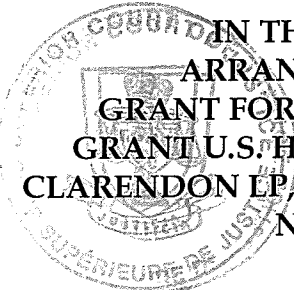


**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) TUESDAY, THE 26TH
)
MR. JUSTICE CAMPBELL) DAY OF APRIL, 2011

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**



**IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF GRANT FOREST PRODUCTS INC.,
GRANT FOREST PRODUCTS SALES INC., GRANT ALBERTA INC.,
GRANT U.S. HOLDINGS GP, SOUTHEAST PROPERTIES LLC, GRANT
CLARENDON LP, GRANT ALLENDALE LP, GRANT US SALES INC., GRANT
NEWCO LLC, AND GRANT EXCLUDED GP.**

Applicants

and

**THE TORONTO-DOMINION BANK, in its capacity as agent for secured lenders
holding first lien security and THE BANK OF NEW YORK MELLON, in its
capacity as agent for secured lenders holding second lien security**

Respondents

**ORDER
(POST-FILING CLAIMS)**

THIS MOTION, made by Ernst & Young Inc., the Court-appointed Monitor (the "**Monitor**") of Grant Forest Products Inc. ("**GFPI**"), Grant Alberta Inc. and Grant Forest Products Sales Inc., was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion of the Monitor, the Twentieth Report of the Monitor (the “**Twentieth Report**”), and on hearing the submissions of counsel to the Monitor and the Applicants, and on being advised that the Service List (including all Pre-Filing Suppliers, Non-GFPI Suppliers, Contract Termination Suppliers, and Grant Incentive Program vendors, all as defined in the Twentieth Report) was served with the Motion Record herein;

DEFINED TERMS

1. **THIS COURT ORDERS** that any defined terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Twentieth Report.

CONTRACT TERMINATION CLAIMS

2. **THIS COURT ORDERS** that the claims of the Contract Termination Suppliers, as set out in Schedule “A” to this Order, are unsecured claims that rank behind the Remaining Applicants’ secured creditors.

PRE-FILING SUPPLIER CLAIMS

3. **THIS COURT ORDERS** that the claims of the Pre-Filing Suppliers, as set out in Schedule “B” to this Order, are unsecured claims that rank behind the Remaining Applicants’ secured creditors.

NON-GFPI SUPPLIER CLAIMS

4. **THIS COURT ORDERS** that none of the claims of the Non-GFPI Suppliers, as set out in Schedule "C" to this Order, are claims against GFPI or any of the Remaining Applicants.

GRANT INCENTIVE PROGRAM

5. **THIS COURT ORDERS** that any claims from customers related to the Grant Incentive Program are unsecured claims that rank behind the Remaining Applicants' secured creditors.

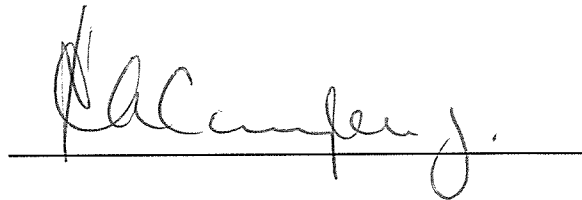
TWENTIETH REPORT

6. **THIS COURT ORDERS** that the Twentieth Report and the activities of the Monitor set out therein be and are hereby approved.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

APR 26 2011

PER/PAR:



Schedule "A"

Grant Forest Products Inc., Grant Forest Products Sales Inc., Grant Alberta Inc. (collectively, the "Remaining Applicants")

Summary of Contract Termination Suppliers

Number	Contract Termination Supplier	Contract Termination Letter Amount	Contract Termination Letter Sent
1	XEROX CANADA LTD.	40,426.88	24-Mar-11
2	HUSKY ENERGY MARKETING INC.	107,336.88	17-Mar-11
3	NEOPOST	660.37	17-Mar-11
4	PITNEY BOWES GLOBAL CREDIT SERVICES	319.74	18-Mar-11
5	GENERAL MOTORS ACCEPTANCE CORP.	14,472.44	24-Mar-11
6	MUSKOKA INTEGRATORS PLUS	2,289.00	24-Mar-11
7	TOYOTA FINANCIAL SERVICES	546.95	24-Mar-11
Total		<u>166,052.26</u>	

