

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRANT FOREST PRODUCTS INC., *et al.*,¹

Debtors in Foreign Proceedings.

CHAPTER 15

Case No. 09-11132 (PJW)

Joint Administration Pending

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 6, 2010 AT 11:00 AM**

**PLEASE NOTE THE HEARING WILL BE HELD BEFORE THE
HONORABLE PETER J. WALSH AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE,
LOCATED AT 824 NORTH MARKET STREET,
6TH FLOOR, COURTROOM 2, WILMINGTON, DELAWARE 19801**

1. Voluntary Petitions:

- a. Grant Forest Products Inc. (Case No. 10-11132)(Docket No. 1; filed 3/31/2010).
- b. Grant Forest Products Sales Inc. (Case No. 10-11133)(Docket No. 1; filed 3/31/2010).
- c. Grant Alberta Inc. (Case No. 10-11134)(Docket No. 1; filed 3/31/2010).
- d. Grant U.S. Holdings GP (Case No. 10-11135)(Docket No. 1; filed 4/1/2010).
- e. Southeast Properties LLC (Case No. 10-11136)(Docket No. 1; filed 4/1/2010).
- f. Grant Clarendon LP (Case No. 10-11137)(Docket No. 1; filed 4/1/2010).
- g. Grant Allendale LP (Case No. 10-11138)(Docket No. 1; filed 4/1/2010).
- h. Grant US Sales Inc. (Case No. 10-11139)(Docket No. 1; filed 4/1/2010).
- i. Grant Newco LLC (Case No. 10-11140)(Docket No. 1; filed 4/1/2010).

¹ The proposed jointly administered cases are those of the following debtors: Grant Forest Products Inc., Grant Forest Products Sales Inc., Grant Alberta Inc., Grant U.S. Holdings GP, Southeast Properties LLC, Grant Clarendon LP, Grant Allendale LP, Grant US Sales Inc., Grant Newco LLC, and Grant Excluded GP.

Date: 4-1-10
Docket No: 17

j. Grant Excluded GP (Case No. 10-11141)(Docket No. 1; filed 4/1/2010).

2. Motion for Joint Administration of Cases Under Chapter 15 of the Bankruptcy Code (Docket No. 2; filed 4/1/2010).

Status: This matter is going forward.

3. Statement of Foreign Representative as Required Under 11 U.S.C. § 1515(c) (Docket No. 3; filed 4/1/2010).

Status: This matter is going forward.

4. Motion to Authorize the Debtors to File Consolidated List of Foreign Proceeding Administrators, Litigation Parties, and Entities Against Whom 11 U.S.C. § 1519 Provisional Relief is Sought (Docket No. 4; filed 4/1/2010).

Status: This matter is going forward.

5. Consolidated List Required Pursuant to Fed. R. Bankr. P. 1007(a)(4) and Corporate Ownership Statement (Docket No. 5; filed 4/1/2010).

Status: This item is related to agenda item number 4.

6. Motion to Approve an Order Granting Recognition and Relief in Aid of Foreign Main Proceeding Pursuant to 11 U.S.C. §§ 1515, 1517 and 1520 (Docket No. 6; filed 4/1/2010).

Status: This matter is going forward as a status conference only.

7. Motion to Approve Ex Parte Emergency Relief and Provisional Relief Pursuant to 11 U.S.C. §§ 105(A), 1519 and 1521 (Docket No. 7; filed 4/1/2010).

Status: This matter is going forward.

8. Memorandum of Law in Support of Monitor's: (I) Motion for Entry of an Order Granting Recognition and Relief in Aid of Foreign Main Proceeding Pursuant to 11 U.S.C. §§ 1515, 1517 and 1520; (II) Motion for Joint Administration; and (III) Motion for Ex Parte Emergency Relief and Provisional Relief Pursuant to 11 U.S.C. §§ 105(A), 1519 and 1521 (Docket No. 8; filed 4/1/2010).

Status: This item is related to agenda item numbers 2, 6 & 7.

