

**Concrete Equities Inc. et. al**

**Notice of Meeting -  
to be held on November 10, 2009**

This notice of meeting is furnished in connection with the meeting of the Investors in the entities identified on Schedule "A" (the "Concrete Entities") to be held at **7:00 p.m.** (Calgary time) on **November 10, 2009** at the **Telus Convention Centre, Exhibition Hall DE & Annex, 120-9th Avenue SE, Calgary, Alberta** and at any adjournment thereof.

**Ernst & Young Inc. as Court-Appointed Receiver will chair the meeting of the Investors in the Concrete Projects.**

**MATTERS TO BE DISCUSSED AT THE MEETING**

The following matters will be reviewed at the meeting:

- a) Background to the Court Proceedings;
- b) Accounting investigation completed to date;
  - Statement of Receipts and Disbursements;
  - Inter-company advances;
  - Payments to officers;
  - Creditors; and
  - Distributions to Investors
- c) Potential exit strategies for each project;
- d) The next steps.

**ADDITIONAL INFORMATION**

Additional information regarding the Receivership is contained on the Receiver's web-site: [www.ey.com/ca/concrete](http://www.ey.com/ca/concrete).

For general queries please contact the Receiver at 403-206-5241.

**REPORTING ON THE MEETING**

The Receiver will place a copy of the presentation to the Investors on the web-site for download after the meeting. The Receiver will prepare a report to Court on the matters discussed at the meeting. A copy of the report will be available on the Receiver's web-site.

Dated: October 7, 2009.

## Schedule "A"

### Entity Name

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Safeguard Real Estate Investment Fund LP  
Safeguard Real Estate Investment Fund II LP  
Safeguard Real Estate Investment Fund III LP  
Safeguard Real Estate Investment Fund IV LP  
Safeguard Real Estate Investment Fund V LP  
Safeguard Real Estate Investment Fund VI LP  
Safeguard Real Estate Investment Fund VII LP  
Safeguard Real Estate Investment Fund VIII LP  
Santa Clara Real Estate Investment Fund LP  
Conchas Chinas Real Estate Investment Fund LP  
Calle Mariposas Limited Partnership  
Concrete Registered Investments Inc.  
Concrete RRSP Holdings Inc.  
Concrete Place Registered Corp.  
First and Tenth RRSP Corp.  
Glenway Registered Capital Corp.  
A.G. Registered Investments Corp.  
Eleventh and Tenth Registered Capital Corp.  
Symot Registered Investments Corp.  
Santa Clara Registered Corp.  
Glenair Registered Corp.  
Concrete Equities Executive Club Inc.