Court File No. CV-09-8247-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MR.	)	WEDNESDAY, THE 30th DAY
	)	
JUSTICE CAMPBELL	)	OF JUNE, 2010

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GRANT FOREST PRODUCTS INC., GRANT FOREST PRODUCTS SALES INC., GRANT ALBERTA INC., GRANT U.S. HOLDINGS GP, SOUTHEAST PROPERTIES LLC, GRANT CLARENDON LP, GRANT ALLENDALE LP, GRANT US SALES INC., GRANT NEWCO LLC AND GRANT EXCLUDED GP

Applicants

-and-

THE TORONTO-DOMINION BANK, in its capacity as agent for secured lenders holding first lien security and THE BANK OF NEW YORK MELLON, in its capacity as agent for secured lenders holding second lien security

Respondents

D&O CLAIMS ORDER

THIS MOTION made by Grant Forest Products Inc. ("**GFPI**"), Grant Forest Products Sales Inc. and, Grant Alberta Inc., (collectively, the "**Remaining Applicants**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), for *inter alia* an order substantially in the form of the draft order attached as Schedule "B" to the Notice of Motion dated June 22, 2010 approving the D&O Claims Process as set out in the draft order, including the provision that any Claims against a Director or Officer (as those terms are defined below) not asserted in accordance with this Order by August 16, 2010 be forever extinguished, barred and released and deemed to have been fully and finally released and discharged, was heard on this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Hap Stephen sworn June 21, 2010, the fifteenth report to the Court of Ernst & Young Inc. in its capacity as court-appointed Monitor of the Remaining Applicants dated June 28, 2010 and on hearing the submissions of counsel for the Remaining Applicants, the Monitor, First Lien Lenders' Agents, the independent directors of Grant Forest Products Inc., Cyrus Capital Partners, L.P. et al., and no one else appearing although duly served as appears from the affidavit of service of Laura Bowles-Dove sworn June 22, 2010

Georgia-Pacific LLC

Service and Filing

1. **THIS COURT ORDERS** that the time for service and filing of the notice of motion and the Remaining Applicants' motion record is hereby abridged so that this motion is properly returnable today.

Claims Process

2. **THIS COURT ORDERS** that, for purposes of this Order and the D&O Claims Process, the following terms shall have the following meanings:

   (a) "Applicant" means Grant Forest Products Inc., Grant Forest Products Sales Inc., Grant Alberta Inc., Grant U.S. Holdings GP, Southeast Properties LLC, Grant Clarendon LP, Grant Allendale LP, Grant US Sales Inc., Grant Newco LLC and Grant Excluded GP;

   (b) "Additional Applicant" means Grant U.S. Holdings GP, Southeast Properties LLC, Grant Clarendon LP, Grant Allendale LP, Grant US Sales Inc., Grant Newco LLC and Grant Excluded GP;

   (c) "Business Day" means a day, other than a Saturday or a Sunday, on which banks are generally open for business in Toronto, Ontario;

(d) "Claim" means any right or claim of any Person, whether arising by statute, at law or in equity, now or hereafter existing or hereafter arising, whether or not asserted, in connection with any indebtedness, liability, obligation, right or thing of any nature or kind whatsoever, whether or not reduced to judgment, whether liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, unsecured, perfected, unperfected, present or future, known or unknown, foreseen or unforeseen, or arising by guarantee, surety or otherwise, and whether or not such liability is executory or anticipatory in nature, including any right of any Person to advance a claim for contribution, subrogation or indemnity or otherwise with respect to any matter, action, cause or chose in action, whether existing at present or commenced in the future, which right, claim, indebtedness, liability, obligation, right or thing is based in whole or in part on facts existing or any act or omission, transaction or dealing or other occurrence existing or taking place on or prior to the Claims Record Date and, without limitation, including any claim arising from or relating to any indebtedness, liability, obligation, right or thing of any kind of any Applicant, howsoever arising, including pursuant to the terms of, or the breach, termination, repudiation, rescission or cancellation of, any contract, arrangement or agreement or by reason of the commission of any tort, any breach of duty (including any legal, statutory, equitable or fiduciary duty), any right of ownership of or title to any property or asset, or any trust or deemed trust (statutory, express, implied, resulting, constructive or otherwise) and, in relation to any of the above, any interest that may accrue thereon for which there is an obligation to pay, and costs which such Person would be entitled to receive;

(e) "Claimant" means a Person who has asserted a D&O Claim or could have asserted a D&O Claim, but for the provisions herein concerning the Claims Bar Date;

(f) "Claims Bar Date" means 5:00 p.m. (Toronto time) on August 16, 2010;

(g) "Claim Package" means the document package to be sent by the Monitor pursuant to paragraph 5 and 6 hereof, which shall include the Instruction Letter, a Proof of Claim and such other materials that the Monitor may consider necessary or appropriate;

(h) "Court" means the Ontario Superior Court of Justice;

(i) "Claims Record Date" means July 1, 2010 other than in respect of the Additional Applicants and means May 25, 2010 in respect of the Additional Applicants;

(j) "D&O Claim" means any Claim of any Person against a Director and/or Officer of an Applicant in his or her capacity as such Director or Officer or as a fiduciary in respect of an Applicant including, without limitation, any such Claim which is indemnified by the Applicants (or any of them) pursuant to paragraph 27 of the Initial Order or paragraph 18 of the Supplemental Initial Order;

(k) "D&O Claims Process" means the process established by this Order for identifying and/or barring a D&O Claim;

(l) "Director" means anyone who was, or may be deemed to have been, a director of an Applicant;

(m) "Excluded Claims" means Claims against any of the Applicants or any Person other than a Director or an Officer in relation to a D&O Claim

(n) "Initial Order" means the order of the Honourable Justice Newbould made in these proceedings on June 25, 2009;

(o) "Instruction Letter" means the instruction letter to creditors regarding completion of a Proof of Claim, substantially in the form attached hereto as Schedule "B";

(p) "Monitor" means Ernst & Young Inc. in its capacity as court-appointed monitor of the Applicants;

(q) "Officer" means anyone who was, or may be deemed to have been, an officer of an Applicant;

(r) "Person" means any individual, corporation, limited or unlimited liability company, general or limited partnership, association, trust, unincorporated organization, joint venture, government or any agency, officer or instrumentality thereof or any other entity;

(s) "Proof of Claim" means the form to be completed and filed by a Claimant setting forth the Claimant's purported D&O Claim in accordance with paragraph 8 hereof, substantially in the form attached hereto as Schedule "C";

(t) "Public Notice" means the notice of this Claims Process to be published, posted or sent in accordance with paragraphs 3 and 4 hereof, substantially in the form of the notice attached hereto as Schedule "A";

(u) "Purchase and Sale Agreement" means the agreement of purchase and sale dated as of January 8, 2010 originally among the Applicants and GP International Acquisition III, Ltd. Georgia-Pacific LLC and GP Palmetto Holding LLC, approved by the Order of the Honourable Mr. Justice Campbell dated March 30, 2010 and as amended;

(v) "Supplemental Initial Order" means the order of the Honourable Justice Campbell made in these proceedings on March 30, 2010; and

(w) "Unasserted Claim" has the meaning ascribed thereto in paragraph 9 hereof.

Publication of Notice

3. **THIS COURT ORDERS** that the Monitor shall take all reasonable steps to cause the Public Notice to be published in each of the Globe and Mail (National Edition) and the Temiskaming Speaker and the State within seven (7) Business Days after the date hereof, or as soon as practicable thereafter.

4. **THIS COURT ORDERS** that the Monitor shall cause the Public Notice to be posted on the Monitor's website from the date of this Order until at least ten Business Days after the Claims Bar Date.

Claim Package

5. **THIS COURT ORDERS** that the Monitor shall send a copy of the Claim Package by prepaid ordinary mail (except as otherwise provided below) to each of the Persons (where applicable, addressed to the last known address of such Person as shown in the books and records of the Applicants):

(a) Listed in the accounts payable register of any Applicant as being a creditor of such Applicant as at June 25, 2009 or at any time during the period from June 25, 2009 to the applicable Claims Record Date;

(b) identified in a schedule provided by the Applicants as being an employee or independent contractor performing services for an Applicant as at June 25, 2009 or at any time during the period from June 25, 2009 to the applicable Claims Record Date;

(c) identified to the Monitor by the Applicants as having an existing or threatened litigation claim against an Applicant as at the applicable Claims Record Date;

(d) which is a governmental agency listed on Schedule "**D**" attached hereto; and

(e) included in the service list in these proceedings by electronic transmission, and the Monitor shall be entitled to rely on schedules, records and other information provided to it by the Applicants as to the Persons entitled to receive the Public Notice and the Monitor shall have no liability with respect to its failure to send a Public Notice to any Person.

6. **THIS COURT ORDERS** that the Monitor shall send a Claim Package to:

(a) each Person who has notified the Monitor in writing before the Claims Bar Date of a potential D&O Claim; and

(b) any Person who makes a request to the Monitor for a Claim Package before the Claims Bar Date.

7. **THIS COURT ORDERS** that the Monitor shall post a copy of the Claim Package on its website from the date of this Order until at least ten Business Days after the Claims Bar Date.

Claims Bar Date

8. **THIS COURT ORDERS** that any Claimant wishing to assert a D&O Claim shall deliver a completed and signed Proof of Claim specifying such D&O Claim to the Monitor so that the Proof of Claim is received by the Monitor on or before the Claims Bar Date.

9. **THIS COURT ORDERS** that any Claimant that does not deliver a Proof of Claim completed and signed in accordance with the Instruction Letter specifying a D&O Claim to the Monitor on or before the Claims Bar Date shall be and is hereby forever barred from making or enforcing such D&O Claim against any Director or Officer and that any such D&O Claim (each, an "**Unasserted Claim**") shall be forever extinguished, barred and released and all such Claimants shall be deemed to have fully and finally released and discharged all Unasserted Claims against each and every Director and Officer.

Determination of D&O Claims

10. **THIS COURT ORDERS** that the Monitor shall be entitled to bring a motion seeking approval of a procedure to evaluate and adjudicate whether any D&O Claims that are filed in accordance with the D&O Claims Process are indemnified by the Applicants (or any of them) pursuant to paragraph 27 of the Initial Order or paragraph 18 of the Supplemental Initial Order, which procedure shall be developed by the Monitor in consultation with the Applicants, any Directors or Officers with respect to which a D&O Claim has been asserted, any applicable insurer and their respective counsel. For greater certainty, the filing of a Proof of Claim with respect to a D&O Claim does not, absent further Order of the Court, act to perfect or otherwise replace any other steps which must by law or contract be taken to assert such D&O Claim.

11. **THIS COURT ORDERS** that any D&O Claim denominated in any currency other than Canadian dollars shall, for the purposes of the D&O Claims Process, be converted to and constitute obligations in Canadian dollars, such calculation to be done by the Monitor using the Bank of Canada noon spot rate on the applicable Claims Record Date.

12. **THIS COURT ORDERS** that the Monitor shall maintain a summary of all Proof of Claims received by it, and such shall include the name of the Claimant, the name of any Director or Officer in respect of whom the applicable D&O Claim is made, and the amount of the D&O Claim, the nature and particulars of the D&O Claim. The Monitor shall be permitted to provide copies of such summary and of the Proofs of Claim it has received to the Applicants, and copies of the Proofs of Claim to any Director or Officer in respect of whom the D&O Claim was made, and their respective counsel.

General Provisions

13. **THIS COURT ORDERS** that nothing in this D&O Claims Process shall prejudice or otherwise affect the rights and remedies of any Person under any existing insurance policy.

14. **THIS COURT ORDERS** that nothing in this D&O Claims Process shall affect any Excluded Claim.

15. **THIS COURT ORDERS** that the provisions of this Order concerning D&O Claims including, without limitation, the provisions concerning the Claims Bar Date and its effect, and the determinations of the Monitor, the Applicants and the Court in respect thereof, shall survive the bankruptcy of any of the Applicants, and shall be binding on any trustee in bankruptcy appointed in respect of any of the Applicants.

16. **THIS COURT ORDERS** that the Monitor and the Applicants may apply to this Court for advice and direction in connection with the discharge or variation of their respective powers and duties under or otherwise in relation to this Order.

17. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying out the terms of this Order. All court, tribunals, and regulatory and administrative bodies are hereby respectfully requested to make such order and to provide such assistance to the Applicants, the Monitor, the Directors and the Officers, as may be necessary or desirable to give effect to this Order.

Morawetz J.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

JUN 3 0 2010

PER / PAR: JSN

SCHEDULE "A"

PUBLIC NOTICE
IN THE MATTER OF THE *COMPANIES' CREDITORS* ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GRANT FOREST PRODUCTS INC., GRANT FOREST PRODUCTS SALES INC., GRANT ALBERTA INC., GRANT U.S. HOLDINGS GP, SOUTHEAST PROPERTIES LLC, GRANT CLARENDON LP, GRANT ALLENDALE LP, GRANT US SALES INC., GRANT NEWCO LLC AND GRANT EXCLUDED GP

NOTICE OF CLAIMS BAR DATE FOR CLAIMS AGAINST CERTAIN PARTIES PURSUANT TO THE COMPANIES' CREDITORS ARRANGEMENT ACT ("CCAA")

NOTICE IS HEREBY GIVEN that, pursuant to an Order of the Ontario Superior Court of Justice made on June 30, 2010 (the "**D&O Claims Order**"), a claims process was approved for the identification of certain claims (collectively, the "**D&O Claims**") of any person against former directors and officers of GRANT FOREST PRODUCTS INC., GRANT FOREST PRODUCTS SALES INC., GRANT ALBERTA INC., GRANT U.S. HOLDINGS GP, SOUTHEAST PROPERTIES LLC, GRANT CLARENDON LP, GRANT ALLENDALE LP, GRANT US SALES INC., GRANT NEWCO LLC AND GRANT EXCLUDED GP (collectively, the "**Applicants**").

PLEASE TAKE NOTICE that the claims process only addresses claims against former directors and officers of the Applicants. THIS CLAIMS PROCESS DOES NOT DEAL WITH, OR REQUIRE THE FILING OF, ANY CLAIMS AGAINST ANY APPLICANT.

THE CLAIMS BAR DATE IS 5:00 P.M. (TORONTO TIME) ON **AUGUST 16, 2010**. PROOFS OF CLAIM RELATING TO D&O CLAIMS AGAINST FORMER DIRECTORS OR OFFICERS MUST BE FILED WITH THE MONITOR ON OR BEFORE THE CLAIMS BAR DATE, FAILING WHICH ALL SUCH CLAIMS WILL BE BARRED AND FOREVER EXTINGUISHED.

The Monitor will send a Claim Package to persons referenced in the D&O Claims Order in accordance with such order including each Person who has notified the Monitor of a D&O Claim or requested a Claim Package before the Claims Bar Date. Persons requiring information regarding the claims process or claim documentation may contact Ernst & Young Inc., the Court-appointed Monitor of the Applicants, Attention: Franca Mazzulla (Telephone: 1-877-533-6946, Fax: 416-943-3300, E-mail: gfp@ca.ey.com). Forms are also available on the Monitor's website at www.ey.com/ca/gfp.

SCHEDULE "B"

INSTRUCTIONS TO CREDITORS

July <>, 2010

TO: Creditors of the former directors or officers of Grant Forest Products Inc., Grant Forest Products Sales Inc., Grant Alberta Inc., Grant U.S. Holdings GP, Southeast Properties LLC, Grant Clarendon LP, Grant Allendale LP, Grant US Sales Inc., Grant Newco LLC and Grant Excluded GP (collectively, "**Grant Forest Products**")

RE: Claims against any of Grant Forests Products' directors or officers or former directors or officers, **NOTE: Claims Bar Date is August 16, 2010 at 5:00 PM (Toronto Time)**

We enclose copies of the following documents:

1. Public Notice; and

2. Blank form of Proof of Claim.

The purpose of these materials is to provide you with the information required to file a Proof of Claim in respect of any D&O Claim(s) you may have against Grant Forest Products' former directors or officers which are the subject matter of the Order of the Ontario Superior Court of Justice dated June 30, 2010 (the "**D&O Claims Order**").

PROVIDING A PROOF OF CLAIM

NOTE: THIS FORM IS NOT TO BE USED TO ASSERT A CLAIM AGAINST GRANT FOREST PRODUCTS. IT IS ONLY TO BE USED IF YOU HAVE A CLAIM AGAINST A FORMER DIRECTOR OR OFFICER OF GRANT FOREST PRODUCTS.

Please review all the enclosed documents carefully.

If you have a D&O Claim against any of Grant Forest Products' former directors or officers, you must complete, sign and provide to the Monitor, so that it is received by the Monitor on or before the Claim Bar Date, a Proof of Claim with respect to such D&O Claim. Otherwise such D&O Claim against any of Grant Forest Products' former directors or officers will be forever barred.

When submitting a Proof of Claim, you must attach any documents that support the D&O Claim and provide a description of the basis for the D&O Claim.

A completed and signed Proof of Claim may be provided to the Monitor by mail, corrier, fax or email (by attached pdf) at the following address, fax number or email address.

FURTHER INFORMATION

If you have any questions regarding the process or any of the enclosed forms, please contact Ernst & Young Inc. at the following address:

ERNST & YOUNG INC.
Monitor of Grant Forest Products Inc. et al.
P.O. Box 251
Ernst & Young Tower
Toronto, Ontario M5K 1J7
Canada
Attention: Franca Mazzula
Telephone: 1-877-533-6946
Fax: 416-943-3300
Email: gfp@ca.ey.com

You can view copies of documents relating to this process on the Monitor's website – www.ey.com/ca/gfp

Sincerely,
ERNST & YOUNG INC. in its capacity
as court-appointed Monitor of Grant Forest
Products Inc. et al.

SCHEDULE "C"

Court File No. CV-09-8247-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GRANT FOREST PRODUCTS INC., GRANT FOREST PRODUCTS SALES INC., GRANT ALBERTA INC., GRANT U.S. HOLDINGS GP, SOUTHEAST PROPERTIES LLC, GRANT CLARENDON LP, GRANT ALLENDALE LP, GRANT US SALES INC., GRANT NEWCO LLC AND GRANT EXCLUDED GP

Applicants

-and-

THE TORONTO-DOMINION BANK, in its capacity as agent for secured lenders holding first lien security and THE BANK OF NEW YORK MELLON, in its capacity as agent for secured lenders holding second lien security

Respondents

PROOF OF CLAIM AGAINST DIRECTOR(S)/OFFICER(S)

NOTE: THIS FORM IS NOT TO BE USED TO ASSERT A CLAIM AGAINST GRANT FOREST PRODUCTS INC OR ANY OF THE OTHER APPLICANTS. IT IS ONLY TO BE USED IF YOU HAVE A CLAIM AGAINST A FORMER DIRECTOR OR OFFICER OF GRANT FOREST PRODUCTS INC OR ANY OF THE OTHER APPLICANTS.

Instructions: Please complete, sign and send to the Monitor a separate Proof of Claim for each Claim.

A. DETAILS OF CREDITOR:

(1) Full Legal Name of Creditor: ______________________

(2) Full Mailing Address of Creditor: ______________________

____

____

____

____

(3) Telephone Number of Creditor: ______________________

(4) Facsimile Number of Creditor: ______________________

(5) E-mail Address of Creditor: ______________________

(6) Attention (Contact Person): ______________________

____

____

____

B. CLAIM:

I, ____________________________, [name of Creditor or authorized representative of the Creditor], do hereby certify that:

(a) I am making [or I hold the position of ____________________ with ______________ which is making] a D & O Claim against one or more of the former directors or officers of an Applicant and have knowledge of all the circumstances connected with the D&O Claim described herein.

(b) The Creditor makes the following Claim against one or more of the former directors or officers of:

GRANT FOREST PRODUCTS INC. ☐

GRANT FOREST PRODUCTS SALES INC ☐

GRANT ALBERTA INC ☐

GRANT U.S. HOLDINGS GP	☐
SOUTHEAST PROPERTIES LLC	☐
GRANT CLARENDON LP	☐
GRANT ALLENDALE LP	☐
GRANT US SALES INC.	☐
GRANT NEWCO LLC	☐
GRANT EXCLUDED GP	☐

Names of Director(s) and/or Officer(s) in respect of whom a D&O Claim is being filed:

____

Amount of D&O Claim: $ (Cdn.) ______________

C. DETAILS OF CLAIM:

The details of the undersigned's Claim or Claims are attached.

Provide full particulars of the Claim or Claims for which you are delivering this Proof of Claim with copies of all supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to each Claim, the former director or officer against whom the Claim is made, copies of any applicable documentation, particulars of all credits, etc. claimed, and whether a Claim is a contingent claim.

D. DETAILS OF ORIGINAL CREDITOR FROM WHOM YOU ACQUIRED CLAIM, IF APPLICABLE:

(1)	Have you acquired this Claim by Assignment or Transfer? (if yes, attach copies of documents evidencing assignment or transfer)	Yes ☐ No ☐
(2)	Is the Assignment or Transfer absolute or intended as security?	Absolute ☐ Intended as security ☐
(3)	Full Legal Name of original Creditor(s):	______________

E. EXCHANGE RATE INFORMATION:

Claims in a foreign currency are to be converted to Canadian dollars at the Bank of Canada noon rate of exchange as at the applicable Claims Record Date.

This Proof of Claim must be provided to and received by the Monitor on or before **AUGUST 16, 2010**, the Claims Bar Date, at the following address:

ERNST & YOUNG INC.
Monitor of Grant Forest Products Inc. et al.
P.O. Box 251
Ernst & Young Tower
Toronto, Ontario M5K 1J7
Canada
Attention: Franca Mazzulla
Telephone: 1-877-533-6946
Fax: 416-943-3300
Email: gfp@ca.ey.com

DATED this day of , 2010.

(Print name of Creditor or, if the Creditor is a corporation, the name of the Creditor and the name of the authorized signing officer of the corporation)

(Signature of Creditor or, if the Creditor is a corporation, the signature of the authorized signing officer of the corporation)

Schedule "D"
List of Governmental Agencies

Government Payments Lists with Addresses

ALBERTA FOREST PRODUCTS ASSOCIATION
#200, 11738 KINGSWAY AVENUE
EDMONTON AB
T5G 0X5

ALBERTA HEALTH AND WELLNESS
P.O. BOX 2411, STN.M
CALGARY ON
T2P 4B4
CA

ALBERTA RESEARCH COUNCIL
250 KARL CLARK ROAD
EDMONTON AB
T6N 1E4
BRUCE MALLAS
Telephone: (780) 450-5111
Facsimile: (780) 450-5333
E-mail: arc_finance@arc.ab.ca

ALBERTA RESEARCH COUNCIL
250 KARL CLARK ROAD
EDMONTON AB
T6N 1E4
Telephone: (780) 450-5111
Facsimile: (780) 450-5333

ARIZONA DEPARTMENT OF REVENUE
P.O. BOX 29079
PHOENIX AZ
85038
Telephone: (800) 352-4090

ARIZONA HIGHWAYS
P.O. BOX 6077
PHOENIX AR
85005 6077 US
Telephone: (800) 543-5432

