Ernst & Young Inc.
Ernst & Young Tower
1000, 440- 2nd Avenue SW
Calgary, AB T2P 5E9

Tel: (403) 206-5432
Fax:(403) 206-5075
www.ey.com

ORILLIA INVESTMENTS LTD.
NOTICE AND STATEMENT OF RECEIVER
(Subsections 245(1) and 246(1) of the Act)

In the Matter of the Court Appointed Receivership of the Property of
Orillia Investments Ltd. (the "Company")

1. Please be advised that on Thursday, October 8, 2009 Ernst & Young Inc. was named Court Appointed Receiver (the "Receiver") in respect of the property of the Company, insolvent person, that is described below:

	Estimated Net Book Value As at October 8, 2009
Cash	$1,354
Intercompany receivable	unknown
Property (Note 1)	$2,900,000
Total	$2,901,354

Note 1 – Purchase price as per the books and records of the Company was used as an estimate of net book value.

2. Ernst & Young Inc. became Receiver in respect of the property described above pursuant to an Order of the Court of Queen's Bench of Alberta dated October 8, 2009.

3. The Receiver took possession and control of the property described above on October 8th, 2009.

4. The following information relates to the receivership:

   a) Principal address of the Company: 6413B 35th Street SE, Calgary, AB T2C 1N2

   b) Principal line of business: Real Estate holdings

   c) Location of the business : Same as above

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d) Estimated amounts owed by the Company are as follows;

Name	Claim Amount
1533021 Ontario Inc.	$1,900,000
Statutory/Preferred creditors	Unknown
Unsecured creditors (Note 2)	$402,100
Total	$2,302,100

Note 2 – Due to the large number of creditors of the Shire Group, the Receiver obtained an Order of the Court of Queen's Bench of Alberta (the "245 Notice Order") to post the detailed listing of amounts owing to each creditor, as statutorily required by the Bankruptcy and Insolvency Act, on the Receiver's website at www.ey.com/ca/shire. A copy of the 245 Notice Order is also available on this website.

The Receiver will mail a copy of the Notice and Statement of Receiver, including the detailed listing of the name and amount owing to each creditor, upon a written request from a creditor.

e) The intended action plan of the Receiver is currently being evaluated.

f) The Receiver contact is:

Ernst & Young Inc.
1000 Ernst & Young Tower
440 - 2nd Avenue SW
Calgary, AB T2P 5E9

Attention: Ms. Mary Wong
Telephone: (403) 206-5432
Facsimile: (403) 206-5075

Dated at Calgary, Alberta this 19th day of October, 2009

ERNST & YOUNG INC.
Court Appointed Receiver of
Orillia Investments Ltd.

Deryck Helkaa, CA•CIRP
Senior Vice President

Orillia Investment Ltd.
Creditors Listing as at August 10, 2009
in $CDN

Secured Creditors		(Note 3) Amount
1533021 Ontario Inc. [c/o Piccin, Bottos (Barristers and Solicitors)]		1,900,000

Unsecured creditors		Amount
Agranove	Darlene	14,000
Agranove	Darlene	6,000
Andrews	Ian	20,000
Bethancourt	Agustin	17,000
Cheng-Woo	Mary	14,500
Garcia Melijov	Vladimir	12,000
Hurst	Garry & Lorraine	30,000
Phillips, Ian	Robertson, Whitney	10,000
Robitaille	John Ronald	50,000
Ross	Winifred	20,000
Rucker	Leon	10,000
Sato	Jacqueline	14,600
Smith	Scott	10,000
Soltys	Edwin	12,000
Walmsley	Peter	50,000
Walsh	David	60,000
Weir	John	32,000
Wheeler-Felstad	Deanne	20,000
Total estimated unsecured creditors		**402,100**
Total estimate of creditors		**2,302,100**

Note 3 - Estimate of outstanding amounts to creditors was compiled from the books and records of the Company as at August 10, 2009, which was the date of the initial filing of the CCAA proceedings. Amounts represent estimated claim amounts and amounts owing would be determined through a Claims Process to be establishedand approved by the Court.