

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRANT FOREST PRODUCTS INC., *et al.*,¹

Debtors in Foreign Proceedings.

CHAPTER 15

Case No. 10-11132 (PJW)
(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 26, 2010 AT 4:00 PM**

UNCONTESTED MATTERS:

1. Motion to Approve an Order Granting Recognition and Relief in Aid of Foreign Main Proceeding Pursuant to 11 U.S.C. Sections 1515, 1517 and 1520 (Docket No. 6, filed 4/1/2010).

Response Deadline: 4/20/2010 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Notice of Hearing and Filings Under Chapter 15 of the United States Bankruptcy Code (Recognition and Sale) (Docket No. 38, filed 4/7/2010).
- B. Certification of Counsel with Revised Proposed Form of Order Regarding Motion to Approve an Order Granting Recognition and Relief in Aid of Foreign Main Proceeding Pursuant to 11 U.S.C. Sections 1515, 1517 and 1520 (Docket No. 51, filed 4/22/2010).
- C. Revised Proposed Order regarding Motion to Approve an Order Granting Recognition and Relief in Aid of Foreign Main Proceeding Pursuant to 11 U.S.C. Sections 1515, 1517 and 1520 (Docket No. 51, filed 4/22/2010).

¹ The affiliated cases proposed to be jointly administered along herewith are the following debtors: Grant Forest Products Inc.(**10-11132**), Grant Forest Products Sales Inc. (**10-11133**), Grant Alberta Inc.(**10-11134**), Grant U.S. Holdings GP (**10-11135**), Southeast Properties LLC (**10-11136**), Grant Clarendon LP (**10-11137**), Grant Allendale LP (**10-11138**), Grant US Sales Inc. (**10-11139**), Grant Newco LLC (**10-11140**), and Grant Excluded GP (**10-11141**).

Status: A Certification of No Objection will be filed prior to the hearing with a revised proposed order. Accordingly no hearing is necessary unless requested by the Court.

2. Motion to Approve an Order (A) Affirming and Enforcing the Order of the Canadian Court Approving the Sale of Certain Assets and Such Other Related Relief, and (B) Separately, (i) Authorizing and Approving the Sale of Assets and (ii) Granting Other Related and Further Relief (Docket No. 11, filed 4/1/2010).

Response Deadline: 4/20/2010 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Notice of Hearing and Filings Under Chapter 15 of the United States Bankruptcy Code (Recognition and Sale) (Docket No. 38, filed 4/7/2010).
- B. Proposed Order Regarding Motion to Approve an Order (A) Affirming and Enforcing the Order of the Canadian Court Approving the Sale of Certain Assets and Such Other Related Relief, and (B) Separately, (i) Authorizing and Approving the Sale of Assets and (ii) Granting Other Related and Further Relief (Docket No. 11, filed 4/1/2010).

Status: The Monitor requests an evidentiary hearing in order to establish a record to support the relief requested. The parties expect two witnesses will be testifying as no objections have been received and will promptly amend the agenda should there be further witnesses.

Dated: April 22, 2010
Wilmington, Delaware

ELLIOTT GREENLEAF

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