



Ernst & Young Inc.
Ernst & Young Tower
1000, 440- 2nd Avenue SW
Calgary, AB T2P 5E9
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www.ey.com

HALAMA GARDENS LTD. and HALAMA GARDENS LLC
NOTICE AND STATEMENT OF RECEIVER
(Subsections 245(1) and 246(1) of the Act)

In the Matter of the Court Appointed Receivership of the Property of
Halama Gardens Ltd. and Halama Gardens LLC (the “Companies”)

1. Please be advised that on Thursday, October 8, 2009 Ernst & Young Inc. was named Court Appointed Receiver (the “Receiver”) in respect of the property of the Companies, insolvent person, that is described below:

	Estimated Net Book Value <u>As at October 8, 2009</u>
Cash	\$1,501
Intercompany receivable	unknown
Total	<u>\$1,501</u>

2. Ernst & Young Inc. became Receiver in respect of the property described above pursuant to an Order of the Court of Queen’s Bench of Alberta dated October 8, 2009.
3. The Receiver took possession and control of the property described above on October 8th, 2009.
4. The following information relates to the receivership:
- a) Principal address of the Companies: 6413B 35th Street SE
Calgary, AB T2C 1N2
 - b) Principal line of business: Real Estate holdings
 - c) Location of the business : Same as above



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d) Estimated amounts owed by the Companies are as follows;

<u>Name</u>	<u>Claim Amount</u>
Statutory/Preferred creditors	Unknown
Unsecured creditors (Note 1)	\$2,234,665
Total	<u>\$2,234,665</u>

Note 1 – Due to the large number of creditors of the Shire Group, the Receiver obtained an Order of the Court of Queen’s Bench of Alberta (the “245 Notice Order”) to post the detailed listing of amounts owing to each creditor, as statutorily required by the Bankruptcy and Insolvency Act, on the Receiver’s website at www.ey.com/ca/shire. A copy of the 245 Notice Order is also available on this website.

The Receiver will mail a copy of the Notice and Statement of Receiver, including the detailed listing of the name and amount owing to each creditor, upon a written request from a creditor.

- e) Halama Gardens Ltd. and Halama Gardens LLC are consolidated for creditor notification purposes as per the 245 Notice Order.
- f) The intended action plan of the Receiver is currently being evaluated.
- g) .
- h) The Receiver contact is:

Ernst & Young Inc.
1000 Ernst & Young Tower
440 - 2nd Avenue SW
Calgary, AB T2P 5E9

Attention: Ms. Mary Wong
Telephone: (403) 206-5432
Facsimile: (403) 206-5075

Dated at Calgary, Alberta this 19th day of October, 2009

ERNST & YOUNG INC.
Court Appointed Receiver of
Halama Gardens Ltd.

Deryck Helkaa, CA•CIRP
Senior Vice President

Halama Gardens LLC and Halama Gardens Ltd.
Creditors Listing as at August 10, 2009
in \$CDN

		(Note 2)
Unsecured Creditors		Amount
ACM Consultants		8,000
Apperley	Susan	25,000
Bakes	Phil	50,000
Balkissoon	Dave	35,000
Bollinger	Vernon	24,975
Bond	Beverly	12,500
Casello	Renato	25,000
Chew	Shee Chua	49,000
Chew	Swée Chua	33,000
Couch	Cleone	12,500
Duffin	Timothy	25,000
Engel	Ronald	25,000
Eyelogic Systems Inc		6,807
Felstad	Adair	25,000
Fraser	Cheryl	25,000
Girgis	Sam	102,134
Girgis	Sam	70,000
Herbert	Elden	20,900
Jewell	Kevin	25,000
Johnson	Tracy	50,000
Johnson	Jill	25,000
Johnson	Tyson	25,000
Kennedy	Richard	25,000
Kennedy-Ursino	Cheryl	25,000
Knight	Gerry	30,000
Krumes	William Edward	25,000
Kwas	Theresa	25,000
Lavers	Don	25,000
Lazenby	Scott	25,000
Lenner	George	25,000
Leone	Luciano	25,000
Lindgaard	Craig	50,000
Lofgren	Per & Jen	50,000
MacPheat	Nola	54,700
MacPheat	Stuart	56,700
Madeley	Michael	25,000
Mancini, Welch, Geiger LLP		10,000
Mann	David F	56,700
Maui Architectural Group Inc.		33,250

Halama Gardens LLC and Halama Gardens Ltd.
Creditors Listing as at August 10, 2009
in \$CDN

Unsecured Creditors (Cont'd)

McGee	Gloria	49,000
McIsaac	Glenda	25,000
Meyers	Kevin	50,000
Mikalaukas	Dean	25,000
Mills	Bradley	25,000
Moxley	Robert	25,000
Nemeth	Shawna	25,000
Odland	Rodney	40,000
Padayachee	Vino	25,000
Patterson	Barry	12,000
Patterson	Barry	13,000
Pedersen	Michele	14,600
Pedersen	Michele	13,400
Rowland	Audreyann & Brian	100,000
Rucker	Leon	25,000
Schafer	Raymond	25,000
Srigley	Len	46,500
Sutherland	Fred	25,000
Taylor	Michael	30,000
Trumbley	Archie	150,000
Walmsley	Valerie	50,000
Warnick	Ken	150,000
Zaels	Yvea	25,000

Total estimated unsecured creditors	2,234,665
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Total estimate of creditors	2,234,665
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Note 2 - Estimate of outstanding amounts to creditors was compiled from the books and records of the Company as at August 10, 2009, which was the date of the initial filing of the CCAA proceedings. Amounts represent estimated claim amounts and amounts owing would be determined through a Claims Process to be established and approved by the Court.