Schedule "B"

Grant Forest Products Inc., Grant Forest Products Sales Inc., Grant Alberta Inc. (collectively, the "Remaining Applicants")

Summary of Pre Filing Supplier Letters

Number	Pre-Filing Supplier	Pre-Filing Letter Amount	Pre-Filing Letter Sent	US\$
1	1526287 ONTARIO INC/ TAMI JULIEN	5,797.98	18-Mar-11	
2	407 EXPRESS TOLL ROUTE	71.92	18-Mar-11	
3	A&A MANUFACTURING CO. INC.	2,056.31	17-Mar-11	US
4	ACIERS J.P. INC. (LES)	5,003.23	14-Mar-11	
5	ACKLANDS - GRAINGER INC.	26,317.12	18-Mar-11	
6	ADT SECURITY SERVICES CANADA INC	7,374.75	7-Apr-11	
7	ADVANCED SECURITY & INVESTIGATION SERVICE	8,137.48	25-Feb-11	
8	AIRBAND COMMUNICATIONS, INC.	23.63	10-Mar-11	
9	AMERICAN EXPRESS	87,793.44	16-Mar-11	
10	BDI CANADA INC.	110,022.00	7-Apr-11	
11	BELL CONFERENCING INC.	195.71	17-Mar-11	
12	BELL MOBILITY INC.	271.44	18-Mar-11	
13	BLAKE, CASSELS & GRAYDON	648.59	21-Mar-11	
14	BORDEN LADNER GERVAIS	849.56	21-Mar-11	
15	BROOKFIELD PROPERTIES LTD.	135.85	24-Feb-11	
16	BROWNLEE EQUIPMENT	275.16	24-Feb-11	US
17	BURLINGTON NORTHERN SANTA FE RAILROAD	3,008.50	18-Mar-11	
18	CAIN SAFETY FIRE PROTECTION	9,786.00	24-Feb-11	
19	CAM CHAIN CO. LTD.	3,562.10	25-Feb-11	
20	CANADIAN MEASUREMENT-METROLOGY INC.	724.50	14-Mar-11	
21	CANON BUSINESS SOLUTIONS	24.34	25-Feb-11	
22	CENTRAL MAINE TRANSPORT	977.63	18-Mar-11	
23	CHARTRAND'S YOUR INDEPENDENT GROCER	79.22	25-Feb-11	
24	CN - REVENUE MANAGEMENT	310.00	18-Mar-11	
25	COGENT CANADA INC	639.65	21-Mar-11	US
26	COLE FREIGHT INC.	465.00	25-Feb-11	
27	COLE INTERNATIONAL INC.	1,126.48	24-Feb-11	
28	COMSATEC INC.	1,052.10	14-Mar-11	
29	CORPORATION OF THE TOWN OF ENGLEHART	29,669.43	18-Mar-11	
30	COUSIN'S RESTAURANT	86.47	21-Mar-11	US
31	CTS COMPUTER PRODUCTS CORP	2,877.00	7-Apr-11	
32	DENIS DENOMME TRANSPORT	420.00	11-Mar-11	US
33	DIEFFENBACHER NORTH AMERICA, INC.	492.41	7-Apr-11	
34	EARLTON-TIMISKAMING REGIONAL AIRPORT	3,117.59	25-Feb-11	