9. Declaration of Peter Lynch in Support of Monitor's Motion for Entry of an Order Granting Recognition and Relief in Aid of Foreign Main Proceeding Pursuant to 11 U.S.C. §§ 1515, 1517 and 1520; (II) Monitors Motion for Joint Administration; and (III)

Motion for Ex Parte Emergency Relief and Provisional Relief Pursuant to 11 U.S.C. §§ 105(A), 1519 and 1521 (Docket No. 9; filed 4/1/2010).

Status: This item is related to agenda item numbers 2, 6 & 7.

10. Declaration of Alexander Morrison in Support of Monitor's Motion for Entry of an Order Granting Recognition and Relief in Aid of Foreign Main Proceeding Pursuant to 11 U.S.C. §§ 1515, 1517 and 1520; (II) Monitors Motion for Joint Administration; and (III) Motion for Ex Parte Emergency Relief and Provisional Relief Pursuant to 11 U.S.C. §§ 105(A), 1519 and 1521 (Docket No. 10; filed 4/1/2010).

Status: This item is related to agenda item numbers 2, 6 & 7.

11. Motion to Approve an Order (A) Affirming and Enforcing the Order of the Canadian Court Approving the Sale of Certain Assets and Such Other Related Relief, and (B) Separately, (i) Authorizing and Approving the Sale of Assets and (ii) Granting Other Related and Further Relief (Docket No. 11; filed 4/1/2010).

Status: This matter is going forward as a status conference only.

12. Motion to Approve Order (I) Specifying Form and Manner of Service of Notice of Filing of Petitions and Other Pleadings Pursuant to Chapter 15 of the Bankruptcy Code, and (II) Scheduling a Hearing on Chapter 15 Petitions for Recognition and for Approval of the Sale of Certain Assets (Docket No. 12; filed 4/1/2010).

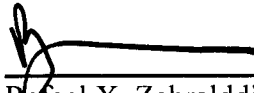
Status: This matter is going forward.

13. Declaration of Alexander Morrison in Support of Monitor's Motion for an Order (A) Affirming and Enforcing the Order of the Canadian Court Approving the Sale of Certain Assets and Such Other Related Relief and (B) Separately, (i) Authorizing and Approving the Sale of Assets and (ii) Granting other Related and Further Relief (Docket No. 13; filed 4/1/2010).

Status: This item is related to agenda item number 11 which is going forward as a status conference only.

Dated: April 1, 2010
Wilmington, Delaware

ELLIOTT GREENLEAF



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*Attorneys for Ernst & Young Inc., Monitor
and Foreign Representative of the Debtors*

File a Notice:

10-11132-PJW Grant Forest Products Inc.

Type: bk

Chapter: 15 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: LEAD

U.S. Bankruptcy Court**District of Delaware**

Notice of Electronic Filing

The following transaction was received from Rafael Xavier Zahralddin-Aravena entered on 4/1/2010 at 5:28 PM EDT and filed on 4/1/2010

Case Name: Grant Forest Products Inc.**Case Number:** 10-11132-PJW**Document Number:** 17**Docket Text:**

Notice of Agenda of Matters Scheduled for Hearing Filed by Grant Forest Products Inc.. Hearing scheduled for 4/6/2010 at 11:00 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Zahralddin-Aravena, Rafael)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:\\Wlm-ads01\shared-files\Scanned Images\AMP\4-1 Grant Forest Notice of Agenda 4-6-2010.PDF

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=4/1/2010] [FileNumber=8310122-0]
[a4846d79a8023f8c066e29842e4079bf7e93e227ab245f8712876b614b99dfdc2eb12
994b3fb07981662fe00312fc0200365408d98d296ea9b34f327c45a8779]]

10-11132-PJW Notice will be electronically mailed to:

United States Trustee
USTPREGION03.WL.ECF@USDOJ.GOV

Rafael Xavier Zahralddin-Aravena on behalf of Debtor Grant Forest Products Inc.
rxza@elliottgreenleaf.com

10-11132-PJW Notice will not be electronically mailed to: