

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MR.) THURSDAY, THE 6th DAY OF
)
JUSTICE NEWBOULD) AUGUST, 2009



**IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF GRANT FOREST PRODUCTS INC.,
GRANT ALBERTA INC., GRANT FOREST PRODUCTS
SALES INC. and GRANT U.S. HOLDINGS GP (the
"Applicants")**

ORDER

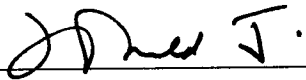
THIS MOTION, made by GE Canada Leasing Services Company ("GE Canada") for an order for the relief set out in the notice of motion of GE Canada dated July 10, 2009 was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Ryan T. Sills sworn July 9, 2009, the affidavit of Ryan T. Sills sworn June 24, 2009, the affidavit of Peter Lynch sworn June 22, 2009, the affidavit of Hap Stephen sworn July 22, 2009, the third report of Ernst & Young Inc. in its capacity as court appointed Monitor dated July 31, 2009 (the "**Third Report**"), the transcript of the cross examination of Peter Lynch taken on July 28, 2009 (the "**Lynch Transcript**") and the transcript of the cross examination of Hap Stephen taken on July 28, 2009 (the "**Stephen Transcript**") and on hearing the submissions of counsel for GE Canada, Grant Forest Products Inc., Grant Alberta Inc., Grant Forest Products Sales Inc. and Grant U.S. Holdings GP, the Monitor, The Toronto-Dominion Bank, as agent for the first lien lenders, the independent directors of Grant Forest

Products Inc., Peter Grant Sr. and Peter Grant Jr., and no one else appearing although duly served;

Sealing

1. **THIS COURT ORDERS** that the Lynch Transcript, the Stephen Transcript and Appendix A to the Third Report be and are hereby sealed and treated as confidential pending further Order of this Court.



ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO.:
LE / DANS LE REGISTRE NO.:

AUG 07 2009

PER / PAR:

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GRANT FOREST PRODUCTS INC., GRANT ALBERTA INC., GRANT FOREST PRODUCTS SALES INC. and GRANT U.S. HOLDINGS GP (the "Applicants")

ONTARIO

SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT TORONTO

ORDER

(August 6, 2009)

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