ARIZONA PUBLIC SERVICE (APS)
BOX 2907
PHOENIX AZ
85062-2907
Telephone: (602) 371-7171

ARIZONA SYSTEMS DESIGN & DEVELOPMENT
BOX 10375
PHOENIX AZ
85064

ARIZONA SYSTEMS DESIGN & DEVELOPMENT
BOX 10375
PHOENIX AZ
85064 US

CANADA BORDER SERVICES AGENCY
P.O. BOX 126
ZIMMERMAN AVENUE
NIAGARA FALLS ON
L2E6T1

CANADA CUSTOMS AND REVENUE AGENCY TAX CENTRE
P.O. BOX 6000 STN MAIN
SHAWINIGAN-SUD QU
G9N 7W2

CANADA CUSTOMS AND REVENUE AGENCY
TECHNOLOGY CENTRE
875 HERON RD
OTTAWA, ON
K1A 1B1

CANADA REVENUE AGENCY
275 POPE ROAD SUITE 103
SUMMERSIDE, PE
C1N 6A2

CANADIAN ENVIRONMENTAL REGULATION & COMPLIANCE NEWS
131 BLOOR ST. WEST
STE. 200-206
TORONTO, ON
M5S 1R8

CANADIAN STANDARDS ASSOC.
P.O. BOX 1924
POSTAL STATION A
TORONTO, ON
M5W 1W9
178 Rexdale Boulevard
TORONTO, ON
M9W 1R3
Telephone: (416) 747-4044
Facsimile: (416) 747-2475

CSA GROUP
P.O. BOX 1924
POSTAL STATION A
TORONTO, ON
M5W 1W9
Telephone: (416) 747-4000
Facsimile: (416) 747-4149

DELAWARE RIVER & BAY AUTHORITY
P.O. BOX 568
WILMINGTON, DE
19899
Telephone: (302) 571-6322
Facsimile: (302) 571-6367

DELAWARE SECRETARY OF STATE
PO BOX 11728
NEWARK, NJ
07101-4728
401 FEDERAL STREET
SUITE 4
DOVER, DE
19901

DELAWARE SECRETARY OF STATE
PO BOX 11728
NEWARK, NJ
07101-4728

DELAWARE SECRETARY OF STATE
REGISTERED AGENT 9000014
CORPORATION SERVICE COMPANY
2711 DENTERVILLE ROAD
SUITE 400
WILMINGTON, DE
19808

GEORGIA DEPARTMENT OF REVENUE CORPORATE TAX DIVISION
1800 CENTURY BLVD. N.E.
#8107
ATLANTA, GA
30345
US

INDUSTRY CANADA
INDUSTRY CANADA ALS FINANCIAL CENTRE
POSTAL STATION D, BOX 2330
OTTAWA, ON
K1P 6K1

SPECTRUM MANAGEMENT
421 BAY ST., P.O. BOX 727
SAULT STE. MARIE, ON
P6A 5N3

KENTUCKY STATE TREASUREY
1050 US HIGHWAY 127 SOUTH, SUITE 100
FRANKFORT, KENTUCKY
40601

MASSACHUSETTS DEPARTMENT OF REVENUE
PO BOX 9557
BOSTON, MA
02114-9557

MINISTER OF FINANCE
P.O. BOX 62033 KING STREET WEST
OSHAWA, ON
L1H 8E9
Attention: MINISTER OF FINANCE REVENUE OPER PST

MINISTER OF FINANCE
C/O MOE - ENVIRONMENTAL ASSESSMENT AND APPROVAL BRANCH
2 ST/CLAIR AVE, WEST #12-A
TORONTO, ON
M4V 1L5

MINISTER OF FINANCE
MOTOR FUELS AND TOBACCO TAX BRANCH
P.O. BOX 62033 KING STREET WEST
OSHAWA, ON
L1H 8E9

MINISTER OF FINANCE ONTARIO
MINISTRY OF THE ENVIRONMENT
ENVIRONMENTAL MONITORING & REPORTING
AREA M
135 ST. CLAIR AVENUE WEST
TORONTO, ON
M4V 1P5

MINISTER OF FINANCE
MINISTRY OF TRANSPORTATION
704024 ROCKLEY ROAD
NEW LISKEARD, ON
P0J 1P0
Telephone: (705) 647-6761
Facsimile: (705) 647-4571

