

ONTARIO
SUPERIOR COURT OF JUSTICE
- Commercial List -

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT*
***ACT*, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF**
PLAN OF COMPROMISE OR ARRANGEMENT OF GRANT FOREST PRODUCTS
INC., GRANT ALBERTA INC., GRANT FOREST PRODUCTS SALES INC. and
GRANT U.S. HOLDINGS GP

NOTICE OF APPEARANCE

The respondent, The Bank of New York Mellon in its capacity as Administrative Agent for the Second Lien Lenders pursuant to a second lien credit agreement dated as of March 21, 2007, intends to respond to this application.

January 29, 2010

Goodmans LLP

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TO: SEE SERVICE LIST ATTACHED

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF PLAN OF COMPROMISE OR ARRANGEMENT OF GRANT FOREST PRODUCTS INC., GRANT ALBERTA INC., GRANT FOREST PRODUCTS SALES INC. and GRANT U.S. HOLDINGS GP

Court File No: CV-09-8247-00CL

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Proceeding commenced at

NOTICE OF APPEARANCE

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