00	0.00	1.00
48	CANADIAN MASONS	P.O. BOX 802 ORILLIA ON L3V 6K7	2,483.39	0.00	2,483.39
49	CANADIAN MEASUREMENT-METROLOGY INC.	2433 MEADOWVALE BLVD MISSISSAUGA ON L5N5S2	2,173.50	0.00	2,173.50
50	CANADIAN TIRE / NEW LISKEARD	119 HWY 11 NORTH New Liskeard ON P0J1P0	8.91	0.00	8.91
51	CANADIAN WILLAMETTE INDUSTRIES	20380 LANGLEY BYPASS LANGLEY BC V3A 5E7	79,964.55	0.00	79,964.55
52	CAPITAL CITY RELOAD	3245 HAZELTON-ETNA ROAD PATASKALA OH 43062 US	2,000.00	0.00	2,000.00
53	CARMANAH DESIGN & MANUFACTURING INC. (US)	3550 LOUGHHEED HIGHWAY VANCOUVER BC V5M2A3	1,289.83	0.00	1,289.83
54	CAROLINA ENERGY FIBER & CELLULOSE GROUP	MATHESON WANNAMAKER 105 ELMWOOD ST ROWESVILLE SC 29113 US	1,760.00	0.00	1,760.00
55	CENTURYLINK	PO BOX 96031 CHARLOTTE NC 28296 US	1,684.97	0.00	1,684.97
56	CHATHAM STEEL CORPORATION	501 WEST BOUNDARY STREET SAVANNAH GA 31402 US	4,605.22	0.00	4,605.22
57	CHEP CANADA	7400 East Danbro Crescent MISSISSAUGA On L5N8C6	41.79	0.00	41.79
58	CINTAS CORPORATION	529 LANEY WALKER BLVD. EXT AUGUSTA GA 30901 US	7,439.31	0.00	7,439.31
59	CITY OF TIMMINS	220 ALGONQUIN BLVD. EAST TIMMINS ON P4N1B3	1.00	0.00	1.00
60	CLEAN SCENE	P.O. Box 2828 New Liskeard ON P0J1P0	29.68	0.00	29.68
61	COIL MANUFACTURING LTD.	8269-130TH STREET SURREY BC V3W7X4	4,525.50	0.00	4,525.50
62	COLE INTERNATIONAL INC.	5945 AIRPORT RD. STE 335 AIRWAY CENTRE MISSISSAUGA ON L4V1R9	1,113.72	0.00	1,113.72
63	COMPUTING TECHNOLOGIES	P.O. BOX 5523 CHARLOTTESVILLE VA 22905 US	2,350.00	0.00	2,350.00
64	CONRAY-DYMOND TRUCK LINE LTD.	P.O. BOX 1573 GOLF COURSE ROAD NEW LISKEARD ON P0J1P0	404.25	0.00	404.25
65	CONSTRUCTION MACHINERY CO. CANADA LTD.	41 SHIRLEY AVE. KITCHENER ON N2B2E2	1,752.98	0.00	1,752.98
66	CONTINUOUS AIR SYSTEMS INC.	868 LAPOINTE ST. SUDBURY ON P3A5N8	413.70	0.00	413.70
67	CORPORATION OF THE BLACK RIVER-MATHESON	BLACK RIVER-MATHESON P. O. BOX 601 MATHESON ON P0K1N0	245.00	0.00	245.00
68	COSTA JAMIE (TONY) A.	30 CHERRY HILL CT WAGENER SC 29164 US	459.02	0.00	459.02
69	CTS COMPUTER PRODUCTS CORPORATION	1495 Seymour Street Unit #10 North Bay ON P1B8G4	2,876.98	0.00	2,876.98
70	CUMMINGS OIL CO. INC.	PO BOX 186 HAMPTON SC 29924 US	1,338.43	0.00	1,338.43

