

Court File No. CV-09-8247-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF GRANT FOREST PRODUCTS INC., GRANT FOREST
PRODUCTS SALES INC., GRANT ALBERTA INC., GRANT U.S. HOLDINGS
GP, SOUTHEAST PROPERTIES LLC, GRANT CLARENDON LP, GRANT
ALLENDALE LP, GRANT US SALES INC., GRANT NEWCO LLC AND GRANT
EXCLUDED GP**

Applicants

-and-

**THE TORONTO-DOMINION BANK, in its capacity as agent for secured lenders
holding first lien security and THE BANK OF NEW YORK MELLON, in its
capacity as agent for secured lenders holding second lien security**

Respondents

**PROOF OF CLAIM AGAINST
DIRECTOR(S)/OFFICER(S)**

**NOTE: THIS FORM IS NOT TO BE USED TO ASSERT A CLAIM AGAINST
GRANT FOREST PRODUCTS INC OR ANY OF THE OTHER APPLICANTS.
IT IS ONLY TO BE USED IF YOU HAVE A CLAIM AGAINST A FORMER
DIRECTOR OR OFFICER OF GRANT FOREST PRODUCTS INC OR ANY OF
THE OTHER APPLICANTS.**

Instructions: Please complete, sign and send to the Monitor a separate Proof of Claim for each Claim.

A. DETAILS OF CREDITOR:

(1) Full Legal Name of Creditor:

(2) Full Mailing Address of Creditor:

(3) Telephone Number of Creditor:

(4) Facsimile Number of Creditor:

(5) E-mail Address of Creditor:

(6) Attention (Contact Person):

B. CLAIM:

I, _____, [name of Creditor or authorized representative of the Creditor], do hereby certify that:

(a) I am making [or I hold the position of _____ with _____ which is making] a D & O Claim against one or more of the former directors or officers of an Applicant and have knowledge of all the circumstances connected with the D&O Claim described herein.

(b) The Creditor makes the following Claim against one or more of the former directors or officers of:

GRANT FOREST PRODUCTS INC.

☐

GRANT FOREST PRODUCTS SALES INC

☐

GRANT ALBERTA INC

☐

GRANT U.S. HOLDINGS GP	☐
SOUTHEAST PROPERTIES LLC	☐
GRANT CLARENDON LP	☐
GRANT ALLENDALE LP	☐
GRANT US SALES INC.	☐
GRANT NEWCO LLC	☐
GRANT EXCLUDED GP	☐

Names of Director(s) and/or Officer(s) in respect of whom a D&O Claim is being filed:

Amount of D&O Claim: \$ (Cdn.) _____

C. DETAILS OF CLAIM:

The details of the undersigned's Claim or Claims are attached.

Provide full particulars of the Claim or Claims for which you are delivering this Proof of Claim with copies of all supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to each Claim, the former director or officer against whom the Claim is made, copies of any applicable documentation, particulars of all credits, etc. claimed, and whether a Claim is a contingent claim.

D. DETAILS OF ORIGINAL CREDITOR FROM WHOM YOU ACQUIRED CLAIM, IF APPLICABLE:

- | | | |
|-----|--|--|
| (1) | Have you acquired this Claim by Assignment or Transfer? (if yes, attach copies of documents evidencing assignment or transfer) | Yes ☐ No ☐ |
| (2) | Is the Assignment or Transfer absolute or intended as security? | Absolute ☐
Intended as security ☐ |
| (3) | Full Legal Name of original Creditor(s): | _____ |