MINISTER OF FINANCE
MINISTRY OF LABOUR PUBLICATIONS
400 UNIVERSITY AVENUE, 7TH FLOOR
TORONTO, ON
M7A 1T7

MINISTER OF FINANCE
C/O MINISTRY OF NATURAL RESOURCES
P.O. BOX 3090, HWY 101EAST
SOUTH PORCUPINE, ON
P0H 1H0

MINISTER OF FINANCE
777 BAY STREET
3RD FLOOR
TORONTO, ON
M5G 2E5
Attention: MINISTRY OF MUNICIPAL AFFAIRS & HOUSING

MINISTER OF FINANCE
C/O MINISTRY OF ATTORNEY GENERAL
720 BAY ST., 3RD FLOOR
TORONTO, ON
M5G 2K1

MINISTER OF FINANCE
MINISTRY OF TRANSPORTATION
COCHRANE OFFICE, 50 3RD AVENUE
COCHRANE, ON
P0L 1C0

MINISTER OF FINANCE
MINISTRY OF NATURAL RESOURCES
3301 TROUT LAKE ROAD
NORTH BAY, ON
P1A 4L7

MINISTER OF FINANCE
TAX AND REVENUE ADMINISTRATION
9811 109 STREET
EDMONTON, AB
T5K 2L5
CA

MINISTER OF FINANCE
P.O. BOX 521
VERNER, ON
P0H 2M0
Attention: ONTARIO MINISTRY OF AGRICULTURE AND FOOD

MINISTER OF FINANCE TAX AND REVENUE ADMINISTRATION
9811 109 STREET
EDMONTON, AB
T5K 2L5
CA

MINISTER OF FINANCE (MNR)
PO BOX 7000
5TH FLOOR SOUTH, SOUTH TOWER
300 WATER STREET
PETERBOROUGH, ON
K9J 8M5
Attention: LOUISE MCWHIRTER, LAND MANAGEMENT
Telephone: (800) 667-1940

MINISTER OF FINANCE/MTO
1201 WILSON AVE., E BLDG.
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MINISTER OF FINANCE/MTO
301 ST PAUL ST
3RD FLOOR, M.V.I.S. UNIT
ST CATHERINES, ON
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Telephone: (800) 387-7736

MINISTERE DU REVENUE QUEBEC
CENTRE DE PERCEPTION FISCALE
1600 RENE-LEVESQUE OUEST
SECTEUR R42CPF, 3 ETAGE
MONTREAL, QC
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MINISTRELLI BUILDERS LLC
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STANWOOD, MI
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OTTAWA REGIONAL TAX OFFICE
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MINISTRY OF FINANCE
MINISTRY OF TRANSPORTATION
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COCHRANE, ON
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ONTARIO MINISTER OF FINANCE
MINISTRY OF FINANCE
CORPORATION TAX BRANCH.
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OSHAWA, ON
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ONTARIO MINISTER OF FINANCE
MINISTER OF FINANCE CORPORATIONS TAX
BOX 620, 33 KING STREET WEST
OSHAWA, ON
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MINISTRY OF THE ENVIRONMENT
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ONTARIO MINISTER OF FINANCE
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Attention: PERMIT TO TAKE WATER; DIRECTOR, ENV

REVENUE SERVICES OF BRITISH COLUMBIA
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STATE OF MICHIGAN
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WORKPLACE SAFETY AND INSURANCE BOARD
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WORKPLACE SAFETY AND INSURANCE BOARD
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SUDBURY, ON
P3E 1A4
Attention: VIVIAN GAUTHIER

Court File No: CV-09-8247-00CL

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GRANT FOREST PRODUCTS INC., GRANT FOREST PRODUCTS SALES INC., GRANT ALBERTA INC., GRANT U.S. HOLDINGS GP, SOUTHEAST PROPERTIES LLC, GRANT CLARENDON LP, GRANT ALLENDALE LP, GRANT US SALES INC., GRANT NEWCO LLC AND GRANT EXCLUDED GP (the "Applicants")

THE TORONTO-DOMINION BANK, in its capacity as agent for secured lenders holding first lien security and THE BANK OF NEW YORK MELLON, in its capacity as agent for secured lenders holding second lien security (the "Respondents")

ONTARIO
SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT TORONTO

D&O CLAIMS ORDER
(June 30, 2010)

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