

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRANT FOREST PRODUCTS INC., *et al.*,¹

Debtors in Foreign Proceedings.

CHAPTER 15

Case No. 10-11132 (PJW)
(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 11, 2010 AT 10:30 AM**

UNCONTESTED MATTERS:

1. Monitor's Motion for Entry of an Order to Modify the Recognition Order Pursuant to 11 U.S.C. §§ 1517, 1521 & 1525 (Docket No. 59, filed 4/30/2010).

Response Deadline: 5/6/2010 at 4:00 p.m.

Responses Received: Informal comments received from the Unites States Trustee.

Related Documents:

- A. Proposed Order regarding Monitor's Motion for Entry of an Order to Modify the Recognition Order Pursuant to 11 U.S.C. §§ 1517, 1521 & 1525 (Docket No. 59, filed 4/30/2010).
- B. Order Granting Recognition and Relief in Aid of Foreign Main Proceeding (Docket No. 56, filed 4/26/2010).

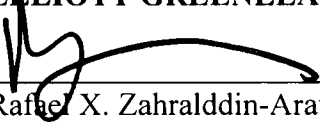
¹ The affiliated cases proposed to be jointly administered along herewith are the following debtors: Grant Forest Products Inc.(10-11132), Grant Forest Products Sales Inc. (10-11133), Grant Alberta Inc.(10-11134), Grant U.S. Holdings GP (10-11135), Southeast Properties LLC (10-11136), Grant Clarendon LP (10-11137), Grant Allendale LP (10-11138), Grant US Sales Inc. (10-11139), Grant Newco LLC (10-11140), and Grant Excluded GP (10-11141).

Date: 5-7-2010
Docket No: 61

Status: The Monitor is in discussions with the United States Trustee (the "UST") to resolve the UST's issues. The Monitor expects a Certification of Counsel will be filed prior to the hearing with a Proposed Order.

Dated: May 7, 2010
Wilmington, Delaware

ELLIOTT GREENLEAF



Rafael X. Zahra (DE Bar No. 4166)
Shelley A. Kinsella (DE Bar No. 4023)
Andrew G. Mirisis (DE Bar No. 5365)
1105 North Market Street, Suite 1700
Wilmington, Delaware 19801
Telephone: (302) 384-9400
Facsimile: (302) 384-9399
Email: rxza@elliottgreenleaf.com
Email: sak@elliottgreenleaf.com
Email: agm@elliottgreenleaf.com

and

Jeffrey W. Kelley (Admitted *Pro Hac Vice*)
Garrett A. Nail (Admitted *Pro Hac Vice*)
TROUTMAN SANDERS LLP
Bank of America Plaza
600 Peachtree Street, NE
Suite 5200
Atlanta, GA 30308-2216
Telephone: (404) 885-3000
Facsimile: (404) 885-3900
Email: Jeffrey.Kelley@troutmansanders.com
Email: Garrett.Nail@troutmansanders.com

*Attorneys for Ernst & Young Inc., Monitor
and Foreign Representative of the Debtors*

File a Notice:

10-11132-PJW Grant Forest Products Inc., et al.,

Type: bk

Chapter: 15 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: MEGA, LEAD

U.S. Bankruptcy Court**District of Delaware**

Notice of Electronic Filing

The following transaction was received from Rafael Xavier Zahralddin-Aravena entered on 5/7/2010 at 11:34 AM EDT and filed on 5/7/2010

Case Name: Grant Forest Products Inc., et al.,**Case Number:** 10-11132-PJW**Document Number:** 61**Docket Text:**

Notice of Agenda of Matters Scheduled for Hearing Filed by Ernst & Young Inc., Monitor and Foreign Representative.. Hearing scheduled for 5/11/2010 at 10:30 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Zahralddin-Aravena, Rafael)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**\\Wlm-ads01\shared-files\Scanned Images\AMP\5-7 GFP - Notice of Agenda for 5-11 hearing.PDF**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=5/7/2010] [FileNumber=8429610-0]
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32cf9be5c5e554165cd611f4cb673b223b86f93177ae243e47eedbf3e6e]]

10-11132-PJW Notice will be electronically mailed to:

Mark L. Desgrosseilliers on behalf of Interested Party Andritz Inc., Andritz Ltd., and each of its and their respective affiliates and subsidiaries
mdesgrosseilliers@wcsr.com, pgroff@wcsr.com

Jeffrey W Kelley on behalf of Foreign Representative Ernst & Young Inc., Monitor and Foreign Representative.
jeffrey.kelley@troutmansanders.com, bonnie.feuer@troutmansanders.com

Shelley A. Kinsella on behalf of Foreign Representative Ernst & Young Inc., Monitor and Foreign Representative.
sak@elliottgreenleaf.com