27-Nov-2015

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FORM 78 -- Continued

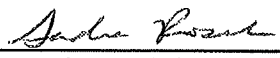
List "A"
Unsecured Creditors

Grant Forest Products Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	D. MASTINE FORESTRY SERVICES LTD.	P.O BOX 305 WHITNEY ON K0J2M0	226.31	0.00	226.31
72	DALEY TRANSPORTATION	19 MALBEUF DRIVE WEBBWOOD ON P0P 2G0	1,268.98	0.00	1,268.98
73	DEBEVOISE & PLIMPTON	919 THIRD AVENUE NEW YORK NY 10022 US	9,530.89	0.00	9,530.89
74	DENIS DENOMME TRUCKING	R.R. #1 ENGLEHART ON P0J 1H0	7,375.86	0.00	7,375.86
75	DERINGER	P.O. BOX 1324 AUGUSTA GA 30903 US	12.50	0.00	12.50
76	DIEFFENBACHER NORTH AMERICA INC.	9495 TWIN OAKS DRIVE WINDSOR ON N8N5B8	575.45	0.00	575.45
77	DIRECT TV	PO BOX 60036 SUMTER SC 29153 US	132.48	0.00	132.48
78	DIXON ELECTRIC (TIMMINS) LTD	33 IROQUOIS ROAD PO BOX 60 TIMMINS ON P4N7C6	21,367.70	0.00	21,367.70
79	DOWNEY BROS.	13431 COLERAINE DRIVE P.O. BOX 422 BOLTON ON L7E5T3	1,114.05	0.00	1,114.05
80	DURAFILTER CANADA INC.	PO BOX 30036 5035 HURONTARIO ST. MISSISSAUGA ON L4Z3X0	1,879.50	0.00	1,879.50
81	DUVAL'S CUTTING TOOLS LTD.	P.O. BOX 2468 40 ROUSE STREET HEARST ON P0L 1N0	2,806.39	0.00	2,806.39
82	EARLTON-TIMISKAMING REGIONAL AIRPORT	P.O. BOX 99 EARLTON ON P0J 1E0	1,669.50	0.00	1,669.50
83	EFFOX INC.	9759 INTER OCEAN DRIVE CINCINNATI OH 45246 US	2,225.00	0.00	2,225.00
84	ELMA STEEL & EQUIPMENT LTD.	515 TREMAINE AVE. SOUTH LISTOWEL ON N4W3G9	1,009.10	0.00	1,009.10
85	ELMER'S FLIGHTING SUPPLY INC.	7635 HWY #21 R.R. #2 ALLENDFORD ON N0H1A0	13,718.19	0.00	13,718.19
86	EMPIRE HARDWARE LTD.	5 VANLEY CR. NORTH YORK ON M3J2B7	1,723.25	0.00	1,723.25
87	ENERGY UNITED	10086 MARLBORO AVENUE BARNWELL SC 29817 US	3,683.25	0.00	3,683.25
88	ENGLEHART ESSO	HIGHWAY 11 NORTH P.O. BOX 301 ENGLEHART ON P0J1H0	166.06	0.00	166.06
89	ENGLEHART FLOWER SHOP	P.O. BOX 493 ENGLEHART ON P0J1H0	57.85	0.00	57.85
90	ENGLEWOOD ELECTRIC SUPPLY COMPANY	1703 MARVIN GRIFFIN RD. AUGUSTA GA 30906 US	12,257.55	0.00	12,257.55
91	ENGRAVER'S DEPOT INC.	215 TRADERS BLVD. E UNITS # 5 & 6 Mississauga ON L4Z 3K5	104.95	0.00	104.95
92	EQUIPMENT WORLD INC.	988 Alloy Drive Thunder Bay ON P7B6A5	179.78	0.00	179.78
93	FASKEN MARTINEAU	BOX 20 TORONTO-DOMINION CENTRE TORONTO ON M5K 1N6	5,304.14	0.00	5,304.14
94	FASTENAL CANADA	860 TRILLIUM DRIVE SUITE 117 KITCHENER ON N2R1K4	7,372.59	0.00	7,372.59

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FORM 78 -- Continued

List "A"
Unsecured Creditors
Grant Forest Products Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
95	FASTENAL INDUSTRIAL & CONSTRUCTION SUPP.	880 TRILLIUM DRIVE SUITE 117 KITCHENER ON N2R1K4	376.48	0.00	376.48
96	FISHER WAVY INC. (REMIT)	PO BOX 2000 COPPER CLIFF ON P0M1N0	741.48	0.00	741.48
97	FLOW INTERNATIONAL	DEPT 25 P.O. BOX 34945 SEATTLE WA 98124 US	127.39	0.00	127.39
98	FLUID LIFE CORPORATION (THE)	9321-48 STREET EDMONTON AB T6B2R4	735.00	0.00	735.00
99	FRASER MILNER	1 FIRST CANADIAN PLACE 100 KINA STREET WEST TORONTO ON M5X 1B2	59,209.77	0.00	59,209.77
100	FREEDOM TRANSPORT	95 COPERNICUS BOULEVARD BRANTFORD ON N3P 1N4	1,690.73	0.00	1,690.73
101	G. BUFEAU CORE DRILLING LTD.	86 HESTA BOX 280 DOWLING ON P0M1R0	2,467.50	0.00	2,467.50
102	GABBANI COURIER SERVICE	425 MCKAY CLEMENTS DR. P. O. BOX 1539 HAILEYBURY ON P0J1K0	49.88	0.00	49.88
103	GATEWAY GRAPHICS CDN	2001 ALBION ROAD UNITS 17 & 18 TORONTO ON M9W6V6	558.60	0.00	558.60
104	GENIVAR	834 MOUNTJOY STREET SOUTH TIMMINS ON P4N 7C5	3,121.32	0.00	3,121.32
105	GORD'S RENTAL	778 RIVERSIDE DRIVE TIMMINS ON P4N3W1	256.23	0.00	256.23
106	GPM HYDRAULIC CONSULTING INC.	797 RIDGE ROAD P.O. BOX 1376 CHARLESTON SC 29413 US	4,237.24	0.00	4,237.24
107	GRAND & TOY - DON MILLS	BOX 5500 DON MILLS ON M3C3L5	148.11	0.00	148.11
108	GRANT EQUIPMENT	704024 ROCKLEY ROAD NEW LISKEARD ON P0J1P0	1.00	0.00	1.00
109	GRANT FUELS	P.O. Box 2439 New Liskeard ON P0J 1P0	1.00	0.00	1.00
110	GRANT HOME HARDWARE - NEW LISKEARD	P.O. BOX 458 HIGHWAY 11B NORTH NEW LISKEARD ON P0J1P0	449.38	0.00	449.38
111	H & M ENTERPRISE	R.R.#2 BOX 6809 HIGHWAY 11 NORTH NORTH BAY ON P1B8G3	2,549.40	0.00	2,549.40
112	HEARN CONSTRUCTION	P.O. BOX 1624 NEW LISKEARD ON P0J1P0	1,417.50	0.00	1,417.50
113	HEXION SPECIALTY CHEMICALS	1411 INDUSTRIAL DRIVE FAYETTEVILLE NC 28301 US	204,973.30	0.00	204,973.30
114	HITE SERVICES LTD.	790 LAPOINTE STREET SUDBURY ON P3A5N8	3,627.13	0.00	3,627.13
115	HOME IMPROVEMENT	463 MORISETTE DRIVE BOX1257 HAILEYBURY ON P0J1K0	21.22	0.00	21.22
116	HONEYWELL INTERNATIONAL	P.O BOX 93123 CHICAGO IL 60673-3123 US	1,125.08	0.00	1,125.08
117	HORIZON LANDSCAPING	PO BOX 327 AUGUSTA GA 30906 US	7,300.00	0.00	7,300.00
118	HUBER SUPPLY CO.	100 YORK STREET FAIRFAX SC 29827 US	52.48	0.00	52.48

27-Nov-2015

Date

Andrea R. Smith

Stonecrest Capital Inc. in
its capacity as Court-appointed Chief
Restructuring Organization of Grant Forest
Products Inc. and not in its personal or
corporate capacity.

District of:
Division No.
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

Grant Forest Products Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
119	HUSKY ENERGY MARKETING CO.	707 EIGHTH AVE. S.W. BOX 6525 STATION D CALGARY AB T2P3G7	102,259.08	0.00	102,259.08
120	HUSSEY GAY BELL & DEYOUNG INTERNATIONAL SC	1219 ASSEMBLY ST. P.O. BOX 7967 COLUMBIA SC 29202 US	72,709.35	0.00	72,709.35
121	HYDRO-ONE NETWORKS INC.	P.O. BOX 4102 STN A TORONTO ON M5W3L3	509,216.33	0.00	509,216.33
122	IMAL S.R.L.	3350 RIVERWOOD PARKWAY SE SUITE 1900 ATLANTA GA 30339 US	107,244.62	0.00	107,244.62
123	IMPERIAL OIL	111 ST. CLAIR AVENUE WEST TORONTO ON M5W 1K3	22,261.00	0.00	22,261.00
124	IMPERIAL OIL (CARDS)	P.O BOX 126 NORTH YORK ON M3C 2R6	34,541.65	0.00	34,541.65
125	ITIPACK SYSTEMS	919 ZELCO DRIVE LACHINE QC H8T3H4	355.44	0.00	355.44
126	JAM CREATIVE WORKS INC.	1657 KENTCHESTER PLACE MISSISSAUGA ON L5N 7S9	2,200.56	0.00	2,200.56
127	JAMIESON MECHANICAL	BOX 906 HWY 11 & 560 ENGLEHART ON P0J 1H0	4,389.00	0.00	4,389.00
128	JCD HOME HARDWARE	P.O BOX 250 HIGHWAY 11 ENGLEHART ON P0J1H0	55.02	0.00	55.02
129	JLG ENTERPRISE	T/A JLG ENTERPRISE 121 SHIRLEY STREET TIMMINS ON P4R1C2	882.00	0.00	882.00
130	J-LINE TRANSPORT LIMITED-RELOAD	4751 CHRISTIE DRIVE BEAMSVILLE ON L0R1B4	6,744.12	0.00	6,744.12
131	JOHN BROOKS COMPANY LIMITED	2625 MEADOWPINE BLVD MISSISSAUGA ON L5N7K5	48.24	0.00	48.24
132	JOHN WILSON ELECTRIC (FORDWICH) LTD	Box 161 FORDWICH ON N0G1V0	6,781.70	0.00	6,781.70
133	K & C MECHANICAL	PO Box 600 Timmins ON P4N7E7	23,852.18	0.00	23,852.18
134	KBR WABI LIMITED (WABI DEVELOPMENT CORP)	P.O. Box 2522 New Liskeard ON P0J1P0	1,680.00	0.00	1,680.00
135	KELLEY COMMUNICATIONS	P.O. BOX DRAWER 1545 487 BROUGHTON STREET ORANGEBURG SC 29116 US	54.84	0.00	54.84
136	KIRKLAND LAKE POWER	505 ARCHERS DRIVE P.O. BOX 1118 KIRKLAND LAKE ON P2N 3M7	8,431.26	0.00	8,431.26
137	KITT'S ENTERPRISES LTD.	P.O. BOX 511 52 TEMAGAMI MARINE RD. TEMAGAMI ON P0H2H0	31,022.50	0.00	31,022.50
138	KROLL BACKGROUND SERVICES	PO BOX 46263 STATION A TORONTO ON M5W 4K9	2,198.18	0.00	2,198.18
139	L.V. VICKERY LIMITED	P.O. BOX 693 ENGLEHART ON P0J 1H0	1,206.60	0.00	1,206.60
140	LAIDLAW CARRIERS INC.	P.O. BOX 430 HWY. #6 INTERSECTION HAGERSVILLE ON N0A1H0	1,209.60	0.00	1,209.60
141	LE BLEU WATER OF MYRTLE BEACH	P.O. BOX 50907 MYRTLE BEACH SC 29579 US	71.69	0.00	71.69
142	LEWIS-GOETZ AND COMPANY INC. - REMIT	PO BOX 895 PITTSBURG PA 15230 US	0.00	0.00	0.00

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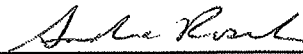
FORM 78 -- Continued

