

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GRANT FOREST PRODUCTS INC., GRANT FOREST PRODUCTS SALES INC., GRANT ALBERTA INC., GRANT U.S. HOLDINGS GP, SOUTHEAST PROPERTIES LLC, GRANT CLARENDON LP, GRANT ALLENDALE LP, GRANT US SALES INC., GRANT NEWCO LLC AND GRANT EXCLUDED GP (the "Applicants")

and

THE TORONTO-DOMINION BANK, in its capacity as agent for secured lenders holding first lien security and THE BANK OF NEW YORK MELLON, in its capacity as agent for secured lenders holding second lien security (the "Respondents")

Aug. 24/11

Over the objection of Counsel for the Company I am satisfied that this motion is so far as the expenditure plan is adjourned Sept. 21/11 @ 2:00. The motion is so far as the stated plan is approved. The reasons report, engine date & other items ordered to be agreed to by counsel on which I have placed my flat

McMurray J.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

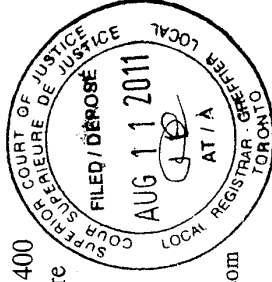
PROCEEDING COMMENCED AT TORONTO

MOTION RECORD
(Returnable August 26, 2011)

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Lawyers for the Applicants Grant Forest Products Inc., Grant Forest Products Sales Inc., and Grant Alberta Inc.