35	ELMER'S FLIGHTING SUPPLY INC.	66,336.16	7-Apr-11	
36	EMPIRE HARDWARE	3,149.37	21-Mar-11	
37	ENGLEHART ESSO	75.00	25-Feb-11	
38	EXPORT DEVELOPMENT CANADA	11,718.97	11-Mar-11	
39	FASKEN MARTINEAU DUMOULIN	13,016.98	25-Feb-11	
40	FASTENAL CANADA	79.23	14-Mar-11	
41	FEDERAL TAVERN (THE)	11.12	25-Feb-11	
42	FEDEX	461.31	16-Mar-11	
43	FEDEX TRADE NETWORKS TORONTO	41.84	14-Mar-11	
44	GABBANI COURIER SERVICE	1,931.29	25-Feb-11	
45	GLOBALSTAR CANADA SATELLITE CO.	12.23	16-Mar-11	
46	GRAND & TOY - DON MILLS	2,606.42	24-Feb-11	
47	GRAND BOULEVARD RESTAURANT INC.(LE)	58.00	18-Feb-11	
48	GRANT EQUIPMENT	14,043.75	23-Mar-11	
49	GRANT'S TRANSPORT LIMITED (N.L.) VPE	37,884.66	11-Mar-11	
50	GROUPE SAVOIE	452.00	18-Mar-11	
51	HITE SERVICES LTD.	4,675.99	11-Mar-11	
52	HKMB	100.00	14-Mar-11	
53	HONEYWELL	2,132.19	11-Mar-11	
54	HYDRO-ONE NETWORKS INC.	486,713.94	23-Mar-11	
55	IDEAL SUPPLY COMPANY LTD.	94,833.05	14-Mar-11	
56	J&F TRUCKING CORPORATION	6,281.00	18-Mar-11	
57	J.SCOTT MCKNIGHT	90.00	14-Mar-11	
58	JAMES WALKER MFG. COMPANY	142.78	10-Mar-11	
59	J-LINE TRANSPORT LIMITED-RELOAD	1,755.00	18-Mar-11	
60	KBR WABI LIMITED (WABI DEVELOPMENT CORP)	44,038.36	8-Mar-11	
61	KEMP, ELLIOTT & BLAIR LLP	18,400.02	24-Feb-11	
62	KEMP, PIRIE	428.01	14-Mar-11	
63	KIRKLAND LAKE POWER CORP.	7,234.63	14-Mar-11	US
64	KROLL BACKGROUND AMERICAN CORPORATION	306.60	14-Mar-11	
65	KVH INDUSTRIES, INC.	45.94	25-Feb-11	
66	LOGISTIC CONNECTIONS INC.	3,393.50	18-Mar-11	
67	LUKE'S INDUSTRIAL PLUMBING	6,560.06	11-Mar-11	
68	MACDONALD STEEL LIMITED	12,600.00	11-Mar-11	
69	MAMA'S CORNER	58.00	11-Mar-11	
70	MATRIKON INC.	236.25	10-Mar-11	
71	MCDONALDS RESTAURANT (KL)	13.94	10-Mar-11	
72	MERCER (CANADA) LIMITED (REMIT)	3,008.01	10-Mar-11	
73	MINISTRY OF FINANCE	4,099.11	7-Apr-11	
74	MINISTRY OF NATURAL RESOURCES	19,353.06	8-Apr-11	
75	MINISTRY OF NORTHERN DEVELOPMENT, MINES AND FORESTRY	88,761.00	7-Apr-11	
76	MIS CONSULTANTS	8,476.13	11-Mar-11	