List "A"
Unsecured Creditors
Grant Forest Products Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
143	LIEBHERR CONSTRUCTIONS EQUIPMENT CO.	8200 FAYETTEVILLE ROAD RALEIGH NC 27502 US	2,145.60	0.00	2,145.60
144	LIFTONE	1049 SECOND AVE COLUMBIA SC 29209 US	1,128.87	0.00	1,128.87
145	LIVINGSTON & HAVEN	706B GARLINGTON ROAD GREENVILLE SC 29615 US	130.05	0.00	130.05
146	LONDON LIFE INSURANCE - PENSION	ATT: K. McCLELLAND GROUP RETIREMENT 330 UNIVERSITY AVENUE TORONTO ON M5G1R8	79,868.31	0.00	79,868.31
147	LUDECA INC.	1425 N.W. 88TH AVENUE COLUMBIA SC 29201 US	1,401.59	0.00	1,401.59
148	M.D. TRANSPORT	BOX 1097 NEW LISKEARD ON P0J1P0	2,800.00	0.00	2,800.00
149	MACDONALD STEEL LIMITED	1556 INDUSTRIAL ROAD CAMBRIDGE ON N3H 4S6	212,152.50	0.00	212,152.50
150	MANITOULIN TRANSPORT	P.O. BOX 1559 NEW LISKEARD ON P0J 1P0	4,043.17	0.00	4,043.17
151	MARC J. ROY TRUCKING	391 LAKEVIEW AVE. NORTH COBALT ON P0J 1R0	1,761.54	0.00	1,761.54
152	MATRIKON	SUITE 1800 10405 JASPER AVENUE EDMONTON AB T5J 3N4	16,275.00	0.00	16,275.00
153	MATTHEWS INTERNATIONAL CORP.	6515 PENN AVENUE PITTSBURGH PA 15206 US	45,698.74	0.00	45,698.74
154	MAYER ELECTRIC SUPPLY COMPANY INC.	1300 SOUTH FRAZIER SUITE 103 CONROE TX 77301 US	405.26	0.00	405.26
155	MCJUNKIN CORPORATION	PO BOX 640300 PITTSBURG PA 15264 US	19.84	0.00	19.84
156	MERIDIAN PLANNING & CONSULTANTS	113 COLLIER STREET BARRIE ON L4M 1H2	1,753.12	0.00	1,753.12
157	MERIDIAN-SUDBURY A WOLSELEY COMPANY	3780-98 STREET EDMONTON AB T6E6B4	873.77	0.00	873.77
158	MICHEL DESSUREAULT TRUCKING	266 CRYSTAL CRESCENT NEW LISKEARD ON P0J 1P0	3,455.36	0.00	3,455.36
159	MIKE MONTFORT	1 DOUGLAS ROAD NELLIE LAKE BOX 693 IROQUOIS FALLS ON P0K1E0	47,615.05	0.00	47,615.05
160	MIKE'S ONE STOP	229 RORKE AVE. BOX 741 HAILEYBURY ON P0J1K0	121.00	0.00	121.00
161	MILLER PAVING NORTHERN	BOX 248 NEW LISKEARD ON P0J 1P0	3,088.58	0.00	3,088.58
162	MINISTER OF FINANCE OF ONTARIO	CORPORATION TAX BRANCH BOX 642 33 KING ST. W. OSHAWA ON L1H 8T1	5,192.26	0.00	5,192.26
163	MIS CONSULTANT	55 EGLINTON AVE EAST SUITE 701 TORONTO ON M4P 1G8	2,856.00	0.00	2,856.00
164	MIXSON OIL CO. INC.	PO BOX 637 4301 ALLENDALE - FAIRFAX HWY ALLENDALE SC 29810 US	2,472.03	0.00	2,472.03
165	MONTAGUE INDUSTRIAL INC.	PO BOX 934033 ATLANTA GA 31193 US	775.00	0.00	775.00

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FORM 78 -- Continued

List "A"
Unsecured Creditors

Grant Forest Products Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
166	MORISSETTE TRUCKING	BOX 70 1160 CORBEIL RD. CORBEIL ON P0H 1K0	1,407.29	0.00	1,407.29
167	MOTION INDUSTRIES (CANADA) INC.	P.O. BOX 8046 POSTAL STATION A TORONTO ON M5W3W5	35,152.02	0.00	35,152.02
168	MOTION INDUSTRIES INC.	1521 TELFAIR ROAD SAVANNAH GA 31415 US	24,325.41	0.00	24,325.41
169	MPW INDUSTRIAL SERVICES INC.	PO BOX 1508 CHICAGO IL 60674 US	5,966.20	0.00	5,966.20
170	MULTISAC	345 MONTEE DE LIESSE ST. LAURENT QC H4T1P5	7,582.59	0.00	7,582.59
171	NAP TOOLS LLC	1257-D KENNESTONE CIRCLE N.E. MARIETTA GA 30066 US	479.53	0.00	479.53
172	NASCO PROPANE	P.O. BOX 90 290 RAILWAY STREET TIMMINS ON P4N 7C8	1,512.00	0.00	1,512.00
173	NEW LISKEARD SHEET METAL WORKS LTD.	P.O. Box 640 HWY 11 SOUTH NEW LISKEARD ON P0J1P0	1,638.00	0.00	1,638.00
174	NORARC FABRICATION LTD.	P.O. Box 565 Earlton ON P0J1E0	16,578.98	0.00	16,578.98
175	NORTH STAR LINEN & UNIFORM SERVICES INC.	39 RIVERSIDE DRIVE KAPUSKASING ON P5N1A7	6,174.99	0.00	6,174.99
176	NORTHERN SIGHTS & SOUNDS	488 MAPLEWOOD AVENUE NORTH BAY ON P1B 9B8	5,130.00	0.00	5,130.00
177	NORTHERNTEL L.P.	704 SPADINA AVE. P. O. BOX 2208 STN. P. TORONTO ON M5S3G1	6,159.45	0.00	6,159.45
178	OCP CONSTRUCTION SUPPLIES	138 Progress Court North Bay ON P1B8G4	378.00	0.00	378.00
179	OFFICE MAX	150 E. PIERCE ROAD ITASCA IL 60143 US	1,270.25	0.00	1,270.25
180	ON LINE ENVIRONMENTAL INC.	P.O. BOX 30985 CHARLESTON SC 29417 US	500.00	0.00	500.00
181	ONTARIO NORTHLAND - NORTH BAY (INV.S)	ATTN: TREASURER 555 OAK ST. EAST NORTH BAY ON P1B8L3	76,142.94	0.00	76,142.94
182	PACKARD PLUMBING AND HEATING	RR #3 NEW LISKEARD ON P0J1P0	136.50	0.00	136.50
183	PAUL D. SAVOIE ENTERPRISE LTD.	256 CRYSTAL CRES. NEW LISKEARD ON P0J1P0	682.50	0.00	682.50
184	PAUL DENOMME TRUCKING	RR#1 AIRPORT DRIVE COBALT ON P0J 1C0	9,572.39	0.00	9,572.39
185	PAUL PRESSEAU TRUCKING	P.O. BOX 974 NEW LISKEARD ON P0J 1P0	2,578.85	0.00	2,578.85
186	PAUL VINETTE TRUCKING	962280 DEVELOPMENT RD. BELLE VALLE ON P0J 1A0	2,175.34	0.00	2,175.34
187	PEDERSEN CONCRETE LIMITED	HWY 11 & 65 WEST P.O. BOX 2409 NEW LISKEARD ON P0J1P0	17,133.08	0.00	17,133.08
188	Pension - Executive Plan Attn: Alexander Cobb	c/o Osler, Hoskin & Hardcourt Box 50 1 First CDN Pl Toronto ON M5X 1B8	2,426,688.00	0.00	2,426,688.00

27-Nov-2015

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FORM 78 -- Continued

List "A"
Unsecured Creditors

Grant Forest Products Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
189	Pension - Timmions Plan Attn: Alexander Cobb	c/o Olser Hoskin & Harcourt Box 50 1 First CDN Pl Toronto ON M5X 1B8	434,407.00	0.00	434,407.00
190	Peter Grant	BENNETT JONES LLP, Richard Swan One First CDN Place, Suite 3400 P.O. Box 130 Toronto ON M5X 1A4	1.00	0.00	1.00
191	PETRO CANADA - LUBRICANTS DIVISION	P.O. BOX 4038 STATION A TORONTO ON M5W1S5	161,689.41	0.00	161,689.41
192	PETRO LABORATORIES INC. (US)	1295 MATHESON BLVD EAST VARNVILLE SC 29944 US	613.91	0.00	613.91
193	PETROLIANCE LLC	P.O. BOX 905692 AUGUSTA GA 30906 US	1,871.45	0.00	1,871.45
194	PHIL LEDUC TRUCKING	79 GOUGH RD KAPUSKASING ON P5N2X7	0.41	0.00	0.41
195	PHIPPEN WASTE MANAGEMENT	CON 6 BUCKE TOWNSHIP HAILEYBURY ON P0J1K0	596.93	0.00	596.93
196	PINEHEIGHTS TRUCKING LTD.	P.O. BOX 28 EARLTON ON P0J1E0	116.12	0.00	116.12
197	POCOTALIGO PRODUCTS LLC	1575 PLEASANT GROVE ROAD ALCOLU SC 29001 US	19,843.38	0.00	19,843.38
198	POLLARD HIGHWAY PRODUCTS LTD	BOX 280 HARROW ON N0R 1G0	7,239.96	0.00	7,239.96
199	PORT CITY INDUSTRIAL & MARINE SUPPLY	1250 WEST BAY STREET PO BOX 1407 JUPITER FL 33458 US	904.40	0.00	904.40
200	PSC CONSULTING	3659 CATHOLIC CHURCH ROAD LA CROSSE WI 54602 US	15,217.32	0.00	15,217.32
201	PUROLATOR COURIER LIMITED	(CONTRACT # 400012) P.O. BOX 1100 ETOBICOKE POSTAL STATION ETOBICOKE ON M9C5K2	17.40	0.00	17.40
202	QUADCO EQUIPMENT INC.	30 INDUSTRIEL ST-EUSTACHE QC J7R5C1	309.95	0.00	309.95
203	RB FOREST PRODUCTS LLC	2331 JACKSON ST. DENVER CO 80205 US	430.00	0.00	430.00
204	REGHOLD CORPORATION	BOX 0 987 GREAT NORTHERN ROAD SAULT STE MARIE ON P6A5K7	24,013.42	0.00	24,013.42
205	RFR RESOLUTIONS	RFR RESOLUTIONS BUSINESS CONSULTANTS 22 WHITEBIRCH LANE SHARON ON L0G 1V0	7,487.48	0.00	7,487.48
206	ROGERS BUSINESS SOLUTIONS	1 MOUNT PLEASANT ROAD TORONTO ON M4Y2Y5	1,094.27	0.00	1,094.27
207	ROGERS WIRELESS	P.O. BOX 4100 DON MILLS ON M3C 3P9	6,019.82	0.00	6,019.82
208	ROTOBEC	200 Rue Industrielle BELLECHASSE QC G0R1Y0	564.75	0.00	564.75
209	S & S DISPOSAL	3221 LOWCOUNTRY HIGHWAY P.O. BOX 38 EHRHARDT SC 29081 US	689.84	0.00	689.84
210	SABIC POLYMERSHAPES	9150 AIRPORT ROAD BRAMPTON ON L6S6G1	266.70	0.00	266.70

