

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

B E T W E E N:

EL GOLFO INVESTMENT CORPORATION by its receiver and
manager ERNST & YOUNG INC.

Plaintiff

-and-

DAVID HUMENIUK and ELIZABETH HUMENIUK

Defendants

BEFORE JUSTICE B.E.C. ROMAINE IN
CHAMBERS

) At the Court House in the City of Calgary, in the
) Province of Alberta on Friday, the 21th day of
) August, 2009

EX PARTE ORDER

UPON THE *EX PARTE* APPLICATION of Ernst & Young Inc. as receiver and manager of El Golfo Investment Corporation; AND UPON READING the Affidavit of Vincenzo De Palma, filed; AND UPON HEARING the submissions of Counsel for the Applicant;

IT IS HEREBY ORDERED AND DECLARED THAT:

INJUNCTION

1. David Humeniuk and Elizabeth Humeniuk (the "**Humeniuks**"), and any person who is shown a copy of this Order (except the Receiver) is prohibited from having any dealings with the property described as

Condominio La Cima 111
Trolongacion Paseo de Las Conchinas Chinas #179
Departmental 11-A, Colonia Amapas
Puerto Vallarta
Jalisco, Mexico

(the "**Mexican Condominium**")

and without in any way limited the generality of the foregoing, each of the Humeniuks are prohibited from selling, transferring, assigning, mortgaging, hypothecating, pledging, granting a security interest in, the Mexican Condominium.

AID AND RECOGNITION OF OTHER COURTS

2. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, Mexico or elsewhere in the world to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

3. The Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

COSTS

4. The Applicant shall have their costs of this motion, up to and including entry and service of this Order, on a substantial indemnity basis.

VARIANCE

5. Any interested party may apply to this Court to vary or amend this Order on not less than 2 days' notice to the Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.



J.C.C.Q.B.A.

ENTERED this 21 day of August, 2009.

V.A. BRANDT



Clerk of the Court

No. 0901-

A.D. 2009

IN THE COURT OF QUEEN'S BENCH
OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

B E T W E E N:

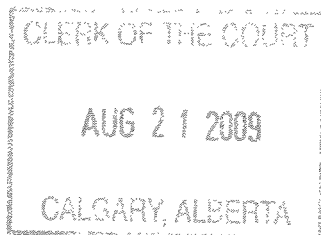
EL GOLFO INVESTMENT
CORPORATION by its receiver and
manager ERNST & YOUNG INC.

Plaintiff

- and -

DAVID HUMENIUK and ELIZABETH
HUMENIUK

Defendants



ORDER

McCARTHY TÉTRAULT LLP
Barristers & Solicitors
Suite 3300, 421-7th Avenue S.W.
Calgary AB T2P 4K9

Sean Collins/Renee Reichelt
Phone: (403) 260-3531/3630
Fax: (403) 260-3501

File No. 125264-414327