Grant Forest Products Inc., Grant Forest Products Sales Inc., Grant Alberta Inc. (collectively, the "Remaining Applicants")

Summary of Pre Filing Supplier Letters

Number	Pre-Filing Supplier	Pre-Filing Letter Amount	Pre-Filing Letter Sent	US\$
77	MTS ALLSTREAM	47.90	11-Mar-11	
78	NEAL, GERVER & EISENBERG LLP	712.35	11-Mar-11	
79	NEPW LOGISTICS INC.	1,368.45	18-Mar-11	
80	NEW LISKEARD SHEET METAL WORKS LTD.	1,044.75	11-Mar-11	
81	NEXSEN / PRUET	3,121.81	11-Mar-11	
82	NORARC FABRICATION LTD.	2,974.65	11-Mar-11	
83	NORFOLK SOUTHERN CORPORATION - USD	2,868.00	18-Mar-11	
84	NORTHERN TEL	6,159.45	21-Mar-11	
85	OHIO DEPARTMENT OF TAXATION	2,545.88	7-Apr-11	
86	P.S. JOHNSON VALUATION CONSULTANTS LTD.	47,700.95	21-Mar-11	
87	PCO SERVICES INC	479.33	11-Mar-11	US
88	PHIPPEN WASTE MANAGEMENT	3,131.94	17-Mar-11	
89	PITNEY BOWES INC	1.52	14-Mar-11	
90	PITTSBURGH INTERMODAL TERMINALS, INC.	30.00	18-Mar-11	
91	PRAXAIR PRODUCTS INC.-REMIT	737.61	14-Mar-11	
92	PURULATOR COURIER LIMITED	1,102.53	16-Mar-11	
93	QUABOAG TRANSFER INC.(CARRIER)	143.66	18-Mar-11	US
94	QUADCO EQUIPMENT INC.	373.49	10-Mar-11	
95	RAILWAY GARAGES INC.	209.40	10-Mar-11	
96	RFR RESOLUTIONS	2,323.92	21-Mar-11	US
97	R-HOME SECURITY LTD	8,137.48	7-Apr-11	
98	ROGER D KNIGHT	437.50	7-Apr-11	
99	ROGERS BUSINESS SOLUTIONS	908.37	18-Mar-11	
100	ROSEDALE GOLF CLUB	81.94	7-Apr-11	
101	ROYAL TRUST CORPORATION OF CANADA	55,122.36	21-Mar-11	
102	SADLER	1,575.00	17-Mar-11	
103	SECURIT - TORONTO	75.60	17-Mar-11	
104	SHEPELL-FGI	131.25	17-Mar-11	
105	SIEMENS WESTINGHOUSE (DIV.SIEMENS CANADA	5,473.65	14-Mar-11	
106	SUPERIOR PROPANE	1,056.07	16-Mar-11	
107	TELSYNERGY TELECOMMUNICATIONS	1.79	17-Mar-11	
108	TESTMARK LABORATORIES LTD.	292.01	16-Mar-11	
109	THOMSON TERMINALS LIMITED	781.83	18-Mar-11	
110	TIMBERCO, INC. DBA TECO	11,041.84	16-Mar-11	
111	TIMISKAMING FOREST ALLIANCE INC.	1,047.41	18-Mar-11	
112	TRANS AMERICAN CHB, INC. (INV)	37.50	18-Mar-11	
113	UNICCO FACILITIES SERVICES CANADA CO.	131.25	16-Mar-11	US
114	UNION GAS LIMITED	9,496.49	17-Mar-11	
115	UPS CANADA LTD.	49.03	14-Nov-11	
116	US BANK	35,807.08	7-Apr-11	
117	VAN DE HOGEN MATERIAL HANDLING INC.	249.74	18-Mar-11	
118	VENASSE OPTICAL INC.	68.10	14-Mar-11	
119	VESUVIUS CANADA INC.	11,760.00	14-Mar-11	
120	VIPOND FIRE PROTECTION INC.- MISSISSAUGA	111.51	10-Mar-11	
121	WATSON WYATT CANADA	6,129.82	10-Mar-11	
122	WCP AUTO CENTRE	209.92	10-Mar-11	
123	WIENNER & GOULD, P.C.	86.20	14-Mar-11	
124	WORKPLACE SAFETY & INSURANCE BOARD (INVS	55,994.20	24-Mar-11	
125	XEROX CANADA LTD.	1,231.46	24-Mar-11	
Total		<u>1,563,611.48</u>		

Schedule "C"

Grant Forest Products Inc., Grant Forest Products Sales Inc., Grant Alberta Inc. (collectively, the "Remaining Applicants")

Summary of Non GFPI Supplier Letters

Number	Non-GFPI Supplier	Non-GFPI Letter Amount	Non-GFPI Letter Sent
1	AMERICAN EXPRESS	130.00	16-Mar-11
2	BENNETT JONES VERCHERE	82,690.91	18-Feb-11
3	DAVIS NICHOLAS	769.49	7-Apr-11
4	EDHARDT & LEIMER INC.	5,749.91	7-Apr-11
5	GRANT FUELS	332.63	18-Mar-11
6	GW MURPHY BUILDERS	575.00	7-Apr-11
7	HEENAN BLAIE LLP	31,500.01	18-Feb-11
8	NETWORK REPORTING & MEDIATION	1,415.66	25-Feb-11
9	NORTH STAR LINEN	47.18	8-Apr-11
10	NORTHERN COMMUNICATIONS	213.57	8-Apr-11
11	ROYAL TIRE TIMMINS LTD	2,137.84	7-Apr-11
12	SMITH CONTANT MCBRIDE	36,812.10	18-Feb-11
13	TEMBEC CHEMICAL PRODUCTS GROUP	218,433.07	10-Sep-10
14	TOWN OF FAIRFAX WATER DEPARTMENT	0.00	7-Apr-11
15	UNIVERSAL FOREST PRODUCTS	580.03	7-Apr-11
Total		<u><u>381,387.40</u></u>	

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
GRANT FOREST PRODUCTS INC., GRANT ALBERTA INC., GRANT FOREST
PRODUCTS SALES INC. AND GRANT U.S. HOLDINGS GP

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at Toronto

ORDER

(POST-FILING CLAIMS)

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