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FORM 78 -- Continued

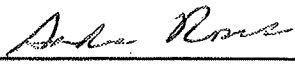
List "A"
Unsecured Creditors

Grant Forest Products Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
211	SAFETY KLEEN	7230 PEPPERMILL PKWY CHICAGO IL 60693 US	634.42	0.00	634.42
212	SAMSON INDUSTRIAL	PO BOX 2365 AUGUSTA GA 30903 US	2,180.60	0.00	2,180.60
213	SAMUEL STRAPPING SYSTEMS	CUSTOMER SERVICE DEPT 3900 GROVES ROAD COLUMBUS OH 43232 US	5,970.88	0.00	5,970.88
214	SAMUEL STRAPPING SYSTEMS	2480 STANFIELD RD. UNIT B MISSISSAUGA ON L4Y1S2	781.35	0.00	781.35
215	SANDRA HADDAD & ASSOCIATES	PROFESSIONAL CORPORATION 124 CEDAR STREET SUITE 107 SUDBURY ON P3E 1B4	1,260.00	0.00	1,260.00
216	SANDROCK SPECIALIZED CARRIERS INC.	4 ALPEN GROVE P.O. BOX 336 HEIDELBERG ON N0B1Y0	6,483.75	0.00	6,483.75
217	SCHOFF BELTING & SUPPLY	4955 STONE DRIVE CONOVER NC 28613 US	3,850.00	0.00	3,850.00
218	SCOTT SPECIALTY GASES	C/O AIR LIQUIDE AMERICA SPECIALTY GASES 24531 NETWORK PLACE CHICAGO IL 60673 US	105.46	0.00	105.46
219	SIEGLING CANADA LTD.	PO BOX 7484 POSTAL STATION A TORONTO ON M5W3C1	5,519.56	0.00	5,519.56
220	SIEMENS WESTINGHOUSE (DIV.SIEMENS CANADA	475 Archer Drive Kirkland Lake ON P2N3M6	499.80	0.00	499.80
221	SMITH STEEL & FABRICATION	7319 HWY 23 NORTH P.O. BOX 152 ATWOOD ON N0G 1B0	38,163.80	0.00	38,163.80
222	SOUTHEASTERN FREIGHT LINES INC.	P.O. BOX 1691 COLUMBIA SC 29202 US	148.42	0.00	148.42
223	SOUTHEASTERN ORGANIC LLC	15 BOARDWALK LANE CEDAR RAPIDS IA 52404 US	2,000.00	0.00	2,000.00
224	SOUTHEASTERN ROAD TREATMENT INC.	P.O. BOX 1058 LEXINGTON SC 29072 US	3,628.80	0.00	3,628.80
225	SOUTHERN METALWORKS INC.	770 BROOKWOOD DRIVE P.O. BOX 1268 VARNVILLE SC 29944 US	41,217.84	0.00	41,217.84
226	SOUTHERN PUMP & TANK CO. LLC	1625 BLUFF ROAD CHARLOTTE NC 28289 US	2,224.25	0.00	2,224.25
227	SPECIALTY GASKETS INC.	6400 SHAWSON DRIVE UNIT 1 MISSISSAUGA ON L5T1L8	137.15	0.00	137.15
228	SPECIALTY MACHINE WORKS LTD.	1704 GOVERNMENT ST. UNIT 103 PENTICTON BC V2A7A1	37,262.00	0.00	37,262.00
229	SPRAYING SYSTEMS CO.	P.O. BOX 95564 CHICAGO IL 60694 US	6,216.21	0.00	6,216.21
230	STARR TRACKS	423 HOOVER STREET N. COLUMBIA SC 29214 US	161.85	0.00	161.85
231	STEINEMANN TECHNOLOGY USA INC.	4607 DWIGHT EVANS ROAD CHARLOTTE NC 28217 US	7,651.25	0.00	7,651.25
232	STERLING MARKING PRODUCTS	ACCOUNT RECEIVABLE/CONPTES A RECEVOIR 349 RIDOUT STREET N LONDON ON N6A5S4	814.82	0.00	814.82

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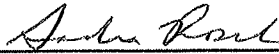
FORM 78 -- Continued

List "A"
Unsecured Creditors
Grant Forest Products Inc.

