

CONCRETE EQUITIES INC.
NOTICE AND STATEMENT OF RECEIVER
(Subsections 245(1) and 246(1) of the Act)

In the Matter of the Court Appointed Receivership of the Property of
Concrete Equities Inc. (the "Company")

1. Please be advised that on Thursday, July 29, 2009 Ernst & Young Inc. was named Court Appointed Receiver (the "Receiver") in respect of the property of the Company, insolvent person, that is described below:

	<u>Net Book Value</u> <u>As at July 29, 2009</u>
Cash	\$599
Accounts receivable	\$39,403
Related party receivable	Unknown
Deposits	\$13,393
Leasehold improvements	\$32,800
Office furniture & equipment	\$53,136
Intangibles	<u>\$13,133</u>
Total	<u>\$152,464</u>

2. Ernst & Young Inc. became Receiver in respect of the property described above pursuant to an Order of the Court of Queen's Bench of Alberta dated July 29th, 2009.
3. The Receiver took possession and control of the property described above on July 29th, 2009.
4. The following information relates to the receivership:

- a) Principal address of the insolvent person: Suite # 450, 550 11 Avenue S.W.
Calgary, AB T2R 1M7
- b) Principal line of business: Investment sales and marketing
- c) Location of the business : Suite # 450, 550 11 Avenue S.W.
Calgary, AB T2R 1M7
- d) Amounts owed by the Company are as follows;

<u>Name</u>	<u>Claim Amount</u>
Secured creditors – see attached	\$310,678
Statutory/Preferred creditors	Unknown
Unsecured creditors – see attached	\$9,134,847
Total	<u>\$9,445,525</u>

- e) The intended action plan of the Receiver is carry out an investigation into the financial affairs of the Company.
- f) The Receiver contact is:

Ernst & Young Inc.
1000 Ernst & Young Tower
440 - 2nd Avenue SW
Calgary, AB T2P 5E9

Attention: Mr. Alex Corbett
Telephone: (403) 206-5001
Facsimile: (403) 206-5075

Dated at Calgary, Alberta this 7th day of August, 2009

ERNST & YOUNG INC.
Court Appointed Interim Receiver of
Concrete Equities Inc.



Neil Narfason, CA•CIRP, CBV
Senior Vice President

CONCRETE EQUITIES INC.
Creditors Listing
As at July 29, 2009

Secured Creditors	\$ CDN Amount
Blake, Cassels & Graydon LP	301,228
Xerox Canada Ltd.	9,451
Total Secured Creditors	\$ 310,678
Unsecured Creditors	\$ CDN Amount
550 Capital Corp	29,951
597265 B.C Ltd.	632
Anmar Management Inc	2,019
Bell Confrencing Inc.	1,599
Bishop & McKenzie LLP	3,872
Bruin Investments	367,204
CJ Campbell Insurance	1,479
Calgary Flames Limited Partnership	29,925
CBC Finance	862,980
CICT-C	91,121
Code Hunter LLP	665
CTV Television Inc	80,906
Dave Jones	30,000
Davis LLP	4,408
Deloitte & Touche LLP	109,725
Delron Laser Products (Calgary) LTD	199
DHL Global Forwarding (Canada) Inc	934
Drake Wellington Capital Management	1,700
Edgar Anaya	520
Fed Ex	602
Fraser Milner Casgrain LLP	12,994
Gloria Joaquin	1,400
Imperial Parking Canada Corporation	414
Instalogic Home & Business Solutions	14,157
Jackie Gruber	266
Lovelyn Biglete	2,700
Macleod Dixon LLP	23,132
Miller Thomson LLP	31,716
Namaste Messenger	1,085
New Urban Registry	744
Newwest Enterprise Property Group	1,804
Pitney Bowes	519
Professional Golfers Association of Alberta	2,300
Racaria Capital Solutions	150,983
Rachel Success Inc	2,512
Receiver General	3,959
Righthedge Investments Inc.	1,000
SBD Corporate Advantage	996
Scott & Yip	4,489
Scott Hall LLP	30,939
Shaw Cable 31 4656-2618	20
Shaw Cable 31 4731-4490	85
Sunlife Financial	1,579
Telus 2650020	1,567
Telus 2651658	306
Telus 9120020	51
Telus Mobility 862-0127	unknown
The City of Calgary	5,348
The Times Press Limited	6,462
The Veia Group Inc	39,220
Urban Mortgage	50
Vincenzo De Palma	193
Vinny Aurora	154,942
Water Solutions	48
Workin' On It	5,000
Dave Aurora	1,200,000
934608 Alberta Ltd.	5,500,000
Concor Pacific Inc.	258,431
Concrete Associates IV Investment Corporation	22,700
Eleventh and Tenth Registered Capital Corp.	29,798
Urban Registered Corp.	500
Total Unsecured Creditors	\$ 9,134,847
Total Creditors	\$ 9,445,525

