

1 of 2 Chle.

(the Second Lien Lender Agent and each of

THIS COURT ORDERS that the Second Lien Lenders
(which term shall include their respective directors,
officers, legal and financial advisors) who (a)
~~Chle~~ ~~have previously~~ or will sign signed a confidentiality and
non-disclosure agreement with the Applicants
and (b) have not been involved, directly or
indirectly in the making of an offer or written
expression of interest for any of the assets of
the Applicants which are the object of the
Transaction ^{(Grant /}
GP Asset Purchase Agreement (the "GP Assets")
shall be entitled, as a term of the
adjournment of the motions scheduled to
be heard this day, to access to
the information filed confidentially with

2 of 2

the Court in support of the motions ^{and} providing

this Court that any person receiving such access
Orders

shall not, directly or indirectly, (i) be

a bidder or participate, assist or take

an economic interest in a bid in

respect of any of the Grant / GP Assets

or (ii) disclose any information so

received to any other person without leave

of the court first being obtained.

CAC.