No.	Name of creditor	Address	Unsecured claim.	Balance of claim	Total claim
233	STEVE'S CUT TO SIZE	85189 POLY-URE RD. PO BOX 720 Earlton ON P0J 1E0	4,848.48	0.00	4,848.48
234	STRATEGY CORP	150 JOHN STREET 10TH FLOOR TORONTO ON M5V 3C3	9,843.75	0.00	9,843.75
235	SUNBELT RENTAL	P.O. BOX 409211 ATLANTA GA 30384 US	3,520.43	0.00	3,520.43
236	T.I.M.E.	P.O. Box 180 Hwy. 11B North New Liskeard ON P0J1P0	74.24	0.00	74.24
237	TECHNO METAL POST	1591218 ONTARIO INC. 339 CAMERON STREET SOUTH TIMMINS ON P4N3T4	47,985.00	0.00	47,985.00
238	TELSYNERGY TELECOMMUNICATIONS	4150 SAINTE CATHERINE QUEST BUR. 202 WESTMOUNT QC H3Z0A1	0.22	0.00	0.22
239	TENCARVA	1405 OLD DAIRY ROAD ORANGEBURG SC 29115 US	5,384.39	0.00	5,384.39
240	TERMINIX SERVICE INC.	PO BOX 2627 COLUMBIA SC 29210 US	90.00	0.00	90.00
241	THIB'S VALUMART	P.O. BOX 10 66 -4TH AVE ENGLEHART ON P0J1H0	251.37	0.00	251.37
242	TIMMINS ELECTRIC MOTOR REPAIRS LTD.	BOX 490 259 RELIABLE TIMMINS ON P4N7E7	2,962.05	0.00	2,962.05
243	TOWNSHIP OF ARMSTRONG	P.O. BOX 546 35 - 10th Street EARLTON ON P0J 1E0	51,627.56	0.00	51,627.56
244	TOYOTA FORKLIFTS OF ATLANTA (REMIT)	P.O. BOX 102883 ATLANTA GA 30368 US	2,025.86	0.00	2,025.86
245	TRANS AMERICAN CHB	2775 BROADWAY BUFFALO NY 14227-1043 US	2,792.92	0.00	2,792.92
246	TRANS PROVINCIAL FREIGHT CARRIERS	600 SHANNON ROAD SAULT STE MARIE ON P6B3M1	433.79	0.00	433.79
247	TRANSIT LUBRICATIONS LTD.	5 HILL STREET PO BOX 1720 KITCHENER ON N2G4R3	1,669.03	0.00	1,669.03
248	TRANSPORT NORVINIC	490 RANG 3 WEST NOTRE DAME DU NORD QC J0Z 3B0	1,364.00	0.00	1,364.00
249	TSI	20818-44TH AVENUE WEST SUITE 201 LYNNWOOD WA 98036 US	2,391.44	0.00	2,391.44
250	UNICORN ELECTRICAL INC. (VPE)	916 DAWSON POINT RD 742174 NEW LISKEARD ON P0J1P0	621.86	0.00	621.86
251	UNIFIRST CORPORATION	2040 UNION CAMP ROAD SUMTER SC 29154 US	334.08	0.00	334.08
252	UNITED SUPPLY / SWISH	2031 Riverside Drive Timmins ON P4N7C3	244.61	0.00	244.61
253	UPS	P.O. BOX 7247-0244 WAGENER SC 29164 US	381.83	0.00	381.83
254	UPS FREIGHT	PO BOX 533238 COLUMBIA SC 29202 US	1,476.52	0.00	1,476.52
255	UPS SUPPLY CHAIN SOLUTIONS INC	28013 NETWORK PLACE CHICAGO IL 60673 US	31.75	0.00	31.75
256	VAN DE HOGEN MATERIAL HANDLING	Box 7009 WINDSOR ON N9C 3Y9	1,284.25	0.00	1,284.25

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FORM 78 -- Continued

List "A"
Unsecured Creditors

Grant Forest Products Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
257	W.W. WILLIAMS	835 WEST GOODALE BLVD. COLUMBUS OH 43212 US	385.28	0.00	385.28
258	WABI DEVELOPMENT CORPORATION (VPE)	P.O. Box 2522 New Liskeard ON P0J 1P0	16,062.20	0.00	16,062.20
259	WAL-MART CANADA #01-3128	133 HIGHWAY #11 NEW LISKEARD ON P0J1P0	69.76	0.00	69.76
260	WATERFRONT INN	CEDAR AVE. BOX 2734 NEW LISKEARD ON P0J1P0	436.97	0.00	436.97
261	WATSON WYATT	P.O BOX 8901 STATION "A" TORONTO ON M5W 2C5	7,698.60	0.00	7,698.60
262	WAYNE SMITH TRANSPORT	PO BOX 5445 HUNTSVILLE ON P1H 2K8	22,259.24	0.00	22,259.24
263	WESSEX	200 WAYDOM DR. AYR ON N0B 1E0	32,459.70	0.00	32,459.70
264	WESTBURNE RUDDY NORTH BAY	DIV. OF WESTBURNE IND ENT P.O. BOX 1220 STN B MISSISSAUGA ON L4Y3W5	338.60	0.00	338.60
265	WESTERN PNEUMATICS INC.	P.O. Box 21340 Eugene OR 97402 US	14,372.00	0.00	14,372.00
266	WHITE CRANE RENTALS	157 CARLING AVE TIMMINS ON P4N4L1	1,680.00	0.00	1,680.00
267	WIENNER & GOULD PC	950 W. UNIVERSITY DRIVE SUITE 350 ROCHESTER MI 48307 US	2,699.57	0.00	2,699.57
268	WILLAMETTE VALLEY CO.	6662 MARBUT RD. LITHONIA GA 30058 US	64,358.25	0.00	64,358.25
269	WILSON CHEVROLET LTD.	100 WILSON AVENUE BOX 100 NEW LISKEARD ON P0J1P0	482.16	0.00	482.16
270	WILWAY TRANSPORT	11599 HWY # 12 RR#3 COLDWATER ON L0K1E0	1,330.56	0.00	1,330.56
271	WOLSELEY ONTARIO FORMERLY WESTBURNE	DIV. OF WOLSELEY CANADA INC. P.O. BOX 5330 STN B BURLINGTON ON L7R4Z2	82.28	0.00	82.28
272	WORKPLACE SAFETY & INSURANCE B	P.O. BOX 4115 STATION "A" TORONTO ON M5W 2V3	6,032.58	0.00	6,032.58
273	WORLDWIDE ISCS(formerly BOMARK TRANSPORT	PO BOX 652 SAVANNAH GA 31402 US	2,600.00	0.00	2,600.00
274	XEROX CANADA LTD.	P. O. BOX 4539 STN A TORONTO ON M5W 4P5	5,769.06	0.00	5,769.06
275	ZENITH CUTTER CO.	5200 ZENITH PARKWAY LOVESPARK IL 61111 US	16,742.21	0.00	16,742.21
Total:			254,259,749.29	0.00	254,259,749.29

27-Nov-2015

Date


Stonecrest Capital Inc. in
its capacity as Court-appointed Chief
Restructuring Organization of Grant Forest
Products Inc. and not in its personal or
corporate capacity.

District of:
Division No.
Court No.
Estate No.

FORM 78 -- Continued

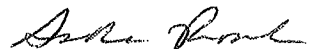
List "B"
Secured Creditors

Grant Forest Products Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:	0.00		0.00	0.00	0.00

27-Nov-2015

Date



Stonecrest Capital Inc. in
its capacity as Court-appointed Chief
Restructuring Organization of Grant Forest
Products Inc. and not in its personal or
corporate capacity.

District of:
Division No.
Court No.
Estate No.

FORM 78 -- Continued

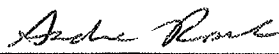
List "C"
Preferred Creditors for Wages, Rent, etc.

Grant Forest Products Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

27-Nov-2015

Date


Stonecrest Capital Inc. in
its capacity as Court-appointed Chief
Restructuring Organization of Grant Forest
Products Inc. and not in its personal or
corporate capacity.

District of:
Division No.
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Grant Forest Products Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Various Former Employees	unknown	1,791,072.03	0.00		Unknown
Total:			1,791,072.03	0.00		

27-Nov-2015

Date


Stonecrest Capital Inc. in
its capacity as Court-appointed Chief
Restructuring Organization of Grant Forest
Products Inc. and not in its personal or
corporate capacity.

District of:
Division No. -
Court No.
Estate No.

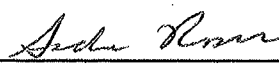
FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Grant Forest Products Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

27-Nov-2015

Date


Stonecrest Capital Inc. in
its capacity as Court-appointed Chief
Restructuring Organization of Grant Forest
Products Inc. and not in its personal or
corporate capacity.

District of:
Division No.
Court No.
Estate No.

FORM 78 -- Continued

List "F"

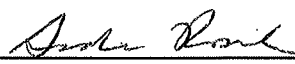
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Grant Forest Products Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

27-Nov-2015

Date


Stonecrest Capital Inc. in
its capacity as Court-appointed Chief
Restructuring Organization of Grant Forest
Products Inc. and not in its personal or
corporate capacity.

District of:
Division No.
Court No.
Estate No.

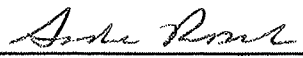
FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Grant Forest Products Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

27-Nov-2015

Date


Stonecrest Capital Inc. in
its capacity as Court-appointed Chief
Restructuring Organization of Grant Forest
Products Inc. and not in its personal or
corporate capacity.

District of:
Division No.
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

Grant Forest Products Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

27-Nov-2015

Date



Stonecrest Capital Inc. in
its capacity as Court-appointed Chief
Restructuring Organization of Grant Forest
Products Inc. and not in its personal or
corporate capacity.

Court No.

File No.

In the matter of the bankruptcy of
Grant Forest Products Inc.
of the city of Toronto
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Ernst & Young Inc. - Trustee
Per:

Alex Morrison
222 Bay Street
Toronto ON M5K 1J7
Phone: (855) 941-7757 Fax: (416) 943-3300

District of: Ontario
Division No. 31 - Toronto
Court No. 31-2062812
Estate No. 31-2062812

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Grant Forest Products Inc.
of the city of Toronto
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Grant Forest Products Inc. of the city of Toronto in the Province of Ontario and the claim of
_____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the
province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____,
creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 27th day of November 2015, and still is, indebted to the creditor in the sum
of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,
and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

 Witness

 Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 31 - Toronto
Court No. 31-2062812
Estate No. 31-2062812

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Grant Forest Products Inc.
of the city of Toronto
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Ernst & Young Inc. - Trustee
Per:

Alex Morrison
222 Bay Street
Toronto ON M5K 1J7
Phone: (877) 533-6946 Fax: (416) 943-3300

Checklist for Proof of Claim

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

General

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, such as a corporation, the individual's position or title must be identified.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph 4

Notes:

- **Paragraph A** applies to **ordinary unsecured claims**. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- **Paragraph B** applies to **lessor claims in a commercial proposal**. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to **secured claims**. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.

(Please see over)

- **Paragraph D applies to inventory claims of farmers, fishermen and aquaculturists.** Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E applies to claims by wage earners.** Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F applies to claims by employees for unpaid amounts regarding pension plans.** Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G applies to claims against directors.** Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H applies to claims of customers of a bankrupt securities firm.** Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) **within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);**
 - (b) **within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.**

– Proxyholder